

Insulation Materials Market by Type (Mineral Wool, Polyurethane Foam, Polyethylene, Polyvinyl Chloride, Expanded Polystyrene, Extruded Polystyrene and Others), Application (Residential Construction, HVAC & OEM, Non-Residential, Wires & Cables, Automotive, Oil & Gas and Others) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

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Abstracts

Insulation materials are used in the various end-use industry such as automotive, oil & gas, wires & cables, non-residential construction, HVAC & OEM, and residential construction to reduce the energy consumption and to stop the flow of heat, sound or electricity from going out or coming inside something.

The global insulation materials market is anticipated to reach \$92,570 million by 2022 compared to \$60,000 million in 2015 growing at a CAGR of 6.2% during the forecast period. It is segmented based on type, end-use industry, and geography. The rise in construction activities, infrastructural development, automotive, and consumer goods sector has resulted in the increased demand for insulation materials. In addition, insulation materials have gained increased adoption in the consumer goods and packaging industry owing to the rise in consumption of insulation materials in these end-user industries. In terms of applications, the market is categorized as automotive, residential construction, HVAC & OEM, non-residential construction, wires & cables, oil & gas and others. The global insulation materials market is on a continuous rise due to growth in construction industry in developing countries such as China, India, and Brazil. Based on the type, insulation materials are segmented as mineral wool, polyurethane foam, polyethylene, polyvinyl chloride, expanded polystyrene, extruded polystyrene and others. Polyurethane foam dominated the global insulation materials market in 2015, because these materials are usually cheaper than installing foam boards, and these

applications usually perform better because the liquid foam molds itself to all the surfaces.

Based on the application, insulation materials are segmented as automotive, residential construction, HVAC & OEM, non-residential construction, wires & cables, oil & gas and others. Wires & cables industry dominated the insulation materials market in 2015, followed by the non-residential construction segment and the trend is expected to remain same during the forecast period.

Region-wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Asia-Pacific led the market in 2015, and is anticipated to maintain this trend during the forecast period, due to the increase in demand for insulation materials in construction sector. Moreover, the rise in per capita insulation materials consumption in emerging economies of China and India is projected to drive the demand for insulation materials in Asia-Pacific.

The companies profiled in the report include:

The DoW Chemical Company

BASF SE,

Huntsman Corporation

Bayer AG

Saint-Gobain S.A

Rockwool International

Atlas Roofing Corporation

Bridgestone

GAF Materials Corporation

Kingspan Group PLC

KEY MARKET BENEFITS:

The report provides an in-depth analysis of the current trends, drivers, and

dynamics of the global insulation materials market to elucidate the prevailing opportunities and the probable investment pockets.

It offers qualitative trends as well as quantitative analysis from 2014 to 2022 to assist the stakeholder to understand the market scenario.

In-depth analysis of the key segments demonstrates the consumption of insulation materials in different applications across various industries.

Competitive intelligence highlights the business practices followed by key business players across the geographies as well as the prevailing market opportunities.

Key players are profiled along with the strategies and developments, which portrays the competitive market outlook.

KEY MARKET SEGMENTS:

Global Insulation Materials Market is segmented as:

BY END-USE INDUSTRY

Residential Construction

HVAC & OEM

Non-residential

Wires & Cables

Oil & gas

Automotive

Others (Packaging & Consumer goods)

BY TYPE

Mineral Wool/Rock Wool/ Stone Wool

Polyurethane Foam

Polyethylene

Polyvinyl Chloride

Expanded Polystyrene

Extruded Polystyrene

Others (Carbon glass, Aerogel Silicate, Fiberglass, Perlite, Phenolic Foam & glass wool)

BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Russia

Turkey

Rest of Europe

Asia-Pacific

China

India

Japan

Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Argentina

Saudi Arabia

UAE

Rest Of LAMEA

OTHER KEY PLAYERS IN THE MARKET VALUE CHAIN INCLUDE

Ibiden Co. Ltd.

Morgan Thermal Ceramics

Aspen Aerogels, Inc.

