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Medical Implants Market By Type (Orthopedic Implants, cardiac implants, Stents, Spinal Implants, Neurostimulators, dental implants, Breast Implants, facial Implants) and By Materials (Metallic, Ceramic, Polymers, Natural) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

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Abstracts

Medical implants are permanent devices such as pacemakers or temporary devices such as fracture plates which are removed once their function is completed. These implants are made up of bone, tissue, skin, ceramics, metals, plastics, and other natural materials. The world medical implants market is estimated to reach $116,300 million by 2022. The growth in the medical implants market is primarily attributed to the rising prevalence of chronic diseases coupled with the rapidly ageing population. Moreover, increased awareness and technological advancements in medical implants are further supporting the growth of the market. However, high implantation cost and lack of expertise are some of the factors restraining the growth of the medical implants market. The world medical implants market is segmented on the basis of product type, material, and geography. Based on product type, the market is categorized into four major classes, namely, pacing devices, stents, structural cardiac implants, neurostimulators, spinal implants, ophthalmic implants, orthopedic implants, dental implants, breast implants, and facial implants. The orthopedic implants market was the highest revenue-generating segment in 2015, due to the stressful hyperactive lifestyle, unhealthy food habits, growing number of aging population and advancement in medical technologies. Neurostimulators is estimated to be the fastest growing segment, due to increasing prevalence of neurological diseases and rising ageing population. By material type, medical implants are segmented into metallic biomaterials, ceramic biomaterials, polymers biomaterials, and natural biomaterials. Based on geography, market is

segmented into four major geographies, namely, North America, Europe, Asia-Pacific and LAMEA.

The report provides comprehensive analyses of the key players operating in the medical implants market such as Medtronic plc, Johnson and Johnson, Abbott Laboratories, Boston Scientific Corporation, Biotronik SE & Co. KG, Zimmer Biomet Holdings, Inc., LivaNova PLC, Stryker Incorporated, Smith and Nephew plc, Straumann Holding AG., Globus Medical, Inc., St. Jude Medical, Inc., Wright Medical Group N.V., NuVasive, Inc., Integra LifeSciences Holding Corporation, Cardinal Health, Inc., and Conmed Corporation.

KEY MARKET BENEFITS

The study provides an in-depth analysis of the world medical implants market with current trends and future estimations to elucidate the imminent investment pockets in the market.

The report provides a quantitative analysis from 2014 to 2022 that would enable the stakeholders to capitalize on prevailing market opportunities.

Extensive analysis of the world medical implants market, by product, helps in understanding the various types of devices used for the treatment of chronic diseases and other related cardiac conditions.

Competitive intelligence highlights the business practices followed by leading market players across various geographic regions.

SWOT analysis enables to study the internal environment of the leading companies for strategy formulation.

MEDICAL IMPLANTS MARKET SEGMENTS:

Theworldmedical implants market is segmented into product, biomaterial,and geography.

By Product

Orthopedic Implants

Reconstructive Joint Replacements

Knee Replacement Implants

- Hip Replacement Implants
- Extremities
- Orthobiologics
- Trauma & Craniomaxillofacial

Cardiovascular Implants

- Pacing Devices
  - Cardiac Resynchronization Therapy Devices (CRTs)
    - CRT-P (CRT with pacemaker function)
    - CRT-D (CRT with pacemaker and ICD function)
  - Implantable Cardioverter Defibrillators (ICDs)
    - Transvenous Implantable Cardioverter Defibrillator (T-ICDs)
    - Subcutaneous Implantable Cardioverter Defibrillator (S-ICDs)

Stents

- Coronary stents
  - Drug-eluting stents (DES)
  - Bare-metal coronary stents
  - Bioabsorbable stents
- Peripheral stents

- Iliac
- Femoral-popliteal
- Renal
- Carotid
- Stent-related Implants
  - Synthetic grafts
  - Vena cava filters
- Structural Cardiac Implants
  - Mechanical heart valves
  - Implantable ventricular-assist devices
    - Left ventricular assist device (LVAD)
    - Rightventricular assist device (RVAD)
    - Biventricular assist device (BIVAD)
- Spinal Implants
  - Interbody fusion devices
  - Thoracolumbar devices
  - Cervical fixation devices
  - Spinal electrical stimulation
  - Vertebral compression fracture (VCF) devices
  - Motion preservation devices

NeurostimulatorsDeep brain stimulation (DBS)

Sacral nerve stimulation (SNS)

Vagus nerve stimulation (VNS)

