

In Vitro Fertilization (IVF) Services Market by Cycle Type (Fresh, Thawed IVF and Donor Egg IVF Cycle) and End User (Fertility Clinics, Hospitals, Surgical Centres and Clinical Research Institutes) - Global Opportunity Analysis and Industry Forecast, 2017-2023

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Abstracts

In vitro fertilization (IVF) is the process of artificial fertilization which happens outside the women's body. The egg of the women is surgically removed and are fertilized by a sperm in a laboratory. In vitro fertilization is mainly used by women having a problem in conceiving. However, IVF does not always result in pregnancy and success rate varies from individual to individual. IVF procedures have emerged as a preferable choice for the fertility treatments in clinical industry. The market is poised to witness a remarkable growth, primarily due to the related technological advancements such as pre-implantation genetic diagnosis (PGD) and three-parent IVF procedures.

The global IVF market generated a revenue of \$9,876 million in 2016 and is expected to reach \$19.676 million by 2023, at a CAGR of 10.5% during the analysis period, 2017-2023. The growth of the market is attributed to the reduced conceiving rates, delayed pregnancy, changing lifestyle conditions and fertility disorders are the major factors that drive the market growth. Other factors such as favourable reimbursement scenario and delayed parenthood opted by couples due to professional and financial constraints will also help in the growth of the market. On the other hand, barriers such as ethical concerns in particular countries with respect to IVF, high cost of the IVF procedures followed by low awareness, especially in under-developed economies such as Nigeria are likely to restrain the market growth.

Rising initiatives towards commercialization of cost-efficient treatments and emerging medical tourism, mainly in developing nations would offer lucrative growth opportunities

for IVF service providers in future. Further, the growing clinical research initiatives for the development of novel IVF technologies would provide a platform for growth of the global IVF market.

The world IVF market is segmented on the basis of cycle type, end users and geography. Based on cycle types, the market is segmented into fresh cycle (non-donor), thawed IVF cycle (non-donor) and donor egg IVF cycles. Fresh cycle (non-donor) is both the highest revenue generating segment as well as the highest growing segment as it is the most commonly adopted method in a IVF process due to high success rate. Similarly, by end users, the market is further segmented into fertility clinics, hospitals, surgical centers and clinical research institutes. In terms of geography, the market is segmented into North America, Europe, Asia-Pacific (APAC) and Latin America, Middle East and Africa (LAMEA).

KEY BENEFITS FOR STAKEHOLDERS:

The report provides an in-depth analysis of the IVF market across major countries with a cross sectional analysis of the number of IVF cycles performed, and total revenue generated during the forecast period

The report helps in understanding the strategies adopted by various IVF clinics and hospitals, in order to gain a higher market share in the global IVF market

Region-wise and country-wise share in the global IVF market is comprehensively analyzed in the report

The projections in the report are made by analyzing the current market trends and highlighting the market potential for the period of 2017-2023, in terms of value and volume

The study provides an in-depth analysis of the world IVF Services market with current trends and future estimations to elucidate the imminent investment pockets.

KEY MARKET SEGMENTS:

Market by End Users

Fertility Clinics

Hospitals

Surgical centers

Clinical research institutes

Market, By Geography

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Denmark

Russia

Others Europe

Asia-Pacific

China

India

Japan

Australia

New Zealand

Korea

Thailand

Others APAC

LAMEA

Latin America

Middle East

Africa

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FIGURE 22. CANADA IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 23. CANADA IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 24. CANADA IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 25. ART REGULATORY SCENARIO, CANADA

FIGURE 26. MEXICO IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 27. MEXICO IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 28. MEXICO IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 29. MEXICO IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 30. MEXICO IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 31. MEXICO IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 32. MEXICO IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 33. ART REGULATORY SCENARIO, MEXICO

FIGURE 34. GERMANY IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 35. GERMANY IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 36. GERMANY IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 37. GERMANY IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 38. GERMANY IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 39. GERMANY IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 40. REGULATORY SCENARIO, GERMANY

FIGURE 41. FRANCE IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 42. FRANCE IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 43. FRANCE IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 44. FRANCE IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 45. FRANCE IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 46. FRANCE IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 47. FRANCE IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 48. REGULATORY SCENARIO, FRANCE

FIGURE 49. UNITED KINGDOM IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 50. UNITED KINGDOM IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 51. UNITED KINGDOM IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 52. UNITED KINGDOM IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 53. UNITED KINGDOM IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 54. UNITED KINGDOM IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 55. UNITED KINGDOM IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 56. REGULATORY SCENARIO, UNITED KINGDOM

