

Intravenous Immunoglobulin (IVIG) Market by Application (Hypogammaglobulinemia, Chronic Inflammatory Demyelinating Polyneuropathy, Immunodeficiency Diseases, Myasthenia Gravis, Multifocal Motor Neuropathy, Idiopathic Thrombocytopenic Purpura, Inflammatory Myopathies, Specific Antibody Deficiency, Guillain-Barre syndrome, and Others) and Type (IgG, IgA, IgM, IgE, and IgD): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

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Abstracts

Intravenous Immunoglobulin Market Overview:

The global intravenous immunoglobulin (IGIV) market was valued at \$8,995 million in 2017 and is projected to reach \$15,964 million by 2025, registering a CAGR of 7.5% from 2018 to 2025.

Immunoglobulins (IGs), also referred to as antibodies, are glycoproteins produced by the blood plasma in response to foreign bodies or antigens. They are highly complex entities and are specific in their action. These immunoglobulins are obtained from blood through the process of fractionation and are purified for use in therapeutic and nontherapeutic areas.

Increase in prevalence of immunodeficiency and autoimmune diseases such as chronic inflammatory demyelinating polyneuropathy, hypogammaglobulinemia, & others and

rise in adoption of immunoglobulin therapies for the treatment of various autoimmune disorders majorly drive the growth of the IVIG market. Furthermore, increase in approval of IVIG drugs from the Food and Drug Administration (FDA), European Medicine Agency (EMA), and other government agencies is expected to accelerate the growth of the IVIG industry. However, stringent government regulations toward the vigorous use of immunoglobulins, inflated cost of therapy, and high risk of side effects associated with the use of immunoglobulin intravenously are anticipated to hamper the market growth. On the contrary, significant investment in healthcare sector is expected to provide lucrative opportunities for the market growth in the near future.

The global intravenous immunoglobulin (IVIG) market is characterized based on application, type, and region. By application, the market is segmented into hypogammaglobulinemia, CIDP, immunodeficiency diseases, myasthenia gravis, multifocal motor neuropathy, idiopathic thrombocytopenic purpura (ITP), inflammatory myopathies, specific antibody deficiency, Guillain-Barré syndrome, and others. Depending on type, it is classified into IgG, IgA, IgM, IgE, and IgD. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Benefits for Intravenous Immunoglobulin Market:

The report provides an in-depth analysis of the intravenous immunoglobulin market along with the current trends and future estimations to elucidate the imminent investment pockets.

A comprehensive analysis of the factors that drive and restrict the market growth is provided in this study.

The report provides a detailed quantitative analysis of the industry from 2018 to 2025 to assist stakeholders to capitalize on the prevailing market opportunities.

An extensive analysis of the key segments of the industry helps to understand the trends in the intravenous immunoglobulin market globally.

Key players and their strategies are provided to understand the competitive outlook of the industry.

Intravenous Immunoglobulin Key Market Segments:

By Application

Hypogammaglobulinemia

Chronic Inflammatory Demyelinating Polyneuropathy (CIDP)

Primary Immunodeficiency Disease

Myasthenia Gravis

Multifocal Motor Neuropathy

Idiopathic Thrombocytopenic Purpura (ITP)

Inflammatory Myopathies

Specific Antibody Deficiency

Guillain-Barré Syndrome

Others

By Type

IgG

IgA

IgM

IgE

IgD

By Region

North America

U.S.

Canada

Mexico

Europe

UK

France

Germany

Italy

France

Austria

Russia

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Argentina

Turkey

Saudi Arabia

Rest of LAMEA

Key Players Profiled

Baxter international Inc.

CSL Ltd.

Grifols, S.A.

Octapharma AG

Kedrion Biopharma Inc.

LFB Group

Biotest AG

China Biologics Products, Inc.

Takeda Pharmaceuticals

Bayer AG

The other players of the intravenous immunoglobulin market included in the value chain analysis (but not profiled in the report) are as follows:

Hualan Biological Engineering Inc.

Omrix Biopharmaceuticals Ltd.

Behring GmbH

Shanghai RAAS Blood Products Co., Ltd.

Option Care Enterprises, Inc.

ADMA Biologics, Inc.

BioScrip, Inc.

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