

Industrial Explosives Market by Type [High Explosives and Blasting Agents (Ammonium Nitrate Fuel Oil (ANFO), Water Gel Explosives, Emulsions, Nitrogen Explosives, and Slurries)] and End-use Industry (Mining, Construction, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

<https://marketpublishers.com/r/ID9B19330B0EN.html>

Date: April 2020

Pages: 260

Price: US\$ 5,370.00 (Single User License)

ID: ID9B19330B0EN

Abstracts

The global industrial explosives market was valued at \$7.1 billion in 2019, and is projected to reach \$10.9 billion by 2027, growing at a CAGR of 5.5% from 2020 to 2027.

Industrial explosives are high hazard blasting explosives primarily used in the mining, quarrying, and construction industries. When initiated efficiently, it rapidly gets converted into gases at high pressure and temperature. This process of initiation of industrial explosives is known as detonation and leads to rock fragmentation. One liter of explosive can expand up to 1,000 liters within milliseconds, and can attain a temperature range of 1500–4000°C. Industrial explosives can blast a larger amount of area as compared to conventional mechanical drills when deployed for the same task, thereby reducing excavation time and saving labor costs.

The growth of the global industrial explosives is driven by rise in demand for minerals, coal, and rare earth metals, such as gold and silver, which are present inside the earth crust. Moreover, increase in use of industrial explosives in the construction industry for tunneling and other applications along with rise in inclination of construction professionals toward the use of industrial explosives to save time and labor costs is fueling the growth of the market. Furthermore, initiatives by governments of various economies to tap rich underground mineral resources to achieve higher GDP drives the

market growth. Currently, the global industrial explosives market has witnessed vivid opportunities due to increase in mining activities, especially in developing economies across the globe.

However, fluctuating prices of ammonia and implementation of stringent regulations on the storage and transportation of industrial explosives are expected to act as a restraints of the global market. Moreover, high initial costs required for the manufacture of industrial explosives hampers the market growth.

The global industrial explosives market is segmented into explosive type, end-use industry, and region. On the basis of explosive type, the market is fragmented into high explosives and blasting agents. The blasting agents segment is further divided into ANFO, water gel explosives, emulsion explosives, nitrogen explosives, and others. By end-se industry, the global market is categorized into mining, construction, and others (seismic wave generations and oil fields). Mining is subsegmented into metal mining, non-metal mining, and quarrying. Region wise, the industrial explosives market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Some of the major companies profiled in this report are AECI Ltd., Austin Powder Company, EPC Groupe, Incitec Pivot limited, Irish Industrial, Explosives Ltd., Keltech Energies Ltd., Maxam Corp., NOF Corporation, Orica Ltd., Sigdo Koppers S.A., and Solar Industries India Ltd.

KEY BENEFITS FOR STAKEHOLDERS

Porter's five forces analysis helps to analyze the potential of the buyers & suppliers and the competitive scenario of the industry for strategy building.

It outlines the current trends and future estimations of the market from 2019 to 2027 to understand the prevailing opportunities and potential investment pockets.

The major countries across four major regions have been mapped according to their individual revenue contribution to the regional market.

The key drivers, restraints, and opportunities and their detailed impact analysis are elucidated in the study.

The profiles of key players along with their key strategic developments are enlisted in the report.

KEY MARKET SEGMENTS

By Type

High Explosives

Blasting Agents

Ammonium Nitrate Fuel Oil (ANFO)

Water Gel Explosives

Emulsions

Nitrogen Explosives

Others (Slurries)

By End-use Industry

Mining

Metal Mining

Non-metal Mining

Quarrying

Construction

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Russia

Germany

UK

Rest of Europe

Asia-Pacific

China

Japan

Japan

Rest of Asia-Pacific

LAMEA

Brazil

Chile

Peru

South Africa

Rest of LAMEA

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
 - 1.4.1.Secondary research
 - 1.4.2.Primary research
- 1.5.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top investment pockets
- 3.3.Porter's five forces analysis
- 3.4.Market dynamics
 - 3.4.1.Drivers
 - 3.4.1.1.Increase in mineral extraction activities
 - 3.4.1.2.Upsurge in demand for industrial explosives in open pit mining
 - 3.4.1.3.Rise in tunnel construction and development projects
 - 3.4.2.Restraints
 - 3.4.2.1.Increase in natural gas prices
 - 3.4.2.2.Limitations in transportation and storage
 - 3.4.3.Opportunity
 - 3.4.3.1.Government initiatives in mining sector

