

# Hydrolyzed Collagen Market by Form (Liquid, Powder, and Capsules) and Application (Food, Health & Nutrition, Pharmaceuticals, Cosmetics, and Others): Global Opportunity Analysis and Industry Forecast, 2019-2026

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## Abstracts

Hydrolyzed collagen, also known as collagen peptides, is composed of small peptides that is obtained by breaking down the collagen into smaller fragments obtained from the skin, connective tissues and bones of animals including beef, pig, fish, and more. It is rich in essential amino acids including hydroxyproline, glycine, and proline. It is available in liquid, powder, and capsule forms in the market through different distribution channels, such as online stores, medical stores, and others. There are several health and beauty benefits associated with the ingestion of hydrolyzed collagen, which include reducing wrinkles; increasing skin elasticity; repairing skin, hair, and nails; building strong bones; aids muscles repair; prevents muscles loss, revitalizes hair, and promotes stronger & longer nails and more. Thus, all these benefits of hydrolyzed collagen are expected to drive the growth of the market.

Hydrolyzed collagen has various medical applications such as weight-control diets, high-energy supplement, and in the treatment of patients suffering from malnutrition, specific disorders of absorption, digestion, curing burns, trauma, hepatic encephalopathies, and cancer. Thus, increase in its popularity in the pharmaceutical industry, in turn, drives the growth of the hydrolyzed collagen market. Moreover, it has wide application in the food industry. For instance, it is used for improving chewiness, foam stabilization, and texture of confectionery products used in low-fat spreads for providing creaminess, fat reduction, and mouthfeel. Thus, making it popular among the food manufacturers. This factor is expected to drive the growth of the hydrolyzed collagen market. However, rise in number of vegan consumers who are most likely to prefer plant-based protein

substitutes is likely to hamper the market growth. Nevertheless, rise in number of consumers looking for functional food is anticipated to provide lucrative opportunities for the hydrolyzed collagen market growth.

The global hydrolysed collagen market is segmented on the basis of form, application, and region. Based on form, it is classified into liquid, powder, and capsules. By application, the market is divided into food, health & nutrition, pharmaceuticals, cosmetics, and others. By region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The key players profiled in the report include Nitta Gelatin, Inc., GELITA AG, FOODMATE CO., LTD., Hainan Zhongxin Chemical Co., Ltd. (ZXCHEM), GELNEX, SUBONEYO Chemicals Pharmaceuticals P Limited, Rousselot, Connoils, Naturin Viscofan GmbH, and Essen Nutrition.

## KEY BENEFITS FOR STAKEHOLDERS

This report provides a quantitative analysis of the current trends, estimations, and dynamics of the global hydrolyzed collagen market from 2019 to 2026 to identify the prevailing market opportunities.

The key countries in all the major regions are mapped based on their market share.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders to make profit-oriented business decisions and strengthen their supplier–buyer network.

In-depth analysis of the market segmentation assists in determining the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global industry. Market player positioning segment facilitates benchmarking and provides a clear understanding of the present position of market players.

The report includes the analysis of the regional as well as global market, key players, market segments, application areas, and growth strategies.

## Key Market Segments

### By Form

Liquid

Powder

Capsules

### By Application

Food

Health and Nutrition

Pharmaceutical

Cosmetics

Others

### By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

China

India

Australia

New Zealand

Japan

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

## Contents

### CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Benefits For Stakeholders
- 1.3. Key Market Segments
- 1.4. Research Methodology
  - 1.4.1. Primary Research
  - 1.4.2. Secondary Research
  - 1.4.3. Analyst Tools And Models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Key Findings of The Study
- 2.2. Cxo Perspective

### CHAPTER 3: MARKET OVERVIEW

- 3.1. Market Definition And Scope
- 3.2. Key Findings
  - 3.2.1. Top Investment Pocket
- 3.3. Porter'S Five Forces Analysis
  - 3.3.1. Bargaining Power of Suppliers
  - 3.3.2. Bargaining Power of Buyers
  - 3.3.3. Threat of Substitution
  - 3.3.4. Threat of New Entrants
  - 3.3.5. Intensity of Competitive Rivalry
- 3.5. Market Dynamics
  - 3.5.1. Drivers
    - 3.5.1.1. Various Health Benefits offered By Hydrolysed Collagen
    - 3.5.1.2. Increasing Adoption of Hydrolyzed Collagen In Pharmaceutical Industry
    - 3.5.1.3. Growing Use of Hydrolyzed Collagen In Food & Beverages Industry
  - 3.5.2. Restraint
    - 3.5.2.1. Hydrolyzed Collagen Incurs High Manufacturing Cost.
  - 3.5.3. Opportunities
    - 3.5.3.1. Rising Adoption of Hydrolyzed Collagen In Nutritional Cosmetics
    - 3.5.3.2. Use of Hydrolyzed Collagen In Functional Foods

