

Industrial Batteries Market by Type (Lithium-Ion Battery (Lithium Cobalt Oxide, Lithium Magnesium Oxide, Lithium Titanite, and Others), Nickel-based, and Lead-based) and Application (Telecom & Data Communication, Uninterruptible Power Supply (UPS), Energy, Equipment, Grid Storage, and Others (Railways, Utility, and Security)): Global Opportunity Analysis and Industry Forecast, 2021–2030

<https://marketpublishers.com/r/ID3F2B123CD0EN.html>

Date: June 2021

Pages: 326

Price: US\$ 4,615.00 (Single User License)

ID: ID3F2B123CD0EN

Abstracts

The global industrial batteries market was valued at \$9.0 billion in 2020, and is projected to reach \$30.8 billion by 2030, growing at a CAGR of 13.2% from 2021 to 2030.

The demand for industrial batteries has been witnessed to increase sharply, due to surge in demand of products where different batteries are used such as grid storage, uninterrupted power systems (UPS), and telecommunication sector. Industrial batteries are mostly used in remote areas where power supply is not regular. The key components of most of the batteries include cathode, anode, and electrolyte where as 30% of the battery cost comes from the cathode raw materials. Most of the industrial batteries such as lithium-ion, lead-based, and nickel-based are rechargeable and are commonly used as a backup power source in various industrial applications such as renewable energy farms, data centers, telecommunication center, fork lifts, and grid storage.

Increase in demand for industrial batteries in various national projects where they are used as backup power source or energy storage device such as data centers,

telecommunication center, and renewable energy storage farms notably contributes toward the global market growth. The depletion of various natural resources, increase in carbon emissions, and rise in price of the fossil fuels act as the key driving forces of the market.

National plans of various countries toward renewable energy have shown rapid trend of growth after the outbreak of pandemic. Increase in awareness among the elite and common people regarding the harmful effect of carbon emission has led to increase in the demand for eco-friendly products. thus, rapid upgrade of various technologies in the battery sector to provide highly efficient and long cycle life have boosted the growth of industrial batteries all over the world. Furthermore, the Indian Government has listed various plans to upgrade infrastructure in transportation, smart cities, and energy vehicles. The government further launched various new schemes to develop rural areas where power grids are not available by providing Solar Home System (SHS) Scheme. All these factors collectively are anticipated to provide remunerative opportunities to the industrial battery market during the forecast period.

Lithium-ion battery is one of the industrial batteries, which produces less pollution; however, the demand for this battery is low in industrial scale, due to high battery cost compared to other batteries. In addition, the materials required for the production are only available in few countries such as China and DRC, which might create the supply risk shortage due to trade restrictions and other natural disasters.

The global industrial batteries market is segmented into type, application, and region.

On the basis of type, the global industrial batteries market is categorized into lithium-ion battery (lithium cobalt oxide, lithium magnesium oxide, lithium titanite, and others), nickel-based, and lead-based. The applications of industrial batteries include telecom and data communication, uninterruptible power supply (UPS), energy, equipment, grid storage, and others (railways, utility, and security).

Region wise, the market is studied across North America, Europe, Asia-Pacific, and LAMEA. Presently, Asia-Pacific accounts for the largest share of the market, followed by North America and Europe.

The major companies profiled in this report include Johnson Controls, Inc., Exide Technologies, Inc., EnerSys, Inc., Saft Groupe S.A., GS Yuasa Corp., Northstar Battery Company LLC, C&D Technologies, Inc., Robert Bosch GmbH, East Penn Manufacturing Co., and LG Chem.

KEY MARKET SEGMENTS

By Type

Lithium-Ion Battery

Lithium Cobalt Oxide

Lithium Magnesium Oxide

Lithium Titanite

Others

Nickel-based

Lead-based

By Application

Telecom & Data Communication

Uninterruptible Power Supply (UPS)

Energy

Equipment

Grid Storage

Others (Railways, Utility, and Security)

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key players in the global industrial batteries market are:

- 1.Johnson Controls, Inc.
- 2.Exide Technologies, Inc.
- 3.Enersys, Inc.
- 4.Saft Groupe S.A.
- 5.GS Yuasa Corp.
- 6.Northstar Battery Company LLC
- 7.C&D Technologies, Inc.
- 8.Robert Bosch GmbH
- 9.East Penn Manufacturing Co.
- 10.LG Chem.

