

Industrial Controls Market by Control System (Distributed Control System (DCS), Supervisory Control and Data Acquisition System (SCADA), Manufacturing Execution System (MES), and Others), Component (Modular Terminal Blocks, Relays & Optocouplers, Surge Protectors, Marking Systems, Printing, Ferrules Cable Lugs, Handtools, Testers, Enclosure Products, PCB Connectors & Terminals, Heavy Duty Connectors, Analog Signal Conditioner, Electronics Housing, Power Supplies, Industrial Ethernet, and Remote IO), and End User (Automotive, Utility, Electronics & Semiconductors, Mining, and Others): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

<https://marketpublishers.com/r/I139E6C4F06EN.html>

Date: March 2019

Pages: 258

Price: US\$ 5,370.00 (Single User License)

ID: I139E6C4F06EN

Abstracts

The global industrial controls market is expected to reach \$173.96 billion in 2025, from \$117.37 billion in 2017 growing at a CAGR of 5.3% from 2018 to 2025.

Industrial controls is a collective term used to define various kinds of control systems and associated instrumentation, which includes the devices, networks, systems, and controls used to operate and automate industrial processes. Industrial control systems include various automation equipment, machines, and components. These systems are developed to monitor, control, and perform various industrial tasks and processes with

high precision, improved product quality, and reliability. The rise in demand for IoT-based smart solutions and automation in various industries increase the demand for the industrial controls. Moreover, rise in demand for mass production in manufacturing industries to cater to the growth in population also boosts the market growth. These factors increase the demand for industrial controls in the market. In addition, surge in demand for cloud-based services and growth in deployment of smart grid solutions to protect critical infrastructures from cyberattacks provide lucrative growth opportunities. However, increase in cyberattack threats, unavailability of authentication procedure to secure ICS, and lack of skilled professionals hinder the growth of the industrial controls market.

The companies operating in the market have adopted strategies such as collaboration, partnership, product launch, R&D, and acquisition, to increase their market share and expand their geographical presence. The global industrial controls market is analyzed and estimated in accordance with the impact of the drivers, restraints, and opportunities. The period studied in this report is 2017–2025, wherein the forecast period is 2018–2025.

The report includes the study of the global industrial controls market with respect to the growth prospects and restraints based on the regional analysis. The study includes Porter's five forces analysis of the industry to determine the impact of suppliers, competitors, new entrants, substitutes, and buyers on the market growth.

The industrial controls market is segmented based on control system, component, end user, and region. Based on control system, it is categorized into distributed control system (DCS), supervisory control & data acquisition system (SCADA), manufacturing execution system (MES), and others (safety instrumented system (SIS), marine integrated control & monitoring systems (ICMS), and others). Based on component, it is categorized into modular terminal blocks, relays and optocouplers, surge protectors, marking systems, printing, ferrules cable lugs, handtools, testers, enclosure products, PCB connectors and terminals, heavy duty connectors, analog signal conditioner, electronics housings, power supplies, industrial Ethernet, and remote IO. Industrial Ethernet is further sub segmented into industrial Ethernet active and industrial Ethernet passive. Also, remote IO segment is again classified into sensor actuator interface active and sensor actuator interface passive. The end users of the industry control systems are classified into automotive, utility, electronics & semiconductors, mining, and others. By region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The key players profiled in the report include ABB Ltd., Emerson Electric Corporation, Honeywell International Incorporation, Kawasaki Robotics, Mitsubishi Electric Factory Automation, Omron Corporation, Rockwell Automation, Inc., Siemens, Schneider Electric SA, and Yokogawa Electric Corporation.

KEY BENEFITS FOR STAKEHOLDERS

This study comprises an analytical depiction of the global industrial controls market with the current trends and future estimations to depict the imminent investment pockets.

The overall market potential is determined to understand the profitable trends to gain a strong foothold in the market.

The report presents information related to key drivers, restraints, and opportunities with a detailed impact analysis.

The current market is quantitatively analyzed from 2017 to 2025 to highlight the financial competency of the market.

Porter's five forces analysis illustrates the potency of the buyers and suppliers.

