

Injection Molding Machines Market by Clamping Force (Less Than 200 Tons Force, 200 Tons to 500 Tons Force, and More Than 500 Tons Force), Machine Type (All-electric, Hydraulic, and Hybrid), Solution (New Sales and Aftermarket), Pressure Type (Low Pressure and High Pressure), and Application (Automotive, Packaging, Electronics, Healthcare, Consumer Goods, Toy Making, Building and Construction, Home Appliances, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

<https://marketpublishers.com/r/IAF02DEDAE9EN.html>

Date: March 2021

Pages: 476

Price: US\$ 11,399.00 (Single User License)

ID: IAF02DEDAE9EN

Abstracts

The global injection molding machine market was valued at \$10,890.3 million in 2019, and is projected to reach \$14,416.0 million in 2027, growing at a CAGR of 5.7%. Injection molding machines are mechanical systems designed to produce identical injection molded plastics products in mass volume. Market players provide injection molding machines of various sizes and variants to meet the requirements of customers. Manufacturing sectors such as automotive, packaging, healthcare, and others exhibit high demand for various types of injection molding machines.

The global injection molding machine market experiences growth owing to rapid rise in investment in the industrial sector and high demand for injection molded plastics products in the automotive and healthcare sectors. In addition, the market experiences growth owing to the rise in movement toward automated plastic processing and packaging to accelerate productivity and efficiency. In addition, major players are producing fully automated injection molding machines to ensure energy efficiency,

thereby stimulating the growth of the market. For instance, Nissei Plastic offers fully electric FVX Series of injection molding machines. Hence, augmented energy saving by use of electric injection molding machines is estimated to drive the market growth. In addition, rise in adoption of rubber, plastic, and metallic products in the healthcare industry, which fuels the growth of the injection molding machines market. However, high initial cost of equipment and part design restrictions are some of the major challenges faced by the injection molding machine industry. On the contrary, technological improvements are anticipated to offer lucrative opportunities for the players in the industry.

The global injection molding machine market is segmented based on machine type, solution, clamping force, pressure type, application, and region. Based on machine type, the market is divided into electric, hybrid, and hydraulic. The hydraulic segment is anticipated to dominate the global injection molding machine market throughout the study period. Based on solution, the market is bifurcated into new sales and aftermarket. The new sales segment is anticipated to dominate the global injection molding machine market throughout the study period. Based on application, the market is divided into automotive, packaging, electronics, healthcare, consumer goods, toy making, building and construction, home appliances, and others. Automotive segment is anticipated to dominate the global injection molding machines market. Based on pressure type, the market is divided into low pressure, and high pressure. The high-pressure segment is anticipated to dominate the injection molding machines market. Based on clamping force, the market is divided into less than 200 tons force, 200 to 500 tons force, and more than 500 tons force. More than 500 tons segment is anticipated to dominate the injection molding machine market.

Based on region, the global injection molding machines market is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, Spain, Italy, and Rest of Europe), Asia-Pacific (China, Japan, India, Indonesia, and rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa). Asia-Pacific is expected to dominate the market throughout the forecast period.

COMPETITION ANALYSIS

Key companies profiled in the report include ARBURG, ENGEL, Haitian International, Husky Injection Molding Systems, KraussMaffei Group, Milacron Holdings Corp., Nissei Plastic Industrial Co., Ltd., Sumitomo Heavy Industries, The Japan Steel Works, Ube Industries, Ltd., BMB S.P.A., Nigon, and Shibaura Machine Co. Ltd.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging injection molding machines market trends and dynamics.

In-depth market analysis is conducted by injection molding machines market estimations for the key market segments between 2019 and 2027.

Extensive analysis of injection molding machines market is conducted by following key product positioning and monitoring of the top competitors within the market framework.

A comprehensive analysis of all the regions is provided to determine the prevailing opportunities.

The global injection molding machines market forecast analysis from 2020 to 2027 is included in the report.

The key market players within the injection molding machines market are profiled in this report and their strategies are analyzed thoroughly, which help understand the competitive outlook of the injection molding machines market.

GLOBAL INJECTION MOLDING MACHINES MARKET SEGMENTS

BY CLAMPING FORCE

Less than 200 Tons Force

200 Tons to 500 Tons Force

More than 500 Tons Force

BY MACHINE TYPE

All-electric

Hydraulic

Hybrid

BY SOLUTION

New Sales

Aftermarket

BY PRESSURE TYPE

Low Pressure

High Pressure

BY APPLICATION

Automotive

Interior

Trim

Exterior

Others

Packaging

Caps and closures

Thinwall containers

Lids

Personal Care

Containers

Others

Electronics

Healthcare

Consumer Goods

Toy Making

Building and Construction

Flooring

Windows

Doors

Others

Home Appliances

Others

BY REGION

North America

U.S.