Knauf Insulation

Asahi Kasei Corporation

E. I. du Pont de Nemours

Above list of companies are not profiled, can be profiled based on client request

Contents

CHAPTER 1 INTRODUACTION

- 1.1 Report description
- 1.2 Research methodology
 - 1.2.1 Secondary research
 - 1.2.2 Primary research
 - 1.2.3 Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 CXO Perspective

CHAPTER 3 MARKET OVERVIEW

- 3.1 Market Definition and Scope
- 3.2 Key findings
 - 3.2.1 Top investment pockets
 - 3.2.2 Top Winning Strategies
- 3.3 Porters Five Forces Analysis
 - 3.3.1 BARGAINING POWER OF THE SUPPLIER
 - 3.3.2 BARGAINING POWER OF THE BUYER
 - 3.3.3 THREAT OF SUBSTITUTE
 - 3.3.4 THREAT OF NEW ENTRANT
 - 3.3.5 COMPETITIVE RIVALRY
- 3.4 Market dynamics
 - 3.4.1 Drivers
 - 3.4.1.1 growing use of microporous insulation in industrial & aerospace sectors
 - 3.4.1.2 demand for high temperature insulation in oil & gas sector
 - 3.4.2 Restraints
 - 3.4.2.1 the overall slowdown in the construction industry
 - 3.4.3 Opportunities
 - 3.4.3.1 increased awareness about green building concept
 - 3.4.4 Challenges
 - 3.4.4.1 environmental concern regarding ozone depletion
- 3.5 Product Bench Marking
- 3.6 Patent Analysis
- 3.7 Top player positioning

CHAPTER 4 GLOBAL INSULATION MATERIALS MARKET BY TYPE

4.1 Introduction

4.1.1 Market Size and Forecast

4.2 Mineral wool/ Stone wool/ Rock wool

4.2.1 Key Market Trends

4.2.2 Key Growth Factors and Opportunities

4.2.3 Market Size and Forecast

4.3 Polyurethane foam

4.3.1 Key Market Trends

4.3.2 Key Growth Factors and Opportunities

4.3.3 Market Size and Forecast

4.4 Polyethylene

4.4.1 Key Market Trends

4.4.2 Key Growth Factors and Opportunities

4.4.3 Market Size and Forecast

4.5 Polyvinyl Chloride

4.5.1 Key Market Trends

4.5.2 Key Growth Factors and Opportunities

4.5.3 Market Size and Forecast

4.6 Expanded Polystyrene (EPS)

4.6.1 Key Market Trends

4.6.2 Key Growth Factors and Opportunities

4.6.3 Market Size and Forecast

4.7 Extruded Polystyrene (XPS)

4.7.1 Key Market Trends

4.7.2 Key Growth Factors and Opportunities

4.7.3 Market Size and Forecast

4.8 Others (Carbon glass, Fiberglass, Aerogel, Silicate, Perlite, Phenolic Foam, & glass wool)

4.8.1 Key Market Trends

4.8.2 Key Growth Factors and Opportunities

4.8.3 Market Size and Forecast

CHAPTER 5 GLOBAL INSULATION MATERIALS MARKET BY APPLICATION

5.1 Introduction

5.1.1 Market Size and Forecast

- 5.2 Residential Construction
 - 5.2.1 Key Market Trends
 - 5.2.2 Key Growth Factors and Opportunities
 - 5.2.3 Market Size and Forecast
- 5.3 HVAC & OEM
 - 5.3.1 Key Market Trends
 - 5.3.2 Key Growth Factors and Opportunities
 - 5.3.3 Market Size and Forecast
- 5.4 Non-Residential
 - 5.4.1 Key Market Trends
 - 5.4.2 Key Growth Factors and Opportunities
 - 5.4.3 Market Size and Forecast
- 5.5 Wires & Cables
 - 5.5.1 Key Market Trends
 - 5.5.2 Key Growth Factors and Opportunities
 - 5.5.3 Market Size and Forecast
- 5.6 Automotive
 - 5.6.1 Key Market Trends
 - 5.6.2 Key Growth Factors and Opportunities
 - 5.6.3 Market Size and Forecast
- 5.7 Oil & Gas
 - 5.7.1 Key Market Trends
 - 5.7.2 Key Growth Factors and Opportunities
 - 5.7.3 Market Size and Forecast
- 5.8 Others
 - 5.8.1 Key Market Trends
 - 5.8.2 Key Growth Factors and Opportunities
 - 5.8.3 Market Size and Forecast

