

# **Intracardiac Echocardiography Devices Market By Application (Electrophysiology, Left Atrial Appendage Closure, Transcatheter Aortic Valve Implantation, MitraClip Implantation, Mitral Valvuloplasty, Others) , By End User (Hospitals, Diagnostic Centers, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

<https://marketpublishers.com/r/IA472BDE8335EN.html>

Date: November 2024

Pages: 260

Price: US\$ 2,655.00 (Single User License)

ID: IA472BDE8335EN

## **Abstracts**

The intracardiac echocardiography devices market was valued at \$301.7 million in 2023, and is projected to reach \$801.6 million by 2033, growing at a CAGR of 10.3% from 2024 to 2033.

Intracardiac echocardiography devices are advanced imaging tools used during minimally invasive cardiac procedures to provide real-time, high-resolution ultrasound images of the heart's interior structures. Unlike transthoracic or transesophageal echocardiography, intracardiac echocardiography devices involve catheters with miniature ultrasound transducers inserted directly into the heart via venous access, enabling precise visualization of cardiac anatomy and procedural guidance without requiring general anesthesia.

The global intracardiac echocardiography devices market is witnessing robust growth due to factors such as alarming rise in prevalence of cardiovascular diseases and heightened the demand for precise imaging technologies during interventional procedures. According to a recent study published by the World Health Organization, cardiovascular diseases are the leading cause of death globally. Approximately 17.9 million individuals die each year due to cardiovascular diseases. In addition, the shift toward minimally invasive cardiac interventions, such as catheter-based ablation and

transcatheter valve therapies, is driving the demand for intracardiac echocardiography devices, which provide real-time imaging to guide these procedures with precision and safety. Furthermore, surge in geriatric population acts as a key driving force of the global market. This is attributed to the fact that aged individuals are highly susceptible to cardiac conditions requiring interventional treatment. A 2024 study published by the World Health Organization revealed that the number of aged individuals will increase from 1 billion in 2020 to 1.4 billion by 2030. Moreover, the number of individuals aging 80 years and older is estimated to reach 426 million by 2050. Moreover, increase in focus on radiation-free imaging modalities significantly contributes toward the market growth. Intracardiac echocardiography devices reduce the reliance on fluoroscopy during cardiac interventions, addressing concerns about radiation exposure for both patients and healthcare providers. However, high cost associated with intracardiac echocardiography devices and procedures hampers the market growth. Moreover, limited availability of trained cardiologists and interventionalists capable of utilizing this technology effectively poses a barrier to broader adoption. On the contrary, innovations such as 3D and 4D imaging capabilities, enhanced catheter designs, and improved ultrasound resolution have significantly expanded the application of ICE devices, increasing their adoption among healthcare providers. Such developments are expected to offer lucrative opportunities for the expansion of the global market during the forecast period.

The global intracardiac echocardiography devices industry is segmented into application, end user, and region. On the basis of application, the market is classified into electrophysiology, left atrial appendage closure, transcatheter aortic valve implantation, MitraClip implantation, mitral valvuloplasty, and others. By end user, it is divided into hospitals, diagnostic centers, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

### Key Findings

On the basis of application, the electrophysiology segment is expected to dominate the market from 2024 to 2033.

By end user, the hospitals segment is anticipated to exhibit the highest growth in the global market throughout the forecast period.

Region wise, North America held the largest market share, in terms of revenue, in 2023, and is expected to dominate the market during the forecast period.

## Competition Analysis

Competitive analysis and profiles of the major players in the global intracardiac echocardiography devices Market include GE Healthcare, Johnson & Johnson, Biomerics, LLC., Boston Scientific Corporation, Conavi Medical, Infraredx Inc., Koninklijke Philips NV, Siemens Healthcare GmbH, Fujifilm Corporation, Abbott Laboratories. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and strengthen their foothold in the global market.

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## Key Market Segments

### By Application

Electrophysiology

Left Atrial Appendage Closure

Transcatheter Aortic Valve Implantation

MitraClip Implantation

Mitral Valvuloplasty

Others

### By End User

Hospitals

Diagnostic Centers

Others

### By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

GE Healthcare

Johnson & Johnson

Biomerics, LLC.

Boston Scientific Corporation

Conavi Medical

Infraredx Inc.

Koninklijke Philips NV

Siemens Healthcare GmbH

Fujifilm Corporation

Abbott Laboratories

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