Canada

Mexico

Europe

Germany

Spain

France

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

Indonesia

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

ARBURG

ENGEL

Haitian International

Husky Injection Molding Systems

KraussMaffei Group

Milacron Holdings Corp.

Nissei Plastic Industrial Co., Ltd.

Sumitomo Heavy Industries

The Japan Steel Works

Ube Industries, Ltd.

BMB S.P.A.

Nigon

Shibaura Machine Co. Ltd

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Key Market Players
- 1.5.Research methodology
 - 1.5.1.Secondary research
 - 1.5.2.Primary research
 - 1.5.3.Analyst tools & models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key Findings:
- 2.2.CXO perspective

CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top investment pockets
 - 3.2.2.Top winning strategies
- 3.3.Porter's five forces analysis
- 3.4.Market share analysis, 2019
- 3.5.Market dynamics
 - 3.5.1.Drivers
 - 3.5.1.1.Low labor cost and bulk production advantage
 - 3.5.1.2.High demand for injection molded plastic products
 - 3.5.1.3.Material flexibility and low waste production
 - 3.5.2.Restraints
 - 3.5.2.1.High initial tooling and machinery cost
 - 3.5.2.2.High threat of substitutes
 - 3.5.2.3.Part design restrictions
 - 3.5.3.Opportunity
 - 3.5.3.1.Newer technological advancements
- 3.6.COVID-19 Impact analysis
- 3.7.Number of Shipments of Injection Molding Machines by Region, Tonnage,

Injection Molding Machines Market by Clamping Force (Less Than 200 Tons Force, 200 Tons to 500 Tons Force, and...

Application of Each Competitor

3.8.Pricing Analysis

3.9.Application & Machine Technology Trend Analysis

CHAPTER 4:INJECTION MOLDING MACHINES MARKET, BY CLAMPING FORCE

4.1.Overview

4.1.1.Market size and forecast, by clamping force (Revenue)

4.1.2.Market size and forecast, by clamping force (Volume)

4.2.Less than 200 tons force

4.2.1.Key market trends, growth factors, and opportunities

4.2.2.Market size and forecast, by region (Revenue)

4.2.3.Market size and forecast, by region (Volume)

4.2.4.Market analysis, by country

4.3.200-500 tons force

4.3.1.Key market trends, growth factors, and opportunities

4.3.2.Market size and forecast, by region (Revenue)

4.3.3.Market size and forecast, by region (Volume)

4.3.4.Market analysis, by country

4.4.More than 200-500 tons force

4.4.1.Key market trends, growth factors, and opportunities

4.4.2.Market size and forecast, by region (Revenue)

4.4.3.Market size and forecast, by region (Volume)

4.4.4.Market analysis, by country

CHAPTER 5:INJECTION MOLDING MACHINES MARKET, BY MACHINE TYPE

5.1.Overview

5.1.1.Market size and forecast, by machine type (Revenue)

5.1.2.Market size and forecast, by machine type (Volume)

5.2.All-electric

5.2.1.Key market trends, growth factors, and opportunities

5.2.2.Market size and forecast, by region (Revenue)

5.2.3.Market size and forecast, by region (Volume)

5.2.4.Market analysis, by country

5.3.Hydraulic

5.3.1.Key market trends, growth factors, and opportunities

5.3.2.Market size and forecast, by region (Revenue)

5.3.3.Market size and forecast, by region (Volume)

