

Jet Mill Market by Type (Spiral Jet Mill, Fluidized Bed Jet Mill, and Others), Capacity (Less Than 200 kg/h, 201 to 1000 kg/h, and More Than 1000 kg/h) and End User Industry (Chemical, Pharmaceutical, Minerals, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global jet mill market size is expected to reach \$185.7 million in 2027 from \$138.7 million in 2019, growing at a CAGR of 4.9% from 2020 to 2027. Jet milling is a primary particle size reduction process, which utilizes compressed, high pressure air to generate high velocity collision between material particles that reduces its size. A jet mill or jet pulverize can grind average particle size between 1 and 10 micron. Moreover, jet mills are often used in chemicals, polymers, ceramics, and other industries for grinding friable material, which have the tendency to break into smaller pieces.

Growth of the pharmaceutical industry is one of the major drivers for the jet mill market. Jet mills are widely adopted for manufacturing of pharmaceuticals and drugs, inorganic & organic pigments, and others. Contact less particle size reduction in jet mills make them useful for applications in processing of drugs and pharmaceuticals, which avoids their contamination. Moreover, micronizing of drugs through jet mills offer better dissolving capacity in human body, which increases potency of drugs and reduction of dosages. Thus, growth in demand from the pharmaceutical industry is expected to drive growth of the jet mill market. Furthermore, rapid growth in the cosmetics industry can also assist in growth of the jet mill market. The cosmetics industry is growing, owing to increase in demand for makeup and lifestyle products. This is expected to drive demand for jet mills, which in turn drives growth of the market.

On the contrary, lack of awareness and concern regarding low productivity is expected to restrain growth of jet mill market. Jet mills require high energy for generation of air, which can be uneconomical for small scale users. This hinders growth of the jet mills market.

However, introduction and development of industrial grade jet mills can assist in sustaining demand for high quality grinding in end user industries. In addition, research and development of new materials for industrial applications can be pulverized in mills, owing to their non-contamination milling technique. This can create opportunities for growth of the jet mill market in the future.

The global jet mill market is segmented into type, end-user industry, and region. On the basis of type, the jet mill market is categorized into spiral jet mill, fluidized bed opposed jet mill, and others. By end user industry, it is classified into chemical, pharmaceutical, minerals, and others. Based on capacity, the market is classified into less than 200 kg/h, 201 to 1000 kg/h, and more than 1000 kg/h.

Region wise, it is analyzed across North America (the U.S., Canada, and Mexico), Europe (Germany, France, Italy, and rest of Europe), Asia-Pacific (China, Japan, India, and rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa). Asia-Pacific held the largest market share during 2019 and LAMEA is expected to grow at the fastest rate throughout the forecast period.

COMPETITION ANALYSIS

The key market players profiled in the report include Erich NETZSCH GmbH & Co. Holding KG, Fluid Energy Processing and Equipment Company, Freund, Ltd., Hosokawa Micron Corporation, Kurimoto, Ltd., Promas Engineers Private Limited, Shandong Alpa Powder Technology Co., Ltd., The Jet Pulverizer Company, Inc., Kunshan Unique Machinery Co., Ltd., Midas Microtech Engineering Private Limited.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging global jet mill market trends and dynamics.

In-depth analysis of the market is conducted by constructing estimations for the key segments between 2019 and 2027.

Extensive analysis of the market is conducted by following key product positioning and monitoring of the top competitors within the market framework.

A comprehensive jet mill market opportunity analysis of all the countries is provided in the report.

The global jet mill market forecast analysis from 2020 to 2027 is included in the report.

The key market players within the market are profiled in this report and their strategies are analyzed thoroughly, which help to understand the competitive outlook of the industry.

GLOBAL JET MILL MARKET SEGMENTS

BY TYPE

Spiral jet mill

Fluidized bed jet mill

Others

BY END USER INDUSTRY

Chemical

Pharmaceutical

Minerals

Others

BY CAPACITY

Less than 200 kg/h

201 to 1000 kg/h

More than 1000 kg/h

BY REGION

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

Erich NETZSCH GmbH & Co. Holding KG

Fluid Energy Processing and Equipment Company

Freund, Ltd.

Hosokawa Micron Corporation

Kurimoto, Ltd.

Promas Engineers Private Limited

Shandong Alpa Powder Technology Co., Ltd.

The Jet Pulverizer Company, Inc.

Kunshan Unique Machinery Co., Ltd.

Midas Microtech Engineering Private Limited

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