KEY MARKET SEGMENTS

BY CONTROL SYSTEM

Distributed Control System (DCS)

Supervisory Control & Data Acquisition System (SCADA)

Manufacturing Execution System (MES)

Others

BY COMPONENT

Modular Terminal Blocks

Relays and Optocouplers

Surge Protectors

Marking Systems

Printing

Ferulles Cable Lugs

Handtools

Testers

Enclosure Products

PCB Connectors and Terminals

Heavy Duty Connectors

Analog Signal Conditioner

Electronics Housings

Power Supplies

Industrial Ethernet

Industrial Ethernet Active

Industrial Ethernet Passive

Remote IO

Sensor Actuator Interface Active

Sensor Actuator Interface Passive

BY END USER

Automotive

Utility

Electronics & Semiconductor

Mining

Others

BY REGION

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY MARKET PLAYERS PROFILED

ABB Ltd

Mitsubishi Electric Factory Automation

Siemens

Honeywell International Incorporation

Emerson

Schneider Electric SA

Omron Corporation

Rockwell Automation, Inc.

Kawasaki Robotics

Yokogawa Electric Corporation

Contents

CHAPTER: 1: INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS FOR STAKEHOLDERS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools & models

CHAPTER: 2: EXECUTIVE SUMMARY

- 2.1. CXO PERSPECTIVE

CHAPTER: 3: MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top investment pockets
 - 3.2.2. Top winning strategies
- 3.3. PORTER'S FIVE FORCES ANALYSIS
- 3.4. MARKET SHARE ANALYSIS, 2017
- 3.5. MARKET DYNAMICS
 - 3.5.1. Drivers
 - 3.5.1.1. Upsurge in demand for IoT-based smart solutions and automation in various industries
 - 3.5.1.2. Increase in demand for mass production in manufacturing industries to cater to the needs of growing population
 - 3.5.1.3. Growth in adoption of ICS by industries and rise in R&D investments
 - 3.5.2. Restraints
 - 3.5.2.1. Increase in cyber-attack threats and unavailability of authentication procedure to secure ICS
 - 3.5.2.2. Lack of skilled professionals and awareness towards industrial security solutions
 - 3.5.3. Opportunities
 - 3.5.3.1. Deployment of smart grid for the protection of critical infrastructure from cyber-attacks

3.5.3.2. Cloud computing for Industrial Control System (ICS)

CHAPTER: 4: INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM

4.1. MARKET OVERVIEW

4.1.1. Market size and forecast, by control system

4.2. DISTRIBUTED CONTROL SYSTEM (DCS)

4.2.1. Key market trends, growth factors, and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market analysis, by country

4.3. SUPERVISORY CONTROL & DATA ACQUISITION SYSTEM (SCADA)

4.3.1. Key market trends, growth factors, and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market analysis, by country

4.4. MANUFACTURING EXECUTION SYSTEM (MES)

4.4.1. Key market trends, growth factors, and opportunities

4.4.2. Market size and forecast, by region

4.4.3. Market analysis, by country

4.5. OTHERS

4.5.1. Key market trends, growth factors, and opportunities

4.5.2. Market size and forecast, by region

4.5.3. Market analysis, by country

CHAPTER: 5: INDUSTRIAL CONTROLS MARKET, BY COMPONENT

5.1. MARKET OVERVIEW

5.1.1. Market size and forecast, by components

5.2. MODULAR TERMINAL BLOCKS

5.2.1. Key market trends, growth factors, and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market analysis, by country

5.3. RELAYS & OPTOCOUPERS

5.3.1. Key market trends, growth factors, and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market analysis, by country

5.4. SURGE PROTECTORS

5.4.1. Key market trends, growth factors, and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market analysis, by country

5.5. MARKING SYSTEMS

- 5.5.1. Key market trends, growth factors, and opportunities
- 5.5.2. Market size and forecast, by region
- 5.5.3. Market analysis, by country

5.6. PRINTING

- 5.6.1. Key market trends, growth factors, and opportunities
- 5.6.2. Market size and forecast, by region
- 5.6.3. Market analysis, by country

5.7. FERULLES CABLE LUGS

- 5.7.1. Key market trends, growth factors, and opportunities
- 5.7.2. Market size and forecast, by region
- 5.7.3. Market analysis, by country

5.8. HANDTOOLS

- 5.8.1. Key market trends, growth factors, and opportunities
- 5.8.2. Market size and forecast, by region
- 5.8.3. Market analysis, by country

5.9. TESTERS

- 5.9.1. Key market trends, growth factors, and opportunities
- 5.9.2. Market size and forecast, by region
- 5.9.3. Market analysis, by country