CHAPTER 4:INDUSTRIAL EXPLOSIVES MARKET, BY TYPE

- 4.1.Overview
 - 4.1.1.Market size and forecast
- 4.2.High explosives

- 4.2.1.Key market trends, growth factors, and opportunities
- 4.2.2.Market size and forecast, by region
- 4.2.3.Market analysis, by country
- 4.3.Blasting agents
 - 4.3.1.Key market trends, growth factors, and opportunities
 - 4.3.2.Market size and forecast, by region
 - 4.3.3.Market size and forecast, by type
 - 4.3.3.1.Ammonium nitrate fuel oil (ANFO)
 - 4.3.3.1.1.Market size and forecast for ANFO, by region
 - 4.3.3.2.Water gel explosives
 - 4.3.3.2.1.Market size and forecast for water gel explosives, by region
 - 4.3.3.3.Emulsions
 - 4.3.3.3.1.Market size and forecast for emulsions, by region
 - 4.3.3.4.Nitrogen explosives
 - 4.3.3.4.1.Market size and forecast for nitrogen explosives, by region
 - 4.3.3.5.Others (slurries)
 - 4.3.3.5.1.Market size and forecast for other blasting agents, by region
 - 4.3.4.Market analysis, by country

CHAPTER 5:INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY

- 5.1.Overview
- 5.2.Mining
 - 5.2.1.Key market trends, growth factors, and opportunities
 - 5.2.2.Market size and forecast
 - 5.2.2.1.Metal mining
 - 5.2.2.2.Nonmetal mining
 - 5.2.2.3.Quarrying
 - 5.2.2.4.Market size and forecast for mining, by application
 - 5.2.3.Market analysis, by country
- 5.3.Construction
 - 5.3.1.Key market trends, growth factors, and opportunities
 - 5.3.2.Market size and forecast
 - 5.3.3.Market analysis, by country
- 5.4.Others
 - 5.4.1.Key market trends, growth factors, and opportunities
 - 5.4.2.Market size and forecast
 - 5.4.3.Market analysis, by country