## **CHAPTER 4: HYDROLYZED COLLAGEN MARKET, BY FORM**

### 4.1. Overview

#### 4.1.1. Market Size And Forecast

### 4.2. Liquid

#### 4.2.1. Key Market Trends, Growth Factors, And Opportunities

#### 4.2.2. Market Size And Forecast

#### 4.2.3. Market Analysis By Country

### 4.3. Powder

#### 4.3.1. Key Market Trends, Growth Factors, And Opportunities

#### 4.3.2. Market Size And Forecast

#### 4.3.3. Market Analysis By Country

### 4.4. Capsules

#### 4.4.1. Key Market Trends, Growth Factors, And Opportunities

#### 4.4.2. Market Size And Forecast

#### 4.4.3. Market Analysis By Country

## **CHAPTER 5: HYDROLYZED COLLAGEN MARKET, BY APPLICATION**

### 5.1. Overview

#### 5.1.1. Market Size And Forecast

### 5.2. Food

#### 5.2.1. Key Market Trends, Growth Factors, And Opportunities

#### 5.2.2. Market Size And Forecast

#### 5.2.3. Market Analysis By Country

### 5.3. Health & Nutrition

#### 5.3.1. Key Market Trends, Growth Factors, And Opportunities

#### 5.3.2. Market Size And Forecast

#### 5.3.3. Market Analysis By Country

### 5.4. Pharmaceuticals

#### 5.4.1. Key Market Trends, Growth Factors, And Opportunities

#### 5.4.2. Market Size And Forecast

#### 5.4.3. Market Analysis By Country

### 5.5. Cosmetics

#### 5.5.1. Key Market Trends, Growth Factors, And Opportunities

#### 5.5.2. Market Size And Forecast

#### 5.5.3. Market Analysis By Country

### 5.6. Others

#### 5.6.1. Key Market Trends, Growth Factors, And Opportunities

- 5.6.2. Market Size And Forecast
- 5.6.3. Market Analysis By Country

## **CHAPTER 6: HYDROLYZED COLLAGEN MARKET, BY REGION**

### 6.1. Overview

- 6.1.1. Market Size And Forecast

### 6.2. North America

- 6.2.1. Overview
- 6.2.2. Key Market Trends, Growth Factors And Opportunities
- 6.2.3. Market Size And Forecast By Form
- 6.2.4. Market Size And Forecast By Application
- 6.2.5. Market Size And Forecast By Country
- 6.2.6. U.S.
  - 6.2.6.1. Market Size And Forecast, By Form
  - 6.2.6.2. Market Size And Forecast, By Application
- 6.2.7. Canada
  - 6.2.7.1. Market Size And Forecast, By Form
  - 6.2.7.2. Market Size And Forecast, By Application
- 6.2.8. Mexico
  - 6.2.8.1. Market Size And Forecast, By Form
  - 6.2.8.2. Market Size And Forecast, By Application

### 6.3. Europe

- 6.3.1. Overview
- 6.3.2. Key Market Trends, Growth Factors And Opportunities
- 6.3.3. Market Size And Forecast By Form
- 6.3.4. Market Size And Forecast By Application
- 6.3.5. Market Size And Forecast By Country
- 6.3.6. Uk
  - 6.3.6.1. Market Size And Forecast, By Form
  - 6.3.6.2. Market Size And Forecast, By Application
- 6.3.7. Germany
  - 6.3.7.1. Market Size And Forecast, By Form
  - 6.3.7.2. Market Size And Forecast, By Application
- 6.3.8. France
  - 6.3.8.1. Market Size And Forecast, By Form
  - 6.3.8.2. Market Size And Forecast, By Application
- 6.3.9. Italy
  - 6.3.9.1. Market Size And Forecast, By Form

- 6.3.9.2. Market Size And Forecast, By Application
- 6.3.10. Spain
  - 6.3.10.1. Market Size And Forecast, By Form
  - 6.3.10.2. Market Size And Forecast, By Application
- 6.3.11. Rest of Europe
  - 6.3.11.1. Market Size And Forecast, By Form
  - 6.3.11.2. Market Size And Forecast, By Application
- 6.4. Asia-Pacific
  - 6.4.1. Overview
  - 6.4.2. Key Market Trends, Growth Factors And Opportunities
  - 6.4.3. Market Size And Forecast By Form
  - 6.4.4. Market Size And Forecast By Application
  - 6.4.5. Market Size And Forecast By Country
  - 6.4.6. China
    - 6.4.6.1. Market Size And Forecast, By Form
    - 6.4.6.2. Market Size And Forecast, By Application
  - 6.4.7. Japan
    - 6.4.7.1. Market Size And Forecast, By Form
    - 6.4.7.2. Market Size And Forecast, By Application
  - 6.4.8. India
    - 6.4.8.1. Market Size And Forecast, By Form
    - 6.4.8.2. Market Size And Forecast, By Application
  - 6.4.9. New Zealand
    - 6.4.9.1. Market Size And Forecast, By Form
    - 6.4.9.2. Market Size And Forecast, By Application
  - 6.4.10. Australia
    - 6.4.10.1. Market Size And Forecast, By Form
    - 6.4.10.2. Market Size And Forecast, By Application
  - 6.4.11. Rest of Asia-Pacific
    - 6.4.11.1. Market Size And Forecast, By Form
    - 6.4.11.2. Market Size And Forecast, By Application
- 6.5. Lamea
  - 6.5.1. Overview
  - 6.5.2. Key Market Trends, Growth Factors And Opportunities
  - 6.5.3. Market Size And Forecast By Form
  - 6.5.4. Market Size And Forecast By Application
  - 6.5.5. Market Size And Forecast By Country
  - 6.5.6. Latin America
    - 6.5.6.1. Market Size And Forecast, By Form



- 6.5.6.2. Market Size And Forecast, By Application
- 6.5.7. Middle East
  - 6.5.7.1. Market Size And Forecast, By Form
  - 6.5.7.2. Market Size And Forecast, By Application
- 6.5.8. Africa
  - 6.5.