5.10. ENCLOSURE PRODUCTS

- 5.10.1. Key market trends, growth factors, and opportunities
- 5.10.2. Market size and forecast, by region
- 5.10.3. Market analysis, by country

5.11. PCB CONNECTORS AND TERMINALS

- 5.11.1. Key market trends, growth factors, and opportunities
- 5.11.2. Market size and forecast, by region
- 5.11.3. Market analysis, by country

5.12. HEAVY DUTY CONNECTORS

- 5.12.1. Key market trends, growth factors, and opportunities
- 5.12.2. Market size and forecast, by region
- 5.12.3. Market analysis, by country

5.13. ANALOG SIGNAL CONDITIONER

- 5.13.1. Key market trends, growth factors, and opportunities
- 5.13.2. Market size and forecast, by region
- 5.13.3. Market analysis, by country

5.14. ELECTRONIC HOUSINGS

- 5.14.1. Key market trends, growth factors, and opportunities
- 5.14.2. Market size and forecast, by region

- 5.14.3. Market analysis, by country
- 5.15. POWER SUPPLIES
 - 5.15.1. Key market trends, growth factors, and opportunities
 - 5.15.2. Market size and forecast, by region
 - 5.15.3. Market analysis, by country
- 5.16. INDUSTRIAL ETHERNET
 - 5.16.1. Key market trends, growth factors, and opportunities
 - 5.16.2. Market size and forecast, by region
 - 5.16.3. Market analysis, by country
- 5.17. REMOTE IO
 - 5.17.1. Key market trends, growth factors, and opportunities
 - 5.17.2. Market size and forecast, by region
 - 5.17.3. Market analysis, by country

CHAPTER: 6: INDUSTRIAL CONTROLS MARKET, BY END USER

- 6.1. MARKET OVERVIEW
 - 6.1.1. Market size and forecast, by end user
- 6.2. AUTOMOTIVE
 - 6.2.1. Key market trends, growth factors, and opportunities
 - 6.2.2. Market size and forecast, by region
 - 6.2.3. Market analysis, by country
- 6.3. UTILITY
 - 6.3.1. Key market trends, growth factors, and opportunities
 - 6.3.2. Market size and forecast, by region
 - 6.3.3. Market analysis, by country
- 6.4. ELECTRONICS & SEMICONDUCTORS
 - 6.4.1. Key market trends, growth factors, and opportunities
 - 6.4.2. Market size and forecast, by region
 - 6.4.3. Market analysis, by country
- 6.5. MINING
 - 6.5.1. Key market trends, growth factors, and opportunities
 - 6.5.2. Market size and forecast, by region
 - 6.5.3. Market analysis, by country
- 6.6. OTHERS
 - 6.6.1. Key market trends, growth factors, and opportunities
 - 6.6.2. Market size and forecast, by region
 - 6.6.3. Market analysis, by country

