

Jet Mill Market by Type (Spiral Jet Mill, Fluidized Bed Jet Mill, and Others), Capacity (Less Than 200 kg/h, 201 to 1000 kg/h, and More Than 1000 kg/h) and End User Industry (Chemical, Pharmaceutical, Minerals, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global jet mill market size is expected to reach \$185.7 million in 2027 from \$138.7 million in 2019, growing at a CAGR of 4.9% from 2020 to 2027. Jet milling is a primary particle size reduction process, which utilizes compressed, high pressure air to generate high velocity collision between material particles that reduces its size. A jet mill or jet pulverize can grind average particle size between 1 and 10 micron. Moreover, jet mills are often used in chemicals, polymers, ceramics, and other industries for grinding friable material, which have the tendency to break into smaller pieces.

Growth of the pharmaceutical industry is one of the major drivers for the jet mill market. Jet mills are widely adopted for manufacturing of pharmaceuticals and drugs, inorganic & organic pigments, and others. Contact less particle size reduction in jet mills make them useful for applications in processing of drugs and pharmaceuticals, which avoids their contamination. Moreover, micronizing of drugs through jet mills offer better dissolving capacity in human body, which increases potency of drugs and reduction of dosages. Thus, growth in demand from the pharmaceutical industry is expected to drive growth of the jet mill market. Furthermore, rapid growth in the cosmetics industry can also assist in growth of the jet mill market. The cosmetics industry is growing, owing to increase in demand for makeup and lifestyle products. This is expected to drive demand for jet mills, which in turn drives growth of the market.

On the contrary, lack of awareness and concern regarding low productivity is expected to restrain growth of jet mill market. Jet mills require high energy for generation of air, which can be uneconomical for small scale users. This hinders growth of the jet mills market.

However, introduction and development of industrial grade jet mills can assist in sustaining demand for high quality grinding in end user industries. In addition, research and development of new materials for industrial applications can be pulverized in mills, owing to their non-contamination milling technique. This can create opportunities for growth of the jet mill market in the future.

The global jet mill market is segmented into type, end-user industry, and region. On the basis of type, the jet mill market is categorized into spiral jet mill, fluidized bed opposed jet mill, and others. By end user industry, it is classified into chemical, pharmaceutical, minerals, and others. Based on capacity, the market is classified into less than 200 kg/h, 201 to 1000 kg/h, and more than 1000 kg/h.

Region wise, it is analyzed across North America (the U.S., Canada, and Mexico), Europe (Germany, France, Italy, and rest of Europe), Asia-Pacific (China, Japan, India, and rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa). Asia-Pacific held the largest market share during 2019 and LAMEA is expected to grow at the fastest rate throughout the forecast period.

COMPETITION ANALYSIS

The key market players profiled in the report include Erich NETZSCH GmbH & Co. Holding KG, Fluid Energy Processing and Equipment Company, Freund, Ltd., Hosokawa Micron Corporation, Kurimoto, Ltd., Promas Engineers Private Limited, Shandong Alpa Powder Technology Co., Ltd., The Jet Pulverizer Company, Inc., Kunshan Unique Machinery Co., Ltd., Midas Microtech Engineering Private Limited.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging global jet mill market trends and dynamics.

In-depth analysis of the market is conducted by constructing estimations for the key segments between 2019 and 2027.

Extensive analysis of the market is conducted by following key product positioning and monitoring of the top competitors within the market framework.

A comprehensive jet mill market opportunity analysis of all the countries is provided in the report.

The global jet mill market forecast analysis from 2020 to 2027 is included in the report.

The key market players within the market are profiled in this report and their strategies are analyzed thoroughly, which help to understand the competitive outlook of the industry.

GLOBAL JET MILL MARKET SEGMENTS

BY TYPE

Spiral jet mill

Fluidized bed jet mill

Others

BY END USER INDUSTRY

Chemical

Pharmaceutical

Minerals

Others

BY CAPACITY

Less than 200 kg/h

201 to 1000 kg/h

More than 1000 kg/h

BY REGION

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

Erich NETZSCH GmbH & Co. Holding KG

Fluid Energy Processing and Equipment Company

Freund, Ltd.

Hosokawa Micron Corporation

Kurimoto, Ltd.

Promas Engineers Private Limited

Shandong Alpa Powder Technology Co., Ltd.

The Jet Pulverizer Company, Inc.

Kunshan Unique Machinery Co., Ltd.

