

Loitering Munition System Market By Operation Type (Autonomous, Manual), By Platform (Land, Air, Navy), By Type (Recoverable, Expendable), By Launch Mode (Air Launched Effect, Vertical Take-off, Catapult Launched, Canister Launched, Hand Launched), By Range (Short, Medium, Long): Global Opportunity Analysis and Industry Forecast, 2026-2035

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Abstracts

Loitering Munition System Market by Operation Type (Autonomous Loitering Munition System and Manual Loitering Munition System), Platform (Land, Air and Navy), Type (Recoverable and Expendable), Launch Mode (Air-launched effect, Vertical take-off, Catapult-launched, Canister-launched, and Hand-launched), and Range (Short, Medium, Long) : Global Opportunity Analysis and Industry Forecast, 2023-2032: Global Opportunity Analysis and Industry Forecast, 2023-2032

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The global loitering munition system market size was valued at \$2.08 billion in 2025, and is projected to reach \$6.4 billion by 2035, growing at a CAGR of 11.3% from 2026 to 2035.

The loitering munition system refers to a type of unmanned aerial vehicle (UAV) or drone that is specifically designed for carrying explosive payloads. The loitering munition system market is in its early stages and is projected to experience significant growth in the future. Consequently, several players in the market, such as Rheinmetall AG, AeroVironment, Inc., WB Group, and Israel Aerospace Industries Ltd., are

increasing their market presence by forming strategic alliances to broaden their customer base.

For instance, in September 2022, Rheinmetall and UVision, both German manufacturers, secured their first order to supply Hero loitering munitions to a NATO military force in Europe. The company refrained from disclosing further details of the agreement, including the quantity of munitions ordered through Presidential Drawdown Authority and \$95 million in equipment from the Ukraine Security Assistance Initiative.

This package includes additional high mobility artillery rocket systems, ammunition, and an undisclosed number of phoenix ghost unmanned aerial systems. Such rising defense expenditure is stimulating the growth of the defense sector and is catalyzing the loitering munition system market size across different regions.

The market for unmanned loitering munitions is experiencing significant expansion driven by technological advancements. Enhanced sensors like electro-optical/infrared (EO/IR) cameras and synthetic aperture radar (SAR) enable these systems to function efficiently across various environments and weather conditions.

The utilization of 3D printing in the design and testing of munitions accelerates the development process, leading to decreased time-to-market. In addition, the integration of machine learning (ML) and artificial intelligence (AI) algorithms has enhanced target identification and engagement capabilities, enhancing their lethality and precision.

The global loitering munition system market was affected by the COVID-19 pandemic, which led to disturbances in the supply chain and production procedures. The dynamics of the market were impacted by fluctuating demand and economic uncertainty. Despite these obstacles, the market quickly rebounded due to the defense industry's increased investment in the purchase of aerial, land, and marine vehicles for its loitering munition.

Industries and key players are actively working towards enhancing the loitering munition system, safety, and reliability. For instance, in May 2023, Kalashnikov launched a new drone production facility. The major focus of this facility would be manufacturing guided loitering munition systems, which Moscow has extensively deployed in Ukraine.

The rise in the need for procurement of loitering munitions by the U.S. Navy is a key driver of market growth in North America. In January 2023, the U.S. Navy entered a \$15 million contract with Kratos Defense & Security Solutions, Inc., to acquire two XQ-58A Valkyrie drones, equipped with sensors and weapon systems for targeted attacks.

Furthermore, regional governments are prioritizing the purchase of loitering munition systems. For instance, in March 2023, the Canadian government issued a Request for Information to select loitering munitions for the Canadian Armed Forces (CAF) based on their specific requirements. These strategic procurements by regional governments are expected to boost demand for loitering munitions in North America.

In the Middle East and Africa region, there is an increase in the manufacturing of loitering munition systems, focused on providing reliable solutions to consumers. As part of the Saudi Vision 2030, Saudi Arabia is focusing on local development of loitering munitions to reduce its reliance on imports, thereby encouraging local manufacturers and attracting contracts from other countries.

For instance, in January 2023, Israel Aerospace Industries Ltd. signed a multi-million-dollar contract with the U.S. Department of Defense to develop and deploy a loitering munition called 'Point Blank' with vertical takeoff and landing capabilities. Such contracts won by market players in the region are driving the growth of the loitering munition market in the Middle East and Africa. Such factors are propelling the need for loitering munition systems during the forecast period of 2026-2035.

The loitering munition system market is segmented into operation type, platform type, launch mode, range, and region. On the basis of operation type, the market is bifurcated into autonomous loitering munition systems and manual loitering munition systems. By platform, the market is categorized into land, air, and navy. By type, the market is segmented into recoverable and expendable. On the basis of launch mode, the market is categorized into air-launched effect, vertical take-off, catapult-launched, canister-launched, and hand-launched. By range, the market is divided into short, medium, and long. Region-wise, market trends are analyzed across North America (U.S., Canada, and Mexico), Europe (UK, Germany, France, Russia, Italy, Spain, and rest of Europe), Asia-Pacific (China, India, Japan, Australia, South Korea, and the rest of Asia-Pacific), Latin America (Brazil, Argentina, and Rest of Latin America), Middle East and Africa (Saudi Arabia, UAE, Israel, Turkey, and Rest of the Middle East and Africa).

Competitive analysis and profiles of the major global loitering munition system market players that have been provided in the report include Rheinmetall AG, AeroVironment, Inc., WB Group, Israel Aerospace Industries Ltd., UVision Air Ltd., Elbit Systems Ltd., STM Savunma Teknolojileri, and ZALA Aero Group.

Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the loitering munition system market analysis from 2025 to 2035 to identify the prevailing loitering munition system market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the loitering munition system market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global loitering munition system market trends, key players, market segments, application areas, and market growth strategies.

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End user preferences and pain points

Average Consumer Expenditure

Market share analysis of players by products/segments

New Product Development/ Product Matrix of Key Players

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

SWOT Analysis

Key Market Segments By Operation Type Autonomous

Manual

By Platform Land

Air

Navy

By Type Recoverable

Expendable

By Launch Mode Air Launched Effect

Hand Launched

Vertical Take-off

Catapult Launched

Canister Launched

By Range Short

Medium

Long

By Region North America U.S.

Canada

Mexico

Asia-Pacific China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Europe UK

Germany

France

Russia

Italy

Spain

Rest of Europe

Latin America Brazil

Argentina

Rest of Latin America

Middle East and Africa Saudi Arabia

UAE

Israel

Turkey

Rest of Middle East And Africa

Key Market Players

AeroVironment, Inc.

Rheinmetall AG

Embenation

IAI

Thales

ZALA

WB Group

Elbit Systems Ltd.

Paramount Group

Uvision

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter s five forces analysis
 - 3.3.1. Moderate bargaining power of buyers
 - 3.3.2. Moderate bargaining power of suppliers
 - 3.3.3. High threat of new entrants
 - 3.3.4. Moderate threat of substitutes
 - 3.3.5. High intensity of rivalry
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Rising Demand for Precision Strike Capabilities
 - 3.4.1.2. Technology improvements increasing effectiveness and reliability
 - 3.4.1.3. Shift toward tactical precision strike and reduced kill-chain time
 - 3.4.2. Restraints
 - 3.4.2.1. Export controls, regulatory approvals, and geopolitical restrictions
 - 3.4.2.2. Counter-UAS and electronic warfare threats
 - 3.4.3. Opportunities
 - 3.4.3.1. Scaled procurement, stockpiling, and replenishment cycles
 - 3.4.3.2. Localization and co-production partnerships

- 3.4.3.3. Next-generation loitering munitions
- 3.5. Loitering Munition System Power Solution Analysis

CHAPTER 4: LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE

- 4.1. Overview
 - 4.1.1. Market size and forecast
- 4.2. Autonomous
 - 4.2.1. Key market trends, growth factors and opportunities
 - 4.2.2. Market size and forecast, by region
 - 4.2.3. Market share analysis by country
- 4.3. Manual
 - 4.3.1. Key market trends, growth factors and opportunities
 - 4.3.2. Market size and forecast, by region
 - 4.3.3. Market share analysis by country

CHAPTER 5: LOITERING MUNITION SYSTEM MARKET, BY PLATFORM

- 5.1. Overview
 - 5.1.1. Market size and forecast
- 5.2. Land
 - 5.2.1. Key market trends, growth factors and opportunities
 - 5.2.2. Market size and forecast, by region
 - 5.2.3. Market share analysis by country
- 5.3. Air
 - 5.3.1. Key market trends, growth factors and opportunities
 - 5.3.2. Market size and forecast, by region
 - 5.3.3. Market share analysis by country
- 5.4. Navy
 - 5.4.1. Key market trends, growth factors and opportunities
 - 5.4.2. Market size and forecast, by region
 - 5.4.3. Market share analysis by country

CHAPTER 6: LOITERING MUNITION SYSTEM MARKET, BY TYPE

- 6.1. Overview
 - 6.1.1. Market size and forecast
- 6.2. Recoverable
 - 6.2.1. Key market trends, growth factors and opportunities

- 6.2.2. Market size and forecast, by region
- 6.2.3. Market share analysis by country
- 6.3. Expendable
 - 6.3.1. Key market trends, growth factors and opportunities
 - 6.3.2. Market size and forecast, by region
 - 6.3.3. Market share analysis by country

CHAPTER 7: LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE

- 7.1. Overview
 - 7.1.1. Market size and forecast
- 7.2. Air Launched Effect
 - 7.2.1. Key market trends, growth factors and opportunities
 - 7.2.2. Market size and forecast, by region
 - 7.2.3. Market share analysis by country
- 7.3. Vertical Take-off
 - 7.3.1. Key market trends, growth factors and opportunities
 - 7.3.2. Market size and forecast, by region
 - 7.3.3. Market share analysis by country
- 7.4. Catapult Launched
 - 7.4.1. Key market trends, growth factors and opportunities
 - 7.4.2. Market size and forecast, by region
 - 7.4.3. Market share analysis by country
- 7.5. Canister Launched
 - 7.5.1. Key market trends, growth factors and opportunities
 - 7.5.2. Market size and forecast, by region
 - 7.5.3. Market share analysis by country
- 7.6. Hand Launched
 - 7.6.1. Key market trends, growth factors and opportunities
 - 7.6.2. Market size and forecast, by region
 - 7.6.3. Market share analysis by country

CHAPTER 8: LOITERING MUNITION SYSTEM MARKET, BY RANGE

- 8.1. Overview
 - 8.1.1. Market size and forecast
- 8.2. Short
 - 8.2.1. Key market trends, growth factors and opportunities
 - 8.2.2. Market size and forecast, by region

