

# **Medical Gas Analyzers Market by Product (Single Gas Analyzer and Multiple Gas Analyzer), Modality Type (Handheld Analyzer, Portable Analyzer, and Benchtop Analyzer), and End User (Hospitals, Ambulatory Surgery Centers, Pharmaceutical Industry, and Others) - Global Opportunity Analysis and Industry Forecast, 2018-2025**

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## **Abstracts**

The global medical gas analyzers market generated \$235 million in 2017, and is projected to reach \$325 million by 2025, growing at a CAGR of 4.1% from 2018 to 2025.

Medical or pharmaceutical gases are used specifically in the medical, pharmaceutical, and biotechnology industries to synthesize, sterilize, and insulate processes or products, which contribute to human health. Medical gas analyzers are used for detection, measurement, and analysis of medical gases in hospitals and healthcare industries.

Medical gas analyzers market is expected to grow at a significant rate during the forecast period, owing to increase in number of medical gas therapies with surge in number of patients treated in intensive care units (ICUs), neonatal intensive care units (NICUs), and emergency departments. In addition, surge in number of hospitals & surgery centers and stringent regulations for medical gas system support the market growth.

The global medical gas analyzers market is segmented based on product, modality, end user, and region. By product, the market is classified as single gas analyzer and multiple gas analyzer. Depending on modality, it is fragmented into handheld analyzer,

portable analyzer, and benchtop analyzer. According to end user, it is segregated into hospitals, ambulatory surgery centers, pharmaceutical industry, and others. Region wise, it is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).

## **KEY BENEFITS FOR STAKEHOLDERS**

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2017 to 2025, which is expected to enable the stakeholders to capitalize on the prevailing market opportunities.

A comprehensive analysis of all the geographical regions is provided to determine the existing opportunities.

The profiles and growth strategies of the key players are thoroughly analyzed to understand the competitive outlook of the global market.

## **KEY MARKET SEGMENTS**

### **By Product**

Single Gas Analyzer

Multiple Gas Analyzer

### **By Modality Type**

Handheld Analyzer

Portable Analyzer

Benchtop Analyzer

## By End User

Hospitals

Ambulatory Surgery Centers

Pharmaceutical Industry

Others

## By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

Australia

India

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## LIST OF KEY PLAYERS PROFILED IN THE REPORT

Dragerwerk AG & Co. KGaA

Graco Inc. (Geotechnical Instruments (UK) LTD.)

Maxtec LLC

MEECO Inc.

Novair Medical

Roscid Technologies

Sable Systems International

Systech Illinois

Tenex Capital Management (Ohio Medical)

WITT-Gasetechnik GmbH & Co KG

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request.)

Visciano s.a.s.

Oxyplus Technology

Precision Medical, Inc.

Dima Italia

## Contents

### CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
  - 1.3.1. List of key players profiled in the report
- 1.4. Research methodology
  - 1.4.1. Secondary research
  - 1.4.2. Primary research
  - 1.4.3. Analyst tools and models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Key findings of the study
  - 2.1.1. CXO perspective

### CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1. Top investment pockets
  - 3.2.2. Top player positioning
- 3.3. Market dynamics
  - 3.3.1. Drivers
    - 3.3.1.1. Increase in number of surgical procedures across the globe
    - 3.3.1.2. Advancement in medical gas analyzers
    - 3.3.1.3. Rise in number of patients being treated in ICUs, NICUs, and emergency departments
    - 3.3.1.4. Surge in global geriatric population
    - 3.3.1.5. Surge in healthcare expenditure worldwide
  - 3.3.2. Restraints
    - 3.3.2.1. Poor demand in under developed countries
  - 3.3.3. Opportunities
    - 3.3.3.1. Growth opportunities in emerging markets
    - 3.3.3.2. Upsurge in adoption of medical gas analyzers
  - 3.3.4. Impact analyses