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
 - 1.4.1.Secondary research
 - 1.4.2.Primary research
- 1.5.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top investment pockets
- 3.3.Porter's five forces analysis
- 3.4.Market dynamics
 - 3.4.1.Drivers
 - 3.4.1.1.Increase in annual deployed capacities for industrial batteries across the globe
 - 3.4.1.2.Stringent government regulations implemented to control increasing pollution
 - 3.4.2.Restraint
 - 3.4.2.1.High price of lithium-ion batteries to hamper the market growth
 - 3.4.3.Opportunities
 - 3.4.3.1.Rapidly increasing demand from data centres to create increased growth opportunities
- 3.5.Pricing analysis
- 3.6.Cost components of a Lithium-Ion Battery
- 3.7.Value chain analysis
- 3.8.Impact of key regulations on the global industrial batteries market
- 3.9.Impact of COVID-19 on the global industrial batteries market
- 3.10.Parent Market Overview

3.10.1.Global Battery Market Overview

CHAPTER 4:INDUSTRIAL BATTERIES MARKET, BY TYPE

4.1.Overview

4.1.1.Market size and forecast

4.2.Lithium-ion battery

4.2.1.Key market trends, growth factors, and opportunities

4.2.2.Market size and forecast, by region

4.2.2.1.Lithium-ion battery, by type

4.2.2.1.1.Lithium Cobalt Oxide

4.2.2.1.2.Lithium Magnesium Oxide

4.2.2.1.3.Lithium Titanite

4.2.2.1.4.Others

4.2.2.2.Market Size and Forecast by lithium-ion battery type

4.2.3.Comparative Share Analysis by Country

4.3.Nickel-based

4.3.1.Key market trends, growth factors, and opportunities

4.3.2.Market size and forecast, by region

4.3.3.Comparative Share Analysis by Country

4.4.Lead-based

4.4.1.Key market trends, growth factors, and opportunities

4.4.2.Market size and forecast, by region

4.4.3.Comparative Share Analysis by Country

CHAPTER 5:INDUSTRIAL BATTERIES MARKET, BY APPLICATION

5.1.Overview

5.1.1.Market size and forecast

5.2.Telecom and Data Communication

5.2.1.Key market trends, growth factors, and opportunities

5.2.2.Market size and forecast, by region

5.2.3.Comparative Share Analysis by Country

5.3.Uninterruptible Power Supply (UPS)

5.3.1.Key market trends, growth factors, and opportunities

5.3.2.Market size and forecast, by region

5.3.3.Comparative Share Analysis by Country

5.4.Energy

5.4.1.Key market trends, growth factors, and opportunities

- 5.4.2. Market size and forecast, by region
- 5.4.3. Comparative Share Analysis by Country
- 5.5. Equipments
 - 5.5.1. Key market trends, growth factors, and opportunities
 - 5.5.2. Market size and forecast, by region
 - 5.5.3. Comparative Share Analysis by Country
- 5.6. Grid Storage
 - 5.6.1. Key market trends, growth factors, and opportunities
 - 5.6.2. Market size and forecast, by region
 - 5.6.3. Comparative Share Analysis by Country
- 5.7. Others (Railways, Utility, Security etc.)
 - 5.7.1. Key market trends, growth factors, and opportunities
 - 5.7.2. Market size and forecast, by region
 - 5.7.3. Comparative Share Analysis by Country

CHAPTER 6: GLOBAL INDUSTRIAL BATTERIES MARKET, BY REGION

- 6.1. Overview
 - 6.1.1. Market size and forecast, by Region
- 6.2. North America
 - 6.2.1. Key market trends, growth factors, and opportunities
 - 6.2.2. Market size and forecast, by type
 - 6.2.3. Market size and forecast, by Application
 - 6.2.4. Market analysis, by country
 - 6.2.5. U.S.
 - 6.2.5.1. Market size and forecast, by type
 - 6.2.5.2. Market size and forecast, by Application
 - 6.2.6. Canada
 - 6.2.6.1. Market size and forecast, by type
 - 6.2.6.2. Market size and forecast, by Application
 - 6.2.7. Mexico
 - 6.2.7.1. Market size and forecast, by type
 - 6.2.7.2. Market size and forecast, by Application
- 6.3. Europe
 - 6.3.1. Key market trends, growth factors, and opportunities
 - 6.3.2. Market size and forecast, by type
 - 6.3.3. Market size and forecast, by Application
 - 6.3.4. Market analysis, by country
 - 6.3.5. Germany