8.2.3. Market share analysis by country

8.3. Medium

8.3.1. Key market trends, growth factors and opportunities

8.3.2. Market size and forecast, by region

8.3.3. Market share analysis by country

8.4. Long

8.4.1. Key market trends, growth factors and opportunities

8.4.2. Market size and forecast, by region

8.4.3. Market share analysis by country

CHAPTER 9: LOITERING MUNITION SYSTEM MARKET, BY REGION

9.1. Overview

9.1.1. Market size and forecast By Region

9.2. North America

9.2.1. Key market trends, growth factors and opportunities

9.2.2. Market size and forecast, by Operation Type

9.2.3. Market size and forecast, by Platform

9.2.4. Market size and forecast, by Type

9.2.5. Market size and forecast, by Launch Mode

9.2.6. Market size and forecast, by Range

9.2.7. Market size and forecast, by country

9.2.7.1. U.S.

9.2.7.1.1. Market size and forecast, by Operation Type

9.2.7.1.2. Market size and forecast, by Platform

9.2.7.1.3. Market size and forecast, by Type

9.2.7.1.4. Market size and forecast, by Launch Mode

9.2.7.1.5. Market size and forecast, by Range

9.2.7.2. Canada

9.2.7.2.1. Market size and forecast, by Operation Type

9.2.7.2.2. Market size and forecast, by Platform

9.2.7.2.3. Market size and forecast, by Type

9.2.7.2.4. Market size and forecast, by Launch Mode

9.2.7.2.5. Market size and forecast, by Range

9.2.7.3. Mexico

9.2.7.3.1. Market size and forecast, by Operation Type

9.2.7.3.2. Market size and forecast, by Platform

9.2.7.3.3. Market size and forecast, by Type

9.2.7.3.4. Market size and forecast, by Launch Mode

9.2.7.3.5. Market size and forecast, by Range

9.3. Asia-Pacific

9.3.1. Key market trends, growth factors and opportunities

9.3.2. Market size and forecast, by Operation Type

9.3.3. Market size and forecast, by Platform

9.3.4. Market size and forecast, by Type

9.3.5. Market size and forecast, by Launch Mode

9.3.6. Market size and forecast, by Range

9.3.7. Market size and forecast, by country

9.3.7.1. China

9.3.7.1.1. Market size and forecast, by Operation Type

9.3.7.1.2. Market size and forecast, by Platform

9.3.7.1.3. Market size and forecast, by Type

9.3.7.1.4. Market size and forecast, by Launch Mode

9.3.7.1.5. Market size and forecast, by Range

9.3.7.2. India

9.3.7.2.1. Market size and forecast, by Operation Type

9.3.7.2.2. Market size and forecast, by Platform

9.3.7.2.3. Market size and forecast, by Type

9.3.7.2.4. Market size and forecast, by Launch Mode

9.3.7.2.5. Market size and forecast, by Range

9.3.7.3. Japan

9.3.7.3.1. Market size and forecast, by Operation Type

9.3.7.3.2. Market size and forecast, by Platform

9.3.7.3.3. Market size and forecast, by Type

9.3.7.3.4. Market size and forecast, by Launch Mode

9.3.7.3.5. Market size and forecast, by Range

9.3.7.4. Australia

9.3.7.4.1. Market size and forecast, by Operation Type

9.3.7.4.2. Market size and forecast, by Platform

9.3.7.4.3. Market size and forecast, by Type

9.3.7.4.4. Market size and forecast, by Launch Mode

9.3.7.4.5. Market size and forecast, by Range

9.3.7.5. South Korea

9.3.7.5.1. Market size and forecast, by Operation Type

9.3.7.5.2. Market size and forecast, by Platform

9.3.7.5.3. Market size and forecast, by Type

9.3.7.5.4. Market size and forecast, by Launch Mode

9.3.7.5.5. Market size and forecast, by Range

9.3.7.6. Rest of Asia-Pacific

9.3.7.6.1. Market size and forecast, by Operation Type

9.3.7.6.2. Market size and forecast, by Platform

9.3.7.6.3. Market size and forecast, by Type

9.3.7.6.4. Market size and forecast, by Launch Mode

9.3.7.6.5. Market size and forecast, by Range

9.4. Europe

9.4.1. Key market trends, growth factors and opportunities

9.4.2. Market size and forecast, by Operation Type

9.4.3. Market size and forecast, by Platform

9.4.4. Market size and forecast, by Type

9.4.5. Market size and forecast, by Launch Mode

9.4.6. Market size and forecast, by Range

9.4.7. Market size and forecast, by country

9.4.7.1. UK

9.4.7.1.1. Market size and forecast, by Operation Type

9.4.7.1.2. Market size and forecast, by Platform

9.4.7.1.3. Market size and forecast, by Type

9.4.7.1.4. Market size and forecast, by Launch Mode

9.4.7.1.5. Market size and forecast, by Range

9.4.7.2. Germany

9.4.7.2.1. Market size and forecast, by Operation Type

9.4.7.2.2. Market size and forecast, by Platform

9.4.7.2.3. Market size and forecast, by Type

9.4.7.2.4. Market size and forecast, by Launch Mode

9.4.7.2.5. Market size and forecast, by Range

9.4.7.3. France

9.4.7.3.1. Market size and forecast, by Operation Type

9.4.7.3.2. Market size and forecast, by Platform

9.4.7.3.3. Market size and forecast, by Type

9.4.7.3.4. Market size and forecast, by Launch Mode

9.4.7.3.5. Market size and forecast, by Range

9.4.7.4. Russia

9.4.7.4.1. Market size and forecast, by Operation Type

9.4.7.4.2. Market size and forecast, by Platform

