

Hyper-Converged Infrastructure Market by Component (Software and Services), Application (Remote Office Or Branch Office, Virtualization Desktop Infrastructure (VDI), Data Center Consolidation, Backup Recovery

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Abstracts

Hyper-converged infrastructure is a software-defined infrastructure that tightly-integrates storage, compute, networking and virtualization resources into a single system. This type of infrastructure leverages existing IT framework by combining its storage, computing, and networking resources into a single system to reduce its complexity and increase scalability. Hyper-converged infrastructure as a platform include a primary hypervisor that virtualizes computing & networking, and software-defined storage. Rise in need to use commodity hardware that is supported by a single vendor, results to a flexible and simpler to manage infrastructure design, which is a hyper-converged infrastructure benefit that has led to increase in adoption among various enterprises.

Increase in demand for data protection and disaster recovery among data center organizations is a major factor expected to drive the growth of the market during the forecast period. Moreover, rise in need to reduce Capital Expenditure (CAPEX) and Operational Expenditure (OPEX) major data center oriented industry is leveraging hyper-converged infrastructure as it lowers cost of acquisition due to availability of commodity hardware. Proliferation of virtualization products and services has further boosted the growth of the market as it helps to reduce the cost and complexity associated with a virtual desktop infrastructure rollout. However, hardware-based IT organizations find it difficult to migrate to cloud computing and virtualization due to vendor lock-in situation which is a major factor expected to hamper the growth of the market to a certain extent. Furthermore, increase in investments in developing data center infrastructures across developing economies is an opportunistic factor of the global market.

The hyper-converged infrastructure market is segmented on the basis of component, application, industry vertical, and region. By component, it is categorized into hardware and software. On the basis of application, it is divided into remote office or branch office, virtualization desktop infrastructure (VDI), data center consolidation, backup recovery or disaster recovery, critical applications virtualization, and others. Depending on industry vertical, it is categorized into BFSI, IT & telecom, government, healthcare, manufacturing, energy & utilities, education, and others. Based on region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The market players operating in the hyper-converged infrastructure market include Cisco Systems, Inc., Dell Inc., Hewlett Packard Enterprise Company, Huawei Technologies Co., Ltd., Microsoft Corporation, NetApp, Inc., Nutanix, Inc., Pivot3, Scale Computing, and VMware, Inc.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the current & future trends of the market to elucidate the imminent investment pockets.

Information about key drivers, restraints, and opportunities and their impact analysis on the global hyper-converged infrastructure market size is provided.

Porter's five forces analysis illustrates the potency of the buyers and suppliers operating in the global hyper-converged infrastructure industry.

The quantitative analysis of the market from 2018 to 2026 is provided to determine the global hyper-converged infrastructure market potential.

KEY MARKET SEGMENTS

By Component

Hardware

Software

By Application

Remote office or branch office

Virtualization Desktop Infrastructure (VDI)

Data center consolidation

Backup recovery or disaster recovery

Critical applications Virtualization

Others

By Industry Vertical

BFSI

IT and Telecom

Government

Healthcare

Manufacturing

Energy and Utilities

Education

Others

By Region

North America

U.S.

Canada

Europe

Germany

France

UK

Rest of Europe

Asia-Pacific

Japan

China

India

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY MARKET PLAYERS

Cisco Systems, Inc.

Dell Inc.

Hewlett Packard Enterprise Company

Huawei Technologies Co., Ltd.

Microsoft Corporation

NetApp, Inc.

Nutanix, Inc.

Pivot3

Scale Computing

VMware, Inc.

Contents

CHAPTER 1: INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS FOR STAKEHOLDERS
- 1.3. KEY MARKET SEGMENTS
- 1.4. KEY MARKET PLAYERS
- 1.5. RESEARCH METHODOLOGY
 - 1.5.1. Secondary research
 - 1.5.2. Primary research
 - 1.5.3. Analyst tools & models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. KEY FINDINGS
 - 2.1.1. Top impacting factors
 - 2.1.2. Top investment pockets
- 2.2. CXO PERSPECTIVE