CHAPTER 6: INDUSTRIAL EXPLOSIVES MARKET, BY REGION

6.1. Overview

6.1.1. Market size and forecast

6.2. North America

6.2.1. Key market trends, growth factors, and opportunities

6.2.2. Market size and forecast, by type

6.2.3. Market size and forecast, by blasting agent

6.2.4. Market analysis, by end-use industry

6.2.5. Market analysis, by country

6.2.6. U.S.

6.2.6.1. Market size and forecast, by type

6.2.6.2. Market size and forecast, by end-use industry

6.2.7. Canada

6.2.7.1. Market size and forecast, by type

6.2.7.2. Market size and forecast, by end-use industry

6.2.8. Mexico

6.2.8.1. Market size and forecast, by end-use industry

6.3. Europe

6.3.1. Key market trends, growth factors, and opportunities

6.3.2. Market size and forecast, by type

6.3.3. Market size and forecast, by blasting agent

6.3.4. Market size and forecast, by end-use industry

6.3.5. Market analysis, by country

6.3.6. Russia

6.3.6.1. Market size and forecast, by type

6.3.6.2. Market size and forecast, by end-use industry

6.3.7. Germany

6.3.7.1. Market size and forecast, by type

6.3.7.2. Market size and forecast, by end-use industry

6.3.8. UK

6.3.8.1. Market size and forecast, by type

6.3.8.2. Market size and forecast, by end-use industry

6.3.9. Rest of Europe

6.3.9.1. Market size and forecast, by type

6.3.9.2. Market size and forecast, by end-use industry

6.4. Asia-Pacific

6.4.1. Key market trends, growth factors, and opportunities

6.4.2. Market size and forecast, by type

- 6.4.3. Market size and forecast, by blasting agent
- 6.4.4. Market size and forecast, by end-use industry
- 6.4.5. Market analysis, by country
- 6.4.6. China
 - 6.4.6.1. Market size and forecast, by type
 - 6.4.6.2. Market size and forecast, by end-use industry
- 6.4.7. India
 - 6.4.7.1. Market size and forecast, by type
 - 6.4.7.2. Market size and forecast, by end-use industry
- 6.4.8. Japan
 - 6.4.8.1. Market size and forecast, by type
 - 6.4.8.2. Market size and forecast, by end-use industry
- 6.4.9. Rest of Asia-Pacific
 - 6.4.9.1. Market size and forecast, by type
 - 6.4.9.2. Market size and forecast, by end-use industry

6.5. LAMEA

- 6.5.1. Key market trends, growth factors, and opportunities
- 6.5.2. Market size and forecast, by type
- 6.5.3. Market size and forecast, by blasting agent type
- 6.5.4. Market size and forecast, by end-use industry
- 6.5.5. Market analysis, by country
- 6.5.6. Brazil
 - 6.5.6.1. Market size and forecast, by type
 - 6.5.6.2. Market size and forecast, by end-use industry
- 6.5.7. Chile
 - 6.5.7.1. Market size and forecast, by type
 - 6.5.7.2. Market size and forecast, by end-use industry
- 6.5.8. Peru
 - 6.5.8.1. Market size and forecast, by type
 - 6.5.8.2. Market size and forecast, by end-use industry
- 6.5.9. South Africa
 - 6.5.9.1. Market size and forecast, by type
 - 6.5.9.2. Market size and forecast, by end-use industry
- 6.5.10. Rest of LAMEA
 - 6.5.10.1. Market size and forecast, by type
 - 6.5.10.2. Market size and forecast, by end-use industry

CHAPTER 7: COMPETITIVE LANDSCAPE

7.1. Introduction

- 7.1.1. Market player positioning, 2018
- 7.2. Top winning strategies
 - 7.2.1. Top winning strategies, by year
 - 7.2.2. Top winning strategies, by development
 - 7.2.3. Top winning strategies, by company
- 7.3. Product mapping of top 10 players
- 7.4. Competitive heatmap
- 7.5. Key developments
 - 7.5.1. Expansions
 - 7.5.2. Mergers and acquisition
 - 7.5.3. Other developments

CHAPTER 8: COMPANY PROFILES

- 8.1. AECI Ltd.
 - 8.1.1. Company overview
 - 8.1.2. Company snapshot
 - 8.1.3. Operating business segments
 - 8.1.4. Product portfolio
 - 8.1.5. Business performance
 - 8.1.6. Key strategic moves and developments
- 8.2. Austin Powder Company
 - 8.2.1. Company overview
 - 8.2.2. Company snapshot
 - 8.2.3. Product portfolio
- 8.3. EPC Groupe
 - 8.3.1. Company overview
 - 8.3.2. Company snapshot
 - 8.3.4. Product portfolio
 - 8.3.5. Business performance
 - 8.3.6. Key strategic moves and developments
- 8.4. Incitec Pivot limited
 - 8.4.1. Company overview
 - 8.4.2. Company snapshot
 - 8.4.3. Operating business segments
 - 8.4.4. Product portfolio
 - 8.4.5. Business performance
- 8.5. Irish Industrial Explosives Ltd.
 - 8.5.1. Company overview