Midas Microtech Engineering Private Limited

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
 - 1.4.1.Primary research
 - 1.4.2.Secondary research
 - 1.4.3.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top impacting factors
 - 3.2.2.Top investment pockets
- 3.3.Porter's five forces analysis
- 3.4.Market share analysis
- 3.5.Market dynamics
 - 3.5.1.Drivers
 - 3.5.1.1.Surge in pharmaceutical industry
 - 3.5.1.2.Advantage of jet mills over other milling techniques
 - 3.5.1.3.Growing necessity for additive manufacturing and 3D printing materials
 - 3.5.2.Restraint
 - 3.5.2.1.High cost of equipment
 - 3.5.2.2.Lower productivity by jet mills
 - 3.5.3.Opportunity
 - 3.5.3.1.Advancements in nanotechnology
- 3.6.COVID-19 impact analysis

CHAPTER 4:JET MILL MARKET, BY TYPE

4.1.Overview

4.1.1.Market size and forecast, by type

4.2.Fluidized bed jet mill

4.2.1.Key market trends, growth factors, and opportunities

4.2.2.Market size and forecast, by region

4.2.3.Market analysis, by country

4.3.Spiral jet mill

4.3.1.Key market trends, growth factors, and opportunities

4.3.2.Market size and forecast, by region

4.3.3.Market analysis, by country

4.4.Others

4.4.1.Key market trends, growth factors, and opportunities

4.4.2.Market size and forecast, by region

4.4.3.Market analysis, by country

4.4.4.Market size and forecast, by region

4.4.5.Market analysis, by country

CHAPTER 5:JET MILL MARKET, BY END USER INDUSTRY

5.1.Overview

5.1.1.Market size and forecast, by end user industry

5.2.Chemical

5.2.1.Key market trends, growth factors, and opportunities

5.2.2.Market size and forecast, by region

5.2.3.Market analysis, by country

5.3.Pharmaceutical

5.3.1.Key market trends, growth factors, and opportunities

5.3.2.Market size and forecast, by region

5.3.3.Market analysis, by country

5.4.Minerals

5.4.1.Key market trends, growth factors, and opportunities

5.4.2.Market size and forecast, by region

5.4.3.Market analysis, by country

5.5.Others

5.5.1.Key market trends, growth factors, and opportunities

5.5.2.Market size and forecast, by region

5.5.3.Market analysis, by country

CHAPTER 6:JET MILL MARKET, BY CAPACITY

6.1.Overview

6.1.1.Market size and forecast, by capacity

6.2.Less than 200 kg/h

6.2.1.Key market trends, growth factors, and opportunities

6.2.2.Market size and forecast, by region

6.2.3.Market analysis, by country

6.3.201 to 1000 kg/h

6.3.1.Key market trends, growth factors, and opportunities

6.3.2.Market size and forecast, by region

6.3.3.Market analysis, by country

6.4.More than 1000 kg/h

6.4.1.Key growth factors and opportunities

6.4.2.Market size and forecast, by region

6.4.3.Market analysis, by country

CHAPTER 7:JET MILL MARKET, BY REGION

7.1.Overview

7.1.1.Market size and forecast, by region

7.2.North America

7.2.1.Key market trends and opportunities

7.2.2.Market size and forecast, by type

7.2.3.Market size and forecast, by end user industry

7.2.4.Market size and forecast, by capacity

7.2.5.Market analysis, by country

7.2.5.1.U.S.

