

Meat Processing Equipment Market By Type (Cutting Equipment, Blending Equipment, Filling Equipment, Tenderizing Equipment, Dicing Equipment, Grinding Equipment, Smoking Equipment, Massaging Equipment, Others) , By Meat Type (Processed Pork, Processed Beef, Processed Mutton, Others) By Application (Fresh Processed Meat, Precooked Meat, Raw Cooked Meat, Cured Meat, Dry Meat, Raw Fermented Sausages, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2034

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Abstracts

The meat processing equipment market is estimated to reach \$19,563.2 million by 2031, registering a CAGR of 4.7% from 2021 to 2031.

Processed meat is prepared by converting meat or byproducts as blood through fermentation, salting, smoking, curing, and other processes to extend its shelf-life and enhance the taste. One of the main drivers of the market's growth is the escalating safety concerns. Additionally, the demand for processed meat has been positively impacted by the rising sales of convenient food items as a result of rapid urbanization, hectic schedules, and rising income levels. This is boosting market expansion along with expanding premiumization of beef products and rising customer access to organized retail shops like supermarkets. To maintain a competitive edge in the market, top players are also heavily investing in new processing technologies and developing fully automated meat processing equipment with an integrated sensor system. They are also forming strategic alliances and acquisitions to increase their manufacturing

capacity and their distribution network. Thus, above factors are likely to bolster the growth of the meat processing equipment market during forecast period.

The meat processing equipment industry is expected to grow throughout the forecast period as a result of rising investments in meat processing equipment and technological advancements in this sector. The demand for meat processing equipment is anticipated to be driven by strict laws surrounding the sale, trade, and transportation of meat under controlled circumstances to prevent spoilage and maintain adequate nutritious levels. High R&D spending has resulted in the development of new technologies, such as the integration as one machine of equipment used for slicing, blending, and grinding in order to save transfer costs and uphold hygienic standards.

Capital-intensive machinery is needed for meat processing. To satisfy the precise requirements of the processing sector, every piece of equipment utilized in the meat business is highly specialized. A single machine will not be sufficient for the complete meat processing process due to industry requirements; rather, many machines and pieces of equipment are needed for each stage, which necessitates large capital investments. The equipment can only be utilized for the reasons it is intended for and has a low resale value due to its high degree of modification. It is also essential to maintain the equipment to ensure optimum operation and avoid contaminating the food. The aforementioned factors make mechanizing a meat processing facility expensive. Since the majority of equipment producers are based in North America and Europe and export their products to developing markets in Africa, the Middle East, and Asia-Pacific, the cost of logistics is also significant. This above factors are likely to restrain the growth of the meat processing equipment market during forecast period.

The global meat processing equipment market is segmented based on type, meat type, application, and region. Based on type, the market is classified into cutting equipment, blending equipment, tenderizing equipment, filling equipment, dicing equipment, grinding equipment, smoking equipment, massaging equipment, and others. Based on meat, it is categorized into processed beef, processed pork, processed mutton, processed poultry and others. The market is categorized based on application into fresh processed meat, raw cooked meat, precooked meat, raw fermented sausages, cured meat, dried meat, and others. By region, the market is analyzed across North America (U.S., Canada and Mexico), Europe (France, Germany, UK, Spain, Italy and Rest of Europe), Asia-Pacific (China, Japan, South Korea, Australia and Rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia and Rest of LAMEA), along with detailed country analysis of the respective regions.

The major players operating in the meat processing equipment industry are include Welbilt, Inc., GEA Group AG, The Middleby Corporation, Heat and Control, Inc., Marel, Key Technology, Inc., JBT Corporation, Illinois Tool Works Inc. (ITW), Bettcher Industries, Inc. and Equipamientos C?rnicos, S.L. (Mainca).

Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the meat processing equipment market analysis from 2021 to 2031 to identify the prevailing meat processing equipment market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the meat processing equipment market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global meat processing equipment market trends, key players, market segments, application areas, and market growth strategies.

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Supply Chain Analysis & Vendor Margins

Pain Point Analysis

Regulatory Guidelines

Brands Share Analysis

Historic market data

Import Export Analysis/Data

Product Consumption Analysis

SWOT Analysis

Key Market Segments

By Type

Cutting Equipment

Blending Equipment

Filling Equipment

Tenderizing Equipment

Dicing Equipment

Grinding Equipment

Smoking Equipment

Massaging Equipment

Others

By Meat Type

Processed Pork

Processed Beef

Processed Mutton

Others

By Application

Fresh Processed Meat

Precooked Meat

Raw Cooked Meat

Cured Meat

Dry Meat

Raw Fermented Sausages

Others

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Thailand

Malaysia

Indonesia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

UAE

Argentina

Rest of LAMEA

Key Market Players

Welbilt, Inc.

GEA Group AG

The Middleby Corporation

Heat and Control, Inc.

Marel

KEY TECHNOLOGY, INC.

JBT Corporation

Illinois Tool Works Inc. (ITW)

Bettcher Industries, Inc.

Equipamientos C?rnicos S.L.

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