

Industrial Hearables Market by Type (In Ear and Over Ear), Connectivity Technology (Bluetooth, DECT, Wi-Fi, and Others), Application (Industrial Wireless Audio/Voice Application and Industrial Noise Cancellation Application), and End User (Manufacturing, Mining, Construction, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The global industrial hearables market size is expected to reach \$2,038.3 million by 2026 from \$151.7 million in 2018, growing at a CAGR of 37.6% from 2019 to 2026.

Hearable technology is referred to as a hybrid technology that combines the advantage of wearable technology with hearing devices. Hearable devices are now enabled with inbuilt voice-enabled virtual assistant and wireless communication features. In addition, these devices ensure hearing aids among users in noisy working environments in an industry or enterprise.

Increase in demand for wireless headsets is majorly driving the growth of the industrial hearables market, owing to shift in preference of consumers from wired headphones to wireless headphones. Moreover, emergence of hearable computing and surge in need for mobility services is expected to boost the market growth. Furthermore, growing focus toward adoption of hearing device to prevent hearing loss due to noise pollution in the industrial sector and rapid advancements in hearable technology are expected to provide lucrative growth opportunities. However, high price of industrial hearable is expected to hinder the growth of the industrial hearables market.

The global industrial hearable market is analyzed by type, technology, application, end user, and region. Based on type, it is fragmented into in ear and over ear segments. On the basis of technology, the market is segregated into DECT, Bluetooth, Wi-Fi, and others. The applications covered in this study include industrial wireless audio/voice application and industrial noise cancellation application. By end-user, it is categorized into construction, mining, manufacturing, and others. Based on region, the global industrial hearables market is analyzed across North America (U.S., Canada, and Mexico), Europe (UK, Germany, Russia, France, and others), Asia-Pacific (China, India, Japan, Korea, and others), and LAMEA (Latin America, Middle East, and Africa)..

The key players operating in the market includes Eartex Ltd., EERS Global Technologies Inc., Firecom, Fujikon, NoiseBuster (Pro Tech Technologies, Inc.), QuietOn, Setcom Corporation, Sonetics Corporation, Sensear Pty Ltd., and Silentium.

KEY MARKET SEGMENTS

BY TYPE

In Ear

Over Ear

BY CONNECTIVITY TECHNOLOGY

Bluetooth

Wi-Fi

DECT

Others

BY APPLICATION

Industrial Wireless Audio/Voice Application

Industrial Noise Cancellation Application

BY END-USER

Construction

Manufacturing

Mining

Others

BY REGION

North America

U.S.

Canada

Mexico

Europe

UK

Germany

Italy

France

Rest of Europe

Asia-Pacific

China

India

Japan

Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

Eartex Ltd.

EERS Global Technologies Inc.

Firecom

Fujikon

NoiseBuster (Pro Tech Technologies, Inc.)

QuietOn

Setcom Corporation

Sonetics Corporation

Sensear Pty Ltd.

Silentium

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