

Mini Excavators Market by End-user Industry (Construction, Agriculture, and Others) - Global Opportunity Analysis and Industry Forecast, 2018-2025

<https://marketpublishers.com/r/M25205905D0EN.html>

Date: August 2018

Pages: 153

Price: US\$ 5,370.00 (Single User License)

ID: M25205905D0EN

Abstracts

The mini excavators market size is expected to reach \$9.77 billion by 2025 from \$7.23 billion in 2017, growing at a CAGR of 4.4% during the forecast period (2018–2025). The excavators constitute construction equipment that provide assistance to perform excavating, landscaping, and picking and placing operations across construction, mining, and industrial sites, and others. Also, the availability of advanced engines and superior power capabilities have resulted in construction equipment with compact sizes, which are accessible across closed spaces. Thus, mini excavators are construction equipment with compact sizes, which are available in relatively low power ratings compared to heavy construction equipment. Thus, the mini excavators relocate easily from one location to another, provide better maneuverability, and are easy to operate compared to heavy equipment.

Factors, such as growing popularity of robust and compact construction equipment, is the major factor driving the market growth of mini excavators market. In addition, the versatile benefits associated with mini excavators, such as robustness, compact sizes, alternative to heavy construction equipment, and superior maneuverability, are also anticipated to fuel the demand for mini excavators during the forecast period. Further, the significant number of ongoing construction and infrastructure development projects, especially in the Asia-Pacific region, is expected to drive the market growth of mini excavators market during the forecast period. However, lack of skilled labors, operators, and technicians is projected to hinder the market growth throughout the forecast period. Opportunities, such as fast-growing economies and rapid urbanization across the Asian and African regions, are expected to provide profitable business opportunities for the

mini excavators market.

The global mini excavators market is segmented into end-user industry and region. Based on end-user industry, the market is broadly categorized into construction, agriculture, and others. Moreover, to gather further insights, the market is further divided by region namely, North America, Europe, Asia-Pacific, and LAMEA.

Currently, the global mini excavators market is dominated by some key players, such as AB Volvo, Caterpillar, Inc., ?ukurova Ziraat, Deere & Company, Hitachi, Ltd., Hyundai Construction Equipment Co., Ltd., J C Bamford Excavators, Ltd., Kobe Steel, Ltd., Komatsu, Ltd., Takeuchi Mfg. Co., Ltd., and other players.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global mini excavators market and current and future trends to elucidate the imminent investment pockets.

The information about key drivers, restraints, and opportunities and their impact analysis on the market size is provided.

Porter's Five Forces analysis illustrates the potency of buyers and suppliers operating in the industry.

The quantitative analysis of the global market from 2017 to 2025 is provided to determine the market potential.

KEY MARKET SEGMENTS

By End-user Industry

Construction

Agriculture

Others

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Rest of Europe

Asia-Pacific

China

India

Japan

Rest of Asia-Pacific

LAMEA

LAMEA

Middle East

Africa

KEY MARKET PLAYERS

AB Volvo

Caterpillar, Inc.

Yukurova Ziraat

Deere & Company

Hitachi, Ltd.

Hyundai Construction Equipment Co., Ltd.

J C Bamford Excavators, Ltd.

Kobe Steel, Ltd.

Komatsu, Ltd.

Takeuchi Mfg. Co., Ltd.

Contents

CHAPTER 1 INTRODUCTION

- 1.1. Report Description
- 1.2. Key Benefits
- 1.3. Key Market Segments
- 1.4. Research Methodology
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. Cxo Perspective

CHAPTER 3 MARKET OVERVIEW

- 3.1. Market Definition And Scope
- 3.2. Key Findings
 - 3.2.1. Top winning strategies
 - 3.2.2. Top investment pockets
- 3.3. Porters Five Forces Analysis
 - 3.3.1. Moderate bargaining power of suppliers
 - 3.3.2. Moderate bargaining power of buyers
 - 3.3.3. High threat of substitution
 - 3.3.4. Moderate threat of new entrants
 - 3.3.5. Moderate competitive rivalry
- 3.4. Market Player Positioning, 2017
- 3.5. Market Dynamics
 - 3.5.1. Drivers
 - 3.5.1.1. Benefits associated with mini excavators
 - 3.5.1.2. Rapidly growing global infrastructure & development projects
 - 3.5.2. Restraints
 - 3.5.2.1. Presence of unskilled operators and technicians
 - 3.5.3. Opportunity
 - 3.5.3.1. Standardization of mini excavators

CHAPTER 4 MINI EXCAVATORS MARKET, BY END-USER INDUSTRY

Mini Excavators Market by End-user Industry (Construction, Agriculture, and Others) - Global Opportunity Analy...