CHAPTER: 7: INDUSTRIAL CONTROLS MARKET, BY REGION

7.1. MARKET OVERVIEW

7.2. NORTH AMERICA

7.2.1. Key market trends, growth factors, and opportunities

7.2.2. Market size and forecast, by control system

7.2.3. Market size and forecast, by component

7.2.4. Market size and forecast, by end user

7.2.5. Market size and forecast, by country

7.2.5.1. U.S.

7.2.5.1.1. U.S. market size and forecast, by control system

7.2.5.1.2. U.S. market size and forecast, by component

7.2.5.1.3. U.S. market size and forecast, by end user

7.2.5.2. Canada

7.2.5.2.1. Canada market size and forecast, by control system

7.2.5.2.2. Canada market size and forecast, by component

7.2.5.2.3. Canada market size and forecast, by end user

7.2.5.3. Mexico

7.2.5.3.1. Mexico market size and forecast, by control system

7.2.5.3.2. Mexico market size and forecast, by component

7.2.5.3.3. Mexico market size and forecast, by end user

7.3. EUROPE

7.3.1. Key market trends, growth factors, and opportunities

7.3.2. Market size and forecast, by control system

7.3.3. Market size and forecast, by component

7.3.4. Market size and forecast, by end user

7.3.5. Market size and forecast, by country

7.3.5.1. UK

7.3.5.1.1. UK market size and forecast, by control system

7.3.5.1.2. UK market size and forecast, by component

7.3.5.1.3. UK market size and forecast, by end user

7.3.5.2. Germany

7.3.5.2.1. Germany market size and forecast, by control system

7.3.5.2.2. Germany market size and forecast, by component

7.3.5.2.3. Germany market size and forecast, by end user

7.3.5.3. France

7.3.5.3.1. France market size and forecast, by control system

7.3.5.3.2. France market size and forecast, by component

7.3.5.3.3. France market size and forecast, by end user

7.3.5.4. Italy

7.3.5.4.1. Italy market size and forecast, by control system

7.3.5.4.2. Italy market size and forecast, by component

7.3.5.4.3. Italy market size and forecast, by end user

7.3.5.5. Rest of Europe

7.3.5.5.1. Rest of Europe market size and forecast, by control system

7.3.5.5.2. Rest of Europe market size and forecast, by component

7.3.5.5.3. Rest of Europe market size and forecast, by end user

7.4. ASIA-PACIFIC

7.4.1. Key market trends, growth factors, and opportunities

7.4.2. Market size and forecast, by control system

7.4.3. Market size and forecast, by component

7.4.4. Market size and forecast, by end user

7.4.5. Market size and forecast, by country

7.4.5.1. China

7.4.5.1.1. China market size and forecast, by control system

7.4.5.1.2. China market size and forecast, by component

7.4.5.1.3. China market size and forecast, by end user

7.4.5.2. India

7.4.5.2.1. India market size and forecast, by control system

7.4.5.2.2. India market size and forecast, by component

7.4.5.2.3. India market size and forecast, by end user

7.4.5.3. Japan

7.4.5.3.1. Japan market size and forecast, by control system

7.4.5.3.2. Japan market size and forecast, by component

7.4.5.3.3. Japan market size and forecast, by end user

7.4.5.4. Rest of Asia-Pacific

7.4.5.4.1. Rest of Asia-Pacific market size and forecast, by control system

7.4.5.4.2. Rest of Asia-Pacific market size and forecast, by component

7.4.5.4.3. Rest of Asia-Pacific market size and forecast, by end user

7.5. LAMEA

7.5.1. Key market trends, growth factors, and opportunities

7.5.2. Market size and forecast, by control system

7.5.3. Market size and forecast, by component

7.5.4. Market size and forecast, by end user

7.5.5. Market size and forecast, by country

7.5.5.1. Latin America

7.5.5.1.1. Latin America market size and forecast, by control system

7.5.5.1.2. Latin America market size and forecast, by component

- 7.5.5.1.3. Latin America market size and forecast, by end user
- 7.5.5.2. Middle East
 - 7.5.5.2.1. Middle East market size and forecast, by control system
 - 7.5.5.2.2. Middle East market size and forecast, by component
 - 7.5.5.2.3. Middle East market size and forecast, by end user
- 7.5.5.3. Africa
 - 7.5.5.3.1. Africa market size and forecast, by control system
 - 7.5.5.3.2. Africa market size and forecast, by component
 - 7.5.5.3.3. Africa market size and forecast, by end user

CHAPTER: 8: COMPANY PROFILE

8.1. ABB

- 8.1.1. Company overview
- 8.1.2. Company snapshot
- 8.1.3. Operating business segments
- 8.1.4. Product portfolio
- 8.1.5. Business performance
- 8.1.6. Key strategic moves and developments

8.2. EMERSON ELECTRIC CO.

- 8.2.1. Company overview
- 8.2.2. Company snapshot
- 8.2.3. Operating business segments
- 8.2.4. Product portfolio
- 8.2.5. Business performance
- 8.2.6. Key strategic moves and developments

8.3. HONEYWELL INTERNATIONAL INC.

- 8.3.1. Company overview
- 8.3.2. Company snapshot
- 8.3.3. Operating business segments
- 8.3.4. Product portfolio
- 8.3.5. Business performance
- 8.3.6. Key strategic moves and developments

8.4. KAWASAKI ROBOTICS (KAWASAKI HEAVY INDUSTRIES, LTD.)

- 8.4.1. Company overview
- 8.4.2. Company snapshot
- 8.4.3. Operating business segments
- 8.4.4. Product portfolio
- 8.4.5. Business performance

8.5. MITSUBISHI ELECTRIC CORPORATION

- 8.5.1. Company overview
- 8.5.2. Company snapshot
- 8.5.3. Operating business segments
- 8.5.4. Product portfolio
- 8.5.5. Business performance
- 8.5.6. Key strategic moves and developments

