

# **Medical Disposable Products Market By Product (Wound Management Products, Drug Delivery Products, Diagnostic and Laboratory Disposables, Dialysis Disposables, Incontinence Products, Respiratory Supplies, Sterilization Supplies, Non-woven Disposables, Disposable Masks, Disposable Eye Gear, Disposable Gloves, Hand Sanitizers, Others) , By Application (Cardiovascular, Cerebrovascular, Ophthalmology, Gynecology, Urology, Orthopedics, Others) By End User (Hospitals, Ambulatory Surgery Centers, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

<https://marketpublishers.com/r/MA8C7A46B4C7EN.html>

Date: July 2024

Pages: 231

Price: US\$ 2,655.00 (Single User License)

ID: MA8C7A46B4C7EN

## **Abstracts**

The global medical disposable products market was valued at \$478.1 billion in 2023, and is projected to reach \$857.0 billion by 2033, growing at a CAGR of 6% from 2024 to 2033.

Medical disposable products are designed for single use in healthcare settings, such as gloves, masks, syringes, and gowns. They are intended to prevent the spread of infections and maintain hygiene standards by reducing the risk of cross-contamination between patients and healthcare workers. These products are typically made from materials such as plastic, latex, or paper and are disposed of after use to prevent the transmission of pathogens. Medical disposable products play a crucial role in infection

control protocols, ensuring the safety of patients and healthcare providers while facilitating efficient and effective healthcare delivery.

The growth of the medical disposable products market is driven by widespread use of disposable products such as gloves, masks, and gowns to minimize the risk of cross-contamination and nosocomial infections within healthcare facilities. In addition, rise in the prevalence of infectious diseases, coupled with emerging pathogens and antibiotic resistance, highlights the importance of stringent infection control practices, necessitating the continuous availability and utilization of medical disposable products. Moreover, trend toward eco-friendly and sustainable products in the medical sector drives the growth of the market. Manufacturers of these products are focusing on the usage of biodegradable materials to reduce environmental impact.

However, regulatory challenges and need for stringent quality control measures add complexity to the production and distribution of medical disposable products which negatively impacted the market growth. On the other hand, technological innovations and product advancements, such as antimicrobial coatings, biodegradable materials, and smart packaging, enhance the efficacy, safety, and sustainability of medical disposable products, providing an opportunity for the market growth. For instance, in January 2023, BIOCORP, a Novartis Nordisk company based in France and specialized in the design, development, and manufacturing of innovative medical devices, announced that they have received 510 (K) clearance from the U.S. Food & Drug Administration (FDA) for market SoloSmart, Sanofi's smart medical device that connects SoloStar insulin pens.

## Segmentation Overview

The medical disposable products market is segmented into product, application, end user, and region. Depending on product, the market is categorized into wound management products drug delivery products, diagnostic and laboratory disposables, dialysis disposables, incontinence products, respiratory supplies, sterilization supplies, non-woven disposables, disposable masks, disposable eye gear, disposable gloves, hand sanitizers, and others. As per the application, it is divided into cardiovascular, cerebrovascular, ophthalmology, gynecology, urology, orthopedics, and others. By end user, the market is classified into hospitals, ambulatory surgery centers, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## Key Findings

By product, the sterilization supplies segment held the highest share in the market in 2023.

Depending on the application, the cardiovascular segment accounted for the largest market share in 2023.

According to end users, the hospitals segment gained the maximum share of the market in 2023.

Region wise, North America dominated the medical disposal products market in 2023.

### Competitive Analysis

The major players operating in the medical disposable products market include Medline Industries, Inc., Smith Nephew, Bayer AG, BD, 3M, Cardinal Health, B. Braun SE, Boston Scientific Corporation, Narang Medical Limited, Terumo Corporation, AMMEX Corporation, and ANSELL LTD. These players have adopted several strategies such as product development & innovation, mergers & acquisitions, partnerships, and collaborations to sustain in the competitive environment.

Additional benefits you will get with this purchase are:

Quarterly Update and\* (only available with a corporate license, on listed price)

5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.

Free Upcoming Version on the Purchase of Five and Enterprise User License.