7.2.5.1.1.Market size and forecast, by type

7.2.5.1.2.Market size and forecast, by end user industry

7.2.5.1.3.Market size and forecast, by capacity

7.2.5.2.Canada

7.2.5.2.1.Market size and forecast, by type

7.2.5.2.2.Market size and forecast, by end user industry

7.2.5.2.3.Market size and forecast, by capacity

7.2.5.3.Mexico

7.2.5.3.1.Market size and forecast, by type

7.2.5.3.2.Market size and forecast, by end user industry

7.2.5.3.3.Market size and forecast, by capacity

7.3.Europe

- 7.3.1.Key market trends, growth factors, and opportunities
- 7.3.2.Market size and forecast, by type
- 7.3.3.Market size and forecast, by end user industry
- 7.3.4.Market size and forecast, by capacity
- 7.3.5.Europe Market size and forecast, by country
 - 7.3.5.1.Germany
 - 7.3.5.1.1.Market size and forecast, by type
 - 7.3.5.1.2.Market size and forecast, by end user industry
 - 7.3.5.1.3.Market size and forecast, by capacity
 - 7.3.5.2.UK
 - 7.3.5.2.1.Market size and forecast, by type
 - 7.3.5.2.2.Market size and forecast, by end user industry
 - 7.3.5.2.3.Market size and forecast, by capacity
 - 7.3.5.3.France
 - 7.3.5.3.1.Market size and forecast, by type
 - 7.3.5.3.2.Market size and forecast, by End user industry
 - 7.3.5.3.3.Market size and forecast, by capacity
 - 7.3.5.4.Rest of Europe
 - 7.3.5.4.1.Market size and forecast, by type
 - 7.3.5.4.2.Market size and forecast, by end user industry
 - 7.3.5.4.3.Market size and forecast, by capacity
- 7.4.Asia-Pacific
 - 7.4.1.Key market trends, growth factors, and opportunities
 - 7.4.2.Market size and forecast, by type
 - 7.4.3.Market size and forecast, by end user industry
 - 7.4.4.Market size and forecast, by capacity
 - 7.4.5.Market size and forecast, by country
 - 7.4.5.1.China
 - 7.4.5.1.1.Market size and forecast, by type
 - 7.4.5.1.2.Market size and forecast, by end user industry
 - 7.4.5.1.3.Market size and forecast, by capacity
 - 7.4.5.2.Japan
 - 7.4.5.2.1.Market size and forecast, by type
 - 7.4.5.2.2.Market size and forecast, by end user industry
 - 7.4.5.2.3.Market size and forecast, by capacity
 - 7.4.5.3.India
 - 7.4.5.3.1.Market size and forecast, by type
 - 7.4.5.3.2.Market size and forecast, by end user industry
 - 7.4.5.3.3.Market size and forecast, by capacity

7.4.5.4.Rest of Asia-Pacific

7.4.5.4.1.Market size and forecast, by type

7.4.5.4.2.Market size and forecast, by End user industry

7.4.5.4.3.Market size and forecast, by capacity

7.5.LAMEA

7.5.1.Key market trends, growth factors, and opportunities

7.5.2.Market size and forecast, by type

7.5.3.Market size and forecast, by end user industry

7.5.4.Market size and forecast, by capacity

7.5.6.Market size and forecast, by country

7.5.6.1.Latin America

7.5.6.1.1.Market size and forecast, by type

7.5.6.1.2.Market size and forecast, by end user industry

7.5.6.1.3.Market size and forecast, by capacity

7.5.6.2.Middle East

7.5.6.2.1.Market size and forecast, by type

7.5.6.2.2.Market size and forecast, by end user industry

7.5.6.2.3.Market size and forecast, by capacity

7.5.6.3.Africa

7.5.6.3.1.Market size and forecast, by type

7.5.6.3.2.Market size and forecast, by End user industry

7.5.6.3.3.Market size and forecast, by capacity

CHAPTER 8:COMPETITIVE LANDSCAPE

8.1.Introduction

8.1.1.Market player positioning, 2019

8.2.Top winning strategies

CHAPTER 9:COMPANY PROFILES

9.1.Erich NETZSCH GmbH & Co. Holding KG

9.1.1.Company overview

9.1.2.Key Executives

9.1.3.Company snapshot

9.1.4.Product portfolio

9.1.5.Business performance

9.1.6.Key strategic moves and developments

9.2.Fluid Energy Processing and Equipment Company

- 9.2.1. Company overview
- 9.2.2. Key Executives
- 9.2.3. Company snapshot
- 9.2.4. Product portfolio
- 9.2.5. Key strategic moves and developments
- 9.3. Freund, Ltd.
 - 9.3.1. Company overview
 - 9.3.2. Key Executives
 - 9.3.3. Company snapshot
 - 9.3.4. Operating business segments
 - 9.3.5. Product portfolio
 - 9.3.6. R&D Expenditure
 - 9.3.7. Business performance
 - 9.3.8. Key strategic moves and developments
- 9.4. Hosokawa Micron Corporation
 - 9.4.1. Company overview
 - 9.4.2. Key Executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments
 - 9.4.5. Product portfolio
 - 9.4.6. R&D Expenditure
 - 9.4.7. Business performance
- 9.5. Kurimoto, Ltd.
 - 9.5.1. Company overview
 - 9.5.2. Key Executives
 - 9.5.3. Company snapshot
 - 9.5.4. Product portfolio
 - 9.5.5. Business performance
 - 9.5.6. Key strategic moves and developments
- 9.6. Promas Engineers Private Limited
 - 9.6.1. Company overview
 - 9.6.2. Key Executives
 - 9.6.3. Company snapshot
 - 9.6.4. Product portfolio
 - 9.6.5. Key strategic moves and developments
- 9.7. Shandong Alpa Powder Technology Co., Ltd.
 - 9.7.1. Company overview
 - 9.7.2. Key Executives
 - 9.7.3. Company snapshot