8.6. OMRON CORPORATION

- 8.6.1. Company overview
- 8.6.2. Company snapshot
- 8.6.3. Operating business segments
- 8.6.4. Product portfolio
- 8.6.5. Business performance
- 8.6.6. Key strategic moves and developments

8.7. ROCKWELL AUTOMATION, INC.

- 8.7.1. Company overview
- 8.7.2. Company snapshot
- 8.7.3. Operating business segments
- 8.7.4. Product portfolio
- 8.7.5. Business performance
- 8.7.6. Key strategic moves and developments

8.8. SIEMENS AG

- 8.8.1. Company overview
- 8.8.2. Company snapshot
- 8.8.3. Operating business segments
- 8.8.4. Product portfolio
- 8.8.5. Business performance
- 8.8.6. Key strategic moves and developments

8.9. SCHNEIDER ELECTRIC

- 8.9.1. Company overview
- 8.9.2. Company snapshot
- 8.9.3. Operating business segments
- 8.9.4. Product portfolio
- 8.9.5. Business performance
- 8.9.6. Key strategic moves and developments

8.10. YOKOGAWA ELECTRIC CORPORATION

- 8.10.1. Company overview
- 8.10.2. Company snapshot
- 8.10.3. Operating business segments

8.10.4. Product portfolio

8.10.5. Business performance

8.10.6. Key strategic moves and developments

List Of Tables

LIST OF TABLES

- TABLE 01. INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)
- TABLE 02. DCS INDUSTRIAL CONTROLS MARKET REVENUE, BY REGION, 2017–2025 (\$MILLION)
- TABLE 03. SCADA INDUSTRIAL CONTROLS MARKET REVENUE, BY REGION, 2017–2025 (\$MILLION)
- TABLE 04. SCADA INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)
- TABLE 05. MES INDUSTRIAL CONTROLS MARKET REVENUE, BY REGION, 2017–2025 (\$MILLION)
- TABLE 06. MES INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)
- TABLE 07. OTHER INDUSTRIAL CONTROLS MARKET REVENUE, BY REGION, 2017–2025 (\$MILLION)
- TABLE 08. OTHER INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)
- TABLE 09. INDUSTRIAL CONTROLS MARKET REVENUE, BY COMPONENT, 2017–2025 (\$MILLION)
- TABLE 10. INDUSTRIAL CONTROLS MARKET FOR MODULAR TERMINAL BLOCKS, BY REGION, 2017–2025 (\$MILLION)
- TABLE 11. INDUSTRIAL CONTROLS MARKET FOR MODULAR TERMINAL BLOCKS, BY COUNTRY, 2017–2025 (%)
- TABLE 12. INDUSTRIAL CONTROLS MARKET FOR RELAYS & OPTOCOUPERS, BY REGION, 2017–2025 (\$MILLION)
- TABLE 13. INDUSTRIAL CONTROLS MARKET FOR SURGE PROTECTORS, BY REGION, 2017–2025 (\$MILLION)
- TABLE 14. MARKING SYSTEMS INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)
- TABLE 15. PRINITNG INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)
- TABLE 16. FERULLES CABLE LUGS INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)
- TABLE 17. HANDTOOLS INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)
- TABLE 18. TESTERS INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)

TABLE 19. ENCLOSURE PRODUCTS INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)

TABLE 20. PCB CONNECTORS AND TERMINALS INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)

TABLE 21. HEAVY DUTY CONNECTORS INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)

TABLE 22. ANALOG SIGNAL CONDITIONER INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)

TABLE 23. ELECTRONIC HOUSINGS INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)

TABLE 24. POWER SUPPLIES INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)

TABLE 25. INDUSTRIAL ETHERNET INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)

TABLE 26. INDUSTRIAL ETHERNET INDUSTRIAL CONTROLS MARKET, BY TYPE, 2017–2025 (\$MILLION)

TABLE 27. REMOTE IO INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)

TABLE 28. REMOTE IO INDUSTRIAL CONTROLS MARKET, BY TYPE, 2017–2025 (\$MILLION)

TABLE 29. INDUSTRIAL CONTROLS MARKET REVENUE, BY END USER, 2017–2025 (\$MILLION)

TABLE 30. INDUSTRIAL CONTROLS MARKET FOR AUTOMOTIVE INDUSTRY, BY REGION, 2017–2025 (\$MILLION)