CHAPTER 3: MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FORCES SHAPING THE GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET
- 3.3. MARKET DYNAMICS
 - 3.3.1. Drivers
 - 3.3.1.1. Growing need for data protection and disaster recovery
 - 3.3.1.2. Reduction in Capital Expenditure (CAPEX) and Operational Expenditure (OPEX)
 - 3.3.2. Restraints
 - 3.3.2.1. Vendor lock-In
 - 3.3.3. Opportunities
 - 3.3.3.1. Rise in investments in data center infrastructures
- 3.4. INDUSTRY ROADMAP OF HYPER-CONVERGED INFRASTRUCTURE
- 3.5. IMPACT OF GOVERNMENT REGULATIONS ON THE GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET

CHAPTER 4: GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET, BY

Hyper-Converged Infrastructure Market by Component (Software and Services), Application (Remote Office Or Bran...

COMPONENT

4.1. OVERVIEW

4.2. HARDWARE

4.2.1. Key market trends, growth factors, and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market analysis, by country

4.3. SOFTWARE

4.3.1. Key market trends, growth factors, and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market analysis, by country

CHAPTER 5: GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET, BY APPLICATION

5.1. OVERVIEW

5.2. REMOTE OFFICE/ BRANCH OFFICE

5.2.1. Key market trends, growth factors, and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market analysis, by country

5.3. VIRTUALIZATION DESKTOP INFRASTRUCTURE

5.3.1. Key market trends, growth factors, and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market analysis, by country

5.4. DATA CENTER CONSOLIDATION

5.4.1. Key market trends, growth factors, and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market analysis, by country

5.5. BACKUP RECOVERY/ DISASTER RECOVERY

5.5.1. Key market trends, growth factors, and opportunities

5.5.2. Market size and forecast, by region

5.5.3. Market analysis, by country

5.6. VIRTUALIZING CRITICAL APPLICATIONS

5.6.1. Key market trends, growth factors, and opportunities

5.6.2. Market size and forecast, by region

5.6.3. Market analysis, by country

5.7. OTHERS

5.7.1. Key market trends, growth factors, and opportunities

5.7.2. Market size and forecast, by region

5.7.3. Market analysis, by country

CHAPTER 6: GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET, BY INDUSTRY VERTICAL