9.4.7.4.3. Market size and forecast, by Type

9.4.7.4.4. Market size and forecast, by Launch Mode

9.4.7.4.5. Market size and forecast, by Range

9.4.7.5. Italy

9.4.7.5.1. Market size and forecast, by Operation Type

9.4.7.5.2. Market size and forecast, by Platform

9.4.7.5.3. Market size and forecast, by Type

9.4.7.5.4. Market size and forecast, by Launch Mode

9.4.7.5.5. Market size and forecast, by Range

9.4.7.6. Spain

9.4.7.6.1. Market size and forecast, by Operation Type

9.4.7.6.2. Market size and forecast, by Platform

9.4.7.6.3. Market size and forecast, by Type

9.4.7.6.4. Market size and forecast, by Launch Mode

9.4.7.6.5. Market size and forecast, by Range

9.4.7.7. Rest of Europe

9.4.7.7.1. Market size and forecast, by Operation Type

9.4.7.7.2. Market size and forecast, by Platform

9.4.7.7.3. Market size and forecast, by Type

9.4.7.7.4. Market size and forecast, by Launch Mode

9.4.7.7.5. Market size and forecast, by Range

9.5. Latin America

9.5.1. Key market trends, growth factors and opportunities

9.5.2. Market size and forecast, by Operation Type

9.5.3. Market size and forecast, by Platform

9.5.4. Market size and forecast, by Type

9.5.5. Market size and forecast, by Launch Mode

9.5.6. Market size and forecast, by Range

9.5.7. Market size and forecast, by country

9.5.7.1. Brazil

9.5.7.1.1. Market size and forecast, by Operation Type

9.5.7.1.2. Market size and forecast, by Platform

9.5.7.1.3. Market size and forecast, by Type

9.5.7.1.4. Market size and forecast, by Launch Mode

9.5.7.1.5. Market size and forecast, by Range

9.5.7.2. Argentina

9.5.7.2.1. Market size and forecast, by Operation Type

9.5.7.2.2. Market size and forecast, by Platform

9.5.7.2.3. Market size and forecast, by Type

9.5.7.2.4. Market size and forecast, by Launch Mode

9.5.7.2.5. Market size and forecast, by Range

9.5.7.3. Rest of Latin America

9.5.7.3.1. Market size and forecast, by Operation Type

- 9.5.7.3.2. Market size and forecast, by Platform
- 9.5.7.3.3. Market size and forecast, by Type
- 9.5.7.3.4. Market size and forecast, by Launch Mode
- 9.5.7.3.5. Market size and forecast, by Range

9.6. Middle East and Africa

- 9.6.1. Key market trends, growth factors and opportunities
- 9.6.2. Market size and forecast, by Operation Type
- 9.6.3. Market size and forecast, by Platform
- 9.6.4. Market size and forecast, by Type
- 9.6.5. Market size and forecast, by Launch Mode
- 9.6.6. Market size and forecast, by Range
- 9.6.7. Market size and forecast, by country
 - 9.6.7.1. Saudi Arabia
 - 9.6.7.1.1. Market size and forecast, by Operation Type
 - 9.6.7.1.2. Market size and forecast, by Platform
 - 9.6.7.1.3. Market size and forecast, by Type
 - 9.6.7.1.4. Market size and forecast, by Launch Mode
 - 9.6.7.1.5. Market size and forecast, by Range
 - 9.6.7.2. UAE
 - 9.6.7.2.1. Market size and forecast, by Operation Type
 - 9.6.7.2.2. Market size and forecast, by Platform
 - 9.6.7.2.3. Market size and forecast, by Type
 - 9.6.7.2.4. Market size and forecast, by Launch Mode
 - 9.6.7.2.5. Market size and forecast, by Range
 - 9.6.7.3. Israel
 - 9.6.7.3.1. Market size and forecast, by Operation Type
 - 9.6.7.3.2. Market size and forecast, by Platform
 - 9.6.7.3.3. Market size and forecast, by Type
 - 9.6.7.3.4. Market size and forecast, by Launch Mode
 - 9.6.7.3.5. Market size and forecast, by Range
 - 9.6.7.4. Turkey
 - 9.6.7.4.1. Market size and forecast, by Operation Type
 - 9.6.7.4.2. Market size and forecast, by Platform
 - 9.6.7.4.3. Market size and forecast, by Type
 - 9.6.7.4.4. Market size and forecast, by Launch Mode
 - 9.6.7.4.5. Market size and forecast, by Range
 - 9.6.7.5. Rest of Middle East And Africa
 - 9.6.7.5.1. Market size and forecast, by Operation Type
 - 9.6.7.5.2. Market size and forecast, by Platform

- 9.6.7.5.3. Market size and forecast, by Type
- 9.6.7.5.4. Market size and forecast, by Launch Mode
- 9.6.7.5.5. Market size and forecast, by Range

CHAPTER 10: COMPETITIVE LANDSCAPE

- 10.1. Introduction
- 10.2. Top winning strategies
- 10.3. Product mapping of top 10 player
- 10.4. Competitive dashboard
- 10.5. Competitive heatmap
- 10.6. Top player positioning, 2025

CHAPTER 11: COMPANY PROFILES

- 11.1. Paramount Group
 - 11.1.1. Company overview
 - 11.1.2. Key executives
 - 11.1.3. Company snapshot
 - 11.1.4. Operating business segments
 - 11.1.5. Product portfolio
- 11.2. WB Group
 - 11.2.1. Company overview
 - 11.2.2. Key executives
 - 11.2.3. Company snapshot
 - 11.2.4. Operating business segments
 - 11.2.5. Product portfolio
 - 11.2.6. Key strategic moves and developments
- 11.3. AeroVironment, Inc.
 - 11.3.1. Company overview
 - 11.3.2. Key executives
 - 11.3.3. Company snapshot
 - 11.3.4. Operating business segments
 - 11.3.5. Product portfolio
 - 11.3.6. Business performance
 - 11.3.7. Key strategic moves and developments
- 11.4. Rheinmetall AG
 - 11.4.1. Company overview
 - 11.4.2. Key executives

