

LATAM laboratory Equipment and Disposables Market By Product (Equipment (Incubators, Laminar Flow Hood, Micro Manipulation Systems, Centrifuges, Lab Air Filtration System, Scopes, Sonicators & Homogenizers, Autoclave & Sterilizers, Spectrophotometers & Microarray Equipment, Bioreactors, and Others); Disposables (Pipettes, Tips, Tubes, Cuvettes, Dishes, Gloves, Mask, Cell Imaging Consumables, and Cell Culture Consumables), and End User (Academic Institutes, Clinical Diagnostic Centers, Forensics Industry, and Others): Opportunity Analysis and Industry Forecast, 2020–2027

<https://marketpublishers.com/r/L9D19B9AB4D7EN.html>

Date: May 2020

Pages: 205

Price: US\$ 2,712.00 (Single User License)

ID: L9D19B9AB4D7EN

Abstracts

The LATAM laboratory equipment and disposables market was valued at \$1,759 million in 2019, and is projected to reach \$2,831 million by 2027, registering a CAGR of 6.1% from 2020 to 2027.

Laboratory is a setting that is equipped to perform scientific experiments, carry out research, and execute analyses of different scientific materials. To perform these activities, laboratories use equipment such as incubators micro manipulation systems, centrifuges, lab air filtration system, scopes, sonicators & homogenizers, autoclaves & sterilizers, spectrophotometers & microarray equipment, and bioreactors. The disposables required in laboratories include pipettes, tips, tubes, dishes, gloves, mask, cuvettes, cell imaging consumables, and cell culture consumables. These are

used to perform different tests such as analysis of urine, blood, body tissues, and other body fluids. These are also employed in microbiological and pathological testing.

Technological advancements in the field of laboratory equipment, increase in number of clinical diagnostic procedures, and rise in private & public healthcare investments in Latin America drive the market growth. In addition, favorable insurance policies related to laboratory equipment further supplements the market growth. Furthermore, increase in research related to life science and biotechnology boosts the growth of the laboratory equipment and disposables market. However, high cost of technologically advanced laboratory equipment and dearth of clinical laboratories in some nations hamper the market growth. Moreover, growth in adoption of clinical diagnostic testing and high market potential in emerging economies provide lucrative opportunities for the market.

This report segments the laboratory equipment and disposables market on the basis of product type, end user, and country to provide a detailed assessment of the market. By type, the market is divided into equipment and disposables. Equipment is further divided into incubators, micro manipulation systems, centrifuges, lab air filtration system, scopes, sonicators & homogenizers, autoclaves & sterilizers, spectrophotometers, array equipment, bioreactors, and other equipment. Similarly, disposables segment is further classified into pipettes, tips, tubes, cuvettes, dishes, gloves, mask, cell imaging consumables, and cell culture consumables.

On the basis of end user, the market is divided into academic institutes, clinical diagnostic centers, forensic industry, and others. Country wise, it is analyzed across Brazil, Mexico, Argentina, Colombia, Peru, Costa Rica, Panama, and rest of Latin America.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2019 to 2027, which is expected to enable stakeholders to capitalize on prevailing market opportunities.

A comprehensive analysis of the countries in Latin America is provided to determine the existing opportunities.

The key market players and their strategies have been analyzed to understand the competitive outlook of the market.

KEY MARKET SEGMENTS

By Product

Equipment

Incubators

Laminar flow hood

Micro manipulation systems

Centrifuges

Lab air filtration system

Scopes

Sonicators& homogenizers

Autoclaves & sterilizers

Spectrophotometers& microarray equipment

Bioreactors

Others

Disposables

Pipettes

Tips

Tubes

Cuvettes

Dishes

Gloves

Masks

Cell Imaging Consumables

Cell Culture Consumables

By End User

Academic Institute

Clinical Diagnostic Centers

Forensics Industry

Others

By Country

Brazil

Mexico

Argentina

Colombia

Peru

Costa Rica

Panama

Rest of Latin America

LIST OF KEY PLAYERS PROFILED IN THE REPORT

Agilent Technologies, Inc.

Bio-Rad Laboratories

Bruker Corp

Danaher Corp

Fujifilm Irvine Scientific

PerkinElmer Inc.

Sartorius AG

Shimadzu Corporation

ThermoFisher Scientific Inc.

Waters Corp

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request.)

Eppendorf AG

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