

Memristor Market by Type (Molecular & Ionic Film memristor and Spin Based & Magnetic Memristor) and Industry Vertical (Electronics, IT & Telecom, Industrial, Aerospace & Defense, Automotive and Healthcare) - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

The global memristor market size is at \$3.2 million in 2015 and is estimated to reach \$79.0 million by 2022, growing at a CAGR of 69.9% from 2016 to 2022. Memristor is a device, which has potential to work as a resistor as well as a memory in the same circuit. In electronics, the three basic circuit elements are resistor, inductor, and capacitor, which present the relation between current, charge, and voltage. The memristor is termed as fourth basic element as it establishes the relation between electric flux and charge.

Two basic properties of memristors include—its resistance changes with the change in direction of current through it and that, it can retain its resistance value if the power supply through it is cut off and it can exhibit the same resistance value when the power through it is resumed. Memristors have emerged as a more sustainable, smaller in size, more efficient, less power consuming, and high speed substitute of flash memories. Key factors that drive the growth of the global memristor market are its advantage of memristor over other memories, increase in demand of industrial robots that require memory element, and growth in number of portable electronic products where memristor has emerged as a replacement of non-volatile memories. However, high initial cost and variation of understanding among stakeholders restrain the growth in memristor industry. Although growth in trend of Internet of Things (IoT) and growth in demand for neural networks open new opportunities for the players operating in memristor market. Electronic and IT & telecommunication industries hold major

memristor market share. The memristor industry is attracting investment from the leading memory manufacturers and semiconductor giants, these investments are anticipated to increase the memristor market share

The global memristor market is segmented based on type, industry vertical, and geography. Based on type, memristor market is categorized in molecular & ionic film memristor and spin based & magnetic memristor. Molecular & ionic film memristor is further classified into titanium dioxide memristor, polymeric memristor, and others. Furthermore, Spin based & magnetic memristor is bifurcated into spintronic memristor and spin torque transfer (STT) MRAM. Based on industry vertical, the memristor market is divided into electronics, IT & telecommunication, industrial, aerospace & defense, healthcare and automotive. Geographically, the memristor market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The key players profiled in the report include HP development company, Intel Corporation, Knowm Inc., Micron Technology, Inc., Panasonic Corporation, Rambus Incorporated, Samsung, SanDisk Corporation, Sk Hynix Inc., L.P., and Toshiba Corporation.

POTENTIAL BENEFITS FOR STAKEHOLDERS:

This report provides an in-depth analysis of the global memristor market, along with current trends and future estimations to identify lucrative investment opportunities

It identifies the key drivers, opportunities, and restraints that shape the market.

Porter's Five Forces analysis highlights the potency of buyers and suppliers that participate in this market to facilitate better business decisions for stakeholders and strengthen their supplier and buyer networks.

Market estimation of geographical regions is based on the current market scenario and future trends.

MARKET SEGMENTATION

The memristor market is segmented based on type, industry vertical, and geography.

BY TYPE

Molecular & Ionic Film Memristor

Titanium Dioxide Memristor

Polymeric Memristor

Others (Manganite Memristor And Resonant Tunneling Diode Memristor)

Spin Based & Magnetic Memristor

Spintronic Memristor

Spin Torque Transfer (STT) MRAM

BY INDUSTRY VERTICAL

Electronics

IT & Telecommunication

Industrial

Aerospace & Defense

Healthcare

Automotive

BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

Big 5 Countries (France, Germany, Spain, Italy, and UK)

Rest of Europe

Asia-Pacific

East Asian countries (China, Japan, South Korea, and Taiwan)

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

HP development company, L.P.

Intel Corporation

Knowm Inc.

Micron Technology, Inc.

Panasonic Corporation

Rambus Incorporated

Samsung

SanDisk Corporation

Sk Hynix Inc.

