

Indonesia Skin Care Products Market by Product Type (Cream, Lotion, and Others), Demographic (Male and Female), Age Group (Generation X, Millennial, and Generation Z),Sales Channel(Supermarket/Hypermarket, Specialty Stores, Department Stores, Beauty Salons, Pharmacies &

Drug Stores, and Online Sales Channel): Opportunity Analysis and Industry Forecast, 2021–2027

https://marketpublishers.com/r/IF42B0BC1F1AEN.html

Date: August 2020 Pages: 122 Price: US\$ 3,769.00 (Single User License) ID: IF42B0BC1F1AEN

Abstracts

The Indonesia skin care products market was valued at \$9,758 million in 2019, and is expected to garner \$14,716 million by 2027, registering a CAGR of 7.5% from 2021 to 2027.

Skin care products, make-up, and personal care are increasingly becoming integral part of Indonesian lifestyles. Consumers are getting more concerned of their well-being, especially when it comes to hygiene and appearance. This is attributed to improved awareness on sanitation, rise in income, and increase in celebrity, as well as social media influence on fashion & health. Supported with facts that the country is the largest market in Southeast Asia and has fourth highest population in the world, the skin care industry serves as a lucrative sector for foreign and domestic investors. Indonesian women purchase are the major consumers of beauty products. Corresponding to this trend, cosmetic products have become a primary requirement for Indonesian females who are the key target of the skin care industry players. However, the skin care industry is beginning to innovate on targeting men and millennial.

The Indonesia skin care products market is segmented into product type,



demographics, age group, and sales channel. Depending on product type, the market is categorized into cream, lotion, and others.

By demographic, it is bifurcated into male and female. On the basis of age group, it is segregated into generation X, millennial, and generation Z. As per sales channel, it is fragmented into supermarket/hypermarket, specialty stores, department stores, beauty salons, pharma & drug stores, and online sales channel.

The key players profiled in the report include L'Or?al Group, the Procter & Gamble Company, Unilever PLC, Avon Products Inc., Wardah, PT Martina Berto Tbk, Mustika Ratu, Mandom Brands, PT Akasha Wira International Tbk, Shiseido Company Limited, and Estee Lauder Companies Inc.

KEY BENEFITS FOR STAKEHOLDERS

The report provides a quantitative analysis of the current trends, estimations, and dynamics of the market from 2017 to 2027 to identify the prevailing opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders to make profit-oriented business decisions and strengthen their supplier–buyer network.

In-depth analysis and market size and segmentation assist to determine the prevailing market opportunities.

Market player positioning segment facilitates benchmarking and provides a clear understanding of the present position of the market players.

The Indonesia Skin Care market report includes the market analysis of key players, market segments, application areas, and growth strategies.

Competitive intelligence of the industry highlights the business practices followed by key players across country and the prevailing opportunities.

KEY MARKET SEGMENTS

Product Type

Indonesia Skin Care Products Market by Product Type (Cream, Lotion, and Others), Demographic (Male and Female)...



Cream

Lotions

Others

Demographics

Male

Female

Age group

Generation X

Millennial

Generation Z

Sales Channel

Supermarket/Hypermarket

Specialty Stores

Department Stores

Beauty Salons

Pharma & Drug Stores

Online Sales Channel



Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key market segments
- 1.3.Key market benefits for stakeholders
- 1.4.Research methodology
- 1.4.1.Primary research
- 1.4.2.Secondary research
- 1.4.3.Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

2.1.CXO perspective

CHAPTER 3:MARKET LANDSCAPE

- 3.1.Market definition and scope
- 3.2.Key findings
- 3.2.1.Top investment pocket
- 3.3. Porter's five forces analysis
 - 3.3.1.Bargaining power of suppliers
 - 3.3.2. Bargaining power of buyer
 - 3.3.3.Thereat of new entrants
 - 3.3.4. Threat of substitute
 - 3.3.5. Intensity of competitive rivalry
- 3.4. Market dynamics snapshot
 - 3.4.1.Drivers
 - 3.4.1.1.Surge in popularity and awareness of natural and organic products
 - 3.4.1.2.Image consciousness among consumers
 - 3.4.1.3. Increase in demand of halal cosmetics
 - 3.4.2.Restraint
 - 3.4.2.1. The flooding of fake and illegal cosmetics
 - 3.4.3.Opportunities
 - 3.4.3.1. Increased demand from the service industry
 - 3.4.3.2. Increase in e-commerce sales
- 3.5.Top influencers
- 3.6. Average duration of skin care products registration