CHAPTER 6 GLOBAL INSULATION MATERIALS MARKET - BY GEOGRAPHY

- 6.1 Introduction.
 - 6.1.1 Market Size and Forecast
- 6.2 North America
 - 6.2.1 Key Market Trends
 - 6.2.2 Key Growth Factors and Opportunities
 - 6.2.3 Market Size and Forecast
 - 6.2.4 U.S.
 - 6.2.5 Mexico

6.2.6 Canada

6.3 Europe

6.3.1 Key Market Trends

6.3.2 Key Growth Factors and Opportunities

6.3.3 Market Size and Forecast

6.3.4 U.K.

6.3.5 Germany

6.3.6 France

6.3.7 Turkey

6.3.8 Russia

6.3.9 Rest of Europe

6.4 Asia-Pacific

6.4.1 Key Market Trends

6.4.2 Key Growth Factors and Opportunities

6.4.3 Market Size and Forecast

6.4.4 China

6.4.5 Japan

6.4.6 India

6.4.7 Korea

6.4.8 Australia

6.4.9 Rest of Asia-Pacific

6.5 LAMEA

6.5.1 Key Market Trends

6.5.2 Key Growth Factors and Opportunities

6.5.3 Market Size and Forecast

6.5.4 Brazil

6.5.5 Argentina

6.5.6 UAE

6.5.7 Saudi Arabia

6.5.8 Rest of LAMEA

CHAPTER 7 COMPANY PROFILES

7.1 ATLAS ROOFING CORPORATION

7.1.1 Company Overview

7.1.2 Company Snapshot

7.1.3 Operating Business Segments

7.1.4 Key Strategic Moves And Developments

7.2 BASF SE

- 7.2.1 Overview
- 7.2.2 Operating Business Segments
- 7.2.3 Business Performance
- 7.2.4 Key Strategic Moves and Developments
- 7.3 Bayer AG
 - 7.3.1 Company Overview
 - 7.3.2 Company Snapshot
 - 7.3.3 Operating Business Segments
 - 7.3.4 Business Performance
 - 7.3.5 Key Strategic Moves and Developments
- 7.4 Bridgestone
 - 7.4.1 Company Overview
 - 7.4.2 Company Snapshot
 - 7.4.3 Operating Business Segments
 - 7.4.4 Business Performance
 - 7.4.5 Key Strategic Moves And Developments
- 7.5 EVONIK INDUSTRIES AG
 - 7.5.1 Company Overview
 - 7.5.2 Company Snapshot
 - 7.5.3 Operating Business Segments
 - 7.5.4 Business Performance
 - 7.5.5 Key Strategic Moves And Developments
- 7.6 GAF MATERIALS CORPORATION
 - 7.6.1 Company Overview
 - 7.6.2 Company Snapshot
 - 7.6.3 Operating Business Segments
 - 7.6.4 Key Strategic Moves And Developments
- 7.7 HUNTSMAN INTERNATIONAL LLC
 - 7.7.1 Company Overview
 - 7.7.2 Company Snapshot
 - 7.7.3 Operating Business Segments
 - 7.7.4 Business Performance
 - 7.7.5 Key Strategic Moves and Developments
- 7.8 KINGSPAN
 - 7.8.1 Company Overview
 - 7.8.2 Company Snapshot
 - 7.8.3 Operating Business Segments
 - 7.8.4 Business Performance
 - 7.8.5 Key Strategic Moves And Developments

7.9 ROCKWOOL INTERNATIONAL A/S

- 7.9.1 Company Overview
- 7.9.2 Company Snapshot
- 7.9.3 Operating Business Segments
- 7.9.4 Business Performance
- 7.9.5 Key Strategic Moves And Developments

7.10 SAINT GOBAIN

- 7.10.1 Company Overview
- 7.10.2 Company Snapshot
- 7.10.3 Operating Business Segments
- 7.10.4 Business Performance
- 7.10.5 Key Strategic Moves And Developments

7.11 The Dow Chemical Company

- 7.11.1 Company Overview
- 7.11.2 Company Snapshot
- 7.11.3 Operating Business Segments
- 7.11.4 Business Performance
- 7.11.5 Key Strategic Moves And Developments

OTHER KEY PLAYERS IN THE MARKET VALUE CHAIN INCLUDE

Ibiden Co. Ltd.