Toshiba Corporation

Contents

CHAPTER: 1 INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools and models

CHAPTER: 2 EXECUTIVE SUMMARY

- 2.1. CXO PERSPECTIVE

CHAPTER: 3 MARKET OVERVIEW

- 3.1. MARKET INTRODUCTION
 - 3.2.1. Evolution of Memristors
 - 3.2.2. Market Scope
- 3.2. KEY FINDINGS
 - 3.2.1. Top Impacting Factors
 - 3.2.2. Top winning strategies
 - 3.2.3. Top investment pockets
- 3.3. PORTERS FIVE FORCES ANALYSIS
- 3.4. MARKET PLAYER POSITIONING, 2016
- 3.5. MARKET DYNAMICS
 - 3.5.1. Drivers
 - 3.5.1.1. Advantages of memristors over other memories
 - 3.5.1.2. Increase in number of industrial robots navigate the demand of advanced memory
 - 3.5.1.3. Increase in demand of tablets, watches, smartphones and other smart wearable devices
 - 3.5.1.4. Increase in number of data centers across the globe
 - 3.5.2. Restraint
 - 3.5.2.1. High cost of manufacturing
 - 3.5.2.2. Variation of understanding among stakeholders
 - 3.5.3. Opportunities

- 3.5.3.1. Growing trend of Internet of Things (IoT)
- 3.5.3.2. Increase in demand of artificial intelligence

CHAPTER: 4 GLOBAL MEMRISTOR MARKET, BY TYPE

4.1. OVERVIEW

- 4.1.1. Market size and forecast

4.2. MOLECULAR & IONIC FILM MEMRISTOR

- 4.2.1. Introduction
- 4.2.2. Key market trends, Growth factors and opportunities
- 4.2.3. Market size and forecast

4.3. SPIN BASED & MAGNETIC MEMRISTOR

- 4.3.1. Introduction
- 4.3.2. Key market trends, Growth factors and opportunities
- 4.3.3. Market size and forecast

CHAPTER: 5 GLOBAL MEMRISTOR MARKET, BY INDUSTRY VERTICAL

5.1. OVERVIEW

- 5.1.1. Market size and forecast

5.2. ELECTRONICS

- 5.2.1. Introduction
- 5.2.2. Key market trends, Growth factors and opportunities
- 5.2.3. Market size and forecast

5.3. IT & TELECOMMUNICATION

- 5.3.1. Introduction
- 5.3.2. Key market trends, Growth factors and opportunities
- 5.3.3. Market size and forecast

5.4. INDUSTRIAL

- 5.4.1. Introduction
- 5.4.2. Key market trends, Growth factors and opportunities
- 5.4.3. Market size and forecast

5.5. AEROSPACE & DEFENSE

- 5.5.1. Introduction
- 5.5.2. Key market trends, Growth factors and opportunities
- 5.5.3. Market size and forecast

5.6. AUTOMOTIVE

- 5.6.1. Introduction
- 5.6.2. Key market trends, Growth factors and opportunities

5.6.3. Market size and forecast

5.7. HEALTHCARE

5.7.1. Introduction

5.7.2. Key market trends, Growth factors and opportunities

5.7.3. Market size and forecast

CHAPTER: 6 GLOBAL MEMRISTOR MARKET, BY GEOGRAPHY

6.1. OVERVIEW

6.1.1. Market size and forecast

6.2. NORTH AMERICA

6.2.1. Introduction

6.2.2. Key market trends, Growth factors and opportunities

6.2.3. Market size and forecast

6.2.4. U.S.

6.2.4.1. Market size and forecast

6.2.5. Canada

6.2.5.1. Market size and forecast

6.2.6. Mexico

6.2.6.1. Market size and forecast

6.3. EUROPE

6.3.1. Introduction

6.3.2. Key market trends, Growth factors and opportunities

6.3.3. Market size and forecast

6.3.4. Big 5 Countries (France, Germany, Spain, Italy, and UK)

6.3.4.1. Market size and forecast

6.3.5. Rest of Europe

6.3.5.1. Market size and forecast

6.4. ASIA-PACIFIC

6.4.1. Introduction

6.4.2. Key market trends, Growth factors and opportunities

6.4.3. Market size and forecast

6.4.4. East Asian countries (China, Japan, South Korea, and Taiwan)

6.4.4.1. Market size and forecast

6.4.5. Rest of Asia-Pacific

6.4.5.1. Market size and forecast

6.5. LAMEA

6.5.1. Introduction

6.5.2. Key market trends, Growth factors and opportunities

- 6.5.3. Market size and forecast
- 6.5.4. Latin America
 - 6.5.4.1. Market size and forecast
- 6.5.5. Middle East
 - 6.5.5.1. Market size and forecast
- 6.5.6. Africa
 - 6.5.6.1. Market size and forecast