4.1. Overview

4.1.1. Market size and forecast

4.2. Construction

4.2.1. Key market trends, growth factors, and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market analysis, by country

4.3. Agriculture

4.3.1. Key market trends, growth factors, and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market analysis, by country

4.4. Others

4.4.1. Key market trends, growth factors, and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market analysis, by country

CHAPTER 5 MINI EXCAVATORS MARKET, BY GEOGRAPHY

5.1. Overview

5.1.1. Market size and forecast

5.2. North America

5.2.1. Key market trends, growth factors, and opportunities

5.2.2. Market size and forecast, by end-user industry

5.2.3. Market size and forecast, by country

5.2.3.1. U.S.

5.2.3.1.1. U.S. market size and forecast, by end-user industry

5.2.3.2. Canada

5.2.3.2.1. Canada market size and forecast, by end-user industry

5.2.3.3. Mexico

5.2.3.3.1. Mexico market size and forecast, by end-user industry

5.3. Europe

5.3.1. Key market trends, growth factors, and opportunities

5.3.2. Market size and forecast, by end-user industry

5.3.3. Market size and forecast, by country

5.3.3.1. Germany

5.3.3.1.1. Germany market size and forecast, by end-user industry

5.3.3.2. France

5.3.3.2.1. France market size and forecast, by end-user industry

5.3.3.3. UK

5.3.3.3.1. UK market size and forecast, by end-user industry

5.3.3.4. Russia

5.3.3.4.1. Russia market size and forecast, by end-user industry

5.3.3.5. Rest of Europe

5.3.3.5.1. Rest of Europe market size and forecast, by end-user industry

5.4. Asia-Pacific

5.4.1. Key market trends, growth factors, and opportunities

5.4.2. Market size and forecast, by end-user industry

5.4.3. Market size and forecast, by country

5.4.3.1. India

5.4.3.1.1. India market size and forecast, by end-user industry

5.4.3.2. China

5.4.3.2.1. China market size and forecast, by end-user industry

5.4.3.3. Japan

5.4.3.3.1. Japan market size and forecast, by end-user industry

5.4.3.4. Rest of Asia-Pacific

5.4.3.4.1. Rest of Asia-Pacific market size and forecast, by end-user industry

5.5. Lamea

5.5.1. Key market trends, growth factors, and opportunities

5.5.2. Market size and forecast, by end-user industry

5.5.3. Market size and forecast, by country

5.5.3.1. Latin America

5.5.3.1.1. Latin America market size and forecast, by end-user industry

5.5.3.2. Middle East

5.5.3.2.1. Middle East market size and forecast, by end-user industry

5.5.3.3. Africa

5.5.3.3.1. Africa market size and forecast, by end-user industry

CHAPTER 6 COMPANY PROFILE

6.1. AKEBONO BRAKE INDUSTRY CO., LTD.

6.1.1. Company overview

6.1.2. Company snapshot

6.1.3. Operating business segments

6.1.4. Business performance

6.1.5. Key strategic moves and developments

6.2. Altra Industrial Motion Corp.

6.2.1. Company overview

6.2.2. Company snapshot

- 6.2.3. Operating business segments
- 6.2.4. Product portfolio
- 6.2.5. Business performance
- 6.2.6. Key strategic moves and developments
- 6.3. ANTEC, S.A.
 - 6.3.1. Company overview
 - 6.3.2. Company snapshot
 - 6.3.3. Operating business segments
 - 6.3.4. Product portfolio
 - 6.3.5. Business performance
 - 6.3.6. Key strategic moves and developments
- 6.4. Dree & company
 - 6.4.1. Company overview
 - 6.4.2. Company snapshot
 - 6.4.3. Operating business segments
 - 6.4.4. Product portfolio
 - 6.4.5. Business performance
 - 6.4.6. Key strategic moves and developments
- 6.5. Hitachi, Ltd.