5.3.4. Market analysis, by country

5.4. Hybrid

5.4.1. Key market trends, growth factors, and opportunities

5.4.2. Market size and forecast, by region (Revenue)

5.4.3. Market size and forecast, by region (Volume)

5.4.4. Market analysis, by country

CHAPTER 6: INJECTION MOLDING MACHINES MARKET, BY SOLUTION

6.1. Overview

6.1.1. Market size and forecast, by solution (Revenue)

6.2. New sales

6.2.1. Key market trends, growth factors, and opportunities

6.2.2. Market size and forecast, by region (Revenue)

6.2.3. Market analysis, by country

6.3. Aftermarket

6.3.1. Key market trends, growth factors, and opportunities

6.3.2. Market size and forecast, by region (Revenue)

6.3.3. Market analysis, by country

CHAPTER 7: INJECTION MOLDING MACHINES MAREKT, BY PRESSURE TYPE

7.1. Overview

7.1.1. Market size and forecast, by pressure type (Revenue)

7.1.2. Market size and forecast, by pressure type (Volume)

7.2. Low pressure

7.2.1. Key market trends, growth factors, and opportunities

7.2.2. Market size and forecast, by region (Revenue)

7.2.3. Market size and forecast, by region (Volume)

7.2.4. Market analysis, by country

7.3. High pressure

7.3.1. Key market trends, growth factors, and opportunities

7.3.2. Market size and forecast, by region (Revenue)

7.3.3. Market size and forecast, by region (Volume)

7.3.4. Market analysis, by country

CHAPTER 8: INJECTION MOLDING MACHINES MAREKT, BY APPLICATION

8.1. Overview

- 8.1.1. Market size and forecast, by application (Revenue)
- 8.1.2. Market size and forecast, by application (Volume)
- 8.2. Automotive
 - 8.2.1. Market size and forecast, by region (Revenue)
 - 8.2.2. Market size and forecast, by region (Volume)
 - 8.2.3. Market analysis, by country
 - 8.2.4. Interior
 - 8.2.4.1. Market size and forecast
 - 8.2.5. Trim
 - 8.2.5.1. Market size and forecast
 - 8.2.6. Exterior
 - 8.2.6.1. Market size and forecast
 - 8.2.7. Others
 - 8.2.7.1. Market size and forecast
- 8.3. Packaging
 - 8.3.1. Key market trends, growth factors, and opportunities
 - 8.3.2. Market size and forecast, by region (Revenue)
 - 8.3.3. Market size and forecast, by region (Volume)
 - 8.3.4. Market analysis, by country
 - 8.3.5. Caps and closures
 - 8.3.5.1. Market size and forecast
 - 8.3.6. Thinwall containers
 - 8.3.6.1. Market size and forecast
 - 8.3.7. Lids
 - 8.3.7.1. Market size and forecast
 - 8.3.8. Personal care
 - 8.3.8.1. Market size and forecast
 - 8.3.9. Containers
 - 8.3.9.1. Market size and forecast
 - 8.3.10. Others
 - 8.3.10.1. Market size and forecast
- 8.4. Electronics
 - 8.4.1. Key market trends, growth factors, and opportunities
 - 8.4.2. Market size and forecast, by region (Revenue)
 - 8.4.3. Market size and forecast, by region (Volume)
 - 8.4.4. Market analysis, by country
- 8.5. Healthcare
 - 8.5.1. Key market trends, growth factors, and opportunities
 - 8.5.2. Market size and forecast, by region (Revenue)

- 8.5.3. Market size and forecast, by region (Volume)
- 8.5.4. Market analysis, by country
- 8.6. Consumer goods
 - 8.6.1. Key market trends, growth factors, and opportunities
 - 8.6.2. Market size and forecast, by region (Revenue)
 - 8.6.3. Market size and forecast, by region (Volume)
 - 8.6.4. Market analysis, by country
- 8.7. Toy making
 - 8.7.1. Key market trends, growth factors, and opportunities
 - 8.7.2. Market size and forecast, by region (Revenue)
 - 8.7.3. Market size and forecast, by region (Volume)
 - 8.7.4. Market analysis, by country
- 8.8. Building and construction
 - 8.8.1. Key market trends, growth factors, and opportunities
 - 8.8.2. Market size and forecast, by region (Revenue)
 - 8.8.3. Market size and forecast, by region (Volume)
 - 8.8.4. Market analysis, by country
 - 8.8.5. Flooring
 - 8.8.5.1. Market size and forecast
 - 8.8.6. Windows
 - 8.8.6.1. Market size and forecast
 - 8.8.7. Doors
 - 8.8.7.1. Market size and forecast
 - 8.8.8. Others
 - 8.8.8.1. Market size and forecast
- 8.9. Home appliances
 - 8.9.1. Key market trends, growth factors, and opportunities
 - 8.9.2. Market size and forecast, by region (Revenue)
 - 8.9.3. Market size and forecast, by region (Volume)
 - 8.9.4. Market analysis, by country
- 8.10. Others
 - 8.10.1. Key market trends, growth factors, and opportunities
 - 8.10.2. Market size and forecast, by region (Revenue)
 - 8.10.3. Market size and forecast, by region (Volume)
 - 8.10.4. Market analysis, by country