- 8.5.2. Company snapshot
- 8.5.3. Product portfolio
- 8.6. Keltech Energies Ltd.
 - 8.6.1. Company overview
 - 8.6.2. Company snapshot
 - 8.6.3. Operating business segments
 - 8.6.4. Product portfolio
 - 8.6.5. Business performance
- 8.7. MaxamCorp. International SL
 - 8.7.1. Company overview
 - 8.7.2. Company snapshot
 - 8.7.3. Product portfolio
 - 8.7.4. Business performance
 - 8.7.5. Key strategic moves and developments
- 8.8. NOF Corporation
 - 8.8.1. Company overview
 - 8.8.2. Company snapshot
 - 8.8.3. Operating business segments
 - 8.8.5. Product portfolio
 - 8.8.6. Business performance
- 8.9. Orica Ltd.
 - 8.9.1. Company overview
 - 8.9.2. Company snapshot
 - 8.9.3. Operating business segments
 - 8.9.4. Product portfolio
 - 8.9.5. Business performance
 - 8.9.6. Key strategic moves and developments
- 8.10. Sigdo Koppers S.A.
 - 8.10.1. Company overview
 - 8.10.2. Company snapshot
 - 8.10.3. Operating business segments
 - 8.10.4. Product portfolio
 - 8.10.5. Business performance
 - 8.10.6. Key strategic moves and developments
- 8.11. Solar Industries India Ltd.
 - 8.11.1. Company overview
 - 8.11.2. Company snapshot
 - 8.11.3. Operating business segments
 - 8.11.4. Product portfolio

8.11.5. Business performance

List Of Tables

LIST OF TABLES

TABLE 01.GLOBAL INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (KILOTON)61

TABLE 02.GLOBAL INDUSTRIAL EXPLOSIVES, BY TYPE, 2019-2027 (\$MILLION)62

TABLE 03.INDUSTRIAL HIGH EXPLOSIVES MARKET, BY REGION, 2019–2027 (KILOTON)65

TABLE 04.GLOBAL INDUSTRIAL HIGH EXPLOSIVES MARKET, BY REGION, 2019–2027 (\$MILLION)66

TABLE 05.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET FOR, BY REGION, 2019–2027 (KILOTON)69

TABLE 06.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET, BY REGION, 2019–2027 (\$MILLION)70

TABLE 07.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET, BY TYPE, 2019–2027 (KILOTON)73

TABLE 08.GLOBAL INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019–2027 (\$MILLION)73

TABLE 09.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET FOR ANFO, BY REGION, 2019–2027 (KILOTON)75

TABLE 10.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET FOR ANFO, BY REGION, 2019–2027 (\$MILLION)76

TABLE 11.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET FOR WATER GEL EXPLOSIVES, BY REGION, 2019–2027 (KILOTON)77

TABLE 12.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET FOR WATER GEL EXPLOSIVES, BY REGION, 2019–2027 (\$MILLION)78

TABLE 13.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET FOR EMULSIONS, BY REGION, 2019–2027 (KILOTON)79

TABLE 14.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET FOR EMULSIONS, BY REGION, 2019–2027 (\$MILLION)80

TABLE 15.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET FOR NITROGEN EXPLOSIVES, BY REGION, 2019–2027 (KILOTON)81

TABLE 16.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET FOR NITROGEN EXPLOSIVES, BY REGION, 2019–2027 (\$MILLION)82

TABLE 17.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET FOR OTHERS, BY REGION, 2019–2027 (KILOTON)83