6.1. OVERVIEW

6.2. BFSI

6.2.1. Key market trends, growth factors, and opportunities

6.2.2. Market size and forecast, by region

6.2.3. Market analysis, by country

6.3. IT & TELECOMMUNICATIONS

6.3.1. Key market trends, growth factors, and opportunities

6.3.2. Market size and forecast, by region

6.3.3. Market analysis, by country

6.4. GOVERNMENT

6.4.1. Key market trends, growth factors, and opportunities

6.4.2. Market size and forecast, by region

6.4.3. Market analysis, by country

6.5. HEALTHCARE

6.5.1. Key market trends, growth factors, and opportunities

6.5.2. Market size and forecast, by region

6.5.3. Market analysis, by country

6.6. MANUFACTURING

6.6.1. Key market trends, growth factors, and opportunities

6.6.2. Market size and forecast, by region

6.6.3. Market analysis, by country

6.7. ENERGY & UTILITIES

6.7.1. Key market trends, growth factors, and opportunities

6.7.2. Market size and forecast, by region

6.7.3. Market analysis, by country

6.8. EDUCATION

6.8.1. Key market trends, growth factors, and opportunities

6.8.2. Market size and forecast, by region

6.8.3. Market analysis, by country

6.9. OTHERS

6.9.1. Key market trends, growth factors, and opportunities

6.9.2. Market size and forecast, by region

6.9.3. Market analysis, by country

CHAPTER 7: GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET, BY REGION

7.1. OVERVIEW

7.1.1. Market size and forecast, by region

7.2. NORTH AMERICA

7.2.1. Key market trends, growth factors, and opportunities

7.2.2. Market size and forecast, by component

7.2.3. Market size and forecast, by Application

7.2.4. Market size and forecast, by industry vertical

7.2.5. Market analysis, by country

7.2.5.1. U.S.

7.2.5.1.1. Market size and forecast, by component

7.2.5.1.2. Market size and forecast, by Application

7.2.5.1.3. Market size and forecast, by industry vertical

7.2.5.2. Canada

7.2.5.2.1. Market size and forecast, by component

7.2.5.2.2. Market size and forecast, by Application

7.2.5.2.3. Market size and forecast, by industry vertical

7.3. EUROPE

7.3.1. Key market trends, growth factors, and opportunities

7.3.2. Market size and forecast, by component

7.3.3. Market size and forecast, by Application

7.3.4. Market size and forecast, by industry vertical

7.3.5. Market analysis, by country

7.3.5.1. Germany

7.3.5.1.1. Market size and forecast, by component

7.3.5.1.2. Market size and forecast, by Application

7.3.5.1.3. Market size and forecast, by industry vertical

7.3.5.2. UK

7.3.5.2.1. Market size and forecast, by component

7.3.5.2.2. Market size and forecast, by Application

7.3.5.2.3. Market size and forecast, by industry vertical

7.3.5.3. France

7.3.5.3.1. Market size and forecast, by component

7.3.5.3.2. Market size and forecast, by Application

7.3.5.3.3. Market size and forecast, by industry vertical

7.3.5.4. Rest of Europe

7.3.5.4.1. Market size and forecast, by component

7.3.5.4.2. Market size and forecast, by Application

7.3.5.4.3. Market size and forecast, by industry vertical

7.4. ASIA-PACIFIC

7.4.1. Key market trends, growth factors, and opportunities

7.4.2. Market size and forecast, by component

7.4.3. Market size and forecast, by Application

7.4.4. Market size and forecast, by industry vertical

7.4.5. Market analysis, by country

7.4.5.1. Japan

7.4.5.1.1. Market size and forecast, by component

7.4.5.1.2. Market size and forecast, by Application

7.4.5.1.3. Market size and forecast, by industry vertical

7.4.5.2. China

7.4.5.2.1. Market size and forecast, by component

7.4.5.2.2. Market size and forecast, by Application

7.4.5.2.3. Market size and forecast, by industry vertical

7.4.5.3. India

7.4.5.3.1. Market size and forecast, by component

7.4.5.3.2. Market size and forecast, by Application

7.4.5.3.3. Market size and forecast, by industry vertical

7.4.5.4. Rest of Asia-Pacific

7.4.5.4.1. Market size and forecast, by component

7.4.5.4.2. Market size and forecast, by Application

7.4.5.4.3. Market size and forecast, by industry vertical

7.5. LAMEA

7.5.1. Key market trends, growth factors, and opportunities

7.5.2. Market size and forecast, by component

7.5.3. Market size and forecast, by Application

7.5.4. Market size and forecast, by industry vertical

7.5.5. Market analysis, by country

7.5.5.1. Latin America

7.5.5.1.1. Market size and forecast, by component

7.5.5.1.2. Market size and forecast, by Application

7.5.5.1.3. Market size and forecast, by industry vertical

7.5.5.2. Middle East

7.5.5.2.1. Market size and forecast, by component

7.5.5.2.2. Market size and forecast, by Application

7.5.5.2.3. Market size and forecast, by industry vertical

7.5.5.3. Africa

- 7.5.5.3.1. Market size and forecast, by component
- 7.5.5.3.2. Market size and forecast, by Application
- 7.5.5.3.3. Market size and forecast, by industry vertical