CHAPTER 9: INJECTION MOLDING MACHINES MARKET, BY REGION

9.1. Market overview

- 9.1.1. Market size and forecast, by region (Revenue)
- 9.1.2. Market volume and forecast, by region (Volume)
- 9.2. North America
 - 9.2.1. Key market trends, growth factors, and opportunities
 - 9.2.2. Market size and forecast, by clamping force (Revenue)
 - 9.2.3. Market volume and forecast, by clamping force (Volume)
 - 9.2.4. Market size and forecast, by machine type (Revenue)
 - 9.2.5. Market volume and forecast, by machine type (Volume)
 - 9.2.6. Market size and forecast, by solution (Revenue)
 - 9.2.7. Market size and forecast, by pressure type (Revenue)
 - 9.2.8. Market size and forecast, by pressure type (Volume)
 - 9.2.9. Market size and forecast, by application (Revenue)
 - 9.2.10. Market size and forecast, by application (Volume)
 - 9.2.11. Market size and forecast, by country
 - 9.2.11.1. U.S.
 - 9.2.11.1.1. Market size and forecast, by clamping force
 - 9.2.11.1.2. Market size and forecast by machine type
 - 9.2.11.1.3. Market size and forecast, by solution
 - 9.2.11.1.4. Market size and forecast, by pressure type
 - 9.2.11.1.5. Market size and forecast, by application
 - 9.2.11.2. Canada
 - 9.2.11.2.1. Market size and forecast, by clamping force
 - 9.2.11.2.2. Market size and forecast, by machine type
 - 9.2.11.2.3. Market size and forecast, by solution
 - 9.2.11.2.4. Market size and forecast, by pressure type
 - 9.2.11.2.5. Market size and forecast, by application
 - 9.2.11.3. Mexico
 - 9.2.11.3.1. Market size and forecast, by clamping force
 - 9.2.11.3.2. Market size and forecast by machine type
 - 9.2.11.3.3. Market size and forecast, by solution
 - 9.2.11.3.4. Market size and forecast, by pressure type
 - 9.2.11.3.5. Market size and forecast, by application
- 9.3. Europe
 - 9.3.1. Key market trends, growth factors, and opportunities
 - 9.3.2. Market size and forecast, by clamping force (Revenue)
 - 9.3.3. Market volume and forecast, by clamping force (Volume)
 - 9.3.4. Market size and forecast, by machine type (Revenue)
 - 9.3.5. Market volume and forecast, by machine type (Volume)
 - 9.3.6. Market size and forecast, by solution (Revenue)