- 11.4.3. Company snapshot
- 11.4.4. Operating business segments
- 11.4.5. Product portfolio
- 11.4.6. Business performance
- 11.4.7. Key strategic moves and developments
- 11.5. Embenation
 - 11.5.1. Company overview
 - 11.5.2. Key executives
 - 11.5.3. Company snapshot
 - 11.5.4. Operating business segments
 - 11.5.5. Product portfolio
 - 11.5.6. Business performance
- 11.6. IAI
 - 11.6.1. Company overview
 - 11.6.2. Key executives
 - 11.6.3. Company snapshot
 - 11.6.4. Operating business segments
 - 11.6.5. Product portfolio
 - 11.6.6. Business performance
 - 11.6.7. Key strategic moves and developments
- 11.7. Uvision
 - 11.7.1. Company overview
 - 11.7.2. Key executives
 - 11.7.3. Company snapshot
 - 11.7.4. Operating business segments
 - 11.7.5. Product portfolio
 - 11.7.6. Key strategic moves and developments
- 11.8. ZALA
 - 11.8.1. Company overview
 - 11.8.2. Key executives
 - 11.8.3. Company snapshot
 - 11.8.4. Operating business segments
 - 11.8.5. Product portfolio
 - 11.8.6. Key strategic moves and developments
- 11.9. Elbit Systems Ltd.
 - 11.9.1. Company overview
 - 11.9.2. Key executives
 - 11.9.3. Company snapshot
 - 11.9.4. Operating business segments

11.9.5. Product portfolio

11.9.6. Business performance

11.9.7. Key strategic moves and developments

11.10. Thales

11.10.1. Company overview

11.10.2. Key executives

11.10.3. Company snapshot

11.10.4. Operating business segments

11.10.5. Product portfolio

11.10.6. Business performance

11.10.7. Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 02. LOITERING MUNITION SYSTEM MARKET FOR AUTONOMOUS, BY REGION, 2025-2035 (\$MILLION)

TABLE 03. LOITERING MUNITION SYSTEM MARKET FOR MANUAL, BY REGION, 2025-2035 (\$MILLION)

TABLE 04. GLOBAL LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 05. LOITERING MUNITION SYSTEM MARKET FOR LAND, BY REGION, 2025-2035 (\$MILLION)

TABLE 06. LOITERING MUNITION SYSTEM MARKET FOR AIR, BY REGION, 2025-2035 (\$MILLION)

TABLE 07. LOITERING MUNITION SYSTEM MARKET FOR NAVY, BY REGION, 2025-2035 (\$MILLION)

TABLE 08. GLOBAL LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 09. LOITERING MUNITION SYSTEM MARKET FOR RECOVERABLE, BY REGION, 2025-2035 (\$MILLION)

TABLE 10. LOITERING MUNITION SYSTEM MARKET FOR EXPENDABLE, BY REGION, 2025-2035 (\$MILLION)

TABLE 11. GLOBAL LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 12. LOITERING MUNITION SYSTEM MARKET FOR AIR LAUNCHED EFFECT, BY REGION, 2025-2035 (\$MILLION)

TABLE 13. LOITERING MUNITION SYSTEM MARKET FOR VERTICAL TAKE-OFF, BY REGION, 2025-2035 (\$MILLION)

TABLE 14. LOITERING MUNITION SYSTEM MARKET FOR CATAPULT LAUNCHED, BY REGION, 2025-2035 (\$MILLION)

TABLE 15. LOITERING MUNITION SYSTEM MARKET FOR CANISTER LAUNCHED, BY REGION, 2025-2035 (\$MILLION)

TABLE 16. LOITERING MUNITION SYSTEM MARKET FOR HAND LAUNCHED, BY REGION, 2025-2035 (\$MILLION)

TABLE 17. GLOBAL LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 18. LOITERING MUNITION SYSTEM MARKET FOR SHORT, BY REGION,

2025-2035 (\$MILLION)

TABLE 19. LOITERING MUNITION SYSTEM MARKET FOR MEDIUM, BY REGION, 2025-2035 (\$MILLION)

TABLE 20. LOITERING MUNITION SYSTEM MARKET FOR LONG, BY REGION, 2025-2035 (\$MILLION)

TABLE 21. LOITERING MUNITION SYSTEM MARKET, BY REGION, 2025-2035 (\$MILLION)

TABLE 22. NORTH AMERICA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 23. NORTH AMERICA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 24. NORTH AMERICA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 25. NORTH AMERICA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 26. NORTH AMERICA LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 27. NORTH AMERICA LOITERING MUNITION SYSTEM MARKET, BY COUNTRY, 2025-2035 (\$MILLION)

TABLE 28. U.S. LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 29. U.S. LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 30. U.S. LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 31. U.S. LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 32. U.S. LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 33. CANADA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 34. CANADA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 35. CANADA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 36. CANADA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 37. CANADA LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 38. MEXICO LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 39. MEXICO LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 40. MEXICO LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 41. MEXICO LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 42. MEXICO LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 43. ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 44. ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 45. ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 46. ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 47. ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 48. ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, BY COUNTRY, 2025-2035 (\$MILLION)

TABLE 49. CHINA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 50. CHINA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 51. CHINA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 52. CHINA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 53. CHINA LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 54. INDIA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 55. INDIA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 56. INDIA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 57. INDIA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE,

2025-2035 (\$MILLION)