TABLE 18.GLOBAL INDUSTRIAL BLASTING AGENTS MARKET FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)84

TABLE 19.INDUSTRIAL EXPLOSIVES MARKET FOR MINING, BY REGION, 2019–2027 (KILOTON)88

TABLE 20.INDUSTRIAL EXPLOSIVES MARKET, BY REGION, 2019–2027 (\$MILLION)89

TABLE 21.INDUSTRIAL EXPLOSIVES MARKET FOR METAL MINING, BY REGION, 2019–2027 (KILOTON)90

TABLE 22.INDUSTRIAL EXPLOSIVES MARKET FOR METAL MINING, BY REGION, 2019–2027 (\$MILLION)91

TABLE 23.INDUSTRIAL EXPLOSIVES MARKET FOR NONMETAL MINING, BY REGION, 2019–2027 (KILOTON)91

TABLE 24.INDUSTRIAL EXPLOSIVES MARKET FOR NONMETAL MINING, BY REGION, 2019–2027 (\$MILLION)92

TABLE 25.INDUSTRIAL EXPLOSIVES MARKET FOR QUARRYING, BY REGION, 2019–2027 (KILOTON)93

TABLE 26.GLOBAL INDUSTRIAL EXPLOSIVES MARKET FOR QUARRYING, BY REGION, 2019–2027 (\$MILLION)94

TABLE 27.GLOBAL INDUSTRIAL EXPLOSIVES MARKET FOR MINING, BY APPLICATION, 2019–2027 (KILOTON)95

TABLE 28.GLOBAL INDUSTRIAL EXPLOSIVES MARKET FOR MINING, BY APPLICATION, 2019–2027 (\$MILLION)95

TABLE 29.GLOBAL INDUSTRIAL EXPLOSIVES MARKET FOR CONSTRUCTION, BY REGION, 2019–2027 (KILOTON)99

TABLE 30.GLOBAL INDUSTRIAL EXPLOSIVES MARKET FOR CONSTRUCTION, BY REGION, 2019–2027 (\$MILLION)100

TABLE 31.GLOBAL INDUSTRIAL EXPLOSIVES MARKET FOR OTHERS, BY REGION, 2019–2027 (KILOTON)103

TABLE 32.GLOBAL INDUSTRIAL EXPLOSIVES MARKET FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)103

TABLE 33.INDUSTRIAL EXPLOSIVES MARKET, BY REGION, 2019-2027 (KILOTON)107

TABLE 34.INDUSTRIAL EXPLOSIVES MARKET, BY REGION, 2019-2027 (\$MILLION)108

TABLE 35.NORTH AMERICA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (KILOTON)110

TABLE 36.NORTH AMERICA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)111

TABLE 37.NORTH AMERICA INDUSTRIAL EXPLOSIVES MARKET, BY BLASTING AGENT, 2019-2027 (KILOTON)111

TABLE 38.NORTH AMERICA INDUSTRIAL EXPLOSIVES MARKET, BY BLASTING

AGENT, 2019-2027 (\$MILLION)112

TABLE 39.NORTH AMERICA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (KILOTON)113

TABLE 40.NORTH AMERICA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)113

TABLE 41.NORTH AMERICA INDUSTRIAL EXPLOSIVES MARKET, BY COUNTRY, 2019-2027 (KILOTON)115

TABLE 42.NORTH AMERICA INDUSTRIAL EXPLOSIVES MARKET, BY COUNTRY, 2019-2027 (\$MILLION)115

TABLE 43.U.S. INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)117

TABLE 44.U.S. INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(\$MILLION)118

TABLE 45.U.S. INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)119

TABLE 46.U.S. INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)120

TABLE 47.CANADA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)121

TABLE 48.CANADA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(\$MILLION)122

TABLE 49.CANADA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)122

TABLE 50.CANADA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)123

TABLE 51.MEXICO INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)124

TABLE 52.MEXICO INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)125

TABLE 53.MEXICO INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)125

TABLE 54.MEXICO INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)126

TABLE 55.EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (KILOTON)128

TABLE 56.EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)129

TABLE 57.EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY BLASTING AGENT, 2019-2027 (KILOTON)130

TABLE 58.EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY BLASTING AGENT, 2019-2027 (\$MILLION)131

TABLE 59.EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (KILOTON)132

TABLE 60.EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)132

TABLE 61.EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY COUNTRY, 2019-2027 (KILOTON)134

TABLE 62.EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY COUNTRY, 2019-2027 (\$MILLION)135

TABLE 63.RUSSIA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)136

TABLE 64.RUSSIA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)137

TABLE 65.RUSSIA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)138

TABLE 66.RUSSIA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)138

TABLE 67.GERMANY INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)139

TABLE 68.GERMANY INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)140

TABLE 69.GERMANY INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)140

TABLE 70.GERMANY INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)141

TABLE 71.UK INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)142

TABLE 72.UK INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)143

TABLE 73.UK INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)143

TABLE 74.UK INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)144

TABLE 75.REST OF EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)145

TABLE 76.REST OF EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)146

TABLE 77.REST OF EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY END-USE

INDUSTRY, 2019-2027(KILOTON)146

TABLE 78.REST OF EUROPE INDUSTRIAL EXPLOSIVES MARKET, BY END-USE
INDUSTRY, 2019-2027 (\$MILLION)147

TABLE 79.ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027
(KILOTON)149

TABLE 80.ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027
(\$MILLION)149

TABLE 81.ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY BLASTING
AGENT, 2019-2027 (KILOTON)150