CHAPTER 8: COMPETITIVE LANDSCAPE

8.1. KEY PLAYERS POSITIONING ANALYSIS, 2018

8.2. TOP WINNING STRATEGIES

8.3. COMPETITIVE DASHBOARD

8.4. KEY DEVELOPMENTS

8.4.1. Product launches

8.4.2. Collaboration

8.4.3. Partnership

8.4.4. Product development

8.4.5. Business expansion

8.4.6. Acquisition

8.5. PATENT ANALYSIS

8.5.1. By region (2016-2019)

8.5.2. By applicant

CHAPTER 9: COMPANY PROFILE

9.2. DELL, TECHNOLOGIES INC.

9.2.1. Company overview

9.2.2. Key executives

9.2.3. Company snapshot

9.2.4. Operating business segments

9.2.5. Product portfolio

9.2.6. R&D expenditure

9.2.7. Business performance

9.2.8. Key strategic moves and developments

9.3. HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP

9.3.1. Company overview

9.3.2. Key executives

9.3.3. Company snapshot

9.3.4. Operating business segments

9.3.5. Product portfolio

9.3.6. R&D expenditure

9.3.7. Business performance

- 9.3.8. Key strategic moves and developments
- 9.4. HUAWEI TECHNOLOGIES CO., LTD.
 - 9.4.1. Company overview
 - 9.4.2. Key Executives
 - 9.4.3. Company snapshot
 - 9.4.4. Operating business segments
 - 9.4.5. Product portfolio
 - 9.4.6. R&D Expenditure
 - 9.4.7. Business performance
 - 9.4.8. Key strategic moves and developments
- 9.5. MICROSOFT CORPORATION
 - 9.5.1. Company overview
 - 9.5.2. Key executives
 - 9.5.3. Company snapshot
 - 9.5.4. Operating business segments
 - 9.5.5. Product portfolio
 - 9.5.6. R&D Expenditure
 - 9.5.7. Business performance
 - 9.5.8. Key strategic moves and developments
- 9.6. NETAPP, INC.
 - 9.6.1. Company overview
 - 9.6.2. Key executives
 - 9.6.3. Company snapshot
 - 9.6.4. Operating business segments
 - 9.6.5. Product portfolio
 - 9.6.6. R&D expenditure
 - 9.6.7. Business performance
 - 9.6.8. Key strategic moves and developments
- 9.7. NUTANIX, INC.
 - 9.7.1. Company overview
 - 9.7.2. Key Executives
 - 9.7.3. Company snapshot
 - 9.7.4. Product portfolio
 - 9.7.5. R&D expenditure
 - 9.7.6. Business performance
 - 9.7.7. Key strategic moves and developments
- 9.8. PIVOT3
 - 9.8.1. Company overview
 - 9.8.2. Key Executives

9.8.3. Company snapshot

9.8.4. Product portfolio

9.8.5. Key strategic moves and developments

9.9. SCALE COMPUTING

9.9.1. Company overview

9.9.2. Key Executives

9.9.3. Company snapshot

9.9.4. Product portfolio

9.9.5. Key strategic moves and developments

9.10. VMWARE, INC.

9.10.1. Company overview

9.10.2. Key Executives

9.10.3. Company snapshot

9.10.4. Product portfolio

9.10.5. Business performance

9.10.6. Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018-2026 (\$MILLION)

TABLE 02. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR HARDWARE, BY REGION 2018–2026 (\$MILLION)

TABLE 03. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR SOFTWARE, BY REGION 2018–2026 (\$MILLION)

TABLE 04. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET, BY APPLICATION, 2018–2026 (\$MILLION)

TABLE 05. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR REMOTE OFFICE/ BRANCH OFFICE, BY REGION, 2018–2026 (\$MILLION)

TABLE 06. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR VIRTUALIZATION DESKTOP INFRASTRUCTURE, BY REGION, 2018–2026 (\$MILLION)

TABLE 07. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR DATA CENTER CONSOLIDATION, BY REGION, 2018–2026 (\$MILLION)

TABLE 08. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR BACKUP RECOVERY/ DISASTER RECOVERY, BY REGION, 2018–2026 (\$MILLION)

TABLE 09. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR VIRTUALIZING CRITICAL APPLICATIONS, BY REGION, 2018–2026 (\$MILLION)

TABLE 10. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR OTHERS, BY REGION, 2018–2026 (\$MILLION)

TABLE 11. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018-2026 (\$MILLION)

TABLE 12. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR BFSI, BY REGION 2018–2026 (\$MILLION)

TABLE 13. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR IT & TELECOMMUNICATIONS , BY REGION 2018–2026 (\$MILLION)

TABLE 14. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR GOVERNMENT, BY REGION 2018–2026 (\$MILLION)

TABLE 15. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR HEALTHCARE, BY REGION 2018–2026 (\$MILLION)

TABLE 16. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR MANUFACTURING, BY REGION, 2018–2026 (\$MILLION)

TABLE 17. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE

FOR ENERGY & UTILITIES, BY REGION 2018–2026 (\$MILLION)

TABLE 18. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR EDUCATION, BY REGION 2018–2026 (\$MILLION)

TABLE 19. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE FOR OTHERS, BY REGION 2018–2026 (\$MILLION)

TABLE 20. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY REGION, 2018–2026 (\$MILLION)

TABLE 21. NORTH AMERICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 22. NORTH AMERICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 23. NORTH AMERICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 24. NORTH AMERICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COUNTRY, 2018–2026 (\$MILLION)