 - 6.5.1. Company overview
 - 6.5.2. Company snapshot
 - 6.5.3. Operating business segments
 - 6.5.4. Product portfolio
 - 6.5.5. Business performance
 - 6.5.6. Key strategic moves and developments
- 6.6. Hyundai Construction Equipment Co., Ltd.
 - 6.6.1. Company overview
 - 6.6.2. Company snapshot
 - 6.6.3. Operating business segments
 - 6.6.4. Product portfolio
 - 6.6.5. Business performance
 - 6.6.6. Key strategic moves and developments
- 6.7. J C Bamford Excavators, Ltd.
 - 6.7.1. Company overview
 - 6.7.2. Company snapshot
 - 6.7.3. Operating business segments
 - 6.7.4. Business performance
 - 6.7.5. Key strategic moves and developments
- 6.8. PINTSCH BUBENZER GMBH (subsidiary of PINTSCH BAMAG Antriebs- und

Verkehrstechnik GmbH)

- 6.8.1. Company overview
- 6.8.2. Company snapshot
- 6.8.3. Operating business segments
- 6.8.4. Business performance
- 6.8.5. Key strategic moves and developments

6.9. Komatsu, Ltd.

- 6.9.1. Company overview
- 6.9.2. Company snapshot
- 6.9.3. Operating business segments
- 6.9.4. Product portfolio
- 6.9.5. Business performance
- 6.9.6. Key strategic moves and developments

6.10. Takeuchi Mfg. Co., Ltd.

- 6.10.1. Company overview
- 6.10.2. Company snapshot
- 6.10.3. Operating business segments
- 6.10.4. Business performance
- 6.10.5. Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 1. MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 2. MINI EXCAVATORS MARKET FOR CONSTRUCTION, BY REGION, 2017-2025 (\$BILLION)

TABLE 3. MINI EXCAVATORS MARKET FOR AGRICULTURE, BY REGION, 2017-2025 (\$BILLION)

TABLE 4. MINI EXCAVATORS MARKET FOR OTHERS, BY REGION, 2017-2025 (\$BILLION)

TABLE 5. MINI EXCAVATORS MARKET REVENUE, BY REGION, 2017-2025 (\$BILLION)

TABLE 6. NORTH AMERICA MINI EXCAVATORS MARKET, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 7. NORTH AMERICA MINI EXCAVATORS MARKET, BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 8. U.S. MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 9. CANADA MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 10. MEXICO MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 11. EUROPE MINI EXCAVATORS MARKET, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 12. EUROPE MINI EXCAVATORS MARKET, BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 13. GERMANY MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 14. FRANCE MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 15. UK MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 16. RUSSIA MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 17. REST OF EUROPE MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 18. ASIA-PACIFIC MINI EXCAVATORS MARKET, BY END-USER INDUSTRY,

2017-2025 (\$BILLION)

TABLE 19. ASIA-PACIFIC MINI EXCAVATORS MARKET, BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 20. INDIA MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 21. CHINA MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 22. JAPAN MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 23. REST OF ASIA-PACIFIC MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 24. LAMEA MINI EXCAVATORS MARKET, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 25. LAMEA MINI EXCAVATORS MARKET, BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 26. LATIN AMERICA MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 27. MIDDLE EAST MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 28. AFRICA MINI EXCAVATORS MARKET REVENUE, BY END-USER INDUSTRY, 2017-2025 (\$BILLION)