- 6.3.5.1. Market size and forecast, by type
- 6.3.5.2. Market size and forecast, by Application
- 6.3.6. France
 - 6.3.6.1. Market size and forecast, by type
 - 6.3.6.2. Market size and forecast, by Application
- 6.3.7. Italy
 - 6.3.7.1. Market size and forecast, by type
 - 6.3.7.2. Market size and forecast, by Application
- 6.3.8. Spain
 - 6.3.8.1. Market size and forecast, by type
 - 6.3.8.2. Market size and forecast, by Application
- 6.3.9. UK
 - 6.3.9.1. Market size and forecast, by type
 - 6.3.9.2. Market size and forecast, by Application
- 6.3.10. Rest of Europe
 - 6.3.10.1. Market size and forecast, by type
 - 6.3.10.2. Market size and forecast, by Application
- 6.4. Asia-Pacific
 - 6.4.1. Key market trends, growth factors, and opportunities
 - 6.4.2. Market size and forecast, by type
 - 6.4.3. Market size and forecast, by Application
 - 6.4.4. Market analysis, by country
 - 6.4.5. China
 - 6.4.5.1. Market size and forecast, by type
 - 6.4.5.2. Market size and forecast, by Application
 - 6.4.6. Japan
 - 6.4.6.1. Market size and forecast, by type
 - 6.4.6.2. Market size and forecast, by Application
 - 6.4.7. India
 - 6.4.7.1. Market size and forecast, by type
 - 6.4.7.2. Market size and forecast, by Application
 - 6.4.8. South Korea
 - 6.4.8.1. Market size and forecast, by type
 - 6.4.8.2. Market size and forecast, by Application
 - 6.4.9. Rest of Asia Pacific
 - 6.4.9.1. Market size and forecast, by type
 - 6.4.9.2. Market size and forecast, by Application
- 6.5. LAMEA
 - 6.5.1. Key market trends, growth factors, and opportunities

- 6.5.2.Market size and forecast, by type
- 6.5.3.Market size and forecast, by Application
- 6.5.4.Market analysis, by country
- 6.5.5.Brazil
 - 6.5.5.1.Market size and forecast, by type
 - 6.5.5.2.Market size and forecast, by Application
- 6.5.6.Saudi Arabia
 - 6.5.6.1.Market size and forecast, by type
 - 6.5.6.2.Market size and forecast, by Application
- 6.5.7.South Africa
 - 6.5.7.1.Market size and forecast, by type
 - 6.5.7.2.Market size and forecast, by Application
- 6.5.8.Rest of LAMEA
 - 6.5.8.1.Market size and forecast, by type
 - 6.5.8.2.Market size and forecast, by Application

CHAPTER 7:COMPETITIVE LANDSCAPE

- 7.1.Introduction
 - 7.1.1.Market player positioning, 2020
- 7.2.Top winning strategies
 - 7.2.1.Top winning strategies, by year
 - 7.2.2.Top winning strategies, by development
 - 7.2.3.Top winning strategies, by company
- 7.3.Product mapping of top 10 player
- 7.4.Competitive dashboard
- 7.5.Competitive heatmap
- 7.6.Key developments
 - 7.6.1.Business Expansions
 - 7.6.2.Other developments

CHAPTER 8:COMPANY PROFILES

- 8.1.Enersys, Inc.
 - 8.1.1.Company overview
 - 8.1.2.Company snapshot
 - 8.1.3.Operating business segments
 - 8.1.4.Product portfolio
 - 8.1.5.Business performance

- 8.1.6.Key strategic moves and developments
- 8.2.Exide Technologies, Inc.
 - 8.2.1.Company overview
 - 8.2.2.Company snapshot
 - 8.2.3.Product portfolio
 - 8.2.4.Business performance
 - 8.2.5.Key strategic moves and developments
- 8.3.GS Yuasa Corp.
 - 8.3.1.Company overview
 - 8.3.2.Company snapshot
 - 8.3.3.Operating business segments
 - 8.3.4.Product portfolio
 - 8.3.5.Business performance
 - 8.3.6.Key strategic moves and developments
- 8.4.Johnson Controls, Inc.
 - 8.4.1.Company overview
 - 8.4.2.Company snapshot
 - 8.4.3.Operating business segments
 - 8.4.4.Product portfolio
 - 8.4.5.Business performance
 - 8.4.6.Key strategic moves and developments
- 8.5.Saft Groupe S.A.
 - 8.5.1.Company overview
 - 8.5.2.Company snapshot
 - 8.5.3.Operating business segments
 - 8.5.4.Product portfolio
 - 8.5.5.Business performance
 - 8.5.6.Key strategic moves and developments
- 8.6.ROBERT BOSCH gmbh.
 - 8.6.1.Company overview
 - 8.6.2.Company snapshot
 - 8.6.3.Operating business segments
 - 8.6.4.Product portfolio
 - 8.6.5.Business performance
 - 8.6.6.Key strategic moves and developments
- 8.7.C&D Technologies, Inc.
 - 8.7.1.Company overview
 - 8.7.2.Company snapshot
 - 8.7.3.Operating business segments