TABLE 82.ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY BLASTING
AGENT, 2019-2027 (\$MILLION)151

TABLE 83.ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY END-USE
INDUSTRY, 2019-2027 (KILOTON)152

TABLE 84.ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY END-USE
INDUSTRY, 2019-2027 (\$MILLION)153

TABLE 85.ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY COUNTRY,
2019-2027 (KILOTON)154

TABLE 86.ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY COUNTRY,
2019-2027 (\$MILLION)155

TABLE 87.CHINA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE,
2019-2027(KILOTON)156

TABLE 88.CHINA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027
(\$MILLION)157

TABLE 89.CHINA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY,
2019-2027(KILOTON)157

TABLE 90.CHINA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY,
2019-2027 (\$MILLION)158

TABLE 91.INDIA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE,
2019-2027(KILOTON)159

TABLE 92.INDIA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027
(\$MILLION)160

TABLE 93.INDIA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY,
2019-2027(KILOTON)161

TABLE 94.INDIA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY,
2019-2027 (\$MILLION)161

TABLE 95.JAPAN INDUSTRIAL EXPLOSIVES MARKET, BY TYPE,
2019-2027(KILOTON)162

TABLE 96.JAPAN INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027
(\$MILLION)163

TABLE 97.JAPAN INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)163

TABLE 98.JAPAN INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)164

TABLE 99.REST OF ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)165

TABLE 100.REST OF ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)166

TABLE 101.REST OF ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)167

TABLE 102.REST OF ASIA-PACIFIC INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)167

TABLE 103.LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (KILOTON)169

TABLE 104.LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)169

TABLE 105.LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY BLASTING AGENT, 2019-2027 (KILOTON)171

TABLE 106.LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY BLASTING AGENT, 2019-2027 (\$MILLION)172

TABLE 107.LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (KILOTON)173

TABLE 108.LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)174

TABLE 109.LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY COUNTRY, 2019-2027 (KILOTON)175

TABLE 110.LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY COUNTRY, 2019-2027 (\$MILLION)176

TABLE 111.BRAZIL INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)177

TABLE 112.BRAZIL INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)178

TABLE 113.BRAZIL INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)179

TABLE 114.BRAZIL INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)179

TABLE 115.CHILE INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)180

TABLE 116.CHILE INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027

(\$MILLION)180

TABLE 117.CHILE INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)181

TABLE 118.CHILE INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)181

TABLE 119.PERU INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)182

TABLE 120.PERU INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)183

TABLE 121.PERU INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)183

TABLE 122.PERU INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)184

TABLE 123.SOUTH AFRICA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)185

TABLE 124.SOUTH AFRICA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)186

TABLE 125.SOUTH AFRICA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)186

TABLE 126.SOUTH AFRICA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)187

TABLE 127.REST OF LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027(KILOTON)188

TABLE 128.REST OF LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019-2027 (\$MILLION)189

TABLE 129.REST OF LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027(KILOTON)189

