

Industrial Hearables Market by Type (In Ear and Over Ear), Connectivity Technology (Bluetooth, DECT, Wi-Fi, and Others), Application (Industrial Wireless Audio/Voice Application and Industrial Noise Cancellation Application), and End User (Manufacturing, Mining, Construction, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026

<https://marketpublishers.com/r/ICFD605ADD9EN.html>

Date: June 2019

Pages: 228

Price: US\$ 5,370.00 (Single User License)

ID: ICFD605ADD9EN

Abstracts

The global industrial hearables market size is expected to reach \$2,038.3 million by 2026 from \$151.7 million in 2018, growing at a CAGR of 37.6% from 2019 to 2026.

Hearable technology is referred to as a hybrid technology that combines the advantage of wearable technology with hearing devices. Hearable devices are now enabled with inbuilt voice-enabled virtual assistant and wireless communication features. In addition, these devices ensure hearing aids among users in noisy working environments in an industry or enterprise.

Increase in demand for wireless headsets is majorly driving the growth of the industrial hearables market, owing to shift in preference of consumers from wired headphones to wireless headphones. Moreover, emergence of hearable computing and surge in need for mobility services is expected to boost the market growth. Furthermore, growing focus toward adoption of hearing device to prevent hearing loss due to noise pollution in the industrial sector and rapid advancements in hearable technology are expected to provide lucrative growth opportunities. However, high price of industrial hearable is expected to hinder the growth of the industrial hearables market.

The global industrial hearable market is analyzed by type, technology, application, end user, and region. Based on type, it is fragmented into in ear and over ear segments. On the basis of technology, the market is segregated into DECT, Bluetooth, Wi-Fi, and others. The applications covered in this study include industrial wireless audio/voice application and industrial noise cancellation application. By end-user, it is categorized into construction, mining, manufacturing, and others. Based on region, the global industrial hearables market is analyzed across North America (U.S., Canada, and Mexico), Europe (UK, Germany, Russia, France, and others), Asia-Pacific (China, India, Japan, Korea, and others), and LAMEA (Latin America, Middle East, and Africa)..

The key players operating in the market includes Eartex Ltd., EERS Global Technologies Inc., Firecom, Fujikon, NoiseBuster (Pro Tech Technologies, Inc.), QuietOn, Setcom Corporation, Sonetics Corporation, Sensear Pty Ltd., and Silentium.

KEY MARKET SEGMENTS

BY TYPE

In Ear

Over Ear

BY CONNECTIVITY TECHNOLOGY

Bluetooth

Wi-Fi

DECT

Others

BY APPLICATION

Industrial Wireless Audio/Voice Application

Industrial Noise Cancellation Application

BY END-USER

Construction

Manufacturing

Mining

Others

BY REGION

North America

U.S.

Canada

Mexico

Europe

UK

Germany

Italy

France

Rest of Europe

Asia-Pacific

China

India

Japan

Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

Eartex Ltd.

EERS Global Technologies Inc.

Firecom

Fujikon

NoiseBuster (Pro Tech Technologies, Inc.)

QuietOn

Setcom Corporation

Sonetics Corporation

Sensear Pty Ltd.

Silentium

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Key findings
 - 2.1.1. Top impacting factors
 - 2.1.2. Top investment pockets
- 2.2. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Parent/Peer Market Overview
- 3.3. Key Forces Shaping Industrial Hearables Market
- 3.4. Pricing Analysis
 - 3.4.1. Pricing Analysis of Product A, By Region, 2018 & 2025
- 3.5. Market evolution/ Industry roadmap
- 3.6. Patent Analysis
 - 3.6.1. By Region (2012-2017)
- 3.7. Market dynamics
 - 3.7.1. Drivers
 - 3.7.1.1. Increase in demand for wireless headphones
 - 3.7.1.2. Emerging hearable computing
 - 3.7.1.3. Surge in need for mobility services
 - 3.7.2. Restraints
 - 3.7.2.1. High cost of advanced hearable devices
 - 3.7.3. Opportunities
 - 3.7.3.1. Growing focus toward adoption of hearing devices to prevent hearing loss
 - 3.7.3.2. Rapid technological advancements in hearables