TABLE 25. U.S. HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 26. U.S. HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 27. U.S. HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 28. CANADA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 29. CANADA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 30. CANADA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 31. EUROPE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 32. EUROPE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 33. EUROPE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 34. EUROPE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COUNTRY, 2018–2026 (\$MILLION)

TABLE 35. GERMANY HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 36. GERMANY HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 37. GERMANY HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 38. UK HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 39. UK HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 40. UK HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 41. FRANCE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 42. FRANCE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 43. FRANCE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 44. REST OF EUROPE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 45. REST OF EUROPE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 46. REST OF EUROPE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 47. ASIA-PACIFIC HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 48. ASIA-PACIFIC HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 49. ASIA-PACIFIC HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 50. ASIA-PACIFIC HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COUNTRY, 2018–2026 (\$MILLION)

TABLE 51. JAPAN HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 52. JAPAN HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 53. JAPAN HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 54. CHINA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 55. CHINA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 56. CHINA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE,

BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 57. INDIA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 58. INDIA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 59. INDIA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 60. REST OF ASIA-PACIFIC HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 61. REST OF ASIA-PACIFIC HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 62. REST OF ASIA-PACIFIC HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 63. LAMEA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 64. LAMEA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 65. LAMEA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 66. LAMEA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COUNTRY, 2018–2026 (\$MILLION)

TABLE 67. LATIN AMERICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 68. LATIN AMERICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 69. LATIN AMERICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 70. MIDDLE EAST HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 71. MIDDLE EAST HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 72. MIDDLE EAST HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 73. AFRICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY COMPONENT, 2018–2026 (\$MILLION)

TABLE 74. AFRICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION 2018–2026 (\$MILLION)

TABLE 75. AFRICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY INDUSTRY VERTICAL, 2018–2026 (\$MILLION)

TABLE 76. KEY NEW PRODUCT LAUNCHES (2016-2019)

TABLE 77. COLLABORATION (2016-2019)

TABLE 78. PARTNERSHIP (2016-2019)

TABLE 79. PRODUCT DEVELOPMENT (2016-2019)

TABLE 80. KEY EXPANSION (2016-2019)

TABLE 81. KEY ACQUISITION (2016-2019)

TABLE 85. CISCO SYSTEMS, INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 86. DELL TECHNOLOGIES INC.: KEY EXECUTIVES

TABLE 87. DELL TECHNOLOGIES INC.: COMPANY SNAPSHOT

TABLE 88. DELL TECHNOLOGIES INC.: OPERATING SEGMENTS

TABLE 89. DELL TECHNOLOGIES INC.: PRODUCT PORTFOLIO

TABLE 90. DELL TECHNOLOGIES INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 91. HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP: KEY EXECUTIVES

TABLE 92. HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP: COMPANY SNAPSHOT

TABLE 93. HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP: OPERATING SEGMENTS

TABLE 94. HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP: PRODUCT PORTFOLIO

TABLE 95. HEWLETT PACKARD ENTERPRISE: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 96. HUAWEI TECHNOLOGIES CO., LTD.: KEY EXECUTIVES

TABLE 97. HUAWEI TECHNOLOGIES CO., LTD.: COMPANY SNAPSHOT

TABLE 98. HUAWEI TECHNOLOGIES CO., LTD.: OPERATING SEGMENTS

TABLE 99. HUAWEI TECHNOLOGIES CO., LTD.: PRODUCT PORTFOLIO

TABLE 100. HUAWEI TECHNOLOGIES CO., LTD.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 101. MICROSOFT CORPORATION: KEY EXECUTIVES

TABLE 102. MICROSOFT CORPORATION: COMPANY SNAPSHOT

TABLE 103. MICROSOFT CORPORATION: OPERATING SEGMENTS

TABLE 104. MICROSOFT CORPORATION: PRODUCT PORTFOLIO

TABLE 105. MICROSOFT CORPORATION: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 106. NETAPP, INC.: KEY EXECUTIVES

TABLE 107. NETAPP, INC.: COMPANY SNAPSHOT

TABLE 108. NETAPP, INC.: OPERATING SEGMENTS

TABLE 109. NETAPP, INC.: PRODUCT PORTFOLIO

TABLE 110. NETAPP, INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 111. NUTANIX, INC.: KEY EXECUTIVES

TABLE 112. NUTANIX, INC.: COMPANY SNAPSHOT

TABLE 113. NUTANIX, INC.: PRODUCT PORTFOLIO

TABLE 114. NUTANIX, INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 115. PIVOT3: KEY EXECUTIVES