CHAPTER: 7 RELATED INDUSTRY INSIGHTS

7.1. 3D NAND FLASH MEMORY MARKET- OPPORTUNITIES AND FORECASTS 2014-2022

- 7.1.1. Executive Summary

7.2. Non-Volatile Memory Market - Global Opportunity Analysis and Industry Forecasts, 2014 - 2022

- 7.2.1. Executive Summary

CHAPTER: 8 COMPANY PROFILES

8.1. HP DEVELOPMENT COMPANY, L.P.

- 8.1.1. Company overview
- 8.1.2. Operating business segments
- 8.1.3. Business performance
- 8.1.4. Key strategic moves and developments

8.2. INTEL CORPORATION

- 8.2.1. Company overview
- 8.2.2. Operating business segments
- 8.2.3. Business performance
- 8.2.4. Key strategic moves and developments

8.3. KNOWM INC.

- 8.3.1. Company overview
- 8.3.2. Operating business segments
- 8.3.3. Business performance
- 8.3.4. Key strategic moves and developments

8.4. MICRON TECHNOLOGY, INC.

- 8.4.1. Company overview
- 8.4.2. Operating business segments
- 8.4.3. Business performance
- 8.4.4. Key strategic moves and developments

8.5. PANASONIC CORPORATION

- 8.5.1. Company overview
- 8.5.2. Operating business segments
- 8.5.3. Business performance
- 8.4.4. Key strategic moves and developments

8.6. RAMBUS

- 8.6.1. Company overview
- 8.6.2. Operating business segments
- 8.6.3. Business performance
- 8.6.4. Key strategic moves and developments

8.7. SAMSUNG

- 8.7.1. Company overview
- 8.7.2. Operating business segments
- 8.7.3. Business performance
- 8.7.4. Key strategic moves and developments

8.8. SANDISK CORPORATION

- 8.8.1. Company overview
- 8.8.2. Operating business segments
- 8.8.3. Business performance
- 8.8.4. Key strategic moves and developments

8.9. SK HYNIX INC.

- 8.9.1. Company overview
- 8.9.2. Operating business segments
- 8.9.3. Business performance
- 8.9.4. Key strategic moves and developments

8.10. TOSHIBA CORPORATION

- 8.10.1. Company overview
- 8.10.2. Operating business segments
- 8.10.3. Business performance
- 8.10.4. Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL MEMRISTOR MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 2. GLOBAL MOLECULAR & IONIC FILM MEMRISTOR MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 3. GLOBAL SPIN BASED & MAGNETIC MEMRISTOR MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 4. GLOBAL MEMRISTOR MARKET, BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

TABLE 5. GLOBAL ELECTRONICS MEMRISTOR MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 6. GLOBAL IT & TELECOMMUNICATION MEMRISTOR MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 7. GLOBAL INDUSTRIAL MEMRISTOR MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 8. GLOBAL AEROSPACE & DEFENSE MEMRISTOR MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 9. GLOBAL AUTOMOTIVE MEMRISTOR MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 10. GLOBAL HEALTHCARE MEMRISTOR MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 11. MEMRISTOR MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 12. NORTH AMERICA: MEMRISTOR MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 13. NORTH AMERICA: MEMRISTOR MARKET, BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

TABLE 14. NORTH AMERICA: MEMRISTOR MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 15. EUROPE: MEMRISTOR MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 16. EUROPE: MEMRISTOR MARKET, BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

TABLE 17. EUROPE: MEMRISTOR MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 18. ASIA-PACIFIC: MEMRISTOR MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 19. ASIA-PACIFIC: MEMRISTOR MARKET, BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

TABLE 20. ASIA-PACIFIC: MEMRISTOR MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 21. LAMEA: MEMRISTOR MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 22. LAMEA: MEMRISTOR MARKET, BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

TABLE 23. LAMEA: MEMRISTOR MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 24. HP DEVELOPMENT COMPANY, L.P.: COMPANY SNAPSHOT

