

Laparoscopic Cutting Stapler Market By Product Type (Endoscopic Staplers, Open Surgery Staplers, Other Surgical Staplers) , By Application (Gastrointestinal Surgery, Gynecological Surgery, Others) By End User (Hospitals, Ambulatory Surgical Centers (ASCs) , Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

<https://marketpublishers.com/r/LB5086BEAED2EN.html>

Date: November 2024

Pages: 240

Price: US\$ 2,655.00 (Single User License)

ID: LB5086BEAED2EN

Abstracts

The laparoscopic cutting stapler market was valued at \$0.8 billion in 2023, and is projected to reach \$1.6 billion by 2033, growing at a CAGR of 7.1% from 2024 to 2033.

A laparoscopic cutting stapler is a specialized surgical tool used during minimally invasive surgeries to simultaneously cut and staple tissues. This device is commonly employed in laparoscopic procedures, where small incisions are made in the body, and a camera and instruments are inserted to perform the surgery. The stapler allows surgeons to cut through tissue while also placing staples to secure or close the tissue, making it ideal for procedures like bowel resections, gastric bypass surgeries, and other gastrointestinal surgeries.

The global laparoscopic cutting stapler market is witnessing rapid growth due to factors such as rise in bariatric, colorectal, and gynecological surgeries across the globe and increase in preference for minimally invasive procedures, which offer shorter recovery times, smaller incisions, and reduced pain. As per a study published in *The Lancet*—a world-leading medical journal—approximately 313 million surgical procedures are undertaken worldwide each year. This highlights the urgent need for laparoscopic cutting staplers. In addition, alarming rise in incidence of chronic diseases such as obesity, colorectal cancer, and gastrointestinal disorders is contributing to the demand

for laparoscopic surgeries, which, in turn, increases the use of laparoscopic cutting staplers. A study published by the World Health Organization claimed that approximately 41 million individuals die due to chronic disease each year worldwide. Moreover, rise in number of surgeons trained in laparoscopic procedures and increase in focus on specialized training in advanced minimally invasive techniques support the use of laparoscopic cutting staplers, thereby augmenting the market growth. Furthermore, surge in geriatric population acts as the key driving force of the global market. This is attributed to the fact that aging population is highly susceptible to diseases like colorectal cancer, obesity, and other gastrointestinal issues, which boosts the demand for laparoscopic procedures and, consequently, laparoscopic cutting staplers. A 2024 study published by the World Health Organization revealed that the number of aged individuals will increase from 1 billion in 2020 to 1.4 billion by 2030. Moreover, the number of individuals aging 80 years and older is estimated to reach 426 million by 2050. However, high upfront cost of these devices can be a significant barrier for hospitals, particularly in developing regions, limiting their widespread adoption. In addition, improper use or malfunctions of the stapler can result in adverse outcomes such as anastomotic leaks, bleeding, or tissue damage, thus hampering the market growth. On the contrary, continuous innovation in surgical stapler design, such as the development of staplers with enhanced precision, ergonomic features, and better tissue handling capabilities, is expected to offer lucrative opportunities for the market growth during the forecast period.

The laparoscopic cutting stapler market is segmented into product type, application, end user, and region. On the basis of product type, the market is categorized into endoscopic staplers, open surgery staplers, and other surgical staplers. As per application, it is classified into gastrointestinal surgery, gynecological surgery, and pediatric surgery. By end user, it is divided into hospitals, ambulatory surgical centers, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

By product type, the endoscopic staplers segment is expected to dominate the market from 2024 to 2033.

On the basis of application, the gastrointestinal surgery segment is anticipated to exhibit the highest growth during the forecast period.

Depending on end user, the hospitals segment is projected to witness notable growth

throughout the forecast period.

Region wise, North America is likely to emerge as the most lucrative market for laparoscopic cutting stapler in the upcoming years.

Competition Analysis

Competitive analysis and profiles of the major players in the global laparoscopic cutting stapler market include Johnson & Johnson, Medtronic Plc, CONMED Corporation, Smith & Nephew Plc, B. Braun SE, Intuitive Surgical Inc., Frankenman International Ltd., Changzhou Lookmed Medical Instrument Co., Ltd., Purple Surgical, and Medline Industries, LP. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

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Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Key Market Segments

By Product Type

Endoscopic Staplers

Open Surgery Staplers

Other Surgical Staplers

By Application

Gastrointestinal Surgery

Gynecological Surgery

Others

By End User

Hospitals

Ambulatory Surgical Centers (ASCs)

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

Johnson & Johnson

Medtronic plc

CONMED Corporation

Smith & Nephew Plc

B. Braun SE

Intuitive Surgical Inc.

Frankenman International Ltd.

Changzhou Lookmed Medical Instrument Co., Ltd.

Purple Surgical

Medline Industries, LP.

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