TABLE 116. PIVOT3: COMPANY SNAPSHOT

TABLE 117. PIVOT3: PRODUCT PORTFOLIO

TABLE 118. PIVOT3: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 119. SCALE COMPUTING: KEY EXECUTIVES

TABLE 120. SCALE COMPUTING: COMPANY SNAPSHOT

TABLE 121. SCALE COMPUTING: PRODUCT PORTFOLIO

TABLE 122. SCALE COMPUTING: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 123. VMWARE, INC.: KEY EXECUTIVES

TABLE 124. VMWARE, INC.: COMPANY SNAPSHOT

TABLE 125. VMWARE, INC.: PRODUCT PORTFOLIO

TABLE 126. VMWARE, INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

List Of Figures

LIST OF FIGURES

FIGURE 01. KEY MARKET SEGMENTS

FIGURE 02. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET, 2018–2026

FIGURE 03. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET, BY REGION, 2018–2026

FIGURE 04. TOP IMPACTING FACTORS

FIGURE 05. TOP INVESTMENT POCKETS

FIGURE 06. TOP PLAYERS OF THE GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET

FIGURE 07. MODERATE-TO-HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 08. MODERATE-TO-HIGH BARGAINING POWER OF BUYER

FIGURE 09. MODERATE-TO-HIGH THREAT OF SUBSTITUTES

FIGURE 10. MODERATE-TO-HIGH THREAT OF NEW ENTRANTS

FIGURE 11. LOW-TO-HIGH COMPETITIVE RIVALRY

FIGURE 12. MARKET DYNAMICS: GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET

FIGURE 13. BENEFITS OF HYPER-CONVERGED INFRASTRUCTURE

FIGURE 14. INDUSTRY ROADMAP OF HYPER-CONVERGED INFRASTRUCTURE

FIGURE 15. IMPACT OF GOVERNMENT REGULATIONS ON THE GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET

FIGURE 16. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET, BY COMPONENT, 2018-2026

FIGURE 17. COMPARATIVE SHARE ANALYSIS GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR HARDWARE, BY COUNTRY, 2018 & 2026 (%)

FIGURE 18. COMPARATIVE SHARE ANALYSIS GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR SOFTWARE, BY COUNTRY, 2018 & 2026 (%)

FIGURE 19. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY APPLICATION, 2018–2026 (\$MILLION)

FIGURE 20. COMPARATIVE SHARE ANALYSIS OF GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR REMOTE OFFICE/ BRANCH OFFICE, BY COUNTRY, 2018 & 2026 (%)

FIGURE 21. COMPARATIVE SHARE ANALYSIS OF GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR VIRTUALIZATION DESKTOP INFRASTRUCTURE, BY COUNTRY, 2018 & 2026 (%)

FIGURE 22. COMPARATIVE SHARE ANALYSIS OF GLOBAL HYPER-CONVERGED

INFRASTRUCTURE MARKET FOR DATA CENTER CONSOLIDATION, BY COUNTRY, 2018 & 2026 (%)

FIGURE 23. COMPARATIVE SHARE ANALYSIS OF GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR BACKUP RECOVERY/ DISASTER RECOVERY, BY COUNTRY, 2018 & 2026 (%)

FIGURE 24. COMPARATIVE SHARE ANALYSIS OF GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR VIRTUALIZING CRITICAL APPLICATIONS, BY COUNTRY, 2018 & 2026 (%)

FIGURE 25. COMPARATIVE SHARE ANALYSIS OF GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR OTHERS, BY COUNTRY, 2018 & 2026 (%)

FIGURE 26. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET, BY INDUSTRY VERTICAL, 2018–2026

FIGURE 27. COMPARATIVE SHARE ANALYSIS GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR BFSI, BY COUNTRY, 2018 & 2026 (%)

FIGURE 28. COMPARATIVE SHARE ANALYSIS GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR IT & TELECOMMUNICATIONS , BY COUNTRY, 2018 & 2026 (%)