3.7.4. Challenges

3.7.4.1. Optimizing battery life of hearable devices

CHAPTER 4: INDUSTRIAL HEARABLE MARKET, BY TYPE

4.1. Overview

4.2. In ear

4.2.1. Key market trends, growth factors, and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market analysis, by country

4.3. Over ear

4.3.1. Key market trends, growth factors, and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market analysis, by country

CHAPTER 5: INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY

5.1. Overview

5.2. DECT

5.2.1. Key market trends, growth factors, and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market analysis, by country

5.3. Bluetooth

5.3.1. Key market trends, growth factors, and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market analysis, by country

5.4. WiFi

5.4.1. Key market trends, growth factors, and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market analysis, by country

5.5. Others

5.5.1. Key market trends, growth factors, and opportunities

5.5.2. Market size and forecast, by region

5.5.3. Market analysis, by country

CHAPTER 6: INDUSTRIAL HEARABLE MARKET, BY APPLICATION

6.1. Overview

6.2. Industrial wireless audio/voice application

- 6.2.1. Key market trends, growth factors, and opportunities
- 6.2.2. Market size and forecast, by region
- 6.2.3. Market analysis, by country
- 6.3. Industrial voice cancellation application
 - 6.3.1. Key market trends, growth factors, and opportunities
 - 6.3.2. Market size and forecast, by region
 - 6.3.3. Market analysis, by country

CHAPTER 7: INDUSTRIAL HEARABLE MARKET, BY END USER

- 7.1. Overview
- 7.2. Construction
 - 7.2.1. Key market trends, growth factors, and opportunities
 - 7.2.2. Market size and forecast, by region
 - 7.2.3. Market analysis, by country
- 7.3. Mining
 - 7.3.1. Key market trends, growth factors, and opportunities
 - 7.3.2. Market size and forecast, by region
 - 7.3.3. Market analysis, by country
- 7.4. Manufacturing
 - 7.4.1. Key market trends, growth factors, and opportunities
 - 7.4.2. Market size and forecast, by region
 - 7.4.3. Market analysis, by country
- 7.5. Others
 - 7.5.1. Key market trends, growth factors, and opportunities
 - 7.5.2. Market size and forecast, by region
 - 7.5.3. Market analysis, by country

CHAPTER 8: INDUSTRIAL HEARABLE MARKET, BY REGION

- 8.1. Overview
- 8.2. North America
 - 8.2.1. Key market trends, growth factors, and opportunities
 - 8.2.2. Market size and forecast, by type
 - 8.2.3. Market size and forecast, by Technology
 - 8.2.4. Market size and forecast, by application
 - 8.2.5. Market size and forecast, by end-user
 - 8.2.6. Market analysis by country
 - 8.2.6.1. U.S.

- 8.2.6.1.1. Market size and forecast, by type
- 8.2.6.1.2. Market size and forecast, by technology
- 8.2.6.1.3. Market size and forecast, by application
- 8.2.6.1.4. Market size and forecast, by end-user
- 8.2.6.2. Canada
 - 8.2.6.2.1. Market size and forecast, by type
 - 8.2.6.2.2. Market size and forecast, by technology
 - 8.2.6.2.3. Market size and forecast, by application
 - 8.2.6.2.4. Market size and forecast, by end-user
- 8.2.6.3. Mexico
 - 8.2.6.3.1. Market size and forecast, by type
 - 8.2.6.3.2. Market size and forecast, by technology
 - 8.2.6.3.3. Market size and forecast, by application
 - 8.2.6.3.4. Market size and forecast, by end-user
- 8.3. Europe
 - 8.3.1. Key market trends, growth factors, and opportunities
 - 8.3.2. Market size and forecast, by type
 - 8.3.3. Market size and forecast, by Technology
 - 8.3.4. Market size and forecast, by application
 - 8.3.5. Market size and forecast, by end-user
 - 8.3.6. Market analysis by country
 - 8.3.6.1. Germany
 - 8.3.6.1.1. Market size and forecast, by type
 - 8.3.6.1.2. Market size and forecast, by technology
 - 8.3.6.1.3. Market size and forecast, by application
 - 8.3.6.1.4. Market size and forecast, by end-user
 - 8.3.6.2. France
 - 8.3.6.2.1. Market size and forecast, by type
 - 8.3.6.2.2. Market size and forecast, by technology
 - 8.3.6.2.3. Market size and forecast, by application
 - 8.3.6.2.4. Market size and forecast, by end-user
 - 8.3.6.3. UK
 - 8.3.6.3.1. Market size and forecast, by type
 - 8.3.6.3.2. Market size and forecast, by technology
 - 8.3.6.3.3. Market size and forecast, by application
 - 8.3.6.3.4. Market size and forecast, by end-user
 - 8.3.6.4. Italy
 - 8.3.6.4.1. Market size and forecast, by type
 - 8.3.6.4.2. Market size and forecast, by technology