Morgan Thermal Ceramics

Aspen Aerogels, Inc.

Knauf Insulation

Asahi Kasei Corporation

E. I. du Pont de Nemours

Above list of companies are not profiled, can be profiled based on client request

List Of Tables

LIST OF TABLES

TABLE 1 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (\$MILLION)

TABLE 2 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (KILOTONS)

TABLE 3 GLOBAL INSULATION MATERIALS MARKET IN MINERAL WOOL, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 4 GLOBAL INSULATION MATERIALS MARKET IN MINERAL WOOL, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 5 GLOBAL INSULATION MATERIALS MARKET IN POLYURETHANE FOAM, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 6 GLOBAL INSULATION MATERIALS MARKET IN POLYURETHANE FOAM, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 7 GLOBAL INSULATION MATERIALS MARKET IN POLYETHYLENE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 8 GLOBAL INSULATION MATERIALS MARKET IN POLYETHYLENE, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 9 GLOBAL INSULATION MATERIALS MARKET IN POLYVINYL CHLORIDE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 10 GLOBAL INSULATION MATERIALS MARKET IN POLYVINYL CHLORIDE, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 11 GLOBAL INSULATION MATERIALS MARKET IN EXPANDED POLYSTYRENE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 12 GLOBAL INSULATION MATERIALS MARKET IN EXPANDED POLYSTYRENE, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 13 GLOBAL INSULATION MATERIALS MARKET IN EXTRUDED POLYSTYRENE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 14 GLOBAL INSULATION MATERIALS MARKET IN EXTRUDED POLYSTYRENE, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 15 GLOBAL INSULATION MATERIALS MARKET IN OTHERS, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 16 GLOBAL INSULATION MATERIALS MARKET IN OTHERS, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 17 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 18 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY

APPLICATION, 2014-2022 (KILOTONS)

TABLE 19 GLOBAL INSULATION MATERIALS MARKET IN RESIDENTIAL CONSTRUCTION, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 20 GLOBAL INSULATION MATERIALS MARKET RESIDENTIAL CONSTRUCTION, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 21 GLOBAL INSULATION MATERIALS MARKET IN HVAC & OEM, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 22 GLOBAL INSULATION MATERIALS MARKET IN HVAC & OEM, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 23 GLOBAL INSULATION MATERIALS MARKET IN NON-RESIDENTIAL, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 24 GLOBAL INSULATION MATERIALS MARKET IN NON-RESIDENTIAL, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 25 GLOBAL INSULATION MATERIALS MARKET IN WIRES & CABLES, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 26 GLOBAL INSULATION MATERIALS MARKET IN WIRES & CABLES, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 27 GLOBAL INSULATION MATERIALS MARKET IN AUTOMOTIVE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 28 GLOBAL INSULATION MATERIALS MARKET IN AUTOMOTIVE, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 29 GLOBAL INSULATION MATERIALS MARKET IN OIL & GAS, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 30 GLOBAL INSULATION MATERIALS MARKET IN OIL & GAS, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 31 GLOBAL INSULATION MATERIALS MARKET IN OTHERS, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 32 INSULATION MATERIALS MARKET IN OTHERS BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 33 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 34 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 35 NORTH AMERICA INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (\$MILLION)

TABLE 36 NORTH AMERICA INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (KILOTONS)

TABLE 37 NORTH AMERICA INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 38 NORTH AMERICA INSULATION MATERIALS MARKET REVENUE BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 39 EUROPE INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (\$MILLION)

TABLE 40 EUROPE INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (KILOTONS)

TABLE 41 EUROPE INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 42 EUROPE INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 43 ASIA-PACIFIC INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (\$MILLION)

TABLE 44 ASIA-PACIFIC INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (KILOTONS)