16 analyst hours of support\* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)

15% Free Customization\* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)

Free data Pack on the Five and Enterprise User License. (Excel version of the

report)

Free Updated report if the report is 6-12 months old or older.

24-hour priority response\*

Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

Regulatory Guidelines

Additional company profiles with specific client's interest

Expanded list for Company Profiles

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

SWOT Analysis

Key Market Segments

By Product

Wound Management Products

Drug Delivery Products

Diagnostic and Laboratory Disposables

Dialysis Disposables

Incontinence Products

Respiratory Supplies

Sterilization Supplies

Non-woven Disposables

Disposable Masks

Disposable Eye Gear

Disposable Gloves

Hand Sanitizers

Others

#### By Application

Cardiovascular

Cerebrovascular

Ophthalmology

Gynecology

Urology

Orthopedics

Others

#### By End User

Hospitals

Ambulatory Surgery Centers

Others

## By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

Medline Industries, Inc.

Smith+Nephew

Bayer AG

3M

Becton Dickinson & Company

Cardinal Health

B. Braun SE

Boston Scientific Corporation

Narang Medical Limited

Terumo Corporation

## Contents

### **CHAPTER 1: INTRODUCTION**

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
  - 1.4.1. Primary Research
  - 1.4.2. Secondary Research
  - 1.4.3. Analyst Tools and Models

### **CHAPTER 2: EXECUTIVE SUMMARY**

- 2.1. CXO Perspective

### **CHAPTER 3: MARKET LANDSCAPE**

- 3.1. Market Definition and Scope
- 3.2. Key Findings
  - 3.2.1. Top Investment Pockets
  - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
  - 3.3.1. Bargaining Power of Suppliers
  - 3.3.2. Threat of New Entrants
  - 3.3.3. Threat of Substitutes
  - 3.3.4. Competitive Rivalry
  - 3.3.5. Bargaining Power among Buyers
- 3.5. Market Dynamics
  - 3.5.1. Drivers
  - 3.5.2. Restraints
  - 3.5.3. Opportunities

### **CHAPTER 4: MEDICAL ENDOSCOPE IMAGE PROCESSOR MARKET, BY PRODUCT TYPE**

- 4.1. Market Overview
  - 4.1.1 Market Size and Forecast, By Product Type
- 4.2. HD Image Processors



- 4.2.1. Key Market Trends, Growth Factors and Opportunities
- 4.2.2. Market Size and Forecast, By Region
- 4.2.3. Market Share Analysis, By Country
- 4.3. 3D Image Processors
  - 4.3.1. Key Market Trends, Growth Factors and Opportunities
  - 4.3.2. Market Size and Forecast, By Region
  - 4.3.3. Market Share Analysis, By Country
- 4.4. Others
  - 4.4.1. Key Market Trends, Growth Factors and Opportunities
  - 4.4.2. Market Size and Forecast, By Region
  - 4.4.3. Market Share Analysis, By Country

## **CHAPTER 5: MEDICAL ENDOSCOPE IMAGE PROCESSOR MARKET, BY APPLICATION**

- 5.1. Market Overview
  - 5.1.1 Market Size and Forecast, By Application
- 5.2. Gastroenterology
  - 5.2.1. Key Market Trends, Growth Factors and Opportunities
  - 5.2.2. Market Size and Forecast, By Region
  - 5.2.3. Market Share Analysis, By Country
- 5.3. Orthopedics
  - 5.3.1. Key Market Trends, Growth Factors and Opportunities
  - 5.3.2. Market Size and Forecast, By Region
  - 5.3.3. Market Share Analysis, By Country
- 5.4. Cardiology
  - 5.4.1. Key Market Trends, Growth Factors and Opportunities
  - 5.4.2. Market Size and Forecast, By Region
  - 5.4.3. Market Share Analysis, By Country
- 5.5. Urology
  - 5.5.1. Key Market Trends, Growth Factors and Opportunities
  - 5.5.2. Market Size and Forecast, By Region
  - 5.5.3. Market Share Analysis, By Country
- 5.6. Gynecology
  - 5.6.1. Key Market Trends, Growth Factors and Opportunities
  - 5.6.2. Market Size and Forecast, By Region
  - 5.6.3. Market Share Analysis, By Country
- 5.7. Others
  - 5.7.1. Key Market Trends, Growth Factors and Opportunities