TABLE 58. INDIA LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 59. JAPAN LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 60. JAPAN LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 61. JAPAN LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 62. JAPAN LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 63. JAPAN LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 64. AUSTRALIA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 65. AUSTRALIA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 66. AUSTRALIA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 67. AUSTRALIA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 68. AUSTRALIA LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 69. SOUTH KOREA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 70. SOUTH KOREA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 71. SOUTH KOREA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 72. SOUTH KOREA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 73. SOUTH KOREA LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 74. REST OF ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 75. REST OF ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 76. REST OF ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 77. REST OF ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 78. REST OF ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 79. EUROPE LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 80. EUROPE LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 81. EUROPE LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 82. EUROPE LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 83. EUROPE LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 84. EUROPE LOITERING MUNITION SYSTEM MARKET, BY COUNTRY, 2025-2035 (\$MILLION)

TABLE 85. UK LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 86. UK LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 87. UK LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 88. UK LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 89. UK LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 90. GERMANY LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 91. GERMANY LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 92. GERMANY LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 93. GERMANY LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 94. GERMANY LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 95. FRANCE LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 96. FRANCE LOITERING MUNITION SYSTEM MARKET, BY PLATFORM,

2025-2035 (\$MILLION)

TABLE 97. FRANCE LOITERING MUNITION SYSTEM MARKET, BY TYPE,
2025-2035 (\$MILLION)

TABLE 98. FRANCE LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE,
2025-2035 (\$MILLION)

TABLE 99. FRANCE LOITERING MUNITION SYSTEM MARKET, BY RANGE,
2025-2035 (\$MILLION)

TABLE 100. RUSSIA LOITERING MUNITION SYSTEM MARKET, BY OPERATION
TYPE, 2025-2035 (\$MILLION)

TABLE 101. RUSSIA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM,
2025-2035 (\$MILLION)

TABLE 102. RUSSIA LOITERING MUNITION SYSTEM MARKET, BY TYPE,
2025-2035 (\$MILLION)

TABLE 103. RUSSIA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE,
2025-2035 (\$MILLION)

TABLE 104. RUSSIA LOITERING MUNITION SYSTEM MARKET, BY RANGE,
2025-2035 (\$MILLION)

TABLE 105. ITALY LOITERING MUNITION SYSTEM MARKET, BY OPERATION
TYPE, 2025-2035 (\$MILLION)

TABLE 106. ITALY LOITERING MUNITION SYSTEM MARKET, BY PLATFORM,
2025-2035 (\$MILLION)

TABLE 107. ITALY LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035
(\$MILLION)

TABLE 108. ITALY LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE,
2025-2035 (\$MILLION)

TABLE 109. ITALY LOITERING MUNITION SYSTEM MARKET, BY RANGE,
2025-2035 (\$MILLION)

TABLE 110. SPAIN LOITERING MUNITION SYSTEM MARKET, BY OPERATION
TYPE, 2025-2035 (\$MILLION)

TABLE 111. SPAIN LOITERING MUNITION SYSTEM MARKET, BY PLATFORM,
2025-2035 (\$MILLION)

TABLE 112. SPAIN LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035
(\$MILLION)

TABLE 113. SPAIN LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE,
2025-2035 (\$MILLION)

TABLE 114. SPAIN LOITERING MUNITION SYSTEM MARKET, BY RANGE,
2025-2035 (\$MILLION)

TABLE 115. REST OF EUROPE LOITERING MUNITION SYSTEM MARKET, BY
OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 116. REST OF EUROPE LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 117. REST OF EUROPE LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 118. REST OF EUROPE LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 119. REST OF EUROPE LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 120. LATIN AMERICA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 121. LATIN AMERICA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 122. LATIN AMERICA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 123. LATIN AMERICA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 124. LATIN AMERICA LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 125. LATIN AMERICA LOITERING MUNITION SYSTEM MARKET, BY COUNTRY, 2025-2035 (\$MILLION)

TABLE 126. BRAZIL LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 127. BRAZIL LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 128. BRAZIL LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 129. BRAZIL LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 130. BRAZIL LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 131. ARGENTINA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 132. ARGENTINA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 133. ARGENTINA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 134. ARGENTINA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 135. ARGENTINA LOITERING MUNITION SYSTEM MARKET, BY RANGE,

2025-2035 (\$MILLION)

TABLE 136. REST OF LATIN AMERICA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 137. REST OF LATIN AMERICA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 138. REST OF LATIN AMERICA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 139. REST OF LATIN AMERICA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 140. REST OF LATIN AMERICA LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 141. MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 142. MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 143. MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 144. MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 145. MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 146. MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM MARKET, BY COUNTRY, 2025-2035 (\$MILLION)

TABLE 147. SAUDI ARABIA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 148. SAUDI ARABIA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 149. SAUDI ARABIA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 150. SAUDI ARABIA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 151. SAUDI ARABIA LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 152. UAE LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 153. UAE LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 154. UAE LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 155. UAE LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 156. UAE LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 157. ISRAEL LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 158. ISRAEL LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 159. ISRAEL LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 160. ISRAEL LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 161. ISRAEL LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 162. TURKEY LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 163. TURKEY LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 164. TURKEY LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 165. TURKEY LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 166. TURKEY LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 167. REST OF MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025-2035 (\$MILLION)

TABLE 168. REST OF MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025-2035 (\$MILLION)

TABLE 169. REST OF MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025-2035 (\$MILLION)

TABLE 170. REST OF MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025-2035 (\$MILLION)

TABLE 171. REST OF MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025-2035 (\$MILLION)