- 3.6.1.Introduction
- 3.6.2.Competent Authority
- 3.6.3.Cosmetic Products
- 3.6.3.1.Definition
- 3.6.3.2. Manufacturer Obligation
- 3.6.3.2.1.Production Licenses
- 3.6.3.3.GMP (Cara Pembuatan Kosmetika yang Baik in Indonesian, CPKB)
- 3.6.4.Importer Obligation
- 3.6.4.1.Importer Identification Number (Angka Pengenal Importir in Indonesian, API)
- 3.6.4.2.SKI Post Border
- 3.6.5.Business Registration Number (Nomor Induk Berusaha in Indonesian, NIB)
- 3.6.6.Notification
- 3.6.6.1.Applicant Registration
- 3.6.6.2. Notification procedure
- 3.6.6.3. Examples of Notification Template
- 3.6.6.4. Priority Services for Notification
- 3.6.6.5. Product Information File (Dokumen Informasi Produk, DIP)
- 3.6.7. Ingredients Standard
- 3.6.8.Limitations for Contamination in Cosmetics
- 3.6.9.Label
- 3.6.10.Claim
- 3.6.11.Advertisement
- 3.6.12.HALAL Cosmetic
- 3.6.12.1.Competent Authorities
- 3.6.12.1.1.MUI and LPPOM MUI
- 3.6.12.1.2.BPJPH
- 3.6.12.2.Halal Certification Procedures
- 3.6.12.2.1. Former Procedures
- 3.6.12.2.2.Current Procedures
- 3.6.12.2.3. For Foreign Companies
- 3.6.13.Halal Label
- 3.7.COVID-19 impact on Indonesia skin care products market

CHAPTER 4:INDONESIA SKIN CARE PRODUCTS MARKET, BY TYPE

- 4.1.Overview
- 4.1.1.Market size and forecast
- 4.2.Cream
 - 4.2.1.Key market trends, growth factors, and opportunities



- 4.2.2.Market size and forecast
- 4.3.Lotions
- 4.3.1.Key market trends, growth factors, and opportunities
- 4.3.2. Market size and forecast
- 4.4.Others
- 4.4.1.Key market trends, growth factors, and opportunities
- 4.4.2.Market size and forecast

CHAPTER 5: INDONESIA SKIN CARE PRODUCTS MARKET, BY DEMOGRAPHICS

- 5.1.Overview
 - 5.1.1.Market size and forecast
- 5.2.Male
 - 5.2.1.Key market trends, growth factors, and opportunities
- 5.2.2.Market size and forecast
- 5.3.Female
 - 5.3.1.Key market trends, growth factors, and opportunities
 - 5.3.2. Market size and forecast

CHAPTER 6: INDONESIA SKIN CARE PRODUCTS MARKET, BY AGE GROUP

- 6.1.Overview
- 6.1.1.Market size and forecast
- 6.2.Generation X
 - 6.2.1.Key market trends, growth factors, and opportunities
- 6.2.2.Market size and forecast
- 6.3.Millennial
 - 6.3.1.Key market trends, growth factors, and opportunities
- 6.3.2.Market size and forecast
- 6.4.Generation Z
- 6.4.1.Key market trends, growth factors, and opportunities
- 6.4.2.Market size and forecast

CHAPTER 7: INDONESIA SKIN CARE PRODUCTS MARKET, BY SALES CHANNEL

- 7.1.Overviews
- 7.2. Premium skin care products
- 7.2.1.Key market trends, growth factors, and opportunities
- 7.3.Non-premium skin care products