## **CHAPTER 4: MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE**

### 4.1. Overview

#### 4.1.1. Market size and forecast

### 4.2. Single gas analyzer

#### 4.2.1. Key market trends, growth factors, and opportunities

#### 4.2.2. Market size and forecast, by region

#### 4.2.3. Market analysis, by country

### 4.3. Multiple gas analyzer

#### 4.3.1. Key market trends, growth factors, and opportunities

#### 4.3.2. Market size and forecast, by region

#### 4.3.3. Market analysis, by country

## **CHAPTER 5: MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE**

### 5.1. Overview

#### 5.1.1. Market size and forecast

### 5.2. Handheld analyzer

#### 5.2.1. Market size and forecast

#### 5.2.2. Market analysis, by country

### 5.3. Portable analyzer

#### 5.3.1. Market size and forecast

#### 5.3.2. Market analysis, by country

### 5.4. Benchtop analyzer

#### 5.4.1. Market size and forecast

#### 5.4.2. Market analysis, by country

## **CHAPTER 6: MEDICAL GAS ANALYZERS MARKET, BY END USER**

### 6.1. Overview

#### 6.1.1. Market size and forecast

### 6.2. Hospitals

#### 6.2.1. Market size and forecast

#### 6.2.2. Market analysis, by country

### 6.3. Ambulatory surgery center

#### 6.3.1. Market size and forecast

#### 6.3.2. Market analysis, by country

### 6.4. Pharmaceutical industry

#### 6.4.1. Market size and forecast

- 6.4.2. Market analysis, by country
- 6.5. Others
  - 6.5.1. Market size and forecast
  - 6.5.2. Market analysis, by country

## **CHAPTER 7: MEDICAL GAS ANALYZERS MARKET, BY REGION**

- 7.1. Overview
  - 7.1.1. Market size and forecast
- 7.2. North America
  - 7.2.1. Key market trends, growth factors, and opportunities
  - 7.2.2. Market size and forecast, by country
    - 7.2.2.1. U.S.
      - 7.2.2.1.1. U.S. medical gas analyzers market, by product type
      - 7.2.2.1.2. U.S. medical gas analyzers market, by modality type
      - 7.2.2.1.3. U.S. medical gas analyzers market, by end user
    - 7.2.2.2. Canada
      - 7.2.2.2.1. Canada medical gas analyzers market, by product type
      - 7.2.2.2.2. Canada medical gas analyzers market, by modality type
      - 7.2.2.2.3. Canada medical gas analyzers market, by end user
    - 7.2.2.3. Mexico
      - 7.2.2.3.1. Mexico medical gas analyzers market, by product type
      - 7.2.2.3.2. Mexico medical gas analyzers market, by modality type
      - 7.2.2.3.3. Mexico medical gas analyzers market, by end user
  - 7.2.3. North America medical gas analyzers market, by product type
  - 7.2.4. North America medical gas analyzers market, by modality type
  - 7.2.5. North America medical gas analyzers market, by end user
- 7.3. Europe
  - 7.3.1. Key market trends, growth factors, and opportunities
  - 7.3.2. Market size and forecast, by country
    - 7.3.2.1. Germany
      - 7.3.2.1.1. Germany medical gas analyzers market, by product type
      - 7.3.2.1.2. Germany medical gas analyzers market, by modality type
      - 7.3.2.1.3. Germany medical gas analyzers market, by end user
    - 7.3.2.2. France
      - 7.3.2.2.1. France medical gas analyzers market, by product type
      - 7.3.2.2.2. France medical gas analyzers market, by modality type
      - 7.3.2.2.3. France medical gas analyzers market, by end user
    - 7.3.2.3. UK



- 7.3.2.3.1. UK medical gas analyzers market, by product type
- 7.3.2.3.2. UK medical gas analyzers market, by modality type
- 7.3.2.3.3. UK medical gas analyzers market, by end user
- 7.3.2.4. Italy
  - 7.3.2.4.1. Italy medical gas analyzers market, by product type
  - 7.3.2.4.2. Italy medical gas analyzers market, by modality type
  - 7.3.2.4.3. Italy medical gas analyzers market, by end user
- 7.3.2.5. Spain
  - 7.3.2.5.1. Spain medical gas analyzers market, by product type
  - 7.3.2.5.2. Spain medical gas analyzers market, by modality type
  - 7.3.2.5.3. Spain medical gas analyzers market, by end user
- 7.3.2.6. Rest of Europe
  - 7.3.2.6.1. Rest of Europe medical gas analyzers market, by product type
  - 7.3.2.6.2. Rest of Europe medical gas analyzers market, by modality type
  - 7.3.2.6.3. Rest of Europe medical gas analyzers market, by end user
- 7.3.3. Europe medical gas analyzers market, by product type
- 7.3.4. Europe medical gas analyzers market, by modality type
- 7.3.5. Europe medical gas analyzers market, by end user
- 7.4. Asia-Pacific
  - 7.4.1. Key market trends, growth factors, and opportunities
  - 7.4.2. Market size and forecast, by country
    - 7.4.2.1. Japan
      - 7.4.2.1.1. Japan medical gas analyzers market, by product type
      - 7.4.2.1.2. Japan medical gas analyzers market, by modality type
      - 7.4.2.1.3. Japan medical gas analyzers market, by end user
    - 7.4.2.2. China
      - 7.4.2.2.1. China medical gas analyzers market, by product type
      - 7.4.2.2.2. China medical gas analyzers market, by modality type
      - 7.4.2.2.3. China medical gas analyzers market, by end user
    - 7.4.2.3. Australia
      - 7.4.2.3.1. Australia medical gas analyzers market, by product type
      - 7.4.2.3.2. Australia medical gas analyzers market, by modality type
      - 7.4.2.3.3. Australia medical gas analyzers market, by end user
    - 7.4.2.4. India
      - 7.4.2.4.1. India medical gas analyzers market, by product type
      - 7.4.2.4.2. India medical gas analyzers market, by modality type
      - 7.4.2.4.3. India medical gas analyzers market, by end user
    - 7.4.2.5. South Korea
      - 7.4.2.5.1. South Korea medical gas analyzers market, by product type