Other neurostimulators

Ophthalmic Implants

Intraocular lens

Glaucoma implants

Dental Implants

Plate form dental implants

Root form dental implants

Breast Implants

Facial Implants

By Biomaterial

Metallic Biomaterials

Ceramic Biomaterials

Polymers Biomaterials

Natural Biomaterials

By Geography

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North America

- U.S.
- Canada
- Mexico

Europe

- Germany
- U.K.
- France
- Rest of Europe

Asia-Pacific

- Japan
- China
- India
- Rest of Asia-Pacific

LAMEA

- Latin America
- Middle East
- Africa

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FIG. 45 GLOBUS MEDICAL: NET SALES, 20132015 ($MILLION)
FIG. 46 GLOBUS MEDICAL: REVENUE, BY PRINCIPLE PRODUCT CATEGORY, 2015 (%)
FIG. 47 GLOBUS MEDICAL: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 48 GLOBUS MEDICAL: SWOT ANALYSIS
FIG. 49 INTEGRA LIFESCIENCES: REVENUE, 20132015 ($MILLION)
FIG. 50 INTEGRA LIFESCIENCES: REVENUE, BY PRODUCT TYPE CATEGORY, 2015 (%)
FIG. 51 INTEGRA LIFESCIENCES: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 52 INTEGRA LIFESCIENCES - SWOT ANALYSIS
FIG. 53 J&J: REVENUE, 20132015 ($MILLION)
FIG. 54 J&J: REVENUE, BY BUSINESS SEGMENT, 2015 (%)
FIG. 55 J&J: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 56 J & J: SWOT ANALYSIS
FIG. 57 LIVANOVA: NET SALES, 20132015 ($MILLION)
FIG. 58 LIVANOVA: REVENUE, BY BUSINESS SEGMENT, 2015 (%)
FIG. 59 LIVANOVA: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 60 LIVANOVA: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 61 LIVANOVA- SWOT ANALYSIS
FIG. 62 MEDTRONIC: NET SALES, 20132015 ($MILLION)
FIG. 63 MEDTRONIC: REVENUE, BY SEGMENT, 2015 (%)
FIG. 64 MEDTRONIC: CARDIAC AND VASCULAR GROUP REVENUE, BY SUBSEGMENT, 2015 (%)
FIG. 65 MEDTRONIC: SWOT ANALYSIS
FIG. 66 NUVASIVE: REVENUE, 20132015 ($MILLION)
FIG. 67 NUVASIVE: REVENUE, BY PRODUCT TYPE CATEGORY, 2015 (%)
FIG. 68 NUVASIVE: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 69 NUVASIVE: SWOT ANALYSIS
FIG. 70 SMITH & NEPHEW: REVENUE, 20132015 ($MILLION)

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FIG. 71 SMITH & NEPHEW: REVENUE, BY PRODUCT TYPE, 2015 (%)
FIG. 72 SMITH & NEPHEW: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 73 SMITH & NEPHEW: SWOT ANALYSIS
FIG. 74 ST. JUDE MEDICAL: NET SALES, 20132015 ($MILLION)
FIG. 75 ST. JUDE MEDICAL: REVENUE, BY PRINCIPLE PRODUCT CATEGORY, 2015 (%)
FIG. 76 ST. JUDE MEDICAL: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 77 ST. JUDE MEDICAL - SWOT ANALYSIS
FIG. 78 STRAUMANN: REVENUE, 20132015 ($MILLION)
FIG. 79 STRAUMANN: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 80 STRAUMANN: SWOT ANALYSIS
FIG. 81 STRYKER: REVENUE, 20132015 ($MILLION)
FIG. 82 STRYKER: REVENUE, BY SEGMENT, 2015 (%)
FIG. 83 STRYKER: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 84 STRYKER - SWOT ANALYSIS
FIG. 85 WRIGHT- COMPANY SNAPSHOT
FIG. 86 WRIGHT: REVENUE, 20132015 ($MILLION)
FIG. 87 WRIGHT: REVENUE, BY PRODUCT TYPE CATEGORY, 2015 (%)
FIG. 88 WRIGHT: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 89 WRIGHT- SWOT ANALYSIS
FIG. 90 ZIMMER BIOMET: REVENUE, 20132015 ($MILLION)
FIG. 91 ZIMMER BIOMET: REVENUE, BY PRODUCT TYPE CATEGORY, 2015 (%)
FIG. 92 ZIMMER BIOMET: REVENUE, BY GEOGRAPHY, 2015 (%)
FIG. 93 ZIMMER BIOMET- SWOT ANALYSIS

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