FIGURE 57. ITALY IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 58. ITALY IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 59. ITALY IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 60. ITALY IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 61. ITALY IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE,

2016-2023, (THOUSAND, \$MILLION)

FIGURE 62. ITALY IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 63. SPAIN IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 64. SPAIN IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 65. SPAIN IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 66. SPAIN IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 67. SPAIN IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 68. SPAIN IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 69. SPAIN IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 70. DENMARK IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 71. DENMARK IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 72. DENMARK IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 73. DENMARK IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 74. DENMARK IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 75. DENMARK IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 76. DENMARK IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 77. RUSSIA IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 78. RUSSIA IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 79. RUSSIA IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 80. RUSSIA IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 81. RUSSIA IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 82. RUSSIA IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 83. RUSSIA IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 84. OTHER EUROPE IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 85. OTHER EUROPE IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 86. OTHER EUROPE IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 87. OTHER EUROPE IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 88. REST OF EUROPE IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 89. REST OF EUROPE IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 90. REST OF EUROPE IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 91. INDIA TOTAL FERTILITY RATE (CHILDREN BORN/ WOMEN)

FIGURE 92. INDIA IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 93. INDIA IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 94. INDIA IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 95. INDIA IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 96. INDIA IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 97. INDIA IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 98. INDIA IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 99. CHINA FERTILITY RATE (CHILDREN BORN/WOMEN)

FIGURE 100. CHINA IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 101. CHINA IVF MARKET, BY HOSPITALS, VOLUME AND VALUE,

2016-2023, (THOUSAND, \$MILLION)

FIGURE 102. CHINA IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 103. CHINA IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 104. CHINA IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 105. CHINA IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 106. CHINA IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 107. JAPAN TOTAL FERTILITY RATE (CHILDREN BORN/ WOMEN)

FIGURE 108. JAPAN IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 109. JAPAN IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 110. JAPAN IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 111. JAPAN IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 112. JAPAN IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 113. JAPAN IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 114. AUSTRALIA TOTAL FERTILITY RATE (CHILDREN BORN/ WOMEN)

FIGURE 115. IVF SUCCESS RATE FOR AUSTRALIA

FIGURE 116. AUSTRALIA IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 117. AUSTRALIA IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 118. AUSTRALIA IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 119. AUSTRALIA IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 120. AUSTRALIA IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 121. AUSTRALIA IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 122. NEW ZEALAND TOTAL FERTILITY RATE (CHILDREN BORN/

WOMEN)

FIGURE 123. NEW ZEALAND IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 124. NEW ZEALAND IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 125. NEW ZEALAND IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 126. NEW ZEALAND IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 127. NEW ZEALAND IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 128. NEW ZEALAND IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 129. NEW ZEALAND IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 130. KOREA TOTAL FERTILITY RATE (CHILDREN BORN/WOMEN)

FIGURE 131. KOREA IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 132. KOREA IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 133. KOREA IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 134. KOREA IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 135. KOREA IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 136. KOREA IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 137. KOREA IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 138. THAILAND IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 139. THAILAND IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 140. THAILAND IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 141. THAILAND IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 142. THAILAND IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND

VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 143. THAILAND IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 144. OTHER ASIA-PACIFIC IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 145. OTHER ASIA-PACIFIC IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 146. OTHER ASIA-PACIFIC IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 147. OTHER ASIA-PACIFIC IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 148. OTHER ASIA-PACIFIC IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 149. OTHER ASIA-PACIFIC IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 150. OTHER ASIA-PACIFIC IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 151. LATIN AMERICA IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 152. LATIN AMERICA IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 153. LATIN AMERICA IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 154. LATIN AMERICA IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 155. LATIN AMERICA IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 156. LATIN AMERICA IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 157. LATIN AMERICA IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 158. ART REGULATORY SCENARIO, LATIN AMERICA

FIGURE 159. MIDDLE EAST IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 160. MIDDLE EAST IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 161. MIDDLE EAST IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 162. MIDDLE EAST IVF MARKET, BY CLINICAL RESEARCH INSTITUTES,

VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 163. MIDDLE EAST IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 164. MIDDLE EAST IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 165. MIDDLE EAST IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 166. ART REGULATORY SCENARIO, MIDDLE EAST

FIGURE 167. AFRICA IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 168. AFRICA IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 169. AFRICA IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 170. AFRICA IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 171. AFRICA IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 172. AFRICA IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 173. AFRICA IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2016-2023, (THOUSAND, \$MILLION)

FIGURE 174. ART REGULATORY SCENARIO, AFRICA

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