- 7.4.2.5.2. South Korea medical gas analyzers market, by modality type
- 7.4.2.5.3. South Korea medical gas analyzers market, by end user
- 7.4.2.6. Rest of Asia-Pacific
  - 7.4.2.6.1. Rest of Asia-Pacific medical gas analyzers market, by product type
  - 7.4.2.6.2. Rest of Asia-Pacific medical gas analyzers market, by modality type
  - 7.4.2.6.3. Rest of Asia-Pacific medical gas analyzers market, by end user
- 7.4.3. Asia-Pacific medical gas analyzers market, by product type
- 7.4.4. Asia-Pacific medical gas analyzers market, by modality type
- 7.4.5. Asia-Pacific medical gas analyzers market, by end user
- 7.5. LAMEA
  - 7.5.1. Key market trends, growth factors, and opportunities
  - 7.5.2. Market size and forecast, by country
    - 7.5.2.1. Brazil
      - 7.5.2.1.1. Brazil medical gas analyzers market, by product type
      - 7.5.2.1.2. Brazil medical gas analyzers market, by modality type
      - 7.5.2.1.3. Brazil medical gas analyzers market, by end user
    - 7.5.2.2. Saudi Arabia
      - 7.5.2.2.1. Saudi Arabia medical gas analyzers market, by product type
      - 7.5.2.2.2. Saudi Arabia medical gas analyzers market, by modality type
      - 7.5.2.2.3. Saudi Arabia medical gas analyzers market, by end user
    - 7.5.2.3. South Africa
      - 7.5.2.3.1. South Africa medical gas analyzers market, by product type
      - 7.5.2.3.2. South Africa medical gas analyzers market, by modality type
      - 7.5.2.3.3. South Africa medical gas analyzers market, by end user
    - 7.5.2.4. Rest of LAMEA
      - 7.5.2.4.1. Rest of LAMEA medical gas analyzers market, by product type
      - 7.5.2.4.2. Rest of LAMEA medical gas analyzers market, by modality type
      - 7.5.2.4.3. Rest of LAMEA medical gas analyzers market, by end user
  - 7.5.3. LAMEA medical gas analyzers market, by product type
  - 7.5.4. LAMEA medical gas analyzers market, by modality type
  - 7.5.5. LAMEA medical gas analyzers market, by end user

## **CHAPTER 8: COMPANY PROFILES**

- 8.1. Draegerwerk AG & Co. KGaA
  - 8.1.1. Company overview
  - 8.1.2. Company snapshot
  - 8.1.3. Operating business segments
  - 8.1.4. Product portfolio