TABLE 45 ASIA-PACIFIC INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 46 ASIA-PACIFIC INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 47 LAMEA INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (\$MILLION)

TABLE 48 LAMEA INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (KILOTONS)

TABLE 49 LAMEA INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 50 LAMEA INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 51 ATLAS ROOFING CORPORATION- COMPANY SNAPSHOT

TABLE 52 ATLAS ROOFING CORPORATION - OPERATING SEGMENTS

TABLE 53 COMPANY SNAPSHOT

TABLE 54 BASF SE - OPERATING SEGMENTS

TABLE 55 BAYER AG - COMPANY SNAPSHOT

TABLE 56 BAYER AG - OPERATING SEGMENTS

TABLE 57 BRIDGESTONE- COMPANY SNAPSHOT

TABLE 58 BRIDGESTONE- OPERATING SEGMENTS

TABLE 59 EVONIK INDUSTRIES AG- COMPANY SNAPSHOT

TABLE 60 EVONIK INDUSTRIES AG - OPERATING SEGMENTS

TABLE 61 GAF - COMPANY SNAPSHOT

TABLE 62 GAF - OPERATING SEGMENTS

TABLE 63 HUNTSMAN- COMPANY SNAPSHOT

TABLE 64 HUNTSMAN- OPERATING SEGMENTS

TABLE 65 KINGSPAN GROUP PLC - COMPANY SNAPSHOT

TABLE 66 KINGSPAN GROUP PLC - OPERATING SEGMENTS

TABLE 67 ROCKWOOL INTERNATIONAL A/S- COMPANY SNAPSHOT

TABLE 68 ROCKWOOL INTERNATIONAL A/S - OPERATING SEGMENTS

TABLE 69 SAINT GOBAIN - COMPANY SNAPSHOT

TABLE 70 SAINT GOBAIN - OPERATING SEGMENTS

TABLE 71 THE DOW CHEMICALS COMPANY SNAPSHOT

TABLE 72 THE DOW CHEMICAL COMPANY - OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

FIG. 1 GLOBAL INSULATION MATERIALS MARKET, MARKET SEGMENTS

FIG. 2 INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2015 (%)

FIG. 3 TOP INVESTMENT POCKETS

FIG. 4 GLOBAL INSULATION MATERIALS MARKET TOP WINNING STRATEGIES, 2011 TO 2016 (%)

FIG. 5 TOP WINNING STRATEGIES, BY COMPANY (2011 TO 2016)

FIG. 6 TOP WINNING STRATEGIES, BY YEAR (2011 TO 2016)

FIG. 7 PORTERS FIVE FORCES

FIG. 8 MARKET DYNAMICS IMPACT ANALYSIS, 2015 VS. 2022

FIG. 9 PATENT ANALYSIS, BY GEOGRAPHY, 2011 - 2016

FIG. 10 PATENT ANALYSIS, BY TYPE/MATERIAL, 2011 - 2016

FIG. 11 TOP PLAYER POSITIONING

FIG. 12 GLOBAL INSULATION MATERIALS MARKET, BY TYPE - SNAPSHOT

FIG. 13 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2015 (%)

FIG. 14 INSULATION MATERIALS MARKET BY GEOGRAPHY

FIG. 15 U.S.: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 16 MEXICO: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 17 CANADA: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 18 U.K.: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 19 GERMANY: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 20 FRANCE: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 21 TURKEY: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 22 RUSSIA: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 23 REST OF EUROPE: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 24 CHINA: INSULATION MARKET, 2014-2022 (\$MILLION)

FIG. 25 JAPAN: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 26 INDIA: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 27 KOREA: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 28 AUSTRALIA: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 29 REST OF ASIA-PACIFIC: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 30 BRAZIL: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

FIG. 31 ARGENTINA: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)