9.7.4.Product portfolio

9.8.The Jet Pulverizer Company, Inc.

9.8.1.Company overview

9.8.2.Key Executives

9.8.3.Company snapshot

9.8.4.Operating business segments

9.8.5.Product portfolio

9.8.6.Key strategic moves and developments

9.9.Kunshan Unique Machinery Co., Ltd.

9.9.1.Company overview

9.9.2.Key Executives

9.9.3.Company snapshot

9.9.4.Product portfolio

9.9.5.Key strategic moves and developments

9.10.Midas Microtech Engineering Private Limited

9.10.1.Company overview

9.10.2.Key Executives

9.10.3.Company snapshot

9.10.4.Product portfolio

9.10.5.Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 01.GLOBAL JET MILL MARKET, BY TYPE, 2019-2027 (\$MILLION)
TABLE 02.JET MILL MARKET REVENUE FOR FLUIDIZED BED JET MILL, BY REGION, 2019–2027 (\$MILLION)
TABLE 03.JET MILL MARKET REVENUE FOR SPIRAL JET MILL, BY REGION, 2019–2027(\$MILLION)
TABLE 04.JET MILL MARKET REVENUE FOR OTHERS, BY REGION, 2019–2027(\$MILLION)
TABLE 05.JET MILL MARKET REVENUE FOR OTHERS, BY REGION, 2019–2027(\$MILLION)
TABLE 06.GLOBAL JET MILL MARKET REVENUE, BY END USER INDUSTRY, 2019-2027 (\$MILLION)
TABLE 07.JET MILL MARKET REVENUE FOR CHEMICAL, BY REGION, 2019–2027(\$MILLION)
TABLE 08.JET MILL MARKET REVENUE FOR PHARMACEUTICAL, BY REGION, 2019–2027(\$MILLION)
TABLE 09.JET MILL MARKET REVENUE FOR MINERALS, BY REGION, 2019–2027(\$MILLION)
TABLE 10.JET MILL MARKET REVENUE FOR OTHERS, BY REGION, 2019–2027(\$MILLION)
TABLE 11.GLOBAL JET MILL MARKET REVENUE, BY CAPACITY, 2019-2027 (\$MILLION)
TABLE 12.JET MILL MARKET REVENUE FOR LESS THAN 200 KG./H, BY REGION, 2019–2027(\$MILLION)
TABLE 13.JET MILL MARKET REVENUE FOR 201 TO 1000 KG./H, BY REGION, 2019–2027(\$MILLION)
TABLE 14.JET MILL MARKET REVENUE FOR MORE THAN 1000 KG/H, BY REGION, 2019-2027(\$MILLION)
TABLE 15.GLOBAL JET MILL MARKET REVENUE, BY REGION, 2019–2027\$MILLION)
TABLE 16.NORTH AMERICA JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)
TABLE 17.NORTH AMERICA JET MILL MARKET REVENUE, BY END USER INDUSTRY, 2019–2027(\$MILLION)
TABLE 18.NORTH AMERICA JET MILL MARKET REVENUE, BY CAPACITY, 2019–2027(\$MILLION)

TABLE 19.NORTH AMERICA JET MILL MARKET REVENUE, BY COUNTRY,
2019–2027(\$MILLION)

TABLE 20.U.S. JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 21.U.S. JET MILL MARKET REVENUE, BY END USER INDUSTRY,
2019–2027(\$MILLION)

TABLE 22.U.S. JET MILL MARKET REVENUE, BY CAPACITY, 2019–2027(\$MILLION)

TABLE 23.CANADA JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 24.CANADA JET MILL MARKET REVENUE, BY END USER INDUSTRY,
2019–2027(\$MILLION)

TABLE 25.CANADA JET MILL MARKET REVENUE, BY CAPACITY,
2019–2027(\$MILLION)