- 5.7.2. Market Size and Forecast, By Region
- 5.7.3. Market Share Analysis, By Country

## **CHAPTER 6: MEDICAL ENDOSCOPE IMAGE PROCESSOR MARKET, BY END USER**

- 6.1. Market Overview
  - 6.1.1 Market Size and Forecast, By End User
- 6.2. Hospital And Clinics
  - 6.2.1. Key Market Trends, Growth Factors and Opportunities
  - 6.2.2. Market Size and Forecast, By Region
  - 6.2.3. Market Share Analysis, By Country
- 6.3. Ambulatory Surgical Centers
  - 6.3.1. Key Market Trends, Growth Factors and Opportunities
  - 6.3.2. Market Size and Forecast, By Region
  - 6.3.3. Market Share Analysis, By Country
- 6.4. Diagnostic Centers
  - 6.4.1. Key Market Trends, Growth Factors and Opportunities
  - 6.4.2. Market Size and Forecast, By Region
  - 6.4.3. Market Share Analysis, By Country
- 6.5. Others
  - 6.5.1. Key Market Trends, Growth Factors and Opportunities
  - 6.5.2. Market Size and Forecast, By Region
  - 6.5.3. Market Share Analysis, By Country

## **CHAPTER 7: MEDICAL ENDOSCOPE IMAGE PROCESSOR MARKET, BY REGION**

- 7.1. Market Overview
  - 7.1.1 Market Size and Forecast, By Region
- 7.2. North America
  - 7.2.1. Key Market Trends and Opportunities
  - 7.2.2. Market Size and Forecast, By Product Type
  - 7.2.3. Market Size and Forecast, By Application
  - 7.2.4. Market Size and Forecast, By End User
  - 7.2.5. Market Size and Forecast, By Country
  - 7.2.6. U.S. Medical Endoscope Image Processor Market
    - 7.2.6.1. Market Size and Forecast, By Product Type
    - 7.2.6.2. Market Size and Forecast, By Application
    - 7.2.6.3. Market Size and Forecast, By End User

- 7.2.7. Canada Medical Endoscope Image Processor Market
  - 7.2.7.1. Market Size and Forecast, By Product Type
  - 7.2.7.2. Market Size and Forecast, By Application
  - 7.2.7.3. Market Size and Forecast, By End User
- 7.2.8. Mexico Medical Endoscope Image Processor Market
  - 7.2.8.1. Market Size and Forecast, By Product Type
  - 7.2.8.2. Market Size and Forecast, By Application
  - 7.2.8.3. Market Size and Forecast, By End User
- 7.3. Europe
  - 7.3.1. Key Market Trends and Opportunities
  - 7.3.2. Market Size and Forecast, By Product Type
  - 7.3.3. Market Size and Forecast, By Application
  - 7.3.4. Market Size and Forecast, By End User
  - 7.3.5. Market Size and Forecast, By Country
  - 7.3.6. Germany Medical Endoscope Image Processor Market
    - 7.3.6.1. Market Size and Forecast, By Product Type
    - 7.3.6.2. Market Size and Forecast, By Application
    - 7.3.6.3. Market Size and Forecast, By End User
  - 7.3.7. France Medical Endoscope Image Processor Market
    - 7.3.7.1. Market Size and Forecast, By Product Type
    - 7.3.7.2. Market Size and Forecast, By Application
    - 7.3.7.3. Market Size and Forecast, By End User
  - 7.3.8. UK Medical Endoscope Image Processor Market
    - 7.3.8.1. Market Size and Forecast, By Product Type
    - 7.3.8.2. Market Size and Forecast, By Application
    - 7.3.8.3. Market Size and Forecast, By End User
  - 7.3.9. Italy Medical Endoscope Image Processor Market
    - 7.3.9.1. Market Size and Forecast, By Product Type
    - 7.3.9.2. Market Size and Forecast, By Application
    - 7.3.9.3. Market Size and Forecast, By End User
  - 7.3.10. Spain Medical Endoscope Image Processor Market
    - 7.3.10.1. Market Size and Forecast, By Product Type
    - 7.3.10.2. Market Size and Forecast, By Application
    - 7.3.10.3. Market Size and Forecast, By End User
  - 7.3.11. Rest of Europe Medical Endoscope Image Processor Market
    - 7.3.11.1. Market Size and Forecast, By Product Type
    - 7.3.11.2. Market Size and Forecast, By Application
    - 7.3.11.3. Market Size and Forecast, By End User
- 7.4. Asia-Pacific