9.3.7. Market size and forecast, by pressure type (Revenue)

9.3.8. Market size and forecast, by pressure type (Volume)

9.3.9. Market size and forecast, by application (Revenue)

9.3.10. Market size and forecast, by application (Volume)

9.3.11. Market size and forecast, by country

9.3.11.1. Germany

9.3.11.1.1. Market size and forecast, by clamping force

9.3.11.1.2. Market size and forecast by machine type

9.3.11.1.3. Market size and forecast, by solution

9.3.11.1.4. Market size and forecast, by pressure type

9.3.11.1.5. Market size and forecast, by application

9.3.11.2. France

9.3.11.2.1. Market size and forecast, by clamping force

9.3.11.2.2. Market size and forecast by machine type

9.3.11.2.3. Market size and forecast, by solution

9.3.11.2.4. Market size and forecast, by pressure type

9.3.11.2.5. Market size and forecast, by application

9.3.11.3. Spain

9.3.11.3.1. Market size and forecast, by clamping force

9.3.11.3.2. Market size and forecast by machine type

9.3.11.3.3. Market size and forecast, by solution

9.3.11.3.4. Market size and forecast, by pressure type

9.3.11.3.5. Market size and forecast, by application

9.3.11.4. Italy

9.3.11.4.1. Market size and forecast, by clamping force

9.3.11.4.2. Market size and forecast by machine type

9.3.11.4.3. Market size and forecast, by solution

9.3.11.4.4. Market size and forecast, by pressure type

9.3.11.4.5. Market size and forecast, by application

9.3.11.5. Rest of Europe

9.3.11.5.1. Market size and forecast, by clamping force

9.3.11.5.2. Market size and forecast by machine type

9.3.11.5.3. Market size and forecast, by solution

9.3.11.5.4. Market size and forecast, by pressure type

9.3.11.5.5. Market size and forecast, by application

9.4. Asia-Pacific

9.4.1. Key market trends, growth factors, and opportunities

9.4.2. Market size and forecast, by clamping force (Revenue)

9.4.3. Market volume and forecast, by clamping force (Volume)

- 9.4.4. Market size and forecast, by machine type (Revenue)
 - 9.4.5. Market volume and forecast, by machine type (Volume)
 - 9.4.6. Market size and forecast, by solution (Revenue)
 - 9.4.7. Market size and forecast, by pressure type (Revenue)
 - 9.4.8. Market size and forecast, by pressure type (Volume)
 - 9.4.9. Market size and forecast, by application (Revenue)
 - 9.4.10. Market size and forecast, by application (Volume)
 - 9.4.11. Market size and forecast, by country
 - 9.4.11.1. China
 - 9.4.11.1.1. Market size and forecast, by clamping force
 - 9.4.11.1.2. Market size and forecast by machine type
 - 9.4.11.1.3. Market size and forecast, by solution
 - 9.4.11.1.4. Market size and forecast, by pressure type
 - 9.4.11.1.5. Market size and forecast, by application
 - 9.4.11.2. Japan
 - 9.4.11.2.1. Market size and forecast, by clamping force
 - 9.4.11.2.2. Market size and forecast by machine type
 - 9.4.11.2.3. Market size and forecast, by solution
 - 9.4.11.2.4. Market size and forecast, by pressure type
 - 9.4.11.2.5. Market size and forecast, by application
 - 9.4.11.3. India
 - 9.4.11.3.1. Market size and forecast, by clamping force
 - 9.4.11.3.2. Market size and forecast by machine type
 - 9.4.11.3.3. Market size and forecast, by solution
 - 9.4.11.3.4. Market size and forecast, by pressure type
 - 9.4.11.3.5. Market size and forecast, by application
 - 9.4.11.4. Indonesia
 - 9.4.11.4.1. Market size and forecast, by clamping force
 - 9.4.11.4.2. Market size and forecast by machine type
 - 9.4.11.4.3. Market size and forecast, by solution
 - 9.4.11.4.4. Market size and forecast, by pressure type
 - 9.4.11.4.5. Market size and forecast, by application
 - 9.4.11.5. Rest of Asia-Pacific
 - 9.4.11.5.1. Market size and forecast, by clamping force
 - 9.4.11.5.2. Market size and forecast by machine type
 - 9.4.11.5.3. Market size and forecast, by solution
 - 9.4.11.5.4. Market size and forecast, by pressure type
 - 9.4.11.5.5. Market size and forecast, by application
- 9.5. LAMEA

- 9.5.1.Key market trends, growth factors, and opportunities
- 9.5.2.Market size and forecast, by clamping force (Revenue)
- 9.5.3.Market volume and forecast, by clamping force (Volume)
- 9.5.4.Market size and forecast, by machine type (Revenue)
- 9.5.5.Market volume and forecast, by machine type (Volume)
- 9.5.6.Market size and forecast, by solution (Revenue)
- 9.5.7.Market size and forecast, by pressure type (Revenue)
- 9.5.8.Market size and forecast, by pressure type (Volume)
- 9.5.9.Market size and forecast, by application (Revenue)
- 9.5.10.Market size and forecast, by application (Volume)
- 9.5.11.Market size and forecast, by country
 - 9.5.11.1.Latin America
 - 9.5.11.1.1.Market size and forecast, by clamping force
 - 9.5.11.1.2.Market size and forecast by machine type
 - 9.5.11.1.3.Market size and forecast, by solution
 - 9.5.11.1.4.Market size and forecast, by pressure type
 - 9.5.11.1.5.Market size and forecast, by application
 - 9.5.11.2.Middle East
 - 9.5.11.2.1.Market size and forecast, by clamping force
 - 9.5.11.2.2.Market size and forecast by machine type
 - 9.5.11.2.3.Market size and forecast, by solution
 - 9.5.11.2.4.Market size and forecast, by pressure type
 - 9.5.11.2.5.Market size and forecast, by application
 - 9.5.11.3.Africa
 - 9.5.11.3.1.Market size and forecast, by clamping force
 - 9.5.11.3.2.Market size and forecast by machine type
 - 9.5.11.3.3.Market size and forecast, by solution
 - 9.5.11.3.4.Market size and forecast, by pressure type
 - 9.5.11.3.5.Market size and forecast, by application

CHAPTER 10:COMPANY PROFILES

- 10.1.ARBURG GmbH + CO KG
 - 10.1.1.Company overview
 - 10.1.2.Key executive
 - 10.1.3.Company snapshot
 - 10.1.4.Operating business segments
 - 10.1.5.Product portfolio
 - 10.1.6.Key strategic moves and developments

10.2.ENGEL AUSTRIA GmbH

- 10.2.1.Company overview
- 10.2.2.Key executive
- 10.2.3.Company snapshot
- 10.2.4.Operating business segments
- 10.2.5.Product portfolio
- 10.2.6.Business performance
- 10.2.7.Key strategic moves and developments

10.3.HAITIAN INTERNATIONAL HOLDING LIMITED

- 10.3.1.Company overview
- 10.3.2.Key executive
- 10.3.3.Company snapshot
- 10.3.4.Operating business segments
- 10.3.5.Product category
- 10.3.6.Business performance
- 10.3.7.Key strategic moves and developments

10.4.HUSKY INJECTION MOLDING SYSTEMS LTD.