- 7.3.1.Key market trends, growth factors, and opportunities
- 7.3.2. Market size and forecast
- 7.4.Supermarket/hypermarket
- 7.4.1.Key market trends, growth factors, and opportunities
- 7.4.2.Market size and forecast
- 7.4.3.Premium
- 7.4.3.1.Market size and forecast
- 7.4.4.Non-premium
 - 7.4.4.1.Market size and forecast
- 7.5.Specialty stores
 - 7.5.1.Key market trends, growth factors, and opportunities
 - 7.5.2.Market size and forecast
 - 7.5.3.Premium
 - 7.5.3.1.Market size and forecast
 - 7.5.4.Non-premium
 - 7.5.4.1.Market size and forecast
- 7.6.Department stores
 - 7.6.1.Key market trends, growth factors, and opportunities
 - 7.6.2. Market size and forecast
 - 7.6.3.Premium
 - 7.6.3.1.Market size and forecast
 - 7.6.4.Non-premium
 - 7.6.4.1.Market size and forecast
- 7.7.Pharma & drug stores
 - 7.7.1.Key market trends, growth factors, and opportunities
 - 7.7.2. Market size and forecast
 - 7.7.3.Premium
 - 7.7.3.1.Market size and forecast
 - 7.7.4.Non-premium
 - 7.7.4.1.Market size and forecast
- 7.8.Beauty salons
 - 7.8.1.Key market trends, growth factors, and opportunities
 - 7.8.2.Market size and forecast
 - 7.8.3.Premium
 - 7.8.3.1.Market size and forecast
 - 7.8.4.Non-premium
 - 7.8.4.1.Market size and forecast
- 7.9. Online sales channel
 - 7.9.1.Key market trends, growth factors, and opportunities



- 7.9.2.Market size and forecast
- 7.9.3.Premium
- 7.9.3.1.Market size and forecast
- 7.9.4.Non-premium
- 7.9.4.1.Market size and forecast



List Of Tables

LIST OF TABLES

TABLE 01.TYPE OF PRODUCTS AND CATEGORIES OF COSMETICS WHICH CAN BE DESIGNED IN PRIORITY SERVICES TABLE 02.INDONESIA SKIN CARE PRODUCTS MARKET, BY TYPE, 2017-2027 (\$MILLION) TABLE 03.INDONESIA SKIN CARE PRODUCTS MARKET, BY DEMOGRAPHICS, 2017-2027 (\$MILLION) TABLE 04.INDONESIA SKIN CARE PRODUCTS MARKET, BY AGE GROUP, 2017-2027 (\$MILLION) TABLE 05.INDONESIA SKIN CARE PRODUCTS MARKET, BY SALES CHANNEL, 2017-2027 (\$MILLION)



List Of Figures

LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS FIGURE 02. INDONESIA SKIN CARE PRODUCTS MARKET SNAPSHOT FIGURE 03.TOP INVESTMENT POCKETS, BY PRODUCT TYPE FIGURE 04.MODERATE BARGAINING POWER OF SUPPLIERS FIGURE 05. HIGH BARGAINING POWER OF BUYERS FIGURE 06.MODERATE THREAT OF NEW ENTRANTS FIGURE 07.MODERATE THREAT OF SUBSTITUTION FIGURE 08. HIGH INTENSITY OF COMPETITIVE RIVALRY FIGURE 09.DRO SNAPSHOT FIGURE 10.INDONESIA SKIN CARE PRODUCTS MARKET SHARE, BY TYPE, 2019 (%) FIGURE 11.INDONESIA SKIN CARE PRODUCTS MARKET VALUE FOR CREAM, 2017-2027 (\$MILLION) FIGURE 12. INDONESIA E SKIN CARE PRODUCTS MARKET VALUE FOR LOTIONS, 2017-2027 (\$MILLION) FIGURE 13. INDONESIA E SKIN CARE PRODUCTS MARKET VALUE FOR OTHERS, 2017-2027 (\$MILLION) FIGURE 14.INDONESIA SKIN CARE PRODUCTS MARKET SHARE, BY DEMOGRAPHICS, 2019(%) FIGURE 15. INDONESIA SKIN CARE PRODUCTS MARKET VALUE FOR MALE. 2017-2027 (\$MILLION) FIGURE 16.INDONESIA E SKIN CARE PRODUCTS MARKET VALUE FOR FEMALE, 2017-2027 (\$MILLION) FIGURE 17. INDONESIA SKIN CARE PRODUCTS MARKET SHARE, BY AGE GROUP, 2019(%) FIGURE 18.INDONESIA SKIN CARE PRODUCTS MARKET VALUE FOR GENERATION X, 2017-2027 (\$MILLION) FIGURE 19.INDONESIA E SKIN CARE PRODUCTS MARKET VALUE FOR MILLENNIAL, 2017-2027 (\$MILLION) FIGURE 20.INDONESIA E SKIN CARE PRODUCTS MARKET VALUE FOR GENERATION Z, 2017-2027 (\$MILLION) FIGURE 21. INDONESIA SKIN CARE PRODUCTS MARKET SHARE, BY SALES CHANNEL, 2019 (%) FIGURE 22. INDONESIA SKIN CARE PRODUCTS MARKET FOR SUPERMARKET/HYPERMARKET, 2017-2027 (\$MILLION)



