

Minimally Invasive Surgical Instruments Market by Product (Handheld Instruments [Forceps & Spatulas, Retractors, Dilators, Graspers, Sutures, Visualizing Scopes, Auxiliary Instruments (Clamps, Staplers, Cannulas, and Closure Devices, Cutter Instruments {Trocars, Rasps, and Others}, and Others], Electrosurgical Instruments [Electrosurgical **Generators, Electrosurgical Instruments &** Accessories, and Electrocautery Devices, Guiding Devices [Guiding Catheters and Guidewires], and Inflation Systems [Balloons Dilators & Inflators and Insufflators & Insufflator Needles], Application (Neurosurgery, Cosmetic Surgery, Urology, Obstetrics) & Gynecology, Ophthalmology, Cardiovascular, Orthopedic Surgery, Laparoscopy, and Other Applications), and End User (Hospitals, Ambulatory Surgical Clinics, and Research Institutes) - Global **Opportunity Analysis and Industry Forecast,** 2017-2023

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Abstracts

Minimally invasive surgery is performed through small incisions made in the skin. An



endoscope is passed through one of the incisions and the image is projected on the screen in the operating room, which assists surgeons to obtain a clear view of the surgical area. Increase in surgeries performed among the geriatric population, advantages of minimally invasive surgeries over traditional open surgeries, and increase in incidence of diseases, such as cardiac disorders, drive the market growth. In addition, rapid technological advancements, increase in awareness of the population, and demand for minimally invasive procedures fuel this growth. However, inadequate quality assurance regarding performance and inappropriate sterilization procedures are expected to restrain the market growth. The global minimally invasive surgical instruments market accounted for \$29,444 million in 2016, and is estimated to reach \$52,797 million by 2022, growing at a CAGR of 8.7% from 2017 to 2023.

The market is segmented on the basis of product, application, end user, and geography. By product, it is categorized into handheld instruments, electrosurgical instruments, guiding devices, and inflation systems. Applications covered in the study include neurosurgery, cosmetic surgery, urology, obstetrics & gynecology, ophthalmology, cardiovascular, orthopedic surgery, laparoscopy, and other applications. Based on end user, the market is classified into hospitals, ambulatory surgical clinics, and research institutes. Geographically, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY MARKET BENEFITS

The study provides an in-depth analysis of the global minimally invasive surgical instruments market, with current trends and future estimations to elucidate the investment pockets.

Comprehensive analysis of factors that drive and restrict the growth of the market is provided.

The report offers a quantitative analysis to assist the stakeholders to capitalize on prevailing market opportunities.

Extensive analysis of different segments facilitates to determine various products available in the market.

Key players are profiled and their strategies are analyzed thoroughly to predict the competitive market outlook.



KEY MARKET SEGMENTS

RET MARKET SEGMENTS			
By Product			
Handheld Instruments			
Forceps & Spatulas			
Retractors			
Dilators			
Graspers			
Sutures			
Visualizing Scopes			
Auxiliary Instruments			
Clamps			
Staplers			
Cannulas			
Closure Devices			
Cutter Instruments			
Trocars			
Rasps			
Others (Scissors, Dissectors, and Blades)			

Electrosurgical Instruments

Others (Suction Tubes, Vessel Sealing, and Needle Holders)



Electrosurgical Generators Electrosurgical Instruments & Accessories **Electrocautery Devices Guiding Devices Guiding Catheters** Guidewires Inflation Systems **Balloons Dilators & Inflators** Insufflators & Insufflator Needles By Application Neurosurgery Cosmetic Surgery Urology Obstetrics & Gynecology Ophthalmology Cardiovascular **Orthopedic Surgery** Laparoscopy Others (ENT/Respiratory, Dental, and Pediatric Surgeries)



By End User					
H	Hospitals				
A	Ambulatory Surgical Clinics				
F	Research Institutes				
By Region					
North America					
	U.S.				
	Canada				
	Mexico				
Europe					
	Germany				
	UK				
	France				
	Spain				
	Italy				
	Rest of Europe				
Asia-Pacific					
	Japan				



	(China	
	I	ndia	
	F	Rest of Asia-Pacific	
	LAMEA		
	L	_atin America	
	ľ	Middle East	
	A	Africa	
List of players profiled in the report			
	Medtronic PLC		
	Ethicon,	Inc.	
	B. Braun Melsungen Ag Smith & Nephew PLC Stryker Corporation Abbott Laboratories Conmed Corporation		
	Applied Medical Resources Corporation		
	Hoya Corporation		
	Zimmer	Biomet Holdings, Inc.	

List of other players (These companies are not profiled in the report and same can be



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Aesculap, Inc.

Microline Surgical

Boston Scientific Corporation

KLS martin Group

Alcon Laboratories Inc.



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FIGURE 52. ZIMMER BIOMET HOLDINGS, INC.: NET SALES, 2014-2017 (\$MILLION)



FIGURE 53. ZIMMER BIOMET HOLDINGS, INC.: REVENUE BY SEGMENT, 2016 (%) FIGURE 54. ZIMMER BIOMET HOLDINGS, INC.: REVENUE BY GEOGRAPHY, 2016 (%)



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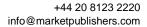
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