- 10.4.1.Company overview
- 10.4.2.Key executive
- 10.4.3.Company snapshot
- 10.4.4.Product portfolio
- 10.4.5.Key strategic moves and developments

10.5.CHINA NATIONAL CHEMICAL CORPORATION LTD. (KRAUSSMAFFEI GROUP GMBH)

- 10.5.1.Company overview
- 10.5.2.Key executive
- 10.5.3.Company snapshot
- 10.5.4.Product portfolio

10.6.HILLENBRAND INC. (MILACRON HOLDINGS CORP.)

- 10.6.1.Company overview
- 10.6.2.Key executive
- 10.6.3.Company snapshot
- 10.6.4.Operating business segments
- 10.6.5.Product portfolio
- 10.6.6.Business performance
- 10.6.7.Key strategic moves and developments

10.7.NISSEI PLASTIC INDUSTRIAL CO., LTD.

- 10.7.1.Company overview
- 10.7.2.Key executive

- 10.7.3. Company snapshot
- 10.7.4. Operating business segments
- 10.7.5. Product Portfolio
- 10.7.6. R&D expenditure
- 10.7.7. Business performance
- 10.7.8. Key strategic moves and developments
- 10.8. SUMITOMO HEAVY INDUSTRIES, LTD.
 - 10.8.1. Company overview
 - 10.8.2. Key executive
 - 10.8.3. Company snapshot
 - 10.8.4. Operating business segments
 - 10.8.5. Product portfolio
 - 10.8.6. Business performance
 - 10.8.7. Key strategic moves and developments
- 10.9. THE JAPAN STEEL WORKS, LTD. (JSW)
 - 10.9.1. Company overview
 - 10.9.2. Key executive
 - 10.9.3. Company snapshot
 - 10.9.4. Operating business segments
 - 10.9.5. Product portfolio
 - 10.9.6. R&D expenditure
 - 10.9.7. Business performance
- 10.10. UBE INDUSTRIES, LTD.
 - 10.10.1. Company overview
 - 10.10.2. Key executive
 - 10.10.3. Company snapshot
 - 10.10.4. Operating business segments
 - 10.10.5. Product portfolio
 - 10.10.6. R&D expenditure
 - 10.10.7. Business performance
 - 10.10.8. Key strategic moves and developments
- 10.11. BMB S.P.A.
 - 10.11.1. Company overview
 - 10.11.2. Key executive
 - 10.11.3. Company snapshot
 - 10.11.4. Product portfolio
 - 10.11.5. Key strategic moves and developments
- 10.12. NIIGON MACHINES LTD.
 - 10.12.1. Company overview

10.12.2.Key executive

10.12.3.Company snapshot

10.12.4.Product portfolio

10.13.SHIBAURA MACHINE CO. LTD

10.13.1.Company overview

10.13.2.Key executive

10.13.3.Company snapshot

10.13.4.Operating business segments

10.13.5.Product portfolio

10.13.6.R&D expenditure

10.13.7.Business performance

List Of Tables

LIST OF TABLES

TABLE 01.NUMBER OF SHIPMENTS OF INJECTION MOLDING MACHINES BY REGION

TABLE 02.NUMBER OF SHIPMENTS OF INJECTION MOLDING MACHINES BY TONNAGE

TABLE 03.NUMBER OF SHIPMENTS OF INJECTION MOLDING MACHINES BY APPLICATION

TABLE 04.COST RANGES FOR EACH CUSTOMER PRODUCT

TABLE 05.APPLICATION & MACHINE TECHNOLOGY TREND ANALYSIS OF MILACRON HOLDINGS CORP

TABLE 06.APPLICATION & MACHINE TECHNOLOGY TREND ANALYSIS OF KRAUSSMAFFEI GROUP

TABLE 07.APPLICATION & MACHINE TECHNOLOGY TREND ANALYSIS OF NISSEI PLASTIC INDUSTRIAL CO LTD

TABLE 08.APPLICATION & MACHINE TECHNOLOGY TREND ANALYSIS OF ENGEL AUSTRIA GMBH

TABLE 09.APPLICATION & MACHINE TECHNOLOGY TREND ANALYSIS OF HUSKY INJECTION MOLDING SYSTEMS LTD

TABLE 10.GLOBAL INJECTION MOLDING MACHINES MARKET REVENUE, BY CLAMPING FORCE, 2019-2027 (\$MILLION)

TABLE 11.GLOBAL INJECTION MOLDING MACHINES MARKET VOLUME, BY CLAMPING FORCE, 2019-2027 (UNITS)

TABLE 12.INJECTION MOLDING MACHINES MARKET REVENUE FOR LESS THAN 200 TONS FORCE, BY REGION 2019–2027 (\$MILLION)

TABLE 13.INJECTION MOLDING MACHINES MARKET VOLUME FOR LESS THAN 200 TONS FORCE, BY REGION 2019–2027 (UNITS)