- 8.7.4.Product portfolio
- 8.7.5.Key strategic moves and developments
- 8.8.East Penn Manufacturing Company, Inc.
 - 8.8.1.Company overview
 - 8.8.2.Company snapshot
 - 8.8.3.Operating business segments
 - 8.8.4.Product portfolio
 - 8.8.5.Key strategic moves and developments
- 8.9.LG Chem
 - 8.9.1.Company overview
 - 8.9.2.Company snapshot
 - 8.9.3.Operating business segments
 - 8.9.4.Product portfolio
 - 8.9.5.Business performance
 - 8.9.6.Key strategic moves and developments
- 8.10.Toshiba Corporation
 - 8.10.1.Company overview
 - 8.10.2.Company snapshot
 - 8.10.3.Operating business segments
 - 8.10.4.Product portfolio
 - 8.10.5.Business performance
 - 8.10.6.Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 01.PRICING ANALYSIS, BY TYPE, 2020–2030 (\$/KWH)

TABLE 02.PRICING ANALYSIS, BY REGION, 2020–2030 (\$/KWH)

TABLE 03.GLOBAL INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020–2030 (MWH)

TABLE 04.GLOBAL INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020–2030 (\$MILLION)

TABLE 05.INDUSTRIAL BATTERIES MARKET FOR LITHIUM-ION BATTERY, BY REGION, 2020–2030 (MWH)

TABLE 06.INDUSTRIAL BATTERIES MARKET FOR LITHIUM-ION BATTERY, BY REGION, 2020–2030 (\$MILLION)

TABLE 07.GLOBAL INDUSTRIAL BATTERIES MARKET BY LITHIUM-ION BATTERY TYPE, 2020–2030 (MWH)

TABLE 08.GLOBAL INDUSTRIAL BATTERIES MARKET BY LITHIUM-ION BATTERY TYPES, 2020–2030 (\$MILLION)

TABLE 09.INDUSTRIAL BATTERIES MARKET FOR NICKEL BASED, BY REGION, 2020–2030 (MWH)

TABLE 10.INDUSTRIAL BATTERIES MARKET FOR NICKEL BASED, BY REGION, 2020–2030 (\$MILLION)

TABLE 11.INDUSTRIAL BATTERIES MARKET FOR LEAD BASED, BY REGION, 2020–2030 (MWH)

TABLE 12.INDUSTRIAL BATTERIES MARKET FOR LEAD BASED, BY REGION, 2020–2030 (\$MILLION)

TABLE 13.GLOBAL INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020–2030 (MWH)

TABLE 14.GLOBAL INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020–2030 (\$MILLION)

TABLE 15.INDUSTRIAL BATTERIES MARKET FOR TELECOM AND DATA COMMUNICATION, BY REGION, 2020–2030 (MWH)

TABLE 16.INDUSTRIAL BATTERIES MARKET FOR TELECOM AND DATA COMMUNICATION, BY REGION, 2020–2030 (\$MILLION)

TABLE 17.INDUSTRIAL BATTERIES MARKET FOR UNINTERRUPTIBLE POWER SUPPLY (UPS), BY REGION, 2020–2030 (MWH)

TABLE 18.INDUSTRIAL BATTERIES MARKET FOR UNINTERRUPTIBLE POWER SUPPLY (UPS), BY REGION, 2020–2030 (\$MILLION)

TABLE 19.INDUSTRIAL BATTERIES MARKET FOR ENERGY, BY REGION,

2020–2030 (MWH)

TABLE 20.INDUSTRIAL BATTERIES MARKET FOR ENERGY, BY REGION,
2020–2030 (\$MILLION)

TABLE 21.INDUSTRIAL BATTERIES MARKET FOR EQUIPMENTS, BY REGION,
2020–2030 (MWH)

TABLE 22.INDUSTRIAL BATTERIES MARKET FOR EQUIPMENTS, BY REGION,
2020–2030 (\$MILLION)

TABLE 23.INDUSTRIAL BATTERIES MARKET FOR GRID STORAGE, BY REGION,
2020–2030 (MWH)

TABLE 24.INDUSTRIAL BATTERIES MARKET FOR GRID STORAGE, BY REGION,
2020–2030 (\$MILLION)

TABLE 25.INDUSTRIAL BATTERIES MARKET FOR OTHERS (RAILWAYS, UTILITY,
SECURITY ETC.), BY REGION, 2020–2030 (MWH)

TABLE 26.INDUSTRIAL BATTERIES MARKET FOR OTHERS (RAILWAYS, UTILITY,
SECURITY ETC.), BY REGION, 2020–2030 (\$MILLION)

