

India Steel and Alloy Casting Valves Market by Function (Manual Operation, Pneumatic ON-OFF Operation, Electric ON-OFF Operation, Pneumatic Control Operation and Electric Control Operation), Material (Cast Iron, Carbon Steel, Alloy Steel, Austenitic Steel, Nickel Alloy Steel, Ductile Steel and Duplex Stainless Steel), Type (Plug Valves, Gate Globe Check Valves, Butterfly Valves and Ball Valves), Size (2" & Below, 2-6", 6-25", 25-50" and 50" & Above) and End-User Industry (Oil Exploration, Cracking & Refining, Pipelines & Oil Transports, LPG Marketing Terminals & Bottling Plants, Liquefied Natural Gas, Petrochemicals, Chemicals (Polymer), Fertilizer, Fossil Power – Utility, Fossil Power – Industrial / Captive, Nuclear Power, Chemicals (Chlor, Alkali And Others), Pulp & Paper, Pharmaceutical, Food, Sugars & Distilleries, Cement, Mining, Iron & Steel, Alumina, Copper & Other Ores, Miscellaneous and Exports Out Of India): Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The India steel and alloy casting valves market was valued at \$1,440.1 million in 2019, and is expected to reach \$1,825.6 million by 2027, registering a CAGR of 5.4% from 2020 to 2027. Valves are the components that are used to regulate, control or direct the flow of the substances such as gases, liquids and slurries by opening, closing or partially obstructing the pathway of the material. These valves are majorly used in process industries where fluids are required to transport from one point to another.

Use of valves in the manufacturing and process industry is the major driving factor of the valves in the market. In addition, easy availability, installation and operation of the valves helps to boost the valves market. However, these valves need regular maintenance, greasing & oiling, and replacement of parts as there is wear and tear of the parts due to frequent abrasion of material flowing through it. On the contrary, demand for technically advanced valves with enhanced operating efficiency is a major opportunity for the India steel and alloy casting valves market during the forecast period.

The India steel and alloy casting valves market is segmented into function, material, type, size and end-user industry. On the basis of function, the market is divided into manual operation, pneumatic on-off operation, electric on-off operation, pneumatic control operation and electric control operation. Depending on material, it is classified into cast iron, carbon steel, alloy steel, austenitic steel, nickel alloy steel, ductile steel and duplex stainless steel. Depending on type, it is segregated into plug valves, gate globe check valves, butterfly valves and ball valves. On the basis of size, the market is differentiated into 2" & below, 2-6", 6-25", 25-50" and 50" & above. Depending on end-user industry, it is classified into oil exploration, cracking & refining, pipelines & oil transports, LPG marketing terminals & bottling plants, liquefied natural gas, petrochemicals, chemicals (polymer), fertilizer, fossil power – utility, fossil power – industrial / captive, nuclear power, chemicals (chlor, alkali and others), pulp & paper, pharmaceutical, food, sugars & distilleries, cement, mining, iron & steel, alumina, copper & other ores, miscellaneous and exports out of India.

Competition analysis

The major players profiled in the India steel and alloy casting valves market include AZ Armaturen GmbH, Schlumberger Limited (Cameron), Chemtrols Industries Pvt. Ltd., Franklin Valve Company, Galli & Cassina, Ghatge Patil Industries Ltd., G M Engineering, Hawa Valves, Hitech, Horizon Polymer Engineering Pvt. Ltd., Idex Corporation (Richter Chemie-Technik GmbH), Larsen & Toubro Limited, Rasaii Flow Lines Private Ltd., Trillium Flow Technologies, UNP Polyvalves (India) Pvt. Ltd., Valves Industries and Flowserve Corporation (Microfinish valves and pump).

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging India steel and alloy casting valves market trends and dynamics.

In-depth India steel and alloy casting valves market analysis is conducted by estimations for the key segments between 2020 and 2027.

Extensive analysis of the market is conducted by following key product positioning and monitoring of top competitors within the market framework.

A comprehensive analysis of four major regions is provided to determine the prevailing opportunities.

The market forecast analysis from 2020 to 2027 is included in the report.

The key market players operating in the market are profiled in this report and their strategies are analyzed thoroughly, which help understand the competitive outlook of the market industry.

KEY MARKET SEGMENTS

By Function

Manual Operation

Pneumatic ON-OFF Operation

Electric ON-OFF Operation

Pneumatic Control Operation

Electric Control Operation

By Material

Cast Iron

Carbon Steel

Alloy Steel

Austenitic Steel

Nickel Alloy Steel

Ductile Steel

Duplex Stainless Steel

By Type

Plug Valves

Gate Globe Check Valves

Butterfly Valves

Ball Valves

By Size

2" & Below

2-6"

6-25"

25-50"

50" & Above

By End-User Industry

Oil Exploration

Cracking & Refining

Pipelines & Oil Transports

LPG Marketing Terminals & Bottling Plants

Liquefied Natural Gas

Petrochemicals

Chemicals (Polymer)

Fertilizer

Fossil Power – Utility

Fossil Power – Industrial / Captive

Nuclear Power

Chemicals (Chlor, Alkali And Others)

Pulp & Paper

Pharmaceutical

Food

Sugars & Distilleries

Cement

Mining

Iron & Steel

Alumina

Copper & Other Ores

Miscellaneous

Exports Out Of India

Key Players

AZ Armaturen GmbH

Schlumberger Limited (Cameron)

Chemtrols Industries Pvt. Ltd.

Franklin Valve Company

Galli & Cassina

Ghatge Patil Industries Ltd.

G M Engineering

Hawa Valves

Hitech

Horizon Polymer Engineering Pvt. Ltd.

I dex Corporation (Richter Chemie-Technik GmbH)

Larsen & Toubro Limited

Rasaii Flow Lines Private Ltd.

Trillium Flow Technologies

UNP Polyvalves (India) Pvt. Ltd.

Valves Industries

Flowserve Corporation (Microfinish valves and pump)

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