

Injection Molding Machines Market by Clamping Force (Less Than 200 Tons Force, 200 Tons to 500 Tons Force, and More Than 500 Tons Force), Machine Type (All-electric, Hydraulic, and Hybrid), Solution (New Sales and Aftermarket), Pressure Type (Low Pressure and High Pressure), and Application (Automotive, Packaging, Electronics, Healthcare, Consumer Goods, Toy Making, Building and Construction, Home Appliances, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global injection molding machine market was valued at \$10,890.3 million in 2019, and is projected to reach \$14,416.0 million in 2027, growing at a CAGR of 5.7%. Injection molding machines are mechanical systems designed to produce identical injection molded plastics products in mass volume. Market players provide injection molding machines of various sizes and variants to meet the requirements of customers. Manufacturing sectors such as automotive, packaging, healthcare, and others exhibit high demand for various types of injection molding machines.

The global injection molding machine market experiences growth owing to rapid rise in investment in the industrial sector and high demand for injection molded plastics products in the automotive and healthcare sectors. In addition, the market experiences growth owing to the rise in movement toward automated plastic processing and packaging to accelerate productivity and efficiency. In addition, major players are producing fully automated injection molding machines to ensure energy efficiency,

thereby stimulating the growth of the market. For instance, Nissei Plastic offers fully electric FVX Series of injection molding machines. Hence, augmented energy saving by use of electric injection molding machines is estimated to drive the market growth. In addition, rise in adoption of rubber, plastic, and metallic products in the healthcare industry, which fuels the growth of the injection molding machines market. However, high initial cost of equipment and part design restrictions are some of the major challenges faced by the injection molding machine industry. On the contrary, technological improvements are anticipated to offer lucrative opportunities for the players in the industry.

The global injection molding machine market is segmented based on machine type, solution, clamping force, pressure type, application, and region. Based on machine type, the market is divided into electric, hybrid, and hydraulic. The hydraulic segment is anticipated to dominate the global injection molding machine market throughout the study period. Based on solution, the market is bifurcated into new sales and aftermarket. The new sales segment is anticipated to dominate the global injection molding machine market throughout the study period. Based on application, the market is divided into automotive, packaging, electronics, healthcare, consumer goods, toy making, building and construction, home appliances, and others. Automotive segment is anticipated to dominate the global injection molding machines market. Based on pressure type, the market is divided into low pressure, and high pressure. The high-pressure segment is anticipated to dominate the injection molding machines market. Based on clamping force, the market is divided into less than 200 tons force, 200 to 500 tons force, and more than 500 tons force. More than 500 tons segment is anticipated to dominate the injection molding machine market.

Based on region, the global injection molding machines market is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, Spain, Italy, and Rest of Europe), Asia-Pacific (China, Japan, India, Indonesia, and rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa). Asia-Pacific is expected to dominate the market throughout the forecast period.

COMPETITION ANALYSIS

Key companies profiled in the report include ARBURG, ENGEL, Haitian International, Husky Injection Molding Systems, KraussMaffei Group, Milacron Holdings Corp., Nissei Plastic Industrial Co., Ltd., Sumitomo Heavy Industries, The Japan Steel Works, Ube Industries, Ltd., BMB S.P.A., Nigon, and Shibaura Machine Co. Ltd.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging injection molding machines market trends and dynamics.

In-depth market analysis is conducted by injection molding machines market estimations for the key market segments between 2019 and 2027.

Extensive analysis of injection molding machines market is conducted by following key product positioning and monitoring of the top competitors within the market framework.

A comprehensive analysis of all the regions is provided to determine the prevailing opportunities.

The global injection molding machines market forecast analysis from 2020 to 2027 is included in the report.

The key market players within the injection molding machines market are profiled in this report and their strategies are analyzed thoroughly, which help understand the competitive outlook of the injection molding machines market.

GLOBAL INJECTION MOLDING MACHINES MARKET SEGMENTS

BY CLAMPING FORCE

Less than 200 Tons Force

200 Tons to 500 Tons Force

More than 500 Tons Force

BY MACHINE TYPE

All-electric

Hydraulic

Hybrid

BY SOLUTION

New Sales

Aftermarket

BY PRESSURE TYPE

Low Pressure

High Pressure

BY APPLICATION

Automotive

Interior

Trim

Exterior

Others

Packaging

Caps and closures

Thinwall containers

Lids

Personal Care

Containers

Others

Electronics

Healthcare

Consumer Goods

Toy Making

Building and Construction

Flooring

Windows

Doors

Others

Home Appliances

Others

BY REGION

North America

U.S.

Canada

Mexico

Europe

Germany

Spain

France

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

Indonesia

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

ARBURG

ENGEL

Haitian International

Husky Injection Molding Systems

KraussMaffei Group

Milacron Holdings Corp.

Nissei Plastic Industrial Co., Ltd.

Sumitomo Heavy Industries

The Japan Steel Works

Ube Industries, Ltd.

BMB S.P.A.

Nigon

Shibaura Machine Co. Ltd

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