TABLE 31. INDUSTRIAL CONTROL MARKET FOR AUTOMOTIVE INDUSTRY, BY COUNTRY, 2017–2025 (%)

TABLE 32. UTILITY INDUSTRIAL CONTROLS MARKET, BY REGION, 2017–2025 (\$MILLION)

TABLE 33. INDUSTRIAL CONTROLS MARKET FOR ELECTRONICS & SEMICONDUCTORS INDUSTRY, BY REGION, 2017–2025 (\$MILLION)

TABLE 34. INDUSTRIAL CONTROLS MARKET FOR MINING INDUSTRY, BY REGION, 2017–2025 (\$MILLION)

TABLE 35. INDUSTRIAL CONTROLS MARKET FOR OTHER INDUSTRIES, BY REGION, 2017–2025 (\$MILLION)

TABLE 36. NORTH AMERICA INDUSTRIAL CONTROLS MARKET REVENUE, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 37. NORTH AMERICA INDUSTRIAL CONTROLS MARKET REVENUE, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 38. NORTH AMERICA INDUSTRIAL CONTROLS MARKET, BY END USER,

2017–2025 (\$MILLION)

TABLE 39. NORTH AMERICA INDUSTRIAL CONTROLS MARKET REVENUE, BY COUNTRY, 2017–2025 (\$MILLION)

TABLE 40. U.S. INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 41. U.S. INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 42. U.S. INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 43. CANADA INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 44. CANADA INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 45. CANADA INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 46. MEXICO INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 47. MEXICO INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 48. MEXICO INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 49. EUROPE INDUSTRIAL CONTROLS MARKET REVENUE, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 50. EUROPE INDUSTRIAL CONTROLS MARKET REVENUE, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 51. EUROPE INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 52. EUROPE INDUSTRIAL CONTROLS MARKET REVENUE, BY COUNTRY, 2017–2025 (\$MILLION)

TABLE 53. UK INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 54. UK INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 55. UK INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 56. GERMANY INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 57. GERMANY INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)

- TABLE 58. GERMANY INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 59. FRANCE INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)
- TABLE 60. FRANCE INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)
- TABLE 61. FRANCE INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 62. ITALY INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)
- TABLE 63. ITALY INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)
- TABLE 64. ITALY INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 65. REST OF EUROPE INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)
- TABLE 66. REST OF EUROPE INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)
- TABLE 67. REST OF EUROPE INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 68. ASIA-PACIFIC INDUSTRIAL CONTROLS MARKET REVENUE, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)
- TABLE 69. ASIA-PACIFIC INDUSTRIAL CONTROLS MARKET REVENUE, BY COMPONENT, 2017–2025 (\$MILLION)
- TABLE 70. ASIA-PACIFIC INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 71. ASIA-PACIFIC INDUSTRIAL CONTROLS MARKET REVENUE, BY COUNTRY, 2017–2025 (\$MILLION)
- TABLE 72. CHINA INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)
- TABLE 73. CHINA INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)
- TABLE 74. CHINA INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)
- TABLE 75. INDIA INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)
- TABLE 76. INDIA INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)
- TABLE 77. INDIA INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025

(\$MILLION)

TABLE 78. JAPAN INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 79. JAPAN INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 80. JAPAN INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 81. REST OF ASIA-PACIFIC INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 82. REST OF ASIA-PACIFIC INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 83. REST OF ASIA-PACIFIC INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 84. LAMEA INDUSTRIAL CONTROLS MARKET REVENUE, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 85. LAMEA INDUSTRIAL CONTROLS MARKET REVENUE, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 86. LAMEA INDUSTRIAL CONTROLS MARKET REVENUE, BY COUNTRY, 2017–2025 (\$MILLION)

TABLE 87. LATIN AMERICA INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 88. LATIN AMERICA INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 89. LATIN AMERICA INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 90. MIDDLE EAST INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 91. MIDDLE EAST INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 92. MIDDLE EAST INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 93. AFRICA INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM, 2017–2025 (\$MILLION)

TABLE 94. AFRICA INDUSTRIAL CONTROLS MARKET, BY COMPONENT, 2017–2025 (\$MILLION)

TABLE 95. AFRICA INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)

TABLE 96. ABB: COMPANY SNAPSHOT

TABLE 97. ABB: OPERATING SEGMENTS

TABLE 98. ABB: PRODUCT PORTFOLIO

TABLE 99. ABB: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 100. EMERSON: COMPANY SNAPSHOT

