

# Manual Animal Treatment Table Market By Type (Standard, Hydraulic, Portable) , By End User (Animal Hospitals, Veterinary Clinics, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

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## Abstracts

The manual animal treatment table market was valued at \$125.1 million in 2023, and is projected to reach \$256.9 million by 2033, growing at a CAGR of 7.4% from 2024 to 2033.

A manual animal treatment table is an ergonomic platform designed to facilitate the handling, examination, and treatment of animals in veterinary clinics, farms, or research settings. These tables are manually operated and include adjustable features to accommodate animals of varying sizes and species. The manual design ensures reliable operation without dependence on electricity, making these tables suitable for both urban and remote locations. Their durable construction, often with non-slip surfaces and easy-to-clean materials, ensures hygiene and safety during use.

The growth of the global manual animal treatment table market is majorly driven by increase in awareness of animal health and welfare, rise in demand for veterinary services, and need for reliable and ergonomic treatment tables in clinics and hospitals. In addition, a steady increase in pet ownership globally and rise in number of veterinary clinics & hospitals have fostered the demand for veterinary facilities, which, in turn, boosts the market growth. As per a recent study, the expansion of veterinary facilities necessitates essential equipment, including treatment tables. In the U.S., there are approximately 48,932 veterinary services businesses as of 2024. Moreover, surge in veterinary professionals significantly contributes toward the market growth. This is attributed to the fact that increase in veterinary professionals correlates with a higher

demand for veterinary equipment. A study by the American Veterinary Medical Association revealed that there were 127,131 veterinarians as of December 31, 2023, in the U.S. Furthermore, the global emphasis on livestock health, driven by the need to improve productivity and prevent disease outbreaks, has spurred the adoption of treatment tables in farm settings. However, rise in adoption of automated and high-tech veterinary equipment, such as electric or hydraulic treatment tables, may overshadow the manual segment, thus hampering the market growth. In addition, manual nature of these tables often requires more physical effort, which can be a deterrent for users who handle large animals or perform procedures frequently. On the contrary, the availability of customizable and portable options that cater to specific needs in veterinary care encourages broader adoption in various veterinary and agricultural environments, which is expected to offer remunerative opportunities for the expansion of the global market during the forecast period.

The global manual animal treatment table market is segmented into type, end user, and region. On the basis of type, the market is classified into standard, hydraulic, and portable. Depending on end user, it is divided into animal hospitals, veterinary clinics, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

### Key Findings

On the basis of type, the standard tables segment is expected to dominate the market from 2024 to 2033.

Depending on end user, the veterinary clinics segment is anticipated to exhibit the highest growth during the forecast period.

Region wise, North America was the major revenue generator in 2023, and is expected to dominate the market during the forecast period.

### Competition Analysis

The major players operating in the global manual animal treatment table market include Shor-Line, Midmark Corporation, Technik Veterinary Ltd., VetPro, Olympic Veterinary, Vetbot, Haico, Medi-Plinth, Surgicalory, and Edemco Dryers. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

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## Key Market Segments

## By Type

Standard

Hydraulic

Portable

## By End User

Animal Hospitals

Veterinary Clinics

Others

## By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

Shor-Line

Midmark Corporation

Technik Veterinary Ltd

VetPro

Olympic Veterinary

Vetbot

Haico

Medi-Plinth

Surgicalory

Edemco Dryers

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