TABLE 27.GLOBAL INDUSTRIAL BATTERIES MARKET, BY REGION, 2020-2030
(MWH)

TABLE 28.GLOBAL INDUSTRIAL BATTERIES MARKET, BY REGION, 2020-2030
(\$MILLION)

TABLE 29.NORTH AMERICA INDUSTRIAL BATTERIES MARKET, BY TYPE,
2020-2030 (MWH)

TABLE 30.NORTH AMERICA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION
BATTERY, 2020-2030 (MWH)

TABLE 31.NORTH AMERICA INDUSTRIAL BATTERIES MARKET, BY TYPE,
2020-2030 (\$MILLION)

TABLE 32.NORTH AMERICA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION
BATTERY, 2020-2030 (\$ MILLION)

TABLE 33.NORTH AMERICA INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (MWH)

TABLE 34.NORTH AMERICA INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (\$MILLION)

TABLE 35.NORTH AMERICA INDUSTRIAL BATTERIES MARKET, BY COUNTRY,
2020-2030 (MWH)

TABLE 36.NORTH AMERICA INDUSTRIAL BATTERIES MARKET, BY COUNTRY,
2020-2030 (\$MILLION)

TABLE 37.U.S. INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 38.U.S. INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY,
2020-2030 (MWH)

TABLE 39.U.S. INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 40.U.S. INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 41.U.S. INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 42.U.S. INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 43.CANADA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 44.CANADA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 45.CANADA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 46.CANADA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 47.CANADA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 48.CANADA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 49.MEXICO INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 50.MEXICO INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 51.MEXICO INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 52.MEXICO INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 53.MEXICO INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 54.MEXICO INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 55.EUROPE INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 56.EUROPE INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 57.EUROPE INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 58.EUROPE INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 59.EUROPE INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 60.EUROPE INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (\$MILLION)

TABLE 61.EUROPE INDUSTRIAL BATTERIES MARKET, BY COUNTRY, 2020-2030
(MWH)

TABLE 62.EUROPE INDUSTRIAL BATTERIES MARKET, BY COUNTRY, 2020-2030
(\$MILLION)

TABLE 63.GERMANY INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030
(MWH)

TABLE 64.GERMANY INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION
BATTERY, 2020-2030 (MWH)

TABLE 65.GERMANY INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030
(\$MILLION)

TABLE 66.GERMANY INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION
BATTERY, 2020-2030 (\$ MILLION)

TABLE 67.GERMANY INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (MWH)

TABLE 68.GERMANY INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (\$MILLION)

TABLE 69.FRANCE INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030
(MWH)

TABLE 70.FRANCE INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY,
2020-2030 (MWH)

TABLE 71.FRANCE INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030
(\$MILLION)

TABLE 72.FRANCE INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY,
2020-2030 (\$ MILLION)

TABLE 73.FRANCE INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (MWH)

TABLE 74.FRANCE INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (\$MILLION)

TABLE 75.ITALY INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 76.ITALY INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY,
2020-2030 (MWH)

TABLE 77.ITALY INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030
(\$MILLION)

TABLE 78.ITALY INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY,
2020-2030 (\$ MILLION)

TABLE 79.ITALY INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030
(MWH)

TABLE 80.ITALY INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 81.SPAIN INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 82.SPAIN INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 83.SPAIN INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 84.SPAIN INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 85.SPAIN INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 86.SPAIN INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 87.UK INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 88.UK INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 89.UK INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 90.UK INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 91.UK INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 92.UK INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 93.REST OF EUROPE INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 94.REST OF EUROPE INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 95.REST OF EUROPE INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 96.REST OF EUROPE INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 97.REST OF EUROPE INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 98.REST OF EUROPE INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 99.ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 100.ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 101.ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 102.ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 103.ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 104.ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 105.ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY COUNTRY, 2020-2030 (MWH)

TABLE 106.ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY COUNTRY, 2020-2030 (\$MILLION)

TABLE 107.CHINA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 108.CHINA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 109.CHINA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 110.CHINA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 111.CHINA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 112.CHINA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 113.JAPAN INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 114.JAPAN INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 115.JAPAN INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 116.JAPAN INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 117.JAPAN INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 118.JAPAN INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 119.INDIA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 120.INDIA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 121.INDIA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 122.INDIA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 123.INDIA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 124.INDIA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 125.SOUTH KOREA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 126.SOUTH KOREA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 127.SOUTH KOREA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 128.SOUTH KOREA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 129.SOUTH KOREA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 130.SOUTH KOREA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 131.REST OF ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 132.REST OF ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 133.REST OF ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 134.REST OF ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 135.REST OF ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 136.REST OF ASIA PACIFIC INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 137.LAMEA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 138.LAMEA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 139.LAMEA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 140.LAMEA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 141.LAMEA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 142.LAMEA INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (\$MILLION)