8.3.6.4.3. Market size and forecast, by application

8.3.6.4.4. Market size and forecast, by end-user

8.3.6.5. Rest of Europe

8.3.6.5.1. Market size and forecast, by type

8.3.6.5.2. Market size and forecast, by technology

8.3.6.5.3. Market size and forecast, by application

8.3.6.5.4. Market size and forecast, by end-user

8.4. Asia-Pacific

8.4.1. Key market trends, growth factors, and opportunities

8.4.2. Market size and forecast, by type

8.4.3. Market size and forecast, by Technology

8.4.4. Market size and forecast, by application

8.4.5. Market size and forecast, by end-user

8.4.6. Market analysis by country

8.4.6.1. Japan

8.4.6.1.1. Market size and forecast, by type

8.4.6.1.2. Market size and forecast, by technology

8.4.6.1.3. Market size and forecast, by application

8.4.6.1.4. Market size and forecast, by end-user

8.4.6.2. China

8.4.6.2.1. Market size and forecast, by type

8.4.6.2.2. Market size and forecast, by technology

8.4.6.2.3. Market size and forecast, by application

8.4.6.2.4. Market size and forecast, by end-user

8.4.6.3. India

8.4.6.3.1. Market size and forecast, by type

8.4.6.3.2. Market size and forecast, by technology

8.4.6.3.3. Market size and forecast, by application

8.4.6.3.4. Market size and forecast, by end-user

8.4.6.4. South Korea

8.4.6.4.1. Market size and forecast, by type

8.4.6.4.2. Market size and forecast, by technology

8.4.6.4.3. Market size and forecast, by application

8.4.6.4.4. Market size and forecast, by end-user

8.4.6.5. Rest of Asia-Pacific

8.4.6.5.1. Market size and forecast, by type

8.4.6.5.2. Market size and forecast, by technology

8.4.6.5.3. Market size and forecast, by application

8.4.6.5.4. Market size and forecast, by end-user

8.5. LAMEA

8.5.1. Key market trends, growth factors, and opportunities

8.5.2. Market size and forecast, by type

8.5.3. Market size and forecast, by Technology

8.5.4. Market size and forecast, by application

8.5.5. Market size and forecast, by end-user

8.5.6. Market analysis by country

8.5.6.1. Latin America

8.5.6.1.1. Market size and forecast, by type

8.5.6.1.2. Market size and forecast, by technology

8.5.6.1.3. Market size and forecast, by application

8.5.6.1.4. Market size and forecast, by end-user

8.5.6.2. Middle East

8.5.6.2.1. Market size and forecast, by type

8.5.6.2.2. Market size and forecast, by technology

8.5.6.2.3. Market size and forecast, by application

8.5.6.2.4. Market size and forecast, by end-user

8.5.6.3. Africa

8.5.6.3.1. Market size and forecast, by type

8.5.6.3.2. Market size and forecast, by technology

8.5.6.3.3. Market size and forecast, by application

8.5.6.3.4. Market size and forecast, by end-user

CHAPTER 9: COMPETITIVE LANDSCAPE

9.1. INTRODUCTION

9.1.1. MARKET PLAYER POSITIONING, 2017

9.2. Top Winning Strategies

9.1. PRODUCT MAPPING OF TOP 10 PLAYER

9.2. COMPETITIVE DASHBOARD

9.3. COMPETITIVE HEATMAP

9.4. KEY DEVELOPMENTS

9.4.1. New product launches

9.4.2. Other developments

CHAPTER 10: COMPANY PROFILE

10.1. Eartex Ltd.

10.1.1. Company overview

- 10.1.2. Key Executives
- 10.1.3. Company snapshot
- 10.1.4. Product portfolio