FIGURE 29. COMPARATIVE SHARE ANALYSIS GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR GOVERNMENT, BY COUNTRY, 2018 & 2026 (%)

FIGURE 30. COMPARATIVE SHARE ANALYSIS GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR HEALTHCARE, BY COUNTRY, 2018 & 2026(%)

FIGURE 31. COMPARATIVE SHARE ANALYSIS OF GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR MANUFACTURING, BY COUNTRY, 2018 & 2026 (%)

FIGURE 32. COMPARATIVE SHARE ANALYSIS GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR ENERGY & UTILITIES, BY COUNTRY, 2018 & 2026 (%)

FIGURE 33. COMPARATIVE SHARE ANALYSIS GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR EDUCATION, BY COUNTRY, 2018 & 2026 (%)

FIGURE 34. COMPARATIVE SHARE ANALYSIS GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET FOR OTHERS, BY COUNTRY, 2018 & 2026 (%)

FIGURE 35. GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, BY REGION, 2018–2026 (\$MILLION)

FIGURE 36. U.S. HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018–2026 (\$MILLION)

FIGURE 37. CANADA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 38. GERMANY HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 39. UK HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 40. FRANCE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 41. REST OF EUROPE HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 42. JAPAN HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 43. CHINA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 44. INDIA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 45. REST OF ASIA-PACIFIC HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 46. LATIN AMERICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 47. MIDDLE EAST HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 48. AFRICA HYPER-CONVERGED INFRASTRUCTURE MARKET REVENUE, 2018-2026 (\$MILLION)

FIGURE 49. KEY PLAYER POSITIONING ANALYSIS: GLOBAL HYPER-CONVERGED INFRASTRUCTURE MARKET

FIGURE 50. TOP WINNING STRATEGIES, BY YEAR, 2016-2019

FIGURE 51. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2016-2019

FIGURE 52. TOP WINNING STRATEGIES, BY COMPANY, 2016-2019

FIGURE 53. COMPETITIVE DASHBOARD

FIGURE 54. COMPETITIVE DASHBOARD

FIGURE 55. COMPETITIVE HEATMAP OF KEY PLAYERS

FIGURE 56. PATENT ANALYSIS, BY REGION

FIGURE 57. PATENT ANALYSIS, BY APPLICANT

FIGURE 61. R&D EXPENDITURE, 2016–2018 (\$MILLION)

FIGURE 62. DELL TECHNOLOGIES INC.: REVENUE, 2016–2018 (\$MILLION)

FIGURE 63. DELL TECHNOLOGIES INC.: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 64. DELL TECHNOLOGIES INC.: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 65. R&D EXPENDITURE, 2016–2018 (\$MILLION)

FIGURE 66. HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP: REVENUE, 2016–2018 (\$MILLION)

FIGURE 67. HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP: REVENUE

SHARE BY SEGMENT, 2018 (%)

FIGURE 68. R&D EXPENDITURE, 2016–2018 (\$MILLION)

FIGURE 69. HUAWEI TECHNOLOGIES CO., LTD.: REVENUE, 2016–2018 (\$MILLION)

FIGURE 70. HUAWEI TECHNOLOGIES CO., LTD.: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 71. HUAWEI TECHNOLOGIES CO., LTD.: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 72. R&D EXPENDITURE, 2016–2018 (\$MILLION)

FIGURE 73. MICROSOFT CORPORATION: REVENUE, 2016–2018 (\$MILLION)

FIGURE 74. MICROSOFT CORPORATION: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 75. MICROSOFT CORPORATION: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 76. R&D EXPENDITURE, 2016–2018 (\$MILLION)

FIGURE 77. NETAPP, INC.: REVENUE, 2016–2018 (\$MILLION)

FIGURE 78. NETAPP, INC.: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 79. NETAPP, INC.: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 80. R&D EXPENDITURE, 2016–2018 (\$MILLION)

FIGURE 81. NUTANIX, INC.: REVENUE, 2016–2018 (\$MILLION)

FIGURE 82. NUTANIX, INC.: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 83. VMWARE, INC.: REVENUE, 2015–2018 (\$MILLION)

FIGURE 84. VMWARE, INC.: REVENUE SHARE BY GEOGRAPHY, 2018 (%)

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