

Infant Radiant Warmer Market By Type (Standard, Mobile) , By End User (Hospitals, Gynecology clinics, Others) By Distribution Channel (Online channel, Offline channel) : Global Opportunity Analysis and Industry Forecast, 2024-2033

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Abstracts

The infant radiant warmer market was valued at \$1.8 billion in 2023, and is projected to reach \$3.0 billion by 2033, growing at a CAGR of 5.2% from 2024 to 2033.

An infant radiant warmer is a specialized medical device designed to provide controlled warmth to newborns who are unable to regulate their body temperature independently. This equipment is commonly used in neonatal intensive care units (NICUs), delivery rooms, and pediatric wards to ensure thermal stability for premature or critically ill infants, helping to prevent hypothermia and related complications.

Alarming rise in number of premature births worldwide is a significant driver, as these infants often require external thermal support for survival. According to the World Health Organization (2023), an estimated 15 million babies are born preterm annually. In addition, increase in awareness among healthcare providers and parents about the importance of neonatal care has led to higher demand for advanced medical devices, including radiant warmers. Studies highlight that neonatal hypothermia remains a significant cause of infant mortality in resource-limited settings, further prompting a higher demand for effective warming solutions. As per a study published by BMC Medicine—an open access journal with 7.0 Impact Factor—hypothermia is common in infants born at hospitals (prevalence range, 32% to 85%) and homes (prevalence range, 11% to 92%), even in tropical environments. Moreover, countries with higher birth rates and growing healthcare awareness acts as the primary drivers of the global market. Furthermore, growth of private hospitals and specialized neonatal care centers

has increased the procurement of advanced equipment like infant radiant warmers. However, high cost associated with advanced infant radiant warmers with integrated monitoring systems and enhanced features make them less accessible to smaller healthcare facilities, particularly in low-income regions, which significantly hampers the market growth. In addition, devices like neonatal incubators and warming mattresses also serve the purpose of temperature regulation, potentially limiting the market growth for infant radiant warmers. On the contrary, innovations such as integrated monitoring systems, precise temperature control, and safety features are enhancing the functionality and adoption of infant radiant warmers. Such developments are expected to offer remunerative opportunities for the expansion of the global market during the forecast period.

The global infant radiant warmer market analysis is segmented into type, end user, distribution channel, and region. On the basis of type, the market is categorized into standard and mobile. Depending on end user, it is segregated into hospitals, gynecology clinics, and others. By distribution channel, it is fragmented into online channel and offline channel. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of type, the mobile infant radiant warmer segment is projected to dominate the market from 2024 to 2033.

Depending on end user, the hospitals segment is anticipated to exhibit the highest growth rate during the forecast period.

By distribution channel, the offline channels segment is expected to grow at a notable pace throughout the forecast period.

Region wise, North America held the largest market share in terms of revenue in 2023, and is likely to dominate the market during the forecast period.

Competition Analysis

The major players operating in the global infant radiant warmer market include GE HealthCare, Ibis Medical, Healicom Medical Equipment Co., Ltd., Braun & Co. Limited, Apothecaries Sundries Mfg. Pvt. Ltd, NICHE HEALTHCARE, IndoSurgicals Private Limited, KALSTEIN, Fisher & Paykel Healthcare Limited, and YSENMED. These major

players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

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Historic market data

SWOT Analysis

Key Market Segments

By Type

Standard

Mobile

By End User

Hospitals

Gynecology clinics

Others

By Distribution Channel

Online channel

Offline channel

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

GE HealthCare

Ibis Medical

Healicom Medical Equipment Co., Ltd.

Braun & Co. Limited

Apothecaries Sundries Mfg. Pvt. Ltd

NICHE HEALTHCARE

IndoSurgicals Private Limited

KALSTEIN

Fisher & Paykel Healthcare Limited

YSENMED

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