TABLE 143.LAMEA INDUSTRIAL BATTERIES MARKET, BY COUNTRY, 2020-2030
(MWH)

TABLE 144.LAMEA INDUSTRIAL BATTERIES MARKET, BY COUNTRY, 2020-2030
(\$MILLION)

TABLE 145.BRAZIL INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 146.BRAZIL INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY,
2020-2030 (MWH)

TABLE 147.BRAZIL INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030
(\$MILLION)

TABLE 148.BRAZIL INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY,
2020-2030 (\$ MILLION)

TABLE 149.BRAZIL INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (MWH)

TABLE 150.BRAZIL INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (\$MILLION)

TABLE 151.SAUDI ARABIA INDUSTRIAL BATTERIES MARKET, BY TYPE,
2020-2030 (MWH)

TABLE 152.SAUDI ARABIA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION
BATTERY, 2020-2030 (MWH)

TABLE 153.SAUDI ARABIA INDUSTRIAL BATTERIES MARKET, BY TYPE,
2020-2030 (\$MILLION)

TABLE 154.SAUDI ARABIA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION
BATTERY, 2020-2030 (\$ MILLION)

TABLE 155.SAUDI ARABIA INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (MWH)

TABLE 156.SAUDI ARABIA INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (\$MILLION)

TABLE 157.SOUTH AFRICA INDUSTRIAL BATTERIES MARKET, BY TYPE,
2020-2030 (MWH)

TABLE 158.SOUTH AFRICA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION
BATTERY, 2020-2030 (MWH)

TABLE 159.SOUTH AFRICA INDUSTRIAL BATTERIES MARKET, BY TYPE,
2020-2030 (\$MILLION)

TABLE 160.SOUTH AFRICA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION
BATTERY, 2020-2030 (\$ MILLION)

TABLE 161.SOUTH AFRICA INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020-2030 (MWH)

TABLE 162.SOUTH AFRICA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 163.REST OF LAMEA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (MWH)

TABLE 164.REST OF LAMEA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (MWH)

TABLE 165.REST OF LAMEA INDUSTRIAL BATTERIES MARKET, BY TYPE, 2020-2030 (\$MILLION)

TABLE 166.REST OF LAMEA INDUSTRIAL BATTERIES MARKET, BY LITHIUM-ION BATTERY, 2020-2030 (\$ MILLION)

TABLE 167.REST OF LAMEA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (MWH)

TABLE 168.REST OF LAMEA INDUSTRIAL BATTERIES MARKET, BY APPLICATION, 2020-2030 (\$MILLION)

TABLE 169.KEY NEW PRODUCT LAUNCHES (2017-2021)

TABLE 170.OTHER KEY DEVELOPMENTS (2017-2021)

TABLE 171.ENERSYS, INC.: COMPANY SNAPSHOT

TABLE 172.ENERSYS, INC.: OPERATING SEGMENTS

TABLE 173.ENERSYS, INC.: PRODUCT PORTFOLIO

TABLE 174.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 175.ENERSYS, INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 176.EXIDE TECHNOLOGIES.: COMPANY SNAPSHOT

TABLE 177.EXIDE TECHNOLOGIES: PRODUCT PORTFOLIO

TABLE 178.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 179.EXIDE TECHNOLOGIES: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 180.GS YUASA CORPORATION: COMPANY SNAPSHOT

TABLE 181.GS YUASA CORPORATION: OPERATING SEGMENTS

TABLE 182.GS YUASA CORPORATION: PRODUCT PORTFOLIO

TABLE 183.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 184.GS YUASA CORPORATION: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 185.JOHNSON CONTROLS, INC: COMPANY SNAPSHOT

TABLE 186.JOHNSON CONTROLS, INC.: OPERATING SEGMENTS

TABLE 187.JOHNSON CONTROLS, INC.: PRODUCT PORTFOLIO

TABLE 188.OVERALL FINANCIAL STATUS (\$MILLION)

TABLE 189.JOHNSON CONTROLS, INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 190.SAFT GROUPE S.A.: COMPANY SNAPSHOT