- 10.1.5. Key strategic moves and developments
- 10.2. EERS Global Technologies Inc.
 - 10.2.1. Company overview
 - 10.2.2. Key Executives
 - 10.2.3. Company snapshot
 - 10.2.4. Product portfolio
- 10.3. Firecom
 - 10.3.1. Company overview
 - 10.3.2. Key Executives
 - 10.3.3. Company snapshot
 - 10.3.4. Product portfolio
- 10.4. Fujikon
 - 10.4.1. Company overview
 - 10.4.2. Key Executives
 - 10.4.3. Company snapshot
 - 10.4.4. Operating business segments
 - 10.4.5. Product portfolio
 - 10.4.6. Business performance
- 10.5. NoiseBuster (Pro Tech Technologies, Inc.)
 - 10.5.1. Company overview
 - 10.5.2. Key Executives
 - 10.5.3. Company snapshot
 - 10.5.4. Product portfolio
- 10.6. QuietOn
 - 10.6.1. Company overview
 - 10.6.2. Key Executives
 - 10.6.3. Company snapshot
 - 10.6.4. Product portfolio
 - 10.6.5. Key strategic moves and developments
- 10.7. Setcom Corporation
 - 10.7.1. Company overview
 - 10.7.2. Key Executives
 - 10.7.3. Company snapshot
 - 10.7.4. Product portfolio
- 10.8. Sonetics
 - 10.8.1. Company overview

- 10.8.2. Key Executives
- 10.8.3. Company snapshot
- 10.8.4. Product portfolio
- 10.8.5. Key strategic moves and developments
- 10.9. Sensear Pty. Ltd.
 - 10.9.1. Company overview
 - 10.9.2. Key Executives
 - 10.9.3. Company snapshot
 - 10.9.4. Product portfolio
- 10.10. Silentium
 - 10.10.1. Company overview
 - 10.10.2. Key Executives
 - 10.10.3. Company snapshot
 - 10.10.4. Product portfolio
 - 10.10.5. Key strategic moves and developments

List Of Tables

LIST OF TABLES

- TABLE 01. GLOBAL INDUSTRIAL HEARABLE MARKET REVENUE, BY TYPE, 2018-2026 (\$MILLION)
- TABLE 02. IN EAR INDUSTRIAL HEARABLE MARKET REVENUE, BY REGION, 2018-2026 (\$MILLION)
- TABLE 03. OVER EAR INDUSTRIAL HEARABLE MARKET REVENUE, BY REGION, 2018-2026 (\$MILLION)
- TABLE 04. GLOBAL INDUSTRIAL HEARABLE MARKET REVENUE, BY TECHNOLOGY, 2018-2026 (\$MILLION)
- TABLE 05. DECT INDUSTRIAL HEARABLE MARKET REVENUE, BY REGION, 2018-2026 (\$MILLION)
- TABLE 06. BLUETOOTH INDUSTRIAL HEARABLE MARKET REVENUE, BY REGION, 2018-2026 (\$MILLION)
- TABLE 07. WIFI INDUSTRIAL HEARABLE MARKET REVENUE, BY REGION, 2018-2026 (\$MILLION)
- TABLE 08. OTHERS INDUSTRIAL HEARABLE MARKET REVENUE, BY REGION, 2018-2026 (\$MILLION)
- TABLE 09. GLOBAL INDUSTRIAL HEARABLE MARKET REVENUE, BY APPLICATION, 2018-2026 (\$MILLION)
- TABLE 10. GLOBAL INDUSTRIAL HEARABLE MARKET VOLUME, BY APPLICATION, 2018-2026 (THOUSAND UNITS)
- TABLE 11. GLOBAL INDUSTRIAL HEARABLE MARKET REVENUE FOR INDUSTRIAL WIRELESS AUDIO/VOICE APPLICATION, BY REGION, 2018-2026 (\$MILLION)
- TABLE 12. GLOBAL INDUSTRIAL HEARABLE MARKET VOLUME, FOR INDUSTRIAL WIRELESS AUDIO/VOICE APPLICATION, BY REGION, 2018-2026 (THOUSAND UNITS)
- TABLE 13. GLOBAL INDUSTRIAL HEARABLE MARKET REVENUE FOR INDUSTRIAL VOICE CANCELLATION APPLICATION, BY REGION, 2018-2026 (\$MILLION)
- TABLE 14. GLOBAL INDUSTRIAL HEARABLE MARKET VOLUME, FOR INDUSTRIAL VOICE CANCELLATION APPLICATION, BY REGION, 2018-2026 (THOUSAND UNITS)
- TABLE 15. GLOBAL INDUSTRIAL HEARABLE MARKET REVENUE, BY END USER, 2018-2026 (\$MILLION)
- TABLE 16. CONSTRUCTION INDUSTRIAL HEARABLE MARKET REVENUE, BY