TABLE 26.MEXICO JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 27.MEXICO JET MILL MARKET REVENUE, BY END USER INDUSTRY,
2019–2027(\$MILLION)

TABLE 28.MEXICO JET MILL MARKET REVENUE, BY CAPACITY,
2019–2027(\$MILLION)

TABLE 29.EUROPE JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 30.EUROPE JET MILL MARKET REVENUE, BY END USER INDUSTRY,
2019–2027(\$MILLION)

TABLE 31.EUROPE JET MILL MARKET REVENUE, BY CAPACITY,
2019–2027(\$MILLION)

TABLE 32.EUROPE JET MILL MARKET REVENUE, BY COUNTRY,
2019–2027(\$MILLION)

TABLE 33.GERMANY JET MILL MARKET REVENUE, BY TYPE,
2019–2027(\$MILLION)

TABLE 34.GERMANY JET MILL MARKET REVENUE, BY END USER INDUSTRY,
2019–2027(\$MILLION)

TABLE 35.GERMANY JET MILL MARKET REVENUE, BY CAPACITY,
2019–2027(\$MILLION)

TABLE 36.FRANCE JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 37.UK JET MILL MARKET REVENUE, BY END USER INDUSTRY,
2019–2027(\$MILLION)

TABLE 38.UK JET MILL MARKET REVENUE, BY CAPACITY, 2019–2027(\$MILLION)

TABLE 39.FRANCE JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 40.FRANCE JET MILL MARKET REVENUE, BY END USER INDUSTRY,
2019–2027(\$MILLION)

TABLE 41.FRANCE JET MILL MARKET REVENUE, BY CAPACITY,
2019–2027(\$MILLION)

TABLE 42.REST OF EUROPE JET MILL MARKET REVENUE, BY TYPE,

2019–2027(\$MILLION)

TABLE 43.REST OF EUROPE JET MILL MARKET REVENUE, BY END USER INDUSTRY, 2019–2027(\$MILLION)

TABLE 44.REST OF EUROPE JET MILL MARKET REVENUE, BY CAPACITY, 2019–2027(\$MILLION)

TABLE 45.ASIA-PACIFIC JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 46.ASIA-PACIFIC JET MILL MARKET REVENUE, BY END USER INDUSTRY, 2019–2027(\$MILLION)

TABLE 47.ASIA-PACIFIC JET MILL MARKET REVENUE, BY CAPACITY, 2019–2027(\$MILLION)

TABLE 48.ASIA-PACIFIC JET MILL MARKET REVENUE, BY COUNTRY, 2019–2027(\$MILLION)

TABLE 49.CHINA JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 50.CHINA JET MILL MARKET REVENUE, BY END USER INDUSTRY, 2019–2027(\$MILLION)

TABLE 51.CHINA JET MILL MARKET REVENUE, BY CAPACITY, 2019–2027(\$MILLION)

TABLE 52.JAPAN JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 53.JAPAN JET MILL MARKET REVENUE, BY END USER INDUSTRY, 2019–2027(\$MILLION)

TABLE 54.JAPAN JET MILL MARKET REVENUE, BY CAPACITY, 2019–2027(\$MILLION)

TABLE 55.INDIA JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 56.INDIA JET MILL MARKET REVENUE, BY END USER INDUSTRY, 2019–2027(\$MILLION)

TABLE 57.INDIA JET MILL MARKET REVENUE, BY CAPACITY, 2019–2027(\$MILLION)

TABLE 58.REST OF ASIA-PACIFIC JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 59.REST OF ASIA-PACIFIC JET MILL MARKET REVENUE, BY END USER INDUSTRY, 2019–2027(\$MILLION)

TABLE 60.REST OF ASIA-PACIFIC JET MILL MARKET REVENUE, BY CAPACITY, 2019–2027(\$MILLION)

TABLE 61.LAMEA JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 62.LAMEA JET MILL MARKET REVENUE, BY END USER INDUSTRY, 2019–2027(\$MILLION)

TABLE 63.LAMEA JET MILL MARKET REVENUE, BY CAPACITY, 2019–2027(\$MILLION)

TABLE 64.LAMEA JET MILL MARKET REVENUE, BY COUNTRY,
2019–2027(\$MILLION)

TABLE 65.LATIN AMERICA JET MILL MARKET REVENUE, BY TYPE,
2019–2027(\$MILLION)

