

India Medium Voltage Cable Accessories Market by Product Type (Cable Joints, Connectors, Terminations, Splice, and Other Product Types), Technology (Heat Shrink, Cold Shrink, and Pre-Molded Terminations), and Industry Vertical (Railways (Government and Private), Construction (Real Estate (Hospitality, Institutional, Retail, and Other Real Estates), and Infrastructure (Bridges and Roads)), Private Utilities (Electricity, Telecom, and Other Private Utilities), Cement, Marine, Government Utilities (Electricity, Telecom, and Other Government Utilities), Oil & Gas, Healthcare, Fertilizers, Steel, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2027

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Abstracts

India medium voltage cable accessories market was valued at \$746.5 million in 2019, and is projected to reach \$1,029.1 million by 2027, registering a CAGR of 5.9% from 2020 to 2027. Medium voltage cable accessories range from 3.3kV to 33kV. These cable accessories are specially designed for stress control mechanism for enhanced product performance and to maintain high network reliability.

A considerable investment in the construction sector majorly drives growth of the India medium voltage cable accessories market, as growth of the construction sector directly

increases demand for medium voltage cable accessories for new constructions. Moreover, increase in investments on infrastructure development by governments, surge in use of underground cables, industrialization, and increase in focus on sustainable ways of generating electricity are expected to boost the market growth. Furthermore, rise in government initiatives to make wire and cable industry self-reliant, growth in adoption of e-mobility and surge in number of data centers are expected to provide lucrative growth opportunities for the market. However, high rate of failure of heat shrink medium voltage cable accessories are expected to hinder growth of the India medium voltage cable accessories market.

The India medium voltage cable accessories market is analyzed by product type, technology, industry vertical, and region. Based on product type, it is fragmented into cable joints, connectors, terminations, splice, and other product types. On the basis of technology, the market is segregated into heat shrink, cold shrink, and pre-molded terminations. By application, the market is divided into railways, construction, private utilities, cement, marine, government utilities, oil & gas, healthcare, fertilizer, steel, and others. The railways segment is further sub-segmented into government, and private. The construction segment is further bifurcated into real estate, and infrastructure. The real estate is furthermore sub-segmented into hospitality, institutional, retail, and other real estates. The infrastructure is furthermore sub-segmented into bridges, and roads. The private utilities is categorized as electricity, telecom, and other private utilities. The government utilities are also categorized as electricity, telecom, and other government utilities.

The key players operating in the market include 3M India, BBC Cellpack GmbH, Cabseal (Hari Consolidated Pvt. Ltd.), Compaq International (P) Limited, Galathermo Pvt. Ltd., REPL International (Heat Shrink Technologies), Ikebana Engineering Ltd., Nexans, Pfisterer, Raychem RPG, and Yamuna Power Technologies.

KEY MARKET SEGMENTS

BY PRODUCT TYPE

Cable Joints

Connectors

Terminations

Splice

Other Product Types

BY TECHNOLOGY

Heat Shrink

Cold Shrink

Pre-molded Terminations

BY INDUSTRY VERTICAL

Railways

Government

Private

Construction

Real Estate

Hospitality

Institutional

Retail

Other Real Estates

Infrastructure

Bridges

Roads

Private Utilities

Electricity

Telecom

Other Private Utilities

Cement

Marine

Government Utilities

Electricity

Telecom

Other Government Utilities

Oil & Gas

Healthcare

Fertilizer

Steel

Others

KEY PLAYERS

3M India

BBC Cellpack GmbH

Cabseal

Compaq International (P) Limited

Galathermo Pvt. Ltd.

REPL International (Heat Shrink Technologies)

Ikebana Engineering Ltd.

Nexans

Pfisterer

Raychem RPG

Yamuna Power Technologies

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