REGION, 2018-2026 (\$MILLION)

TABLE 17. MINING INDUSTRIAL HEARABLE MARKET REVENUE, BY REGION, 2018-2026 (\$MILLION)

TABLE 18. MANUFACTURING INDUSTRIAL HEARABLE MARKET REVENUE, BY REGION, 2018-2026 (\$MILLION)

TABLE 19. OTHER INDUSTRIAL HEARABLE MARKET REVENUE, BY REGION, 2018-2026 (\$MILLION)

TABLE 20. NORTH AMERICA INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 21. NORTH AMERICA INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 22. NORTH AMERICA INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 23. NORTH AMERICA INDUSTRIAL HEARABLE MARKET VOLUME, BY APPLICATION, 2018-2026 (THOUSAND UNITS)

TABLE 24. NORTH AMERICA INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 25. U.S. INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 26. U.S. INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 27. U.S. INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 28. U.S. INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 29. CANADA INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 30. CANADA INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 31. CANADA INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 32. CANADA INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 33. MEXICO INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 34. MEXICO INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 35. MEXICO INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 36. MEXICO INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

(\$MILLION)

TABLE 37. EUROPE INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026

(\$MILLION)

TABLE 38. EUROPE INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 39. EUROPE INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 40. EUROPE INDUSTRIAL HEARABLE MARKET VOLUME, BY APPLICATION, 2018-2026 (THOUSAND UNITS)

TABLE 41. EUROPE INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 42. GERMANY INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 43. GERMANY INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 44. GERMANY INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 45. GERMANY INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 46. FRANCE INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 47. FRANCE INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 48. FRANCE INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 49. FRANCE INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 50. UK INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 51. UK INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 52. UK INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 53. UK INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 54. ITALY INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 55. ITALY INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 56. ITALY INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026

(\$MILLION)

TABLE 57. ITALY INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026

(\$MILLION)

TABLE 58. REST OF EUROPE INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 59. REST OF EUROPE INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 60. REST OF EUROPE INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 61. REST OF EUROPE INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 62. ASIA-PACIFIC INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 63. ASIA-PACIFIC INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 64. ASIA-PACIFIC INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 65. ASIA-PACIFIC INDUSTRIAL HEARABLE MARKET VOLUME, BY APPLICATION, 2018-2026 (THOUSAND UNITS)

TABLE 66. ASIA-PACIFIC INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 67. JAPAN INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 68. JAPAN INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 69. JAPAN INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 70. JAPAN INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 71. CHINA INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 72. CHINA INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 73. CHINA INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 74. CHINA INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 75. INDIA INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 76. INDIA INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 77. INDIA INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 78. INDIA INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 79. SOUTH KOREA INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 80. SOUTH KOREA INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 81. SOUTH KOREA INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 82. SOUTH KOREA INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 83. REST OF ASIA-PACIFIC INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 84. REST OF ASIA-PACIFIC INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 85. REST OF ASIA-PACIFIC INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 86. REST OF ASIA-PACIFIC INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 87. LAMEA INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 88. LAMEA INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 89. LAMEA INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 90. LAMEA INDUSTRIAL HEARABLE MARKET VOLUME, BY APPLICATION, 2018-2026 (THOUSAND UNITS)