TABLE 66.LATIN AMERICA JET MILL MARKET REVENUE, BY END USER
INDUSTRY, 2019–2027(\$MILLION)

TABLE 67.LATIN AMERICA JET MILL MARKET REVENUE, BY CAPACITY,
2019–2027(\$MILLION)

TABLE 68.MIDDLE EAST JET MILL MARKET REVENUE, BY TYPE,
2019–2027(\$MILLION)

TABLE 69.MIDDLE EAST JET MILL MARKET REVENUE, BY END USER INDUSTRY,
2019–2027(\$MILLION)

TABLE 70.MIDDLE EAST JET MILL MARKET REVENUE, BY CAPACITY,
2019–2027(\$MILLION)

TABLE 71.AFRICA JET MILL MARKET REVENUE, BY TYPE, 2019–2027(\$MILLION)

TABLE 72.AFRICA JET MILL MARKET REVENUE, BY END USER INDUSTRY,
2019–2027(\$MILLION)

TABLE 73.AFRICA JET MILL MARKET REVENUE, BY CAPACITY,
2019–2027(\$MILLION)

TABLE 74.NETZSCH: KEY EXECUTIVES

TABLE 75.NETZSCH: COMPANY SNAPSHOT

TABLE 76.NETZSCH: PRODUCT PORTFOLIO

TABLE 77.FLUID ENERGY: KEY EXECUTIVES

TABLE 78.FLUID ENERGY: COMPANY SNAPSHOT

TABLE 79.FLUID ENERGY: PRODUCT PORTFOLIO

TABLE 80.FREUND: KEY EXECUTIVES

TABLE 81.FREUND: COMPANY SNAPSHOT

TABLE 82.FREUND: OPERATING SEGMENTS

TABLE 83.FREUND: PRODUCT PORTFOLIO

TABLE 84.HOSOKAWA MICRON: KEY EXECUTIVES

TABLE 85.HOSOKAWA MICRON: COMPANY SNAPSHOT

TABLE 86.HOSOKAWA MICRON: OPERATING SEGMENTS

TABLE 87.HOSOKAWA MICRON: PRODUCT PORTFOLIO

TABLE 88.KURIMOTO: KEY EXECUTIVES

TABLE 89.KURIMOTO: COMPANY SNAPSHOT

TABLE 90.KURIMOTO: PRODUCT PORTFOLIO

TABLE 91.PROMAS: KEY EXECUTIVES

TABLE 92.PROMAS: COMPANY SNAPSHOT

TABLE 93.PROMAS: PRODUCT PORTFOLIO

TABLE 94.	ALPA POWDER: KEY EXECUTIVES
TABLE 95.	ALPA POWDER: COMPANY SNAPSHOT
TABLE 96.	ALPA POWDER: PRODUCT PORTFOLIO
TABLE 97.	JET PULVERIZER: KEY EXECUTIVES
TABLE 98.	JET PULVERIZER: COMPANY SNAPSHOT
TABLE 99.	JET PULVERIZER: OPERATING SEGMENTS
TABLE 100.	JET PULVERIZER: PRODUCT PORTFOLIO
TABLE 101.	KUNSHAN UNIQUE: KEY EXECUTIVES
TABLE 102.	KUNSHAN UNIQUE: COMPANY SNAPSHOT
TABLE 103.	KUNSHAN UNIQUE: PRODUCT PORTFOLIO
TABLE 104.	MIDAS MICROTECH: KEY EXECUTIVES
TABLE 105.	MIDAS MICROTECH: COMPANY SNAPSHOT
TABLE 106.	MIDAS MICROTECH: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS

FIGURE 02.GLOBAL JET MILL MARKET SNAPSHOT, BY SEGMENTATION

FIGURE 03.TOP IMPACTING FACTORS

FIGURE 04.TOP INVESTMENT POCKETS

FIGURE 05.MODERATE-TO-HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 06.LOW-TO-MODERATE BARGAINING POWER OF BUYERS

FIGURE 07.MODERATE-TO-HIGH THREAT OF SUBSTITUTES

FIGURE 08.LOW-TO-MODERATE THREAT OF NEW ENTRANTS

FIGURE 09.MODERATE TO HIGH INTENSITY OF RIVALRY

FIGURE 10.MARKET SHARE ANALYSIS

FIGURE 11.GLOBAL JET MILL MARKET, BY TYPE, 2019-2027

FIGURE 12.COMPARATIVE SHARE ANALYSIS OF JET MILL MARKET REVENUE FOR FLUIDIZED BED JET MILL, BY COUNTRY, 2019 & 2027 (%)