- 7.4.1. Key Market Trends and Opportunities
- 7.4.2. Market Size and Forecast, By Product Type
- 7.4.3. Market Size and Forecast, By Application
- 7.4.4. Market Size and Forecast, By End User
- 7.4.5. Market Size and Forecast, By Country
- 7.4.6. Japan Medical Endoscope Image Processor Market
  - 7.4.6.1. Market Size and Forecast, By Product Type
  - 7.4.6.2. Market Size and Forecast, By Application
  - 7.4.6.3. Market Size and Forecast, By End User
- 7.4.7. China Medical Endoscope Image Processor Market
  - 7.4.7.1. Market Size and Forecast, By Product Type
  - 7.4.7.2. Market Size and Forecast, By Application
  - 7.4.7.3. Market Size and Forecast, By End User
- 7.4.8. India Medical Endoscope Image Processor Market
  - 7.4.8.1. Market Size and Forecast, By Product Type
  - 7.4.8.2. Market Size and Forecast, By Application
  - 7.4.8.3. Market Size and Forecast, By End User
- 7.4.9. Australia Medical Endoscope Image Processor Market
  - 7.4.9.1. Market Size and Forecast, By Product Type
  - 7.4.9.2. Market Size and Forecast, By Application
  - 7.4.9.3. Market Size and Forecast, By End User
- 7.4.10. South Korea Medical Endoscope Image Processor Market
  - 7.4.10.1. Market Size and Forecast, By Product Type
  - 7.4.10.2. Market Size and Forecast, By Application
  - 7.4.10.3. Market Size and Forecast, By End User
- 7.4.11. Rest of Asia-Pacific Medical Endoscope Image Processor Market
  - 7.4.11.1. Market Size and Forecast, By Product Type
  - 7.4.11.2. Market Size and Forecast, By Application
  - 7.4.11.3. Market Size and Forecast, By End User
- 7.5. LAMEA
  - 7.5.1. Key Market Trends and Opportunities
  - 7.5.2. Market Size and Forecast, By Product Type
  - 7.5.3. Market Size and Forecast, By Application
  - 7.5.4. Market Size and Forecast, By End User
  - 7.5.5. Market Size and Forecast, By Country
  - 7.5.6. Brazil Medical Endoscope Image Processor Market
    - 7.5.6.1. Market Size and Forecast, By Product Type
    - 7.5.6.2. Market Size and Forecast, By Application
    - 7.5.6.3. Market Size and Forecast, By End User

- 7.5.7. Saudi Arabia Medical Endoscope Image Processor Market
  - 7.5.7.1. Market Size and Forecast, By Product Type
  - 7.5.7.2. Market Size and Forecast, By Application
  - 7.5.7.3. Market Size and Forecast, By End User
- 7.5.8. South Africa Medical Endoscope Image Processor Market
  - 7.5.8.1. Market Size and Forecast, By Product Type
  - 7.5.8.2. Market Size and Forecast, By Application
  - 7.5.8.3. Market Size and Forecast, By End User
- 7.5.9. Rest of LAMEA Medical Endoscope Image Processor Market
  - 7.5.9.1. Market Size and Forecast, By Product Type
  - 7.5.9.2. Market Size and Forecast, By Application
  - 7.5.9.3. Market Size and Forecast, By End User

## **CHAPTER 8: COMPETITIVE LANDSCAPE**

- 8.1. Introduction
- 8.2. Top Winning Strategies
- 8.3. Product Mapping of Top 10 Player
- 8.4. Competitive Dashboard
- 8.5. Competitive Heatmap
- 8.6. Top Player Positioning, 2023