TABLE 101. EMERSON: OPERATING SEGMENTS

TABLE 102. EMERSON: PRODUCT PORTFOLIO

TABLE 103. HONEYWELL: COMPANY SNAPSHOT

TABLE 104. HONEYWELL: OPERATING SEGMENTS

TABLE 105. HONEYWELL: PRODUCT PORTFOLIO

TABLE 106. KAWASAKI: COMPANY SNAPSHOT

TABLE 107. KAWASAKI (KAWASAKI HEAVY INDUSTRIES, LTD.): OPERATING SEGMENTS

TABLE 108. KAWASAKI: PRODUCT PORTFOLIO

TABLE 109. MITSUBISHI: COMPANY SNAPSHOT

TABLE 110. MITSUBISHI: OPERATING SEGMENTS

TABLE 111. MITSUBISHI: PRODUCT PORTFOLIO

TABLE 112. MITSUBISHI: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 113. OMRON CORPORATION: COMPANY SNAPSHOT

TABLE 114. OMRON CORPORATION: OPERATING SEGMENTS

TABLE 115. OMRON CORPORATION: PRODUCT PORTFOLIO

TABLE 116. OMRON CORPORATION: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 117. ROCKWELL AUTOMATION, INC.: COMPANY SNAPSHOT

TABLE 118. ROCKWELL AUTOMATION, INC.: OPERATING SEGMENTS

TABLE 119. ROCKWELL AUTOMATION, INC.: PRODUCT PORTFOLIO

TABLE 120. ROCKWELL AUTOMATION, INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 121. SIEMENS AG: COMPANY SNAPSHOT

TABLE 122. SIEMENS AG: OPERATING SEGMENTS

TABLE 123. SIEMENS AG: PRODUCT PORTFOLIO

TABLE 124. SIEMENS AG: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 125. SCHNEIDER ELECTRIC: COMPANY SNAPSHOT

TABLE 126. SCHNEIDER ELECTRIC: OPERATING SEGMENTS

TABLE 127. SCHNEIDER ELECTRIC: PRODUCT PORTFOLIO

TABLE 128. SCHNEIDER ELECTRIC: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 129. YOKOGAWA ELECTRIC CORPORATION: COMPANY SNAPSHOT

TABLE 130. YOKOGAWA ELECTRIC CORPORATION: OPERATING SEGMENTS

TABLE 131. YOKOGAWA ELECTRIC CORPORATION: PRODUCT PORTFOLIO

TABLE 132. YOKOGAWA ELECTRIC CORPORATION: KEY STRATEGIC MOVES

AND DEVELOPMENTS

List Of Figures

LIST OF FIGURES

- FIGURE 01. GLOBAL INDUSTRIAL CONTROLS MARKET, BY CONTROL SYSTEM 2017–2025
- FIGURE 02. GLOBAL INDUSTRIAL CONTROLS MARKET, BY COMPONENT 2017–2025
- FIGURE 03. GLOBAL INDUSTRIAL CONTROLS MARKET, BY END USER 2017–2025
- FIGURE 04. GLOBAL INDUSTRIAL CONTROLS MARKET, BY REGION 2017–2025
- FIGURE 05. TOP INVESTMENT POCKETS
- FIGURE 06. TOP WINNING STRATEGIES, BY YEAR, 2015-2018*
- FIGURE 07. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2015-2018* (%)
- FIGURE 08. TOP WINNING STRATEGIES, BY COMPANY, 2015-2018*
- FIGURE 09. MODERATE BARGAINING POWER OF SUPPLIERS
- FIGURE 10. MODERATE BARGAINING POWER OF BUYERS
- FIGURE 11. HIGH THREAT OF SUBSTITUTES
- FIGURE 12. HIGH THREAT OF NEW ENTRANTS
- FIGURE 13. HIGH COMPETITIVE RIVALRY
- FIGURE 14. MARKET SHARE ANALYSIS
- FIGURE 15. INDUSTRIAL CONTROLS MARKET: DRIVERS, RESTRAINTS, AND OPPORTUNITIES
- FIGURE 16. DCS INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)
- FIGURE 17. INDUSTRIAL CONTROLS MARKET FOR RELAYS & OPTOCOUPERS, BY COUNTRY, 2017–2025 (%)
- FIGURE 18. INDUSTRIAL CONTROLS MARKET FOR SURGE PROTECTORS, BY COUNTRY, 2017–2025 (%)
- FIGURE 19. MARKING SYSTEMS INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)
- FIGURE 20. PRINTING INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)
- FIGURE 21. FERULLES CABLE LUGS INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)
- FIGURE 22. HANDTOOLS INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)
- FIGURE 23. TESTERS INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)
- FIGURE 24. ENCLOSURE PRODUCTS INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)