FIGURE 13.COMPARATIVE SHARE ANALYSIS OF JET MILL MARKET FOR SPIRAL JET MILL, BY COUNTRY, 2019 & 2027 (%)

FIGURE 14.COMPARATIVE SHARE ANALYSIS OF JET MILL MARKET FOR OTHERS, BY COUNTRY, 2019 & 2027 (%)

FIGURE 15.COMPARATIVE SHARE ANALYSIS OF JET MILL MARKET FOR OTHERS, BY COUNTRY, 2019 & 2027 (%)

FIGURE 16.GLOBAL JET MILL MARKET, BY END USER INDUSTRY, 2019–2027

FIGURE 17.COMPARATIVE SHARE ANALYSIS OF JET MILL MARKET FOR CHEMICAL, BY COUNTRY, 2019 & 2027 (%)

FIGURE 18.COMPARATIVE SHARE ANALYSIS OF JET MILL MARKET FOR PHARMACEUTICAL, BY COUNTRY, 2019 & 2027 (%)

FIGURE 19.COMPARATIVE SHARE ANALYSIS OF JET MILL MARKET FOR MINERALS, BY COUNTRY, 2019 & 2027 (%)

FIGURE 20.COMPARATIVE SHARE ANALYSIS OF JET MILL MARKET FOR OTHERS, BY COUNTRY, 2019 & 2027 (%)

FIGURE 21.GLOBAL JET MILL MARKET, BY CAPACITY, 2019–2027

FIGURE 22.COMPARATIVE SHARE ANALYSIS OF JET MILL MARKET FOR LESS THAN 200 KG./HR., BY COUNTRY, 2019 & 2027 (%)

FIGURE 23.COMPARATIVE SHARE ANALYSIS OF JET MILL MARKET FOR 201 TO 1000 KG./H, BY COUNTRY, 2019 & 2027 (%)

FIGURE 24.COMPARATIVE SHARE ANALYSIS OF JET MILL MARKET FOR MORE THAN 1000 KG/H, BY COUNTRY, 2019 & 2027 (%)

- FIGURE 25.GLOBAL JET MILL MARKET, BY REGION, 2019–2027
- FIGURE 26.U.S. JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 27.CANADA JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 28.MEXICO JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 29.GERMANY JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 30.UK JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 31.FRANCE JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 32.REST OF EUROPE JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 33.CHINA JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 34.JAPAN JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 35.INDIA JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 36.REST OF ASIA-PACIFIC JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 37.LATIN AMERICA JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 38.MIDDLE EAST JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 39.AFRICA JET MILL MARKET REVENUE, 2019–2027(\$MILLION)
- FIGURE 40.MARKET PLAYER POSITIONING, 2019
- FIGURE 41.TOP WINNING STRATEGIES, BY YEAR, 2017-2020
- FIGURE 42.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2017–2020 (%)
- FIGURE 43.TOP WINNING STRATEGIES, BY COMPANY, 2017–2020 (%)
- FIGURE 44.NETZSCH: REVENUE, 2018–2020 (\$MILLION)
- FIGURE 45.NETZSCH: REVENUE SHARE BY SEGMENT, 2020 (%)
- FIGURE 46.FREUND: R&D EXPENDITURE, 2018–2020 (\$MILLION)
- FIGURE 47.FREUND: REVENUE, 2018–2020 (\$MILLION)
- FIGURE 48.FREUND: REVENUE SHARE BY SEGMENT, 2020 (%)
- FIGURE 49.FREUND: REVENUE SHARE BY REGION, 2020 (%)
- FIGURE 50.HOSOKAWA MICRON: R&D EXPENDITURE, 2017–2019 (\$MILLION)
- FIGURE 51.HOSOKAWA MICRON: REVENUE, 2017–2019 (\$MILLION)
- FIGURE 52.HOSOKAWA MICRON: REVENUE SHARE BY SEGMENT, 2019 (%)
- FIGURE 53.HOSOKAWA MICRON: REVENUE SHARE BY REGION, 2019 (%)
- FIGURE 54.KURIMOTO: NET SALES, 2017–2019 (\$MILLION)
- FIGURE 55.KURIMOTO: REVENUE SHARE BY REGION, 2019 (%)

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