## **CHAPTER 9: COMPANY PROFILES**

- 9.1. Olympus
  - 9.1.1. Company Overview
  - 9.1.2. Key Executives
  - 9.1.3. Company Snapshot
  - 9.1.4. Operating Business Segments
  - 9.1.5. Product Portfolio
  - 9.1.6. Business Performance
  - 9.1.7. Key Strategic Moves and Developments
- 9.2. FUJIFILM Corporation
  - 9.2.1. Company Overview
  - 9.2.2. Key Executives
  - 9.2.3. Company Snapshot
  - 9.2.4. Operating Business Segments
  - 9.2.5. Product Portfolio
  - 9.2.6. Business Performance

### 9.2.7. Key Strategic Moves and Developments

## 9.3. Stryker

### 9.3.1. Company Overview

### 9.3.2. Key Executives

### 9.3.3. Company Snapshot

### 9.3.4. Operating Business Segments

### 9.3.5. Product Portfolio

### 9.3.6. Business Performance

### 9.3.7. Key Strategic Moves and Developments

## 9.4. Medtronic

### 9.4.1. Company Overview

### 9.4.2. Key Executives

### 9.4.3. Company Snapshot

### 9.4.4. Operating Business Segments

### 9.4.5. Product Portfolio

### 9.4.6. Business Performance

### 9.4.7. Key Strategic Moves and Developments

## 9.5. HOYA Group

### 9.5.1. Company Overview

### 9.5.2. Key Executives

### 9.5.3. Company Snapshot

### 9.5.4. Operating Business Segments

### 9.5.5. Product Portfolio

### 9.5.6. Business Performance

### 9.5.7. Key Strategic Moves and Developments

## 9.6. Cook Group

### 9.6.1. Company Overview

### 9.6.2. Key Executives

### 9.6.3. Company Snapshot

### 9.6.4. Operating Business Segments

### 9.6.5. Product Portfolio

### 9.6.6. Business Performance

### 9.6.7. Key Strategic Moves and Developments

## 9.7. CONMED Corporation

### 9.7.1. Company Overview

### 9.7.2. Key Executives

### 9.7.3. Company Snapshot

### 9.7.4. Operating Business Segments

### 9.7.5. Product Portfolio

- 9.7.6. Business Performance
- 9.7.7. Key Strategic Moves and Developments
- 9.8. Ambu A/S
  - 9.8.1. Company Overview
  - 9.8.2. Key Executives
  - 9.8.3. Company Snapshot
  - 9.8.4. Operating Business Segments
  - 9.8.5. Product Portfolio
  - 9.8.6. Business Performance
  - 9.8.7. Key Strategic Moves and Developments
- 9.9. STERIS
  - 9.9.1. Company Overview
  - 9.9.2. Key Executives
  - 9.9.3. Company Snapshot
  - 9.9.4. Operating Business Segments
  - 9.9.5. Product Portfolio
  - 9.9.6. Business Performance
  - 9.9.7. Key Strategic Moves and Developments
- 9.10. SonoScape Medical Corp.
  - 9.10.1. Company Overview
  - 9.10.2. Key Executives
  - 9.10.3. Company Snapshot
  - 9.10.4. Operating Business Segments
  - 9.10.5. Product Portfolio
  - 9.10.6. Business Performance
  - 9.10.7. Key Strategic Moves and Developments

## I would like to order

Product name: Medical Disposable Products Market By Product (Wound Management Products, Drug Delivery Products, Diagnostic and Laboratory Disposables, Dialysis Disposables, Incontinence Products, Respiratory Supplies, Sterilization Supplies, Non-woven Disposables, Disposable Masks, Disposable Eye Gear, Disposable Gloves, Hand Sanitizers, Others) , By Application (Cardiovascular, Cerebrovascular, Ophthalmology, Gynecology, Urology, Orthopedics, Others) By End User (Hospitals, Ambulatory Surgery Centers, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

Product link: <https://marketpublishers.com/r/MA8C7A46B4C7EN.html>

Price: US\$ 2,655.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MA8C7A46B4C7EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_



Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970