

Intake Filter Media Market by Application (Automotive, Aerospace, Marine, and Others), Filter Media (Cellulose and Synthetic), Distribution Channel (OEM and Aftermarket), Vehicle Type (Passenger Car, Commercial Vehicle, Construction Equipment, Marine Vessels, and Others) and Mode (Off Road and On Road): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

Intake filter media is an air cleaning component fitted in air filters to capture dust and other particles from the air before allowing them to enter the engine. The use of different kinds of air filter media (natural and man-made) depends on various application areas, for instance, automotive, aerospace, marine, and others. There are various kinds of air filter materials (for instance, paper, foam, or cotton) that can be chosen to capture different types of particulate matter from entering the engine. The intake air filter media efficiently blocks the entry of particulate matter into the engine's cylinders, where it can cause severe mechanical damage and oil contamination.

Stringent government regulations regarding harmful automobile emissions are expected to provide lucrative opportunity for the intake filter media market during the forecast period. However, certification changes for the use of inlet barrier filters for helicopters and the emergence of washable air filters are anticipated to hamper the growth of the market. Moreover, the increasing demand for aircraft filters is expected to offer lucrative opportunities to the market in future.

The market is segmented into application, filter media, distribution channel, vehicle type,

mode, and region. By application, it is further divided into automotive, aerospace, marine, and others. Based on filter media, the market is bifurcated into cellulose and synthetic. On the basis of distribution channel, it is classified into OEM and aftermarket. Depending on vehicle type, the market is fragmented into passenger car, commercial vehicle, construction equipment, marine vessels, and others. Based on mode, the market is categorized into off road and on road. Region-wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Competitive analysis and profiles of the major intake filter media market players include Ahlstrom-Munksjö, ACDelco, Brackett Aero Filters, Inc., Cummins Inc., Denso Corporation, Donaldson Company Inc., Freudenberg SE, Hengst SE, K&N Engineering, Inc., MAHLE GmbH, MANN+HUMMEL International GmbH & Co. KG, Parker Hannifin Corp, Porvair Filtration Group, Sogefi S.P.A., and Toyota Boshoku Corporation.

KEY BENEFITS FOR STAKEHOLDERS

This study presents the analytical depiction of the global intake filter media market analysis along with the current trends and future estimations to depict imminent investment pockets.

The overall intake filter media market opportunity is determined by understanding profitable trends to gain a stronger foothold.

The report presents information related to the key drivers, restraints, and opportunities of the global intake filter media market with a detailed impact analysis.

The current intake filter media market is quantitatively analyzed from 2019 to 2027 to benchmark the financial competency.

Porter's five forces analysis illustrates the potency of the buyers and suppliers in the industry.

KEY MARKET SEGMENTS

By Application

Automotive

Aerospace

Marine

Others

By Filter Media

Cellulose

Synthetic

By Distribution Channel

OEM

Aftermarket

By Vehicle Type

Passenger Car

Commercial Vehicle

Construction Equipment

Marine Vessels

Others

By Mode

Off Road

On Road

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

Ahlstrom-Munksj?

ACDelco

Brackett Aero Filters, Inc.

Cummins Inc.

Denso Corporation

Donaldson Company Inc.

Freudenberg SE

Hengst SE

K&N Engineering, Inc.

MAHLE GmbH

MANN+HUMMEL International GmbH & Co. KG

Parker Hannifin Corp

Porvair Filtration Group

Sogefi S.P.A.

Toyota Boshoku Corporation

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