- 8.1.5. Business performance
- 8.2. Graco Inc. (Geotechnical Instruments (UK) LTD)
  - 8.2.1. Company overview
  - 8.2.2. Company snapshot
  - 8.2.3. Operating business segments
  - 8.2.4. Product Portfolio
  - 8.2.5. Business performance
- 8.3. Maxtec.
  - 8.3.1. Company overview
  - 8.3.2. Company snapshot
  - 8.3.3. Product Portfolio
- 8.4. MEECO Inc
  - 8.4.1. Company overview
  - 8.4.2. Company snapshot
  - 8.4.3. Product portfolio
- 8.5. NOVAIR S.A.S
  - 8.5.1. Company overview
  - 8.5.2. Company snapshot
  - 8.5.3. Product portfolio
- 8.6. Roscid Technologies
  - 8.6.1. Company overview
  - 8.6.2. Company snapshot
  - 8.6.3. Product portfolio
- 8.7. Sable Systems International
  - 8.7.1. Company overview
  - 8.7.2. Company snapshot
  - 8.7.3. Product portfolio
- 8.8. Systech Illinois
  - 8.8.1. Company overview
  - 8.8.2. Company snapshot
  - 8.8.3. Product portfolio
- 8.9. Tenex Capital Management (Ohio Medical)
  - 8.9.1. Company overview
  - 8.9.2. Company snapshot
  - 8.9.3. Product portfolio
  - 8.9.4. Key strategic moves and developments
- 8.10. WITT-Gasetechnik GmbH & Co KG
  - 8.10.1. Company overview
  - 8.10.2. Company snapshot

### 8.10.3 Product portfolio

## List Of Tables

### LIST OF TABLES

TABLE 01. GLOBAL MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 02. SINGLE GAS ANALYZER MARKET, BY REGION, 2017-2025 (\$MILLION)

TABLE 03. MULTIPLE GAS ANALYZER MARKET, BY REGION, 2017-2025 (\$MILLION)

TABLE 04. GLOBAL MEDICAL GAS ANALYZER MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 05. HANDHELD ANALYZERS, BY REGION, 2017-2025 (\$MILLION)

TABLE 06. PORTABLE ANALYZER MARKET, BY REGION, 2017-2025 (\$MILLION)

TABLE 07. BENCHTOP ANALYZER MARKET, BY REGION, 2017-2025 (\$MILLION)

TABLE 08. GLOBAL MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 09. HOSPITAL MEDICAL GAS ANALYZERS MARKET, BY REGION, 2017-2025 (\$MILLION)

TABLE 10. AMBULATORY SURGERY CENTER MEDICAL GAS ANALYZERS MARKET, BY REGION, 2017-2025 (\$MILLION)

TABLE 11. PHARMACEUTICAL INDUSTRY MEDICAL GAS ANALYZERS MARKET, BY REGION, 2017-2025 (\$MILLION)

TABLE 12. MEDICAL GAS ANALYZERS MARKET FOR OTHERS, BY REGION, 2017-2025 (\$MILLION)

TABLE 13. MEDICAL GAS ANALYZERS REVENUE, BY REGION, 2017-2025 (\$MILLION)

TABLE 14. NORTH AMERICA MEDICAL GAS ANALYZERS MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 15. U.S. MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 16. U.S. MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 17. U.S. MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 18. CANADA MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 19. CANADA MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 20. CANADA MEDICAL GAS ANALYZERS MARKET, BY END USER,

2017-2025 (\$MILLION)

TABLE 21. MEXICO MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 22. MEXICO MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 23. MEXICO MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 24. NORTH AMERICA MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 25. NORTH AMERICA MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 26. NORTH AMERICA MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 27. EUROPE MEDICAL GAS ANALYZERS MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 28. GERMANY MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 29. GERMANY MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 30. GERMANY MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 31. FRANCE MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 32. FRANCE MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 33. FRANCE MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 34. UK MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 35. UK MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 36. UK MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 37. ITALY MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 38. ITALY MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 39. ITALY MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 40. SPAIN MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 41. SPAIN MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 42. SPAIN MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 43. REST OF EUROPE MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 44. REST OF EUROPE MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 45. REST OF EUROPE MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 46. EUROPE MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 47. EUROPE MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 48. EUROPE MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 49. ASIA-PACIFIC MEDICAL GAS ANALYZERS MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 50. JAPAN MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 51. JAPAN MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 52. JAPAN MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 53. CHINA MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 54. CHINA MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 55. CHINA MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 56. AUSTRALIA MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 57. AUSTRALIA MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 58. AUSTRALIA MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 59. INDIA MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE,



2017-2025 (\$MILLION)

TABLE 60. INDIA MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 61. INDIA MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 62. SOUTH KOREA MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 63. SOUTH KOREA MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 64. SOUTH KOREA MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 65. REST OF ASIA-PACIFIC MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 66. REST OF ASIA-PACIFIC MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 67. REST OF ASIA-PACIFIC MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 68. ASIA-PACIFIC MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 69. ASIA-PACIFIC MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 70. ASIA-PACIFIC MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 71. LAMEA MEDICAL GAS ANALYZERS MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 72. BRAZIL MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 73. BRAZIL MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 74. BRAZIL MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 75. SAUDI ARABIA MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 76. SAUDI ARABIA MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 77. SAUDI ARABIA MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 78. SOUTH AFRICA MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)