TABLE 172. PARAMOUNT GROUP: KEY EXECUTIVES

TABLE 173. PARAMOUNT GROUP: COMPANY SNAPSHOT

TABLE 174. PARAMOUNT GROUP: PRODUCT SEGMENTS

TABLE 175. PARAMOUNT GROUP: PRODUCT PORTFOLIO

TABLE 176. WB GROUP: KEY EXECUTIVES

TABLE 177. WB GROUP: COMPANY SNAPSHOT
TABLE 178. WB GROUP: PRODUCT SEGMENTS
TABLE 179. WB GROUP: PRODUCT PORTFOLIO
TABLE 180. WB GROUP: KEY STRATEGIES
TABLE 181. AEROVIRONMENT, INC.: KEY EXECUTIVES
TABLE 182. AEROVIRONMENT, INC.: COMPANY SNAPSHOT
TABLE 183. AEROVIRONMENT, INC.: PRODUCT SEGMENTS
TABLE 184. AEROVIRONMENT, INC.: PRODUCT PORTFOLIO
TABLE 185. AEROVIRONMENT, INC.: KEY STRATEGIES
TABLE 186. RHEINMETALL AG: KEY EXECUTIVES
TABLE 187. RHEINMETALL AG: COMPANY SNAPSHOT
TABLE 188. RHEINMETALL AG: PRODUCT SEGMENTS
TABLE 189. RHEINMETALL AG: PRODUCT PORTFOLIO
TABLE 190. RHEINMETALL AG: KEY STRATEGIES
TABLE 191. EMBENATION: KEY EXECUTIVES
TABLE 192. EMBENATION: COMPANY SNAPSHOT
TABLE 193. EMBENATION: PRODUCT SEGMENTS
TABLE 194. EMBENATION: PRODUCT PORTFOLIO
TABLE 195. IAI: KEY EXECUTIVES
TABLE 196. IAI: COMPANY SNAPSHOT
TABLE 197. IAI: PRODUCT SEGMENTS
TABLE 198. IAI: PRODUCT PORTFOLIO
TABLE 199. IAI: KEY STRATEGIES
TABLE 200. UVISION: KEY EXECUTIVES
TABLE 201. UVISION: COMPANY SNAPSHOT
TABLE 202. UVISION: PRODUCT SEGMENTS
TABLE 203. UVISION: PRODUCT PORTFOLIO
TABLE 204. UVISION: KEY STRATEGIES
TABLE 205. ZALA: KEY EXECUTIVES
TABLE 206. ZALA: COMPANY SNAPSHOT
TABLE 207. ZALA: PRODUCT SEGMENTS
TABLE 208. ZALA: PRODUCT PORTFOLIO
TABLE 209. ZALA: KEY STRATEGIES
TABLE 210. ELBIT SYSTEMS LTD.: KEY EXECUTIVES
TABLE 211. ELBIT SYSTEMS LTD.: COMPANY SNAPSHOT
TABLE 212. ELBIT SYSTEMS LTD.: PRODUCT SEGMENTS
TABLE 213. ELBIT SYSTEMS LTD.: PRODUCT PORTFOLIO
TABLE 214. ELBIT SYSTEMS LTD.: KEY STRATEGIES
TABLE 215. THALES: KEY EXECUTIVES

TABLE 216. THALES: COMPANY SNAPSHOT
TABLE 217. THALES: PRODUCT SEGMENTS
TABLE 218. THALES: PRODUCT PORTFOLIO
TABLE 219. THALES: KEY STRATEGIES

List Of Figures

LIST OF FIGURES

FIGURE 01. LOITERING MUNITION SYSTEM MARKET, 2025-2035

FIGURE 02. SEGMENTATION OF LOITERING MUNITION SYSTEM MARKET, 2025-2035

FIGURE 03. TOP IMPACTING FACTORS IN LOITERING MUNITION SYSTEM MARKET (2025 TO 2035)

FIGURE 04. TOP INVESTMENT POCKETS IN LOITERING MUNITION SYSTEM MARKET (2026-2035)

FIGURE 05. MODERATE BARGAINING POWER OF BUYERS

FIGURE 06. MODERATE BARGAINING POWER OF SUPPLIERS

FIGURE 07. HIGH THREAT OF NEW ENTRANTS

FIGURE 08. MODERATE THREAT OF SUBSTITUTES

FIGURE 09. HIGH INTENSITY OF RIVALRY

FIGURE 10. GLOBAL LOITERING MUNITION SYSTEM MARKET: DRIVERS, RESTRAINTS AND OPPORTUNITIES

FIGURE 11. LOITERING MUNITION SYSTEM MARKET, BY OPERATION TYPE, 2025 AND 2035(%)

FIGURE 12. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR AUTONOMOUS, BY COUNTRY 2025 AND 2035(%)

FIGURE 13. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR MANUAL, BY COUNTRY 2025 AND 2035(%)

FIGURE 14. LOITERING MUNITION SYSTEM MARKET, BY PLATFORM, 2025 AND 2035(%)

FIGURE 15. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR LAND, BY COUNTRY 2025 AND 2035(%)

FIGURE 16. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR AIR, BY COUNTRY 2025 AND 2035(%)

FIGURE 17. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR NAVY, BY COUNTRY 2025 AND 2035(%)

FIGURE 18. LOITERING MUNITION SYSTEM MARKET, BY TYPE, 2025 AND 2035(%)

FIGURE 19. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR RECOVERABLE, BY COUNTRY 2025 AND 2035(%)

FIGURE 20. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR EXPENDABLE, BY COUNTRY 2025 AND 2035(%)

FIGURE 21. LOITERING MUNITION SYSTEM MARKET, BY LAUNCH MODE, 2025

AND 2035(%)

FIGURE 22. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR AIR LAUNCHED EFFECT, BY COUNTRY 2025 AND 2035(%)

FIGURE 23. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR VERTICAL TAKE-OFF, BY COUNTRY 2025 AND 2035(%)

FIGURE 24. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR CATAPULT LAUNCHED, BY COUNTRY 2025 AND 2035(%)

FIGURE 25. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR CANISTER LAUNCHED, BY COUNTRY 2025 AND 2035(%)