TABLE 91. LAMEA INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 92. LATIN AMERICA INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 93. LATIN AMERICA INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 94. LATIN AMERICA INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 95. LATIN AMERICA INDUSTRIAL HEARABLE MARKET, BY END-USER,

2018-2026 (\$MILLION)

TABLE 96. MIDDLE EAST INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 97. MIDDLE EAST INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 98. MIDDLE EAST INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 99. MIDDLE EAST INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 100. AFRICA INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026 (\$MILLION)

TABLE 101. AFRICA INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026 (\$MILLION)

TABLE 102. AFRICA INDUSTRIAL HEARABLE MARKET, BY APPLICATION, 2018-2026 (\$MILLION)

TABLE 103. AFRICA INDUSTRIAL HEARABLE MARKET, BY END-USER, 2018-2026 (\$MILLION)

TABLE 104. KEY NEW PRODUCT LAUNCHES (2016-2019)

TABLE 105. OTHER KEY DEVELOPMENTS (2016-2019)

TABLE 106. EARTEX LTD.: COMPANY SNAPSHOT

TABLE 107. EARTEX LTD.: PRODUCT PORTFOLIO

TABLE 108. J EARTEX LTD.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 109. EERS GLOBAL TECHNOLOGIES INC.: COMPANY SNAPSHOT