TABLE 130.REST OF LAMEA INDUSTRIAL EXPLOSIVES MARKET, BY END-USE INDUSTRY, 2019-2027 (\$MILLION)190

TABLE 131.KEY EXPANSIONS (2016-2019)201

TABLE 132.KEY MERGERS AND ACQUISITION (2016-2019)202

TABLE 133.OTHER KEY DEVELOPMENTS (2016-2019)203

TABLE 134.AECI: COMPANY SNAPSHOT205

TABLE 135.AECI: OPERATING SEGMENTS206

TABLE 136.AECI: PRODUCT PORTFOLIO206

TABLE 137.OVERALL FINANCIAL STATUS (\$MILLION)208

TABLE 138.AECI: KEY STRATEGIC MOVES AND DEVELOPMENTS210

TABLE 139.AUSTIN POWDER: COMPANY SNAPSHOT212

TABLE 140.AUSTIN POWDER: PRODUCT PORTFOLIO213

TABLE 141.EPC: COMPANY SNAPSHOT	215
TABLE 142.EPC: PRODUCT PORTFOLIO	216
TABLE 143.OVERALL FINANCIAL STATUS (\$MILLION)	217
TABLE 144.EPC: KEY STRATEGIC MOVES AND DEVELOPMENTS	218
TABLE 145.INCITEC: COMPANY SNAPSHOT	221
TABLE 146.INCITEC: OPERATING SEGMENTS	221
TABLE 147.INCITEC: PRODUCT PORTFOLIO	222
TABLE 148.OVERALL FINANCIAL STATUS (\$MILLION)	223
TABLE 149.IIE: COMPANY SNAPSHOT	226
TABLE 150.IIE: PRODUCT PORTFOLIO	226
TABLE 151.KELTECH: COMPANY SNAPSHOT	228
TABLE 152.KELTECH: OPERATING SEGMENTS	228
TABLE 153.KELTECH: PRODUCT PORTFOLIO	229
TABLE 154.OVERALL FINANCIAL STATUS (\$MILLION)	230
TABLE 155.MAXAM: COMPANY SNAPSHOT	233
TABLE 156.MAXAM: PRODUCT PORTFOLIO	234
TABLE 157.NOF: COMPANY SNAPSHOT	238
TABLE 158.NOF: OPERATING SEGMENTS	239
TABLE 159.NOF: PRODUCT PORTFOLIO	240
TABLE 160.OVERALL FINANCIAL STATUS (\$MILLION)	241
TABLE 161.ORICA: COMPANY SNAPSHOT	245
TABLE 162.ORICA: OPERATING SEGMENTS	246
TABLE 163.ORICA: PRODUCT PORTFOLIO	246
TABLE 164.OVERALL FINANCIAL STATUS (\$MILLION)	247
TABLE 165.ORICA: KEY STRATEGIC MOVES AND DEVELOPMENTS	249
TABLE 166.SIGDO KOPPERS: COMPANY SNAPSHOT	251
TABLE 167.SIGDO KOPPERS: OPERATING SEGMENTS	252
TABLE 168.SIGDO KOPPERS: PRODUCT PORTFOLIO	252
TABLE 169.OVERALL FINANCIAL STATUS (\$MILLION)	253
TABLE 170.SIGDO KOPPERS: KEY STRATEGIC MOVES AND DEVELOPMENTS	255
TABLE 171.SOLAR: COMPANY SNAPSHOT	257
TABLE 172.SOLAR: OPERATING SEGMENTS	257
TABLE 173.SOLAR: PRODUCT PORTFOLIO	258
TABLE 174.OVERALL FINANCIAL STATUS (\$MILLION)	259

