

# **Laboratory Equipment and Disposables Market by Product Type (Equipment [Incubator, Laminar Flow Hood, Micro Manipulation Systems, Centrifuges, Lab Air Filtration System, Scopes, Sonicators & Homogenizers, Autoclaves & Sterilizers, Spectrophotometers & Microarray Equipment, and Others] and Disposables [Pipettes, Tips, Tubes, Cuvettes, Dishes, Gloves, Masks, Cell Imaging Consumables, Cell Culture Consumables]): Global Opportunity Analysis and Industry Forecast, 2018 - 2025**

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## **Abstracts**

The laboratory equipment and disposables market accounted for \$24,286 million in 2017, and is expected to reach \$37,872 million by 2025, registering a CAGR of 5.7% from 2018 to 2025.

Laboratory is a setting that is equipped to perform scientific experiments, carry out research, and execute analyses of different scientific materials. To perform these activities, the laboratories use equipment and disposables such as incubators, laminar flow hood, micro manipulation systems, centrifuges, lab air filtration system, scopes, sonicators & homogenizers, autoclaves & sterilizers, spectrophotometers & microarray equipment, and other equipment. The disposables required during clinical testing include pipettes, tips, tubes, cuvettes, dishes, gloves, masks, cell imaging consumables, and cell culture consumables. These are used to perform different tests such as analysis of urine, blood, body tissues, and other body fluids. These are also employed

in microbiological and pathological testing.

The major factors such as technological advancements in the field of laboratory equipment, increase in number of clinical diagnostic procedures, and rise in private & public healthcare investments globally drive the market growth. In addition, favorable insurance policies related to laboratory equipment further supplement the market growth. Furthermore, increase in research related to life science and biotechnology boosts the growth of the laboratory equipment and disposables market. However, high cost of technologically advanced laboratory equipment and dearth of clinical laboratories in some nations hamper the market growth. Moreover, growth in adoption of clinical diagnostic testing and high market potential in emerging economies provide lucrative opportunities for the market growth.

This report segments the laboratory equipment and disposables market on the basis of type and region to provide a detailed assessment of the market. Based on type, the market is divided into equipment and disposables. Equipment is further divided into incubators, laminar flow hood, micro manipulation systems, centrifuges, lab air filtration system, scopes, sonicators & homogenizers, autoclaves & sterilizers, spectrophotometers & microarray equipment, and other equipment. Similarly, disposables segment is further classified into pipettes, tips, tubes, cuvettes, dishes, gloves, masks, cell imaging consumables, and cell culture consumables.

Based on region, the market is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, Taiwan, and rest of Asia-Pacific), and LAMEA (Brazil, Turkey, South Africa, Saudi Arabia, and rest of LAMEA).

## KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2017 to 2025, which is expected to enable the stakeholders to capitalize on the prevailing market opportunities.

A comprehensive analysis of all the geographical regions is provided to determine the existing opportunities.

The profiles and growth strategies of the key players are thoroughly analyzed to

understand the competitive outlook of the global market.

## KEY MARKET SEGMENTS

### By Product

#### Equipment

Incubators

Laminar Flow Hood

Micro Manipulation Systems

Centrifuges

Lab Air Filtration System

Scopes

Sonicators and Homogenizers

Autoclaves and Sterilizers

Spectrophotometers & Microarray Equipment

Others

#### Disposables

Pipettes

Tips

Tubes

Cuvettes

Dishes

Gloves

Masks

Cell Imaging Consumables

Cell Culture Consumables

## By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

India

China

Japan

Australia

South Korea

Taiwan

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Turkey

Rest of LAMEA

## LIST OF KEY PLAYERS PROFILED IN THE REPORT

Agilent Technologies, Inc.

Bio-Rad Laboratories

Bruker Corp

Danaher Corp

Fujifilm Irvine Scientific

PerkinElmer Inc.

Sartorius AG

Shimadzu Corporation

ThermoFisher Scientific Inc.

Waters Corp

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request)

Siemens AG

Cardinal health, Inc.

Becton, Dickinson and Company

Vitlab GmbH

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Product name: Laboratory Equipment and Disposables Market by Product Type (Equipment [Incubator, Laminar Flow Hood, Micro Manipulation Systems, Centrifuges, Lab Air Filtration System, Scopes, Sonicators & Homogenizers, Autoclaves & Sterilizers, Spectrophotometers & Microarray Equipment, and Others] and Disposables [Pipettes, Tips, Tubes, Cuvettes, Dishes, Gloves, Masks, Cell Imaging Consumables, Cell Culture Consumables]): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

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