

Insulation Materials Market by Type (Mineral Wool, Polyurethane Foam, Polyethylene, Polyvinyl Chloride, Expanded Polystyrene, Extruded Polystyrene and Others), Application (Residential Construction, HVAC & OEM, Non-Residential, Wires & Cables, Automotive, Oil & Gas and Others) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

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Abstracts

Insulation materials are used in the various end-use industry such as automotive, oil & gas, wires & cables, non-residential construction, HVAC & OEM, and residential construction to reduce the energy consumption and to stop the flow of heat, sound or electricity from going out or coming inside something.

The global insulation materials market is anticipated to reach \$92,570 million by 2022 compared to \$60,000 million in 2015 growing at a CAGR of 6.2% during the forecast period. It is segmented based on type, end-use industry, and geography. The rise in construction activities, infrastructural development, automotive, and consumer goods sector has resulted in the increased demand for insulation materials. In addition, insulation materials have gained increased adoption in the consumer goods and packaging industry owing to the rise in consumption of insulation materials in these enduser industries. In terms of applications, the market is categorized as automotive, residential construction, HVAC & OEM, non-residential construction, wires & cables, oil & gas and others. The global insulation materials market is on a continuous rise due to growth in construction industry in developing countries such China, India, and Brazil. Based on the type, insulation materials are segmented as mineral wool, polyurethane foam, polyethylene, polyvinyl chloride, expanded polystyrene, extruded polystyrene and others. Polyurethane foamdominated the global insulation materials market in 2015, because these materials are usually cheaper than installing foam boards, and these



applications usually perform better because the liquid foam molds itself to all the surfaces.

Based on the application, insulation materials are segmented as automotive, residential construction, HVAC & OEM, non-residential construction, wires & cables, oil & gas and others. Wires & cables industry dominated the insulation materials market in 2015, followed by the non-residential construction segment and the trend is expected to remain same during the forecast period.

Region-wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Asia-Pacific led the market in 2015, and is anticipated to maintain this trend during the forecast period, due to the increase in demand for insulation materials in construction sector. Moreover, the rise in per capita insulation materials consumption in emerging economies of China and India is projected to drive the demand for insulation materials in Asia-Pacific.

The companies profiled in the report include:

The DoW Chemical Company
BASF SE,
Huntsman Corporation
Bayer AG
Saint-Gobain S.A
Rockwool International

Atlas Roofing Corporation

Bridgestone

GAF Materials Corporation

Kingspan Group PLC

KEY MARKET BENEFITS:

The report provides an in-depth analysis of the current trends, drivers, and



dynamics of the global insulation materials market to elucidate the prevailing opportunities and the probable investment pockets.

It offers qualitative trends as well as quantitative analysis from 2014 to 2022 to assist the stakeholder to understand the market scenario.

In-depth analysis of the key segments demonstrates the consumption of insulation materials in different applications across various industries.

Competitive intelligence highlights the business practices followed by key business players across the geographies as well as the prevailing market opportunities.

Key players are profiled along with the strategies and developments, which portrays the competitive market outlook.

KEY MARKET SEGMENTS:

Global Insulation Materials Market is segmented as:

BY END-USE INDUSTRY

Residential Construction

HVAC & OEM

Non-residential

Wires & Cables

Oil & gas

Automotive

Others (Packaging & Consumer goods)



BY TYPE

	Mineral Wool/Rock Wool/ Stone Wool			
	Polyurethane Foam			
	Polyethylene			
	Polyvinyl Chloride			
	Expanded Polystyrene			
	Extruded Polystyrene			
	Others	s (Carbon glass, Aerogel Silicate, Fiberglass, Perlite, Phenolic Foam & wool)		
BY GEOGRAPHY				
	North America			
		U.S.		
		Canada		
		Mexico		
	Europe			
		Germany		
		France		
		UK		
		Russia		
		Turkey		



	Rest of Europe	
Asia-Pacific		
	China	
	India	
	Japan	
	Korea	
	Australia	
	Rest of Asia-Pacific	
LAMEA		
	Brazil	
	Argentina	
	Saudi Arabia	
	UAE	
	Rest Of LAMEA	
OTHER KEY PLAYERS IN THE MARKET VALUE CHAIN INCLUDE		
Ibiden	Co. Ltd.	
Morga	n Thermal Ceramics	
Aspen	Aerogels, Inc.	
Knouf	Inculation	

Knauf Insulation



Asahi Kasei Corporation

E. I. du Pont de Nemours

Above list of companies are not profiled, can be profiled based on client request



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Morgan Thermal Ceramics

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