TABLE 79. SOUTH AFRICA MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 80. SOUTH AFRICA MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 81. REST OF LAMEA MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 82. REST OF LAMEA MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 83. REST OF LAMEA MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 84. LAMEA MEDICAL GAS ANALYZERS MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 85. LAMEA MEDICAL GAS ANALYZERS MARKET, BY MODALITY TYPE, 2017-2025 (\$MILLION)

TABLE 86. LAMEA MEDICAL GAS ANALYZERS MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 87. DRAGER: COMPANY SNAPSHOT

TABLE 88. DRAGER: PRODUCT PORTFOLIO

TABLE 89. GRACO: COMPANY SNAPSHOT

TABLE 90. GRACO: OPERATING SEGMENTS

TABLE 91. GRACO: PRODUCT PORTFOLIO

TABLE 92. MAXTEC: COMPANY SNAPSHOT

TABLE 93. MAXTEC: PRODUCT PORTFOLIO

TABLE 94. MEECO: COMPANY SNAPSHOT

TABLE 95. MEECO: PRODUCT PORTFOLIO

TABLE 96. NOVAIR: COMPANY SNAPSHOT

TABLE 97. NOVAIR: PRODUCT PORTFOLIO

TABLE 98. ROSCID TECHNOLOGIES: COMPANY SNAPSHOT

TABLE 99. ROSCID TECHNOLOGIES: PRODUCT PORTFOLIO

TABLE 100. SABLE: COMPANY SNAPSHOT

TABLE 101. SABLE: PRODUCT PORTFOLIO

TABLE 102. SYSTECH ILLINOIS: COMPANY SNAPSHOT

TABLE 103. SYSTECH ILLINOIS: PRODUCT PORTFOLIO

TABLE 104. TENEX: COMPANY SNAPSHOT

TABLE 105. TENEX: PRODUCT PORTFOLIO

TABLE 106. WITT: COMPANY SNAPSHOT

TABLE 107. WITT: PRODUCT PORTFOLIO

## List Of Figures

### LIST OF FIGURES

FIGURE 01. MEDICAL GAS ANALYZERS MARKET SEGMENTATION

FIGURE 02. TOP INVESTMENT POCKETS IN THE GLOBAL MEDICAL GAS ANALYZERS MARKET

FIGURE 03. TOP PLAYER POSITIONING, 2017

FIGURE 04. WORLD POPULATION AGED 65 AND OVER (%)

FIGURE 05. IMPACT ANALYSES

FIGURE 06. COMPARATIVE ANALYSIS OF SINGLE GAS ANALYZER MARKET, BY COUNTRY, 2017 & 2025 (\$MILLION)

FIGURE 07. COMPARATIVE ANALYSIS OF MULTIPLE GAS ANALYZER MARKET, BY COUNTRY, 2017 & 2025 (\$MILLION)

FIGURE 08. COMPARATIVE ANALYSIS OF HANDHELD ANALYZERS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 09. COMPARATIVE ANALYSIS OF PORTABLE ANALYZER MARKET, BY COUNTRY, 2017 & 2025 (%)

FIGURE 10. COMPARATIVE ANALYSIS OF BENCHTOP ANALYZER MARKET, BY COUNTRY, 2017 & 2025 (%)

FIGURE 11. COMPARATIVE ANALYSIS OF HOSPITAL MEDICAL GAS ANALYZERS MARKET, BY COUNTRY, 2017 & 2025 (%)

FIGURE 12. COMPARATIVE ANALYSIS OF AMBULATORY SURGERY CENTER MEDICAL GAS ANALYZERS MARKET, BY COUNTRY, 2017 & 2025 (%)

FIGURE 13. COMPARATIVE ANALYSIS OF PHARMACEUTICAL INDUSTRY MEDICAL GAS ANALYZERS MARKET, BY COUNTRY, 2017 & 2025 (%)

FIGURE 14. COMPARATIVE ANALYSIS OF MEDICAL GAS ANALYZERS MARKET FOR OTHERS, BY COUNTRY, 2017 & 2025 (%)

FIGURE 15. DRAGER: REVENUE, 2015-2017 (\$MILLION)

FIGURE 16. DRAGER: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 17. GRACO: NET SALES, 2015-2017 (\$MILLION)

FIGURE 18. GRACO: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 19. GRACO: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

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