TABLE 191.SAFT GROUPE S.A.: OPERATING SEGMENTS
TABLE 192.SAFT GROUPE S.A.: PRODUCT PORTFOLIO
TABLE 193.OVERALL FINANCIAL STATUS (\$MILLION)
TABLE 194.SAFT GROUPE S.A.: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 195.BOSCH: COMPANY SNAPSHOT
TABLE 196.BOSCH: OPERATING SEGMENTS
TABLE 197.BOSCH: PRODUCT PORTFOLIO
TABLE 198.OVERALL FINANCIAL STATUS (\$MILLION)
TABLE 199.BOSCH: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 200.C&D TECHNOLOGIES, INC.: COMPANY SNAPSHOT
TABLE 201.C&D TECHNOLOGIES, INC.: OPERATING SEGMENTS
TABLE 202.C&D TECHNOLOGIES, INC.: PRODUCT PORTFOLIO
TABLE 203.C&D TECHNOLOGIES, INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 204.EAST PENN MANUFACTURING COMPANY, INC.: COMPANY SNAPSHOT
TABLE 205.EAST PENN MANUFACTURING CO.: OPERATING SEGMENTS
TABLE 206.EAST PENN MANUFACTURING CO.: PRODUCT PORTFOLIO
TABLE 207.EAST PENN MANUFACTURING CO.: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 208.LG CHEM: COMPANY SNAPSHOT
TABLE 209.LG CHEM: OPERATING SEGMENTS
TABLE 210.LG CHEM: PRODUCT PORTFOLIO
TABLE 211.OVERALL FINANCIAL STATUS (\$MILLION)
TABLE 212.LG CHEM: KEY STRATEGIC MOVES AND DEVELOPMENTS
TABLE 213.TOSHIBA CORPORATION.: COMPANY SNAPSHOT
TABLE 214.TOSHIBA CORPORATION.: OPERATING SEGMENTS
TABLE 215.TOSHIBA CORPORATION.: PRODUCT PORTFOLIO
TABLE 216.OVERALL FINANCIAL STATUS (\$MILLION)
TABLE 217.TOSHIBA CORPORATION.: KEY STRATEGIC MOVES AND DEVELOPMENTS

List Of Figures

LIST OF FIGURES

FIGURE 01.GLOBAL INDUSTRIAL BATTERIES MARKET SNAPSHOT

FIGURE 02.GLOBAL INDUSTRIAL BATTERIES MARKET SNAPSHOT

FIGURE 03.GLOBAL INDUSTRIAL BATTERIES MARKET SEGMENTATION

FIGURE 04.TOP INVESTMENT POCKETS

FIGURE 05.HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 06.BARGAINING POWER OF BUYERS

FIGURE 07.THREAT OF NEW ENTRANTS

FIGURE 08.MODERATE THREAT OF SUBSTITUTES

FIGURE 09.MODERATE COMPETITIVE RIVALRY

FIGURE 10.GLOBAL INDUSTRIAL BATTERIES MARKET DYNAMICS

FIGURE 11.VALUE CHAIN ANALYSIS

FIGURE 12.GLOBAL BATTERY MARKET, 2020-2030 (US\$ BN)

FIGURE 13.GLOBAL INDUSTRIAL BATTERIES MARKET, BY TYPE, 2021–2030
(\$MILILION)

FIGURE 14.COMPARATIVE ANALYSIS OF INDUSTRIAL BATTERIES MARKET FOR
LITHIUM-ION BATTERY, BY COUNTRY, 2021 & 2030 (\$MILLION)

FIGURE 15.COMPARATIVE ANALYSIS OF INDUSTRIAL BATTERIES MARKET FOR
NICKEL-BASED, BY COUNTRY, 2021 & 2030 (\$MILLION)

FIGURE 16.COMPARATIVE ANALYSIS OF INDUSTRIAL BATTERIES MARKET FOR
LEAD-BASED, BY COUNTRY, 2021 & 2030 (\$MILLION)

FIGURE 17.GLOBAL INDUSTRIAL BATTERIES MARKET, BY APPLICATION,
2020–2030 (\$MILILION)

FIGURE 18.COMPARATIVE ANALYSIS OF INDUSTRIAL BATTERIES MARKET FOR
TELECOM AND DATA COMMUNICATION, BY COUNTRY, 2021 & 2030 (\$MILLION)

FIGURE 19.COMPARATIVE ANALYSIS OF INDUSTRIAL BATTERIES MARKET FOR
UNINTERRUPTIBLE POWER SUPPLY (UPS), BY COUNTRY, 2021 & 2030
(\$MILLION)

FIGURE 20.COMPARATIVE ANALYSIS OF INDUSTRIAL BATTERIES MARKET FOR
ENERGY, BY COUNTRY, 2021 & 2030 (\$MILLION)

