

# **Intralogistics Containers Market By Container Type (Boxes & Trays, Nestable & Stackable, Bulk Containers, Others) , By Material (Plastic Intralogistics Containers, Cardboard Intralogistics Containers, Metal/Steel Intralogistics Containers) By Load Capacity (Up to 50 Kgs, 50-100 Kgs,, 100-500 Kgs, Above 500 Kgs) By End User (Logistics & Warehouses, Food & Beverages, Retail & Consumer Products, Chemicals, Industrial Manufacturing, Electrical & Electronics, Healthcare & Pharmaceuticals, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

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## **Abstracts**

### **Intralogistics Containers Market**

The intralogistics containers market was valued at \$8.0 billion in 2023 and is projected to reach \$15.1 billion by 2033, growing at a CAGR of 6.7% from 2024 to 2033.

An intralogistics container is a storage unit that houses goods & materials to facilitate their safe movement within warehouses, distribution centers, and factories. It is an essential element that expedites the operations of automated material handling systems, warehouse management systems, and conveyor systems. Different materials are used to create intralogistics containers such as plastic, metal, wood, and cardboard.

Expansion of the e-commerce industry has fueled the requirement for robust intralogistics containers to ensure seamless operations in warehouses and quick order delivery. Therefore, the e-commerce industry acts as a key driver of the intralogistics containers market. In addition, to reduce the cost of manual labor and safeguard the handling, stacking, & transport of goods, the adoption of intralogistics containers is witnessing a significant surge, which augments the growth of the market. Furthermore, the availability of customized options as per the type of material to be stored and the budget of customers propels the market development. In recent times, the trend of assimilating smart technologies such as sensors and radio-frequency identification tags is acquiring notable traction. This convergence automates the sorting process and aids the companies in optimizing their inventory, preventing stockouts or overstocking, & enhancing their supply chain visibility.

However, these storage units witness low to zero adoption across small-scale businesses and inventories, hampering the development of the intralogistics containers market. Moreover, the integration of smart features hinders the entire inventory operations during technological disruptions. This restrains the growth of the market significantly. On the contrary, as several businesses strive to globalize their operations, the demand for storage solutions is expected to accelerate owing to expansion of inventories and warehouses. According to the statistics presented by the Global Trade Update—a UN trade and development body—the projected figure for global trade this year is approximately \$33 trillion, which is around a 3.3% increase from 2023. This surge is projected to present lucrative opportunities for the intralogistics containers market.

## Segment Review

The intralogistics containers market is segmented into container type, material, load capacity, end user, and region. On the basis of container type, the market is divided into boxes & trays, nestable & stackable, bulk containers, and others. Depending on material, it is classified into plastic intralogistics containers, cardboard intralogistics containers, and metal/steel intralogistics containers. As per load capacity, it is categorized into up to 50 kgs, 50-100 kgs, 100-500 kgs, and above 500 kgs. According to end user, it is divided into logistics & warehouses, food & beverages, retail & consumer products, chemicals, industrial manufacturing, electrical & electronics, healthcare & pharmaceuticals, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## Key Findings

On the basis of container type, the boxes & trays segment dominated the market in 2023.

Depending on material, the plastic intralogistics containers segment acquired a high stake in the market in 2023.

As per load capacity, the above 500 kgs segment was the highest shareholder in 2023.

According to end user, the logistics & warehouses segment held a high market share in 2023.

Region wise, North America was the highest revenue generator in 2023.

### Competition Analysis

The major players in the global intralogistics containers market include AUER Packaging, Bekuplast GmbH, Bito, Corplex, Deluxe Packaging, Dexion, Flexcon, Georg Utz Holding AG, Hanel Storage Systems, M.P.S SRL, Logistic Packaging, Quantum Storage System, Shanghai Join Plastic, Steel King, Gebhardt Intralogistics Group, Raymond Corporation, SSI Schaefer, and Trilogiq SA. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the competitive market.

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New Product Development/ Product Matrix of Key Players

Additional company profiles with specific to client's interest

Criss-cross segment analysis- market size and forecast

Market share analysis of players at global/region/country level

## Key Market Segments

### By Material

Plastic Intralogistics Containers

Cardboard Intralogistics Containers

Metal/Steel Intralogistics Containers

### By Load Capacity

Up to 50 Kgs

50-100 Kgs,

100-500 Kgs

Above 500 Kgs

#### By End User

Logistics Warehouses

Food Beverages

Retail Consumer Products

Chemicals

Industrial Manufacturing

Electrical Electronics

Healthcare Pharmaceuticals

Others

#### By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Thailand

Malaysia

Indonesia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

UAE

Argentina

Rest of LAMEA

## By Container Type

Boxes Trays

Nestable Stackable

Bulk Containers

Others

Key Market Players

AUER Packaging

Bekuplast GmbH

Bito

Corplex

Deluxe Packaging

Dexion

Flexcon

Georg Utz Holding AG

Hanel Storage Systems

M.P.S SRL

Logistic Packaging

Quantum Storage System

Shanghai Join Plastic

Steel King

Gebhardt Intralogistics Group

Raymond Corporation

SSI Schaefer

Trilogiq SA



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