

Medical Laser Market by Product Type (Solid-State Laser Systems, Gas Laser Systems, Dye Lasers Systems, and Diode Laser Systems), Application (Ophthalmology, Dermatology, Gynecology, Dentistry, Urology, Cardiovascular, and Others), and End User (Surgical, Cosmetic, and Dental): Global Opportunity Analysis and Industry Forecast, 2019-2026

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Abstracts

The global medical laser market size was valued at \$6,947 million in 2018, and is projected to reach \$16,230 million by 2026, growing at a CAGR of 10.8% from 2019-2026.

Laser stands for light amplification by stimulated emission of radiation, which has a specific wavelength creating high-intensity light. The adoption of medical lasers has increased due to its diverse medical applications including ophthalmology, dermatology, urology, cardiovascular, and others. The advantages offer by the medical lasers include reducing blood loss, decreasing postoperative discomfort, reducing the chance of wound infection, and achieving better wound healing.

There is an increase in the demand for medical lasers, owing to rise in incidence of eye disorders due to growth in aged population, increase in number of patients using advanced laser-based treatments globally, and surge in importance of aesthetic laser procedures. However, stringent safety regulations and high rate of failure of laser-based surgical procedure restrain the market growth. On the contrary, increase in demand for laser treatment in the emerging countries are expected to offer lucrative opportunities for the global medical laser market players.

The global medical laser market is segmented on the basis of product type, application, end use, and region. Based on the product type, the market is classified into solid-state laser systems, gas laser systems, dye laser systems, and diode laser systems. The solid-state laser systems segment is further categorized into holmium yttrium aluminum garnet laser (Ho:Yag) systems, erbium yttrium aluminum garnet laser (Er:Yag) systems, neodymium yttrium aluminum garnet laser (Nd:Yag) systems, potassium titanyl phosphate laser systems, alexandrite laser systems, ruby laser systems, and Q switch laser. Moreover, the gas laser systems are divided into CO₂ laser systems, argon laser systems, krypton laser systems, metal vapor laser systems, helium–neon (He-Ne) laser systems, and excimer laser systems. Based on application, the market is categorized into ophthalmology, dermatology, gynecology, dentistry, urology, cardiovascular, and others. The ophthalmology segment is divided into refractive error surgery, cataract surgery, glaucoma surgery, and others. In addition, the dermatology segment is divided into skin resurfacing, pigment treatment, tattoo removal, hair removal, and others. The urology is divided into lithotripsy and tissue ablation. The gynecology segment is divided into vaginal rejuvenation and others. Further, the cardiology segment is categorized into coronary artery disease, ventricular and supraventricular arrhythmias, hypertrophic cardiomyopathy, congenital heart disease. Based on end user, the market is segmented into surgical, cosmetic, and dental. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

This report provides a detailed quantitative analysis of the current market trends and future estimations from 2019-2026, which assists to identify the prevailing market opportunities.

An in-depth analysis of various regions is anticipated to provide a detailed understanding of the current trends to enable stakeholders to formulate region-specific plans.

A comprehensive analysis of the factors that drive and restrain the growth of the global medical laser market is provided.

An extensive analysis of various regions provides insights that allow companies to strategically plan their business moves.

KEY MARKET SEGMENTS

By Product Type

Solid-State Laser Systems

Holmium Yttrium Aluminum Garnet Laser (Ho:Yag) Systems

Erbium Yttrium Aluminum Garnet Laser (Er:Yag) Systems

Neodymium Yttrium Aluminum Garnet Laser (Nd:Yag) Systems

Potassium Titanyl Phosphate Laser Systems

Alexandrite Laser Systems

Ruby Laser Systems

Q-switch lasers

Gas Laser Systems

CO2 Laser Systems

Argon Laser Systems

Krypton Laser Systems

Metal Vapor (Copper and Gold) Laser Systems

Helium-Neon (He-Ne) Laser Systems

Excimer Laser Systems

Dye Lasers Systems

Diode Laser Systems

By Application

Ophthalmology

Refractive Error Surgery

Cataract Surgery

Glaucoma Surgery

Others

Dermatology

Skin Resurfacing

Pigment Treatment

Tattoo Removal

Hair Removal

Others

Gynecology

Vaginal Rejuvenation

Others

Dentistry

Urology

Lithotripsy

Tissue Ablation

Cardiovascular

Coronary Artery Disease

Ventricular and Supraventricular Arrhythmias

Hypertrophic Cardiomyopathy

Congenital Heart disease

Others

By End User

Surgical

Cosmetic

Dental

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

Spain

Italy

UK

Rest of Europe

Asia-Pacific

Japan

India

China

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

KEY MARKET PLAYERS

IRIDEX Corporation

Lumenis Ltd.

Ellex Medical Lasers Ltd.

CryoLife, Inc.

Novartis AG

Koninklijke Philips N.V.

Biolase Inc.

Boston Scientific Corporation

Bausch & Lomb Holdings, Inc.

Syneron Medical Ltd.

The other players in the value chain (profiles not included in the report)

Quantel laser

Nidek CO., LTD.

Topcon Corporation

DEKA M.E.L.A. S.r.l.

SharpLight Technologies

Sciton, Inc.

Alma Lasers

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