FIGURE 21.COMPARATIVE ANALYSIS OF INDUSTRIAL BATTERIES MARKET FOR
EQUIPMENTS, BY COUNTRY, 2021 & 2030 (\$MILLION)

FIGURE 22.COMPARATIVE ANALYSIS OF INDUSTRIAL BATTERIES MARKET FOR
GRID STORAGE, BY COUNTRY, 2021 & 2030 (\$MILLION)

FIGURE 23.COMPARATIVE ANALYSIS OF INDUSTRIAL BATTERIES MARKET FOR
OTHERS (RAILWAYS, UTILITY, SECURITY ETC.), BY COUNTRY, 2021 & 2030

(\$MILLION)

FIGURE 24.U.S. INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030

(\$MILLION)

FIGURE 25.CANADA INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030

(\$MILLION)

FIGURE 26.MEXICO INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030

(\$MILLION)

FIGURE 27.GERMANY INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030

(\$MILLION)

FIGURE 28.FRANCE INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030

(\$MILLION)

FIGURE 29.ITALY INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030

(\$MILLION)

FIGURE 30.SPAIN INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030

(\$MILLION)

FIGURE 31.UK INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030

(\$MILLION)

FIGURE 32.REST OF EUROPE INDUSTRIAL BATTERIES MARKET REVENUE,
2020–2030 (\$MILLION)

FIGURE 33.CHINA INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030
(\$MILLION)

FIGURE 34.JAPAN INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030
(\$MILLION)

FIGURE 35.INDIA INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030
(\$MILLION)

FIGURE 36.SOUTH KOREA INDUSTRIAL BATTERIES MARKET REVENUE,
2020–2030 (\$MILLION)

FIGURE 37.REST OF ASIA PACIFIC INDUSTRIAL BATTERIES MARKET REVENUE,
2020–2030 (\$MILLION)

FIGURE 38.BRAZIL INDUSTRIAL BATTERIES MARKET REVENUE, 2020–2030
(\$MILLION)

FIGURE 39.SAUDI ARABIA INDUSTRIAL BATTERIES MARKET REVENUE,
2020–2030 (\$MILLION)

FIGURE 40.SOUTH AFRICA INDUSTRIAL BATTERIES MARKET REVENUE,
2020–2030 (\$MILLION)

FIGURE 41.REST OF LAMEA INDUSTRIAL BATTERIES MARKET REVENUE,
2020–2030 (\$MILLION)

FIGURE 42.MARKET PLAYER POSITIONING, 2020

FIGURE 43.TOP WINNING STRATEGIES, BY YEAR, 2017–2021

FIGURE 44.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2017–2021 (%)

FIGURE 45.TOP WINNING STRATEGIES, BY COMPANY, 2017–2021

FIGURE 46.PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 47.COMPETITIVE DASHBOARD

FIGURE 48.COMPETITIVE HEATMAP OF KEY PLAYERS

FIGURE 49.ENERSYS, INC.: NET SALES, 2018–2020 (\$MILLION)

FIGURE 50.ENERSYS, INC.: REVENUE SHARE, BY SEGMENT, 2020 (%)

FIGURE 51.EXIDE TECHNOLOGIES: NET SALES, 2018–2020 (\$MILLION)

FIGURE 52.GS YUASA CORPORATION: NET SALES, 2018–2020 (\$MILLION)

FIGURE 53.GS YUASA CORPORATION: REVENUE SHARE, BY SEGMENT, 2020 (%)

FIGURE 54.JOHNSON CONTROLS, INC.: NET SALES, 2018–2020 (\$MILLION)

FIGURE 55.SAFT GROUPE S.A.: NET SALES, 2018–2020 (\$MILLION)

FIGURE 56.BOSCH: NET SALES, 2018–2020 (\$MILLION)

FIGURE 57.BOSCH: REVENUE SHARE, BY SEGMENT, 2020 (%)

FIGURE 58.BOSCH: REVENUE SHARE, BY REGION, 2020 (%)

FIGURE 59.LG CHEM: NET SALES, 2018–2020 (\$MILLION)

FIGURE 60.LG CHEM: REVENUE SHARE, BY SEGMENT, 2020 (%)

FIGURE 61.LG CHEM: REVENUE SHARE, BY GEOGRAPHY, 2020 (%)

FIGURE 62.TOSHIBA CORPORATION NET SALES, 2018–2020 (\$MILLION)

FIGURE 63.TOSHIBA CORPORATION: REVENUE SHARE, BY SEGMENT, 2020 (%)

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