List Of Figures

LIST OF FIGURES

FIGURE 01.GLOBAL INDUSTRIAL EXPLOSIVES MARKET SNAPSHOT	41
FIGURE 02.GLOBAL INDUSTRIAL EXPLOSIVES MARKET SEGMENTATION	46
FIGURE 03.MODERATE BARGAINING POWER OF SUPPLIERS	48
FIGURE 04.MODERATE BARGAINING POWER OF BUYERS	49
FIGURE 05.HIGH THREAT OF NEW ENTRANTS	50
FIGURE 06.MODERATE THREAT OF SUBSTITUTES	51
FIGURE 07.MODERATE COMPETITIVE RIVALRY	52
FIGURE 08.GLOBAL INDUSTRIAL EXPLOSIVES MARKET DYNAMICS	53
FIGURE 09.GLOBAL INDUSTRIAL EXPLOSIVES MARKET, BY TYPE, 2019 VS 2027	60
FIGURE 10.COMPARATIVE SHARE ANALYSIS OF INDUSTRIAL HIGH EXPLOSIVES MARKET, BY COUNTRY, 2019 VS 2027 (\$MILLION)	67
FIGURE 11.COMPARATIVE SHARE ANALYSIS OF INDUSTRIAL BLASTING AGENTS MARKET, BY COUNTRY, 2019 VS 2027 (\$MILLION)	85
FIGURE 12.COMPARATIVE SHARE ANALYSIS OF INDUSTRIAL EXPLOSIVES MARKET FOR MINING, BY COUNTRY, 2019 & 2027 (\$MILLION)	97
FIGURE 13.COMPARATIVE SHARE ANALYSIS OF INDUSTRIAL EXPLOSIVES FOR CONSTRUCTION, BY COUNTRY, 2019 & 2027 (\$MILLION)	101
FIGURE 14.COMPARATIVE SHARE ANALYSIS OF INDUSTRIAL EXPLOSIVES FOR OTHERS, BY COUNTRY, 2019 & 2027 (\$MILLION)	105
FIGURE 15.MARKET PLAYER POSITIONING, 2018	192
FIGURE 16.TOP WINNING STRATEGIES, BY YEAR, 2016–2020	195
FIGURE 17.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2016–2019 (%)	196
FIGURE 18.TOP WINNING STRATEGIES, BY COMPANY, 2016–2019	197
FIGURE 19.PRODUCT MAPPING OF TOP 10 PLAYERS	198
FIGURE 20.COMPETITIVE HEATMAP OF KEY PLAYERS	200
FIGURE 21.AECI: REVENUE, 2017–2019 (\$MILLION)	208
FIGURE 22.AECI: REVENUE SHARE BY SEGMENT, 2018 (%)	208
FIGURE 23.AECI: REVENUE SHARE BY REGION, 2018 (%)	209
FIGURE 24.EPC: REVENUE, 2016–2018 (\$MILLION)	217
FIGURE 25.EPC: REVENUE SHARE BY REGION, 2018 (%)	218
FIGURE 26.INCITEC: REVENUE, 2016–2018 (\$MILLION)	223
FIGURE 27.INCITEC: REVENUE SHARE BY SEGMENT, 2018 (%)	224
FIGURE 28.INCITEC: REVENUE SHARE BY REGION, 2018 (%)	224
FIGURE 29.KELTECH: REVENUE, 2016–2018 (\$MILLION)	230

- FIGURE 30.KELTECH: REVENUE SHARE BY SEGMENT, 2018 (%)230
- FIGURE 31.KELTECH: REVENUE SHARE BY REGION, 2018 (%)231
- FIGURE 32.MAXAM: REVENUE, 2016–2018 (\$MILLION)235
- FIGURE 33.NOF: REVENUE, 2016–2018 (\$MILLION)241
- FIGURE 34.NOF: REVENUE SHARE BY SEGMENT, 2018 (%)242
- FIGURE 35.NOF: REVENUE SHARE BY REGION, 2018 (%)243
- FIGURE 36.ORICA: REVENUE, 2017–2019 (\$MILLION)247
- FIGURE 37.ORICA: REVENUE SHARE BY SEGMENT, 2019 (%)248
- FIGURE 38.ORICA: REVENUE SHARE BY REGION, 2019 (%)248
- FIGURE 39.SIGDO KOPPERS: NET SALES, 2017–2019 (\$MILLION)253
- FIGURE 40.SIGDO KOPPERS: REVENUE SHARE BY SEGMENT, 2019 (%)254
- FIGURE 41.SIGDO KOPPERS: REVENUE SHARE BY REGION, 2019 (%)254
- FIGURE 42.SOLAR: REVENUE, 2016–2018 (\$MILLION)259
- FIGURE 43.SOLAR: REVENUE SHARE BY REGION, 2018 (%)260

I would like to order

Product name: Industrial Explosives Market by Type [High Explosives and Blasting Agents (Ammonium Nitrate Fuel Oil (ANFO), Water Gel Explosives, Emulsions, Nitrogen Explosives, and Slurries)] and End-use Industry (Mining, Construction, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

Product link: <https://marketpublishers.com/r/ID9B19330B0EN.html>

Price: US\$ 5,370.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ID9B19330B0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970