TABLE 25. HP DEVELOPMENT COMPANY, L.P.: OPERATING SEGMENTS

TABLE 26. INTEL CORPORATION: COMPANY SNAPSHOT

TABLE 27. INTEL CORPORATION: OPERATING SEGMENTS

TABLE 28. KNOWM INC.: COMPANY SNAPSHOT

TABLE 29. KNOWM INC.: OPERATING SEGMENTS

TABLE 30. MICRON TECHNOLOGY, INC.: COMPANY SNAPSHOT

TABLE 31. MICRON TECHNOLOGY, INC.: OPERATING SEGMENTS

TABLE 32. PANASONIC CORPORATION: COMPANY SNAPSHOT

TABLE 33. PANASONIC CORPORATION.: OPERATING SEGMENTS

TABLE 34. RAMBUS: COMPANY SNAPSHOT

TABLE 35. RAMBUS: OPERATING SEGMENTS

TABLE 36. SAMSUNG: COMPANY SNAPSHOT

TABLE 37. SAMSUNG: OPERATING SEGMENTS

TABLE 38. SANDISK CORPORATION: COMPANY SNAPSHOT

TABLE 39. SANDISK CORPORATION: OPERATING SEGMENTS

TABLE 40. SK HYNIX INC.: COMPANY SNAPSHOT

TABLE 41. SK HYNIX INC.: OPERATING SEGMENTS

TABLE 42. TOSHIBA CORPORATION: COMPANY SNAPSHOT

TABLE 43. TOSHIBA COPORATION: OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

FIGURE 1. SEGMENTATIONS

FIGURE 2. TOP IMPACTING FACTORS

FIGURE 3. TOP WINNING STRATEGIES: PERCENTAGE DISTRIBUTION (2013 - 2016)

FIGURE 4. TOP WINNING STRATEGIES: NATURE AND TYPE

FIGURE 5. TOP INVESTMENT POCKETS IN GLOBAL MEMRISTOR MARKET,

FIGURE 6. PORTERS FIVE FORCES ANALYSIS

FIGURE 7. MARKET PLAYER POSITIONING, 2016

FIGURE 8. GROWTH IN NUMBER OF INDUSTRIAL ROBOTS ACROSS THE GLOBE, 2010-2014

FIGURE 9. GROWTH IN NUMBER OF WEARABLE DEVICES, 2012-2016

FIGURE 10. INCREASE IN NUMBER OF DATA CENTER ACROSS THE GLOBE, (2013-2018)

FIGURE 11. INCREASE IN NUMBER OF INTERCONNECTED DEVICES (2010-2020)

FIGURE 12. MEMRISTOR MARKET, BY TYPE

FIGURE 13. MEMRISTOR MARKET SEGMENTATION, BY TYPE

FIGURE 14. MOLECULAR & IONIC FILM MEMRISTOR, BY TYPE

FIGURE 15. MOLECULAR & IONIC FILM MEMRISTOR MARKET: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 16. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF GLOBAL MOLECULAR & IONIC FILM MEMRISTOR MARKET, 2015 & 2022 (%)

FIGURE 17. MARKET REVENUE & FORECAST OF GLOBAL MOLECULAR & IONIC FILM MEMRISTOR MARKET, 2014-2022 (\$MILLION)

FIGURE 18. SPIN BASED & MAGNETIC MEMRISTOR, BY TYPE

FIGURE 19. SPIN BASED & MAGNETIC MEMRISTOR MARKET: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 20. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF GLOBAL SPIN BASED & MAGNETIC MEMRISTOR MARKET, 2015 & 2022 (%)

FIGURE 21. MARKET REVENUE & FORECAST OF GLOBAL SPIN BASED & MAGNETIC MEMRISTOR MARKET, 2014-2022 (\$MILLION)

FIGURE 22. MEMRISTOR MARKET SHARE, BY INDUSRTY VERTICAL

FIGURE 23. MEMRISTOR MARKET SEGMENTATION, BY INDUSRTY VERTICAL

FIGURE 24. ELECTRONICS MEMIRSTOR MARKET: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 25. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF GLOBAL

ELECTROCNICS MEMRISTOR MARKET, 2015 & 2022 (%)

FIGURE 26. MARKET REVENUE & FORECAST OF GLOBAL ELECTRONICS MEMRISTOR MARKET, 2014-2022 (\$MILLION)

FIGURE 27. IT & TELECOMMUNICATION MEMIRSTOR MARKET: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 28. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF GLOBAL IT & TELECOMMUNICATION MEMRISTOR MARKET, 2015 & 2022 (%)

FIGURE 29. MARKET REVENUE & FORECAST OF GLOBAL IT & TELECOMMUNICATION MEMRISTOR MARKET, 2014-2022 (\$MILLION)

FIGURE 30. INDUSTRIAL MEMRISTOR MARKET: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 31. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF GLOBAL INDUSTRIAL MEMRISTOR MARKET, 2015 & 2022 (%)

