

# **Inhalation Anesthesia Market by Product (Sevoflurane, Desflurane, Isoflurane, and Nitrous Oxide), Application (Induction and Maintenance), and End-User (Hospitals and Ambulatory Surgical Centers): Global Opportunity Analysis and Industry Forecast, 2019–2026**

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## **Abstracts**

The global inhalation anesthesia market was valued at \$1,137 million in 2018 and is expected to reach \$1,549 million by 2026, registering a CAGR of 4.2% from 2019 to 2026. Inhalation anesthetics are primarily used during surgical procedures to control pain, blood pressure, blood flow, and heart rate & rhythm of a patient. Further, inhalational anesthesia is primarily used for induction of general anesthesia and sedation purposes. The most widely used inhalational anesthetics are sevoflurane, desflurane, and nitrous oxide. Inhalational anesthetics usually result in respiratory depression, reduction in arterial blood pressure and cerebral metabolic demand, and rise in cerebral blood flow. The most common side effect of inhalation anesthesia is nausea.

Significant rise in the number of emergency incidences and road accidents; surge in prevalence of various disorders such as cancer, respiratory diseases, and gastrointestinal disorders; upsurge in number of surgical procedures; and increased use of these in various disease diagnosis drive the inhalation anesthesia market growth. In addition, factors such as innovations in these devices and governmental support regarding the use of inhalation anesthetics further fuel the market growth. However, risks associated with certain therapeutic and diagnostic devices for neonates and low adoption rate of new technologies, owing to reluctance from physicians for treatment, restrain the growth of the respiratory care devices market. In addition, environmental

concerns regarding vigorous usage of inhalation anesthesia is anticipated to hamper the market growth. Moreover, significant rise in elderly population and increase in healthcare expenditures in developing economies are anticipated to provide lucrative growth opportunities for the market.

The market is segmented on the basis of product, application, end user, and region. By product it is segmented into sevoflurane, desflurane, isoflurane, and nitrous oxide. On the basis of application, it is bifurcated into induction and maintenance. By end user it is classified into hospitals and ambulatory surgical centers. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2018 to 2026, which is expected to enable the stakeholders to capitalize on prevailing market opportunities.

Comprehensive analysis of all geographical regions is provided to determine the prevailing opportunities.

Key players are profiled, and their strategies are analyzed thoroughly to understand the competitive outlook of the global market.

## KEY MARKET SEGMENTS

### By Product

Sevoflurane

Desflurane

Isoflurane

Nitrous Oxide

## By Application

Induction

Maintenance

## By EndUser

Hospitals

Ambulatory Surgical Centers

## By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## LIST OF KEY PLAYERS PROFILED IN THE REPORT

AbbVie Inc.

Baxter International Inc.

Fresenius SE & Co.

Halocarbon Products Corporation

Hikma Pharmaceuticals PLC

Jiangsu Hengrui Medicine Co., Ltd

Lunan Pharmaceutical Group Co. Ltd

Novartis AG

Piramal Enterprises Ltd

Troikaa Pharmaceuticals Ltd

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FIGURE 28. PIRAMAL: REVENUE SHARE BY SEGMENT, 2019 (%)

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