TABLE 29. AB VOLVO: COMPANY SNAPSHOT

TABLE 30. AB VOLVO: OPERATING SEGMENTS

TABLE 31. CATERPILLAR, INC.: COMPANY SNAPSHOT

TABLE 32. CATERPILLAR, INC.: OPERATING SEGMENTS

TABLE 33. UKUROVA ZIRAAT: COMPANY SNAPSHOT

TABLE 34. UKUROVA ZIRAAT: PRODUCT PORTFOLIO

TABLE 35. DREE & COMPANY: COMPANY SNAPSHOT

TABLE 36. DREE & COMPANY: OPERATING SEGMENTS

TABLE 37. HITACHI, LTD.: COMPANY SNAPSHOT

TABLE 38. HITACHI, LTD.: OPERATING SEGMENTS

TABLE 39. HYUNDAI CONSTRUCTION EQUIPMENT CO., LTD: COMPANY SNAPSHOT

TABLE 40. HYUNDAI CONSTRUCTION EQUIPMENT CO., LTD: OPERATING SEGMENTS

TABLE 41. J C BAMFORD EXCAVATORS, LTD.: COMPANY SNAPSHOT

TABLE 42. J C BAMFORD EXCAVATORS, LTD.: PRODUCT PORTFOLIO

TABLE 43. KOBE STEEL, LTD.: COMPANY SNAPSHOT

TABLE 44. KOBE STEEL, LTD.: PRODUCT PORTFOLIO

TABLE 45. KOMATSU, LTD.: COMPANY SNAPSHOT

TABLE 46. KOMATSU, LTD.: OPERATING SEGMENTS

TABLE 47. TAKEUCHI MFG. CO., LTD: COMPANY SNAPSHOT

TABLE 48. TAKEUCHI MFG. CO., LTD: OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

- FIGURE 1. MINI EXCAVATORS MARKET SEGMENTATION
- FIGURE 2. EXECUTIVE SUMMARY OF THE MINI EXCAVATORS MARKET
- FIGURE 3. TOP INVESTMENT POCKETS
- FIGURE 4. PORTERS FIVE FORCES
- FIGURE 5. MARKET PLAYER POSITIONING, 2017
- FIGURE 6. COMPARATIVE SHARE ANALYSIS OF CONSTRUCTION MARKET, BY COUNTRY, 2017 & 2025 (%)
- FIGURE 7. COMPARATIVE SHARE ANALYSIS OF AGRICULTURE MARKET, BY COUNTRY, 2017 & 2025 (%)
- FIGURE 8. COMPARATIVE SHARE ANALYSIS OF OTHERS MARKET, BY COUNTRY, 2017 & 2025 (%)
- FIGURE 9. U.S. MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 10. CANADA MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 11. MEXICO MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 12. GERMANY MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 13. FRANCE MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 14. UK MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 15. RUSSIA MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 16. REST OF EUROPE MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 17. INDIA MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 18. CHINA MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 19. JAPAN MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 20. REST OF ASIA-PACIFIC MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 21. LATIN AMERICA MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 22. MIDDLE EAST MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 23. AFRICA MINI EXCAVATORS MARKET, 2017-2025 (\$BILLION)
- FIGURE 24. AB VOLVO: NET SALES, 2014-2016 (\$MILLION)
- FIGURE 25. AB VOLVO: REVENUE SHARE BY BUSINESS, 2016 (%)
- FIGURE 26. AB VOLVO: REVENUE SHARE BY GEOGRAPHY, 2016 (%)
- FIGURE 27. CATERPILLAR, INC.: NET SALES, 2014-2016 (\$MILLION)
- FIGURE 28. CATERPILLAR, INC.: REVENUE SHARE BY BUSINESS, 2016 (%)
- FIGURE 29. CATERPILLAR, INC.: REVENUE SHARE BY GEOGRAPHY, 2016 (%)
- FIGURE 30. DREE & COMPANY: NET SALES, 2014-2016 (\$MILLION)

FIGURE 31. DREE & COMPANY: REVENUE SHARE BY BUSINESS, 2016 (%)

FIGURE 32. DREE & COMPANY: REVENUE SHARE BY GEOGRAPHY, 2016 (%)

FIGURE 33. HYUNDAI CONSTRUCTION EQUIPMENT CO., LTD: NET SALES, 2015-2017 (\$MILLION)

FIGURE 34. HYUNDAI CONSTRUCTION EQUIPMENT CO., LTD: REVENUE SHARE BY BUSINESS 2017 (%)

FIGURE 35. HYUNDAI CONSTRUCTION EQUIPMENT CO., LTD: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

I would like to order

Product name: Mini Excavators Market by End-user Industry (Construction, Agriculture, and Others) - Global Opportunity Analysis and Industry Forecast, 2018-2025

Product link: <https://marketpublishers.com/r/M25205905D0EN.html>

Price: US\$ 5,370.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M25205905D0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