TABLE 14.INJECTION MOLDING MACHINES MARKET REVENUE FOR 200-500 TONS FORCE, BY REGION 2019–2027 (\$MILLION)

TABLE 15.INJECTION MOLDING MACHINES MARKET VOLUME FOR 200-500 TONS FORCE, BY REGION 2019–2027 (UNITS)

TABLE 16.INJECTION MOLDING MACHINES MARKET REVENUE MORE THAN 500 TONS FORCE, BY REGION 2019–2027 (\$MILLION)

TABLE 17.INJECTION MOLDING MACHINES MARKET VOLUME MORE THAN 500 TONS FORCE, BY REGION 2019–2027 (UNITS)

TABLE 18.GLOBAL INJECTION MOLDING MACHINES MARKET REVENUE, BY MACHINE TYPE, 2019-2027 (\$MILLION)

TABLE 19.GLOBAL INJECTION MOLDING MACHINES MARKET VOLUME, BY MACHINE TYPE, 2019-2027 (UNITS)

TABLE 20.INJECTION MOLDING MACHINES MARKET REVENUE FOR ALL-ELECTRIC, BY REGION 2019–2027 (\$MILLION)

TABLE 21.INJECTION MOLDING MACHINES MARKET VOLUME FOR ALL-ELECTRIC, BY REGION 2019–2027 (UNITS)

TABLE 22.INJECTION MOLDING MACHINES MARKET REVENUE FOR HYDRAULIC, BY REGION 2019–2027 (\$MILLION)

TABLE 23.INJECTION MOLDING MACHINES MARKET VOLUME FOR HYDRAULIC, BY REGION 2019–2027 (UNITS)

TABLE 24.INJECTION MOLDING MACHINES MARKET REVENUE FOR HYBRID, BY REGION 2019–2027 (\$MILLION)

TABLE 25.INJECTION MOLDING MACHINES MARKET VOLUME FOR HYBRID, BY REGION 2019–2027 (UNITS)

TABLE 26.GLOBAL INJECTION MOLDING MACHINES MARKET REVENUE, BY SOLUTION, 2019-2027 (\$MILLION)

TABLE 27.INJECTION MOLDING MACHINES MARKET REVENUE FOR NEW SALES BY REGION 2019–2027 (\$MILLION)

TABLE 28.INJECTION MOLDING MACHINES MARKET REVENUE FOR AFTERMARKET BY REGION 2019–2027 (\$MILLION)

TABLE 29.GLOBAL INJECTION MOLDING MACHINES MARKET REVENUE, BY PRESSURE TYPE, 2019-2027 (\$MILLION)

TABLE 30.GLOBAL INJECTION MOLDING MACHINES MARKET VOLUME, BY PRESSURE TYPE, 2019-2027 (UNITS)

TABLE 31.INJECTION MOLDING MACHINES REVENUE FOR LOW PRESSURE, BY REGION 2019–2027 (\$MILLION)

TABLE 32.INJECTION MOLDING MACHINES MARKET VOLUME FOR LOW PRESSURE, BY REGION 2019–2027 (UNITS)

TABLE 33.INJECTION MOLDING MACHINES MARKET REVENUE FOR HIGH PRESSURE, BY REGION 2019–2027 (\$MILLION)

TABLE 34.INJECTION MOLDING MACHINES MARKET VOLUME FOR HIGH PRESSURE, BY REGION 2019–2027 (UNITS)

TABLE 35.GLOBAL INJECTION MOLDING MACHINES MARKET REVENUE, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 36.GLOBAL INJECTION MOLDING MACHINES MARKET VOLUME, BY APPLICATION, 2019-2027 (UNITS)

TABLE 37.KEY MARKET TRENDS, GROWTH FACTORS, AND OPPORTUNITIES

TABLE 38.INJECTION MOLDING MACHINES REVENUE FOR AUTOMOTIVE, BY REGION 2019–2027 (\$MILLION)

TABLE 39. INJECTION MOLDING MACHINES MARKET VOLUME FOR AUTOMOTIVE, BY REGION 2019–2027 (UNITS)

TABLE 40. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 41. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 42. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 43. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 44. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 45. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 46. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 47. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 48. INJECTION MOLDING MACHINES MARKET REVENUE FOR PACKAGING, BY REGION 2019–2027 (\$MILLION)

TABLE 49. INJECTION MOLDING MACHINES MARKET VOLUME FOR PACKAGING, BY REGION 2019–2027 (UNITS)

TABLE 50. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 51. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 52. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 53. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 54. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 55. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 56. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 57. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 58. INJECTION MOLDING MACHINES MARKET REVENUE FOR