FIGURE 26. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR HAND LAUNCHED, BY COUNTRY 2025 AND 2035(%)

FIGURE 27. LOITERING MUNITION SYSTEM MARKET, BY RANGE, 2025 AND 2035(%)

FIGURE 28. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR SHORT, BY COUNTRY 2025 AND 2035(%)

FIGURE 29. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR MEDIUM, BY COUNTRY 2025 AND 2035(%)

FIGURE 30. COMPARATIVE SHARE ANALYSIS OF LOITERING MUNITION SYSTEM MARKET FOR LONG, BY COUNTRY 2025 AND 2035(%)

FIGURE 31. LOITERING MUNITION SYSTEM MARKET BY REGION, 2025 AND 2035(%)

FIGURE 32. U.S. LOITERING MUNITION SYSTEM MARKET, 2025-2035 (\$MILLION)

FIGURE 33. CANADA LOITERING MUNITION SYSTEM MARKET, 2025-2035 (\$MILLION)

FIGURE 34. MEXICO LOITERING MUNITION SYSTEM MARKET, 2025-2035 (\$MILLION)

FIGURE 35. CHINA LOITERING MUNITION SYSTEM MARKET, 2025-2035 (\$MILLION)

FIGURE 36. INDIA LOITERING MUNITION SYSTEM MARKET, 2025-2035 (\$MILLION)

FIGURE 37. JAPAN LOITERING MUNITION SYSTEM MARKET, 2025-2035 (\$MILLION)

FIGURE 38. AUSTRALIA LOITERING MUNITION SYSTEM MARKET, 2025-2035 (\$MILLION)

FIGURE 39. SOUTH KOREA LOITERING MUNITION SYSTEM MARKET, 2025-2035 (\$MILLION)

FIGURE 40. REST OF ASIA-PACIFIC LOITERING MUNITION SYSTEM MARKET, 2025-2035 (\$MILLION)

FIGURE 41. UK LOITERING MUNITION SYSTEM MARKET, 2025-2035 (\$MILLION)

FIGURE 42. GERMANY LOITERING MUNITION SYSTEM MARKET, 2025-2035

(\$MILLION)

FIGURE 43. FRANCE LOITERING MUNITION SYSTEM MARKET, 2025-2035

(\$MILLION)

FIGURE 44. RUSSIA LOITERING MUNITION SYSTEM MARKET, 2025-2035

(\$MILLION)

FIGURE 45. ITALY LOITERING MUNITION SYSTEM MARKET, 2025-2035

(\$MILLION)

FIGURE 46. SPAIN LOITERING MUNITION SYSTEM MARKET, 2025-2035

(\$MILLION)

FIGURE 47. REST OF EUROPE LOITERING MUNITION SYSTEM MARKET,
2025-2035 (\$MILLION)

FIGURE 48. BRAZIL LOITERING MUNITION SYSTEM MARKET, 2025-2035

(\$MILLION)

FIGURE 49. ARGENTINA LOITERING MUNITION SYSTEM MARKET, 2025-2035

(\$MILLION)

FIGURE 50. REST OF LATIN AMERICA LOITERING MUNITION SYSTEM MARKET,
2025-2035 (\$MILLION)

FIGURE 51. SAUDI ARABIA LOITERING MUNITION SYSTEM MARKET, 2025-2035

(\$MILLION)

FIGURE 52. UAE LOITERING MUNITION SYSTEM MARKET, 2025-2035 (\$MILLION)

FIGURE 53. ISRAEL LOITERING MUNITION SYSTEM MARKET, 2025-2035

(\$MILLION)

FIGURE 54. TURKEY LOITERING MUNITION SYSTEM MARKET, 2025-2035

(\$MILLION)

FIGURE 55. REST OF MIDDLE EAST AND AFRICA LOITERING MUNITION SYSTEM
MARKET, 2025-2035 (\$MILLION)

FIGURE 56. TOP WINNING STRATEGIES, BY YEAR (2023-2025)

FIGURE 57. TOP WINNING STRATEGIES, BY DEVELOPMENT (2023-2025)

FIGURE 58. TOP WINNING STRATEGIES, BY COMPANY (2023-2025)

FIGURE 59. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 60. COMPETITIVE DASHBOARD

FIGURE 61. COMPETITIVE HEATMAP: LOITERING MUNITION SYSTEM MARKET

FIGURE 62. TOP PLAYER POSITIONING, 2025

FIGURE 63. AEROVIRONMENT, INC.: NET SALES, 2022-2024 (\$MILLION)

FIGURE 64. AEROVIRONMENT, INC.: RESEARCH & DEVELOPMENT
EXPENDITURE, 2022-2024 (\$MILLION)

FIGURE 65. AEROVIRONMENT, INC.: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 66. AEROVIRONMENT, INC.: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 67. RHEINMETALL AG: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 68. RHEINMETALL AG: RESEARCH & DEVELOPMENT EXPENDITURE, 2022-2024 (\$MILLION)

FIGURE 69. RHEINMETALL AG: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 70. RHEINMETALL AG: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 71. EMBENATION: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 72. IAI: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 73. IAI: RESEARCH & DEVELOPMENT EXPENDITURE, 2022-2024 (\$MILLION)

FIGURE 74. ELBIT SYSTEMS LTD.: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 75. ELBIT SYSTEMS LTD.: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 76. ELBIT SYSTEMS LTD.: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 77. THALES: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 78. THALES: RESEARCH & DEVELOPMENT EXPENDITURE, 2022-2024 (\$MILLION)

FIGURE 79. THALES: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 80. THALES: REVENUE SHARE BY REGION, 2024 (%)

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