FIGURE 23. INDONESIA PREMIUM SKIN CARE PRODUCTS MARKET FOR SUPERMARKET/HYPERMARKET, 2017-2027 (\$MILLION) FIGURE 24.INDONESIA NON-PREMIUM SKIN CARE PRODUCTS MARKET FOR SUPERMARKET /HYPERMARKET, 2017-2027 (\$MILLION) FIGURE 25. INDONESIA SKIN CARE PRODUCTS MARKET FOR SPECIALTY STORES 2017-2027 (\$MILLION) FIGURE 26.INDONESIA PREMIUM SKIN CARE PRODUCTS MARKET FOR SPECIALTY STORES, 2017-2027 (\$MILLION) FIGURE 27. INDONESIA NON-PREMIUM SKIN CARE PRODUCTS MARKET FOR SPECIALTY STORES, 2017-2027 (\$MILLION) FIGURE 28.INDONESIA SKIN CARE PRODUCTS MARKET FOR DEPARTMENT STORES, 2017-2027 (\$MILLION) FIGURE 29.INDONESIA PREMIUM SKIN CARE PRODUCTS MARKET FOR DEPARTMENT STORES, 2017-2027 (\$MILLION) FIGURE 30.INDONESIA NON-PREMIUM SKIN CARE PRODUCTS MARKET FOR DEPARTMENT STORES, 2017-2027 (\$MILLION) FIGURE 31.INDONESIA SKIN CARE PRODUCTS MARKET FOR PHARMA AND DRUG STORES, 2017-2027 (\$MILLION) FIGURE 32.INDONESIA PREMIUM SKIN CARE PRODUCTS MARKET FOR PHARMA AND DRUG STORES, 2017-2027 (\$MILLION) FIGURE 33.INDONESIA NON-PREMIUM SKIN CARE PRODUCTS MARKET FOR PHARMA AND DRUG STORES, 2017-2027 (\$MILLION) FIGURE 34.INDONESIA SKIN CARE PRODUCTS MARKET FOR BEAUTY SALONS, 2017-2027 (\$MILLION) FIGURE 35. INDONESIA PREMIUM SKIN CARE PRODUCTS MARKET FOR BEAUTY SALONS, 2017-2027 (\$MILLION) FIGURE 36.INDONESIA NON-PREMIUM SKIN CARE PRODUCTS MARKET FOR BEAUTY SALONS, 2017-2027 (\$MILLION) FIGURE 37.INDONESIA SKIN CARE PRODUCTS MARKET FOR ONLINE STORES, 2017-2027 (\$MILLION) FIGURE 38.INDONESIA PREMIUM SKIN CARE PRODUCTS MARKET FOR ONLINE STORES, 2017-2027 (\$MILLION) FIGURE 39.INDONESIA NON-PREMIUM SKIN CARE PRODUCTS MARKET FOR ONLINE STORES, 2017-2027 (\$MILLION)



I would like to order

Product name: Indonesia Skin Care Products Market by Product Type (Cream, Lotion, and Others), Demographic (Male and Female), Age Group (Generation X, Millennial, and Generation Z),Sales Channel(Supermarket/Hypermarket, Specialty Stores, Department Stores, Beauty Salons, Pharmacies & Drug Stores, and Online Sales Channel): Opportunity Analysis and Industry Forecast, 2021–2027

Product link: https://marketpublishers.com/r/IF42B0BC1F1AEN.html

Price: US\$ 3,769.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/IF42B0BC1F1AEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970