APPLICATION, 2019–2027 (\$MILLION)

TABLE 59. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 60. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 61. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 62. INJECTION MOLDING MACHINES MARKET REVENUE FOR ELECTRONICS, BY REGION 2019–2027 (\$MILLION)

TABLE 63. INJECTION MOLDING MACHINES MARKET VOLUME FOR ELECTRONICS, BY REGION 2019–2027 (UNITS)

TABLE 64. INJECTION MOLDING MACHINES MARKET REVENUE FOR HEALTHCARE, BY REGION 2019–2027 (\$MILLION)

TABLE 65. INJECTION MOLDING MACHINES MARKET VOLUME FOR HEALTHCARE, BY REGION 2019–2027 (UNITS)

TABLE 66. INJECTION MOLDING MACHINES MARKET REVENUE FOR CONSUMER GOODS, BY REGION 2019–2027 (\$MILLION)

TABLE 67. INJECTION MOLDING MACHINES MARKET VOLUME FOR CONSUMER GOODS, BY REGION 2019–2027 (UNITS)

TABLE 68. INJECTION MOLDING MACHINES MARKET REVENUE FOR TOY MAKING, BY REGION 2019–2027 (\$MILLION)

TABLE 69. INJECTION MOLDING MACHINES MARKET VOLUME FOR TOY MAKING, BY REGION 2019–2027 (UNITS)

TABLE 70. INJECTION MOLDING MACHINES MARKET REVENUE FOR BUILDING AND CONSTRUCTION, BY REGION 2019–2027 (\$MILLION)

TABLE 71. INJECTION MOLDING MACHINES MARKET VOLUME FOR BUILDING AND CONSTRUCTION, BY REGION 2019–2027 (UNITS)

TABLE 72. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 73. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 74. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 75. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 76. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 77. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 78. INJECTION MOLDING MACHINES MARKET REVENUE FOR APPLICATION, 2019–2027 (\$MILLION)

TABLE 79. INJECTION MOLDING MACHINES MARKET VOLUME FOR APPLICATION, 2019–2027 (UNITS)

TABLE 80. INJECTION MOLDING MACHINES MARKET REVENUE FOR HOME APPLIANCES, BY REGION 2019–2027 (\$MILLION)

TABLE 81. INJECTION MOLDING MACHINES MARKET VOLUME FOR HOME APPLIANCES, BY REGION 2019–2027 (UNITS)

TABLE 82. INJECTION MOLDING MACHINES MARKET REVENUE FOR OTHERS, BY REGION 2019–2027 (\$MILLION)

TABLE 83. INJECTION MOLDING MACHINES MARKET VOLUME FOR OTHERS, BY REGION 2019–2027 (UNITS)

TABLE 84. INJECTION MOLDING MACHINES MARKET REVENUE, BY REGION, 2019–2027 (\$MILLION)

TABLE 85. INJECTION MOLDING MACHINES MARKET VOLUME, BY REGION, 2019–2027 (UNITS)

TABLE 86. NORTH AMERICA INJECTION MOLDING MACHINES MARKET REVENUE, BY CLAMPING FORCE, 2019–2027 (\$MILLION)

TABLE 87. NORTH AMERICA INJECTION MOLDING MACHINES MARKET VOLUME, BY CLAMPING FORCE, 2019–2027 (UNITS)

TABLE 88. NORTH AMERICA INJECTION MOLDING MACHINES MARKET REVENUE, BY MACHINE TYPE, 2019–2027 (\$MILLION)

TABLE 89. NORTH AMERICA INJECTION MOLDING MACHINES MARKET VOLUME, BY MACHINE TYPE, 2019–2027 (UNITS)

TABLE 90. NORTH AMERICA INJECTION MOLDING MACHINES MARKET REVENUE, BY SOLUTION, 2019–2027 (\$MILLION)

TABLE 91. NORTH AMERICA INJECTION MOLDING MACHINES MARKET REVENUE, BY PRESSURE TYPE, 2019–2027 (\$MILLION)

TABLE 92. NORTH AMERICA INJECTION MOLDING MACHINES MARKET VOLUME, BY PRESSURE TYPE, 2019–2027 (UNITS)

TABLE 93. NORTH AMERICA INJECTION MOLDING MACHINES MARKET REVENUE, BY APPLICATION, 2019–2027 (\$MILLION)

TABLE 94. NORTH AMERICA INJECTION MOLDING MACHINES MARKET VOLUME, BY APPLICATION, 2019–2027 (UNITS)

TABLE 95. NORTH AMERICA INJECTION MOLDING MACHINES MARKET REVENUE, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 96. NORTH AMERICA INJECTION MOLDING MACHINES MARKET VOLUME, B

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