FIGURE 25. PCB CONNECTORS AND TERMINALS INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)

FIGURE 26. HEAVY DUTY CONNECTORS INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)

FIGURE 27. ANALOG SIGNAL CONDITIONER INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)

FIGURE 28. ELECTRONIC HOUSINGS INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)

FIGURE 29. POWER SUPPLIES INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)

FIGURE 30. INDUSTRIAL ETHERNET INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)

FIGURE 31. REMOTE IO INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)

FIGURE 32. UTILITY INDUSTRIAL CONTROLS MARKET, BY COUNTRY, 2017–2025 (%)

FIGURE 33. INDUSTRIAL CONTROLS MARKET FOR ELECTRONICS & SEMICONDUCTORS INDUSTRY, BY COUNTRY, 2017–2025 (%)

FIGURE 34. INDUSTRIAL CONTROLS MARKET FOR MINING INDUSTRY, BY COUNTRY, 2017–2025 (%)

FIGURE 35. INDUSTRIAL CONTROLS MARKET FOR OTHER INDUSTRIES, BY COUNTRY, 2017–2025 (%)

FIGURE 36. U.S. INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 37. CANADA INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 38. MEXICO INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 39. UK INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 40. GERMANY INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 41. FRANCE INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 42. ITALY INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 43. REST OF EUROPE INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 44. CHINA INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025

(\$MILLION)

FIGURE 45. INDIA INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025

(\$MILLION)

FIGURE 46. JAPAN INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025

(\$MILLION)

FIGURE 47. REST OF ASIA-PACIFIC INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 48. LAMEA INDUSTRIAL CONTROLS MARKET, BY END USER, 2017–2025 (\$MILLION)

FIGURE 49. LATIN AMERICA INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 50. MIDDLE EAST INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 51. AFRICA INDUSTRIAL CONTROLS MARKET REVENUE, 2017–2025 (\$MILLION)

FIGURE 52. ABB: REVENUE, 2015–2017 (\$MILLION)

FIGURE 53. ABB: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 54. ABB: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 55. EMERSON: REVENUE, 2016–2018 (\$MILLION)

FIGURE 56. EMERSON: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 57. EMERSON: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 58. HONEYWELL: NET SALES, 2015–2017 (\$MILLION)

FIGURE 59. HONEYWELL: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 60. HONEYWELL: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 61. KAWASAKI (KAWASAKI HEAVY INDUSTRIES, LTD.): NET SALES, 2016–2018 (\$MILLION)

FIGURE 62. KAWASAKI (KAWASAKI HEAVY INDUSTRIES, LTD.): REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 63. MITSUBISHI: NET SALES, 2016–2018 (\$MILLION)

FIGURE 64. MITSUBISHI: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 65. MITSUBISHI: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 66. OMRON CORPORATION: REVENUE, 2016–2018 (\$MILLION)

FIGURE 67. OMRON CORPORATION: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 68. OMRON CORPORATION: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 69. ROCKWELL AUTOMATION, INC.: REVENUE, 2016–2018 (\$MILLION)

FIGURE 70. ROCKWELL AUTOMATION, INC.: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 71. ROCKWELL AUTOMATION, INC.: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 72. SIEMENS AG: REVENUE, 2016–2018 (\$MILLION)

FIGURE 73. SIEMENS AG: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 74. SIEMENS AG: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 75. SCHNEIDER ELECTRIC: REVENUE, 2016–2018 (\$MILLION)

FIGURE 76. SCHNEIDER ELECTRIC: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 77. SCHNEIDER ELECTRIC: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 78. YOKOGAWA ELECTRIC CORPORATION: REVENUE, 2016–2018 (\$MILLION)

FIGURE 79. YOKOGAWA ELECTRIC CORPORATION: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 80. YOKOGAWA ELECTRIC CORPORATION: REVENUE SHARE BY REGION, 2018 (%)

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