FIGURE 32. MARKET REVENUE & FORECAST OF GLOBAL INDUSTRIAL MEMRISTOR MARKET, 2014-2022 (\$MILLION)

FIGURE 33. AEROSPACE & DEFENSE MEMIRSTOR MARKET: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 34. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF GLOBAL AEROSPACE & DEFENSE MEMRISTOR MARKET, 2015 & 2022 (%)

FIGURE 35. MARKET REVENUE & FORECAST OF GLOBAL AEROSPACE & DEFENSE MEMRISTOR MARKET, 2014-2022 (\$MILLION)

FIGURE 36. AUTOMOTIVE MEMIRSTOR MARKET: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 37. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF GLOBAL AUTOMOTIVE MEMRISTOR MARKET, 2015 & 2022 (%)

FIGURE 38. MARKET REVENUE & FORECAST OF GLOBAL AUTOMOTIVE MEMRISTOR MARKET, 2014-2022 (\$MILLION)

FIGURE 39. HEALTHCARE MEMIRSTOR MARKET: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 40. COMPARATIVE REGIONAL MARKET SHARE ANALYSIS OF GLOBAL HEALTHCARE MEMRISTOR MARKET, 2015 & 2022 (%)

FIGURE 41. MARKET REVENUE & FORECAST OF GLOBAL HEALTHCARE MEMRISTOR MARKET, 2014-2022 (\$MILLION)

FIGURE 42. MEMRISTOR MARKET SHARE, BY GEOGRAPHY

FIGURE 43. NORTH AMERICA: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 44. NORTH AMERICA MEMRISTOR MARKET

FIGURE 45. U.S.: MEMRISTOR MARKET SIZE, 2014-2022 (\$MILLION)

FIGURE 46. CANADA: MEMRISTOR MARKET SIZE, 2014-2022 (\$MILLION)

FIGURE 47. MEXICO: MEMRISTOR MARKET SIZE, 2014-2022 (\$MILLION)

FIGURE 48. EUROPE: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 49. EUROPE MEMRISTOR MARKET

FIGURE 50. BIG 5 COUNTRIES (FRANCE, GERMANY, SPAIN, ITALY, AND UK):
MEMRISTOR MARKET SIZE, 2014-2022 (\$MILLION)

FIGURE 51. REST OF EUROPE: MEMRISTOR MARKET SIZE, 2014-2022
(\$MILLION)

FIGURE 52. ASIA-PACIFIC: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 53. ASIA-PACIFIC MEMRISTOR MARKET

FIGURE 54. EAST ASIAN COUNTRIES (CHINA, JAPAN, SOUTH KOREA, AND
TAIWAN): MEMRISTOR MARKET SIZE, 2014-2022 (\$MILLION)

FIGURE 55. REST OF ASIA-PACIFIC: MEMRISTOR MARKET SIZE, 2014-2022
(\$MILLION)

FIGURE 56. LAMEA: GROWTH FACTORS AND OPPORTUNITIES

FIGURE 57. LAMEA MEMRISTOR MARKET

FIGURE 58. LATIN AMERICA: MEMRISTOR MARKET SIZE, 2014-2022 (\$MILLION)

FIGURE 59. MIDDLE EAST: MEMRISTOR MARKET SIZE, 2014-2022 (\$MILLION)

FIGURE 60. AFRICA: MEMRISTOR MARKET SIZE, 2014-2022 (\$MILLION)

FIGURE 61. HP DEVELOPMENT COMPANY, L.P.: COMPANY SNAPSHOT

FIGURE 62. INTEL CORPORATION: COMPANY SNAPSHOT

FIGURE 63. KNOWM INC.: COMPANY SNAPSHOT

FIGURE 64. MICRON TECHNOLOGY, INC.: COMPANY SNAPSHOT

FIGURE 65. PANASONIC CORPORATION: COMPANY SNAPSHOT

FIGURE 66. RAMBUS: COMPANY SNAPSHOT

FIGURE 67. SAMSUNG: COMPANY SNAPSHOT

FIGURE 68. SANDISK CORPORATION: COMPANY SNAPSHOT

FIGURE 69. SK HYNIX INC.: COMPANY SNAPSHOT

FIGURE 70. TOSHIBA CORPORATION.: COMPANY SNAPSHOT

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