

Middle East Disposable Gloves Market by Type (Natural Rubber gloves, Nitrile Gloves, Vinyl Gloves, Neoprene, Polyethylene and Others), Form (Powder and Non-powder), and Application (Medical and Non-medical): Opportunity Analysis and Industry Forecast, 2018-2025

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Abstracts

The Middle East disposable gloves market size in 2017 is \$355.92 million, and is projected to reach \$615.4 million by 2025, growing at a CAGR of 7.04% from 2018 to 2025.

Disposable gloves are used in various sectors such as medical, dental, food industry, and others for preventing cross-contamination between caregivers and patients. Owing to the minimal costs associated with disposable gloves, these are widely used for medical use for examinations and surgical procedures.

In terms of volume, polyethylene gloves exhibited the highest growth throughout the forecast period. Disposable gloves are primarily used in the healthcare and food industry, as a protection measure to avoid cross-infection between caregivers and patients. Over the period, a number of variants of disposable gloves have been developed such as natural rubber, nitrile, vinyl, and neoprene. Each of the variants renders a unique benefit over conventional gloves, which in turn increases its applications in various industries such as food service, clean room, and industrial application. For instance, nitrile gloves are more puncture-resistant, frictionless, and offer longer shelf life as compared to latex gloves.

The major factors driving the growth of the disposable gloves market is rise in concern

for safety and hygiene and novel manufacturing technologies for making gloves temperature-resistant, rupture-resistant, and control latex-associated infections. However, high competitive pricing offered by local manufacturers hamper the market growth. On the contrary, developing and untapped economies are expected to create lucrative opportunities for disposable glove manufacturers in the near future.

The Middle East disposable gloves product market is segmented based on form, type, application, and region. On the basis of form, the market is bifurcated into powdered and non-powdered form. Depending on type, it is fragmented into natural rubber gloves, nitrile gloves, vinyl gloves, neoprene, polyethylene, and others. The applications covered in the study include medical and nonmedical. The medical segment is sub-segmented into examination and surgical gloves. The nonmedical segment is further segmented into food service, clean room, and industrial applications. Region wise, the market is analyzed across Saudi Arabia, United Arab Emirates, and rest of Middle East.

KEY BENEFITS FOR STAKEHOLDERS

This report provides a detailed quantitative analysis of the current Middle East disposable gloves market trends and future estimations from 2018 to 2025, which assists to identify the prevailing market opportunities

An in-depth analysis of various countries is anticipated to provide a detailed understanding of the current market trends to enable stakeholders to formulate country-specific plans

A comprehensive analysis of the factors that drive and restrain the Middle East disposable gloves market growth is provided

An extensive analysis of various countries provides insights that allow companies to strategically plan their business moves in the Middle East disposable gloves industry

KEY MARKET SEGMENTS

By Type

Natural Rubber Gloves

Nitrile Gloves

Vinyl Gloves

Neoprene

Polyethylene

Others

By Form

Powdered

Non-powdered

By Application

Medical

Examination

Surgical

Non-medical

Food Service

Clean Room

Industrial

By Region

Middle East

Saudi Arabia

United Arab Emirates

Rest of Middle East

KEY MARKET PLAYERS

Top Glove Corporation Berhad,

Supermax Corporation Berhad,

Semperit AG Holding

Rubberex Corp. M Bhd,

Kossan Rubber Industries Bhd.

Hartalega Holdings Berhad

Dynarex Corporation

Cardinal Health, Inc.

B. Braun Melsungen AG

Ansell Limited

Abbott Laboratories

The other players in the value chain include (profiles not included in the report):

Smart Glove Corporation Sdn Bhd,

Cypress Medical Products LLC

Microflex Corporation

M?Inlycke Health Care

YTY Industry Holdings Berhad

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