- FIG. 32 UAE: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)
- FIG. 33 SAUDI ARABIA: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)
- FIG. 34 REST OF LAMEA: INSULATION MATERIALS MARKET, 2014-2022 (\$MILLION)
- FIG. 38 BAYER: REVENUE, 2013 TO 2015 (\$MILLION)
- FIG. 39 BAYER: REVENUE, BY BUSINESS SEGMENT, 2015 (%)
- FIG. 40 BAYER: REVENUE, BY GEOGRAPHICAL LOCATION, 2015 (%)
- FIG. 41 BRIDGESTONE: REVENUE BY BUSINESS SEGMENTS, 2015 (%)
- FIG. 42 BRIDGESTONE: REVENUE BY BUSINESS SEGMENTS, 2015 (%)
- FIG. 43 EVONIK INDUSTRIES AG: REVENUE BY BUSINESS SEGMENTS, 2015 (%)
- FIG. 44 FIG 2: EVONIK INDUSTRIES AG: REVENUE BY GEOGRAPHY, 2015 (%)
- FIG. 45 HUNTSMAN: REVENUE BY BUSINESS SEGMENTS, 2015 (%)
- FIG. 46 HUNTSMAN: REVENUE BY YEAR, (%)
- FIG. 47 KINGSPAN GROUP PLC: REVENUE BY BUSINESS SEGMENTS, 2015 (%)
- FIG. 48 KINGSPAN GROUP PLC: REVENUE BY GEOGRAPHY, 2015 (%)
- FIG. 49 ROCK WOOL: REVENUE BY GEOGRAPHY, 2015 (%)
- FIG. 50 ROCKWOOL: REVENUE BY SEGMENTS, 2015 (%)
- FIG. 51 SAINT GOBAIN: REVENUE BY BUSINESS SEGMENTS, 2015 (%)
- FIG. 52 SAINT GOBAIN: REVENUE BY GEOGRAPHY, 2015 (%)
- FIG. 53 THE DOW CHEMICALS COMPANY: REVENUE BY BUSINESS SEGMENTS, 2015 (%)
- FIG. 54 THE DOW CHEMICALS COMPANY: REVENUES BY GEOGRAPHY, 2015 (%)

List of Tables

- TABLE 1 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (\$MILLION)
- TABLE 2 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (KILOTONS)
- TABLE 3 GLOBAL INSULATION MATERIALS MARKET IN MINERAL WOOL, BY GEOGRAPHY, 2014-2022 (\$MILLION)
- TABLE 4 GLOBAL INSULATION MATERIALS MARKET IN MINERAL WOOL, BY GEOGRAPHY, 2014-2022 (KILOTONS)
- TABLE 5 GLOBAL INSULATION MATERIALS MARKET IN POLYURETHANE FOAM, BY GEOGRAPHY, 2014-2022 (\$MILLION)
- TABLE 6 GLOBAL INSULATION MATERIALS MARKET IN POLYURETHANE FOAM, BY GEOGRAPHY, 2014-2022 (KILOTONS)
- TABLE 7 GLOBAL INSULATION MATERIALS MARKET IN POLYETHYLENE, BY GEOGRAPHY, 2014-2022 (\$MILLION)
- TABLE 8 GLOBAL INSULATION MATERIALS MARKET IN POLYETHYLENE, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 9 GLOBAL INSULATION MATERIALS MARKET IN POLYVINYL CHLORIDE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 10 GLOBAL INSULATION MATERIALS MARKET IN POLYVINYL CHLORIDE, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 11 GLOBAL INSULATION MATERIALS MARKET IN EXPANDED POLYSTYRENE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 12 GLOBAL INSULATION MATERIALS MARKET IN EXPANDED POLYSTYRENE, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 13 GLOBAL INSULATION MATERIALS MARKET IN EXTRUDED POLYSTYRENE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 14 GLOBAL INSULATION MATERIALS MARKET IN EXTRUDED POLYSTYRENE, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 15 GLOBAL INSULATION MATERIALS MARKET IN OTHERS, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 16 GLOBAL INSULATION MATERIALS MARKET IN OTHERS, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 17 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 18 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 19 GLOBAL INSULATION MATERIALS MARKET IN RESIDENTIAL CONSTRUCTION, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 20 GLOBAL INSULATION MATERIALS MARKET RESIDENTIAL CONSTRUCTION, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 21 GLOBAL INSULATION MATERIALS MARKET IN HVAC & OEM, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 22 GLOBAL INSULATION MATERIALS MARKET IN HVAC & OEM, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 23 GLOBAL INSULATION MATERIALS MARKET IN NON-RESIDENTIAL, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 24 GLOBAL INSULATION MATERIALS MARKET IN NON-RESIDENTIAL, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 25 GLOBAL INSULATION MATERIALS MARKET IN WIRES & CABLES, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 26 GLOBAL INSULATION MATERIALS MARKET IN WIRES & CABLES, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 27 GLOBAL INSULATION MATERIALS MARKET IN AUTOMOTIVE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 28 GLOBAL INSULATION MATERIALS MARKET IN AUTOMOTIVE, BY

GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 29 GLOBAL INSULATION MATERIALS MARKET IN OIL & GAS, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 30 GLOBAL INSULATION MATERIALS MARKET IN OIL & GAS, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 31 GLOBAL INSULATION MATERIALS MARKET IN OTHERS, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 32 INSULATION MATERIALS MARKET IN OTHERS BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 33 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 34 GLOBAL INSULATION MATERIALS MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (KILOTONS)

TABLE 35 NORTH AMERICA INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (\$MILLION)

TABLE 36 NORTH AMERICA INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (KILOTONS)

TABLE 37 NORTH AMERICA INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 38 NORTH AMERICA INSULATION MATERIALS MARKET REVENUE BY APPLICATION, 2014-2022 KILOTONS)

TABLE 39 EUROPE INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (\$MILLION)

TABLE 40 EUROPE INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (KILOTONS)

TABLE 41 EUROPE INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 42 EUROPE INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 43 ASIA-PACIFIC INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (\$MILLION)

TABLE 44 ASIA-PACIFIC INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (KILOTONS)

TABLE 45 ASIA-PACIFIC INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 46 ASIA-PACIFIC INSULATION MATERIALS MARKET REVENUE, BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 47 LAMEA INSULATION MATERIALS MARKET REVENUE, BY TYPE, 2014-2022 (\$MILLION)

TABLE 48 LAMEA INSULATION MATERIALS MARKET REVENUE, BY TYPE,
2014-2022 (KILOTONS)

TABLE 49 LAMEA INSULATION MATERIALS MARKET REVENUE, BY
APPLICATION, 2014-2022 (\$MILLION)

TABLE 50 LAMEA INSULATION MATERIALS MARKET REVENUE, BY
APPLICATION, 2014-2022 (KILOTONS)

TABLE 51 ATLAS ROOFING CORPORATION- COMPANY SNAPSHOT

TABLE 52 ATLAS ROOFING CORPORATION - OPERATING SEGMENTS

TABLE 53 COMPANY SNAPSHOT

TABLE 54 BASF SE - OPERATING SEGMENTS

TABLE 55 BAYER AG - COMPANY SNAPSHOT

TABLE 56 BAYER AG - OPERATING SEGMENTS

TABLE 57 BRIDGESTONE- COMPANY SNAPSHOT

TABLE 58 BRIDGESTONE- OPERATING SEGMENTS

TABLE 59 EVONIK INDUSTRIES AG- COMPANY SNAPSHOT

TABLE 60 EVONIK INDUSTRIES AG - OPERATING SEGMENTS

TABLE 61 GAF - COMPANY SNAPSHOT

TABLE 62 GAF - OPERATING SEGMENTS

TABLE 63 HUNTSMAN- COMPANY SNAPSHOT

TABLE 64 HUNTSMAN- OPERATING SEGMENTS

TABLE 65 KINGSPAN GROUP PLC - COMPANY SNAPSHOT

TABLE 66 KINGSPAN GROUP PLC - OPERATING SEGMENTS

TABLE 67 ROCKWOOL INTERNATIONAL A/S- COMPANY SNAPSHOT

TABLE 68 ROCKWOOL INTERNATIONAL A/S - OPERATING SEGMENTS

TABLE 69 SAINT GOBAIN - COMPANY SNAPSHOT

TABLE 70 SAINT GOBAIN - OPERATING SEGMENTS

TABLE 71 THE DOW CHEMICALS COMPANY SNAPSHOT

TABLE 72 THE DOW CHEMICAL COMPANY - OPERATING SEGMENTS

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