TABLE 110. EERS GLOBAL TECHNOLOGIES INC.: PRODUCT PORTFOLIO

TABLE 111. FIRECOM: COMPANY SNAPSHOT

TABLE 112. FIRECOM: PRODUCT PORTFOLIO

TABLE 113. FUJIKON: COMPANY SNAPSHOT

TABLE 114. FUJIKON: OPERATING SEGMENTS

TABLE 115. FUJIKON: PRODUCT PORTFOLIO

TABLE 116. NOISEBUSTER: COMPANY SNAPSHOT

TABLE 117. NOISEBUSTER: PRODUCT PORTFOLIO

TABLE 118. QUIETON: COMPANY SNAPSHOT

TABLE 119. QUIETON: PRODUCT PORTFOLIO

TABLE 120. QUIETON: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 121. SETCOM CORPORATION: COMPANY SNAPSHOT

TABLE 122. SETCOM CORPORATION: PRODUCT PORTFOLIO

TABLE 123. SONETICS: COMPANY SNAPSHOT

TABLE 124. SONETICS: PRODUCT PORTFOLIO

TABLE 125. SONETICS: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 126. SENSEAR PTY. LTD.: COMPANY SNAPSHOT

TABLE 127. SENSEAR PTY. LTD.: PRODUCT PORTFOLIO

TABLE 128. SILENTIUM: COMPANY SNAPSHOT

TABLE 129. SILENTIUM: PRODUCT PORTFOLIO

TABLE 130. SILENTIUM: KEY STRATEGIC MOVES AND DEVELOPMENTS

List Of Figures

LIST OF FIGURES

- FIGURE 01. KEY MARKET SEGMENTS
- FIGURE 02. GLOBAL INDUSTRIAL HEARABLE MARKET: EXECUTIVE SUMMARY
- FIGURE 03. TOP IMPACTING FACTORS
- FIGURE 04. TOP INVESTMENT POCKETS
- FIGURE 05. PARENT/PEER MARKET OVERVIEW
- FIGURE 06. HIGH BARGAINING POWER OF SUPPLIERS
- FIGURE 07. HIGH THREAT OF NEW ENTRANTS
- FIGURE 08. LOW THREAT OF SUBSTITUTES
- FIGURE 09. HIGH INTENSITY OF RIVALRY
- FIGURE 10. MODERATE BARGAINING POWER OF BUYERS
- FIGURE 11. MARKET EVOLUTION
- FIGURE 12. PATENT ANALYSIS, BY COUNTRY
- FIGURE 13. GLOBAL INDUSTRIAL HEARABLE MARKET, BY TYPE, 2018-2026
- FIGURE 14. COMPARATIVE SHARE ANALYSIS OF IN EAR INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018 & 2026(%)
- FIGURE 15. COMPARATIVE SHARE ANALYSIS OF OVER EAR INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018 & 2026(%)
- FIGURE 16. GLOBAL INDUSTRIAL HEARABLE MARKET, BY TECHNOLOGY, 2018-2026
- FIGURE 17. COMPARATIVE SHARE ANALYSIS OF DECT INDUSTRIAL HEARABLE MARKET, BY COUNTRY, (%)
- FIGURE 18. COMPARATIVE SHARE ANALYSIS OF BLUETOOTH INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018 & 2026(%)
- FIGURE 19. COMPARATIVE SHARE ANALYSIS OF WIFI INDUSTRIAL HEARABLE MARKET, BY COUNTRY, (%)
- FIGURE 20. COMPARATIVE SHARE ANALYSIS OF OTHER INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018 & 2026(%)
- FIGURE 21. GLOBAL INDUSTRIAL HEARABLE MARKET SHARE, BY APPLICATION, 2018-2026 (%)
- FIGURE 22. COMPARATIVE SHARE ANALYSIS OF GLOBAL INDUSTRIAL HEARABLE MARKET FOR INDUSTRIAL WIRELESS AUDIO/VOICE APPLICATION, BY COUNTRY, 2018-2026 (%)
- FIGURE 23. COMPARATIVE SHARE ANALYSIS OF GLOBAL INDUSTRIAL HEARABLE MARKET FOR INDUSTRIAL VOICE CANCELLATION APPLICATION, BY COUNTRY, 2018 & 2026 (%)

- FIGURE 24. GLOBAL INDUSTRIAL HEARABLE MARKET, BY END USER, 2018-2026
- FIGURE 25. COMPARATIVE SHARE ANALYSIS OF CONSTRUCTION INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018 & 2026(%)
- FIGURE 26. COMPARATIVE SHARE ANALYSIS OF MINING INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018 & 2026(%)
- FIGURE 27. COMPARATIVE SHARE ANALYSIS OF MANUFACTURING INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018 & 2026(%)
- FIGURE 28. COMPARATIVE SHARE ANALYSIS OF OTHER INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018 & 2026(%)
- FIGURE 29. COMPARATIVE SHARE ANALYSIS OF NORTH AMERICA INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018-2026 (%)
- FIGURE 30. U. S. INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 31. CANADA INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 32. MEXICO INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 33. COMPARATIVE SHARE ANALYSIS OF EUROPE INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018-2026 (%)
- FIGURE 34. GERMANY INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 35. FRANCE INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 36. UK INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 37. ITALY INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 38. REST OF EUROPE INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 39. COMPARATIVE SHARE ANALYSIS OF ASIA-PACIFIC INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018-2026 (%)
- FIGURE 40. JAPAN INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 41. CHINA INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 42. INDIA INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 43. SOUTH KOREA INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 44. REST OF ASIA-PACIFIC INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 45. COMPARATIVE SHARE ANALYSIS OF LAMEA INDUSTRIAL HEARABLE MARKET, BY COUNTRY, 2018-2026 (%)
- FIGURE 46. LATIN AMERICA INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 47. MIDDLE EAST INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 48. AFRICA INDUSTRIAL HEARABLE MARKET, 2018-2026 (\$MILLION)
- FIGURE 49. MARKET PLAYER POSITIONING, 2017

FIGURE 50. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2016-2019*

FIGURE 51. TOP WINNING STRATEGIES, BY COMPANY, 2016-2019*

FIGURE 52. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 53. COMPETITIVE DASHBOARD

FIGURE 54. COMPETITIVE HEATMAP OF KEY PLAYERS

FIGURE 55. FUJIKON: REVENUE, 2016–2018 (\$MILLION)

FIGURE 56. FUJIKON: REVENUE SHARE BY SEGMENT, 2018 (%)

I would like to order

Product name: Industrial Hearables Market by Type (In Ear and Over Ear), Connectivity Technology (Bluetooth, DECT, Wi-Fi, and Others), Application (Industrial Wireless Audio/Voice Application and Industrial Noise Cancellation Application), and End User (Manufacturing, Mining, Construction, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026

Product link: <https://marketpublishers.com/r/ICFD605ADD9EN.html>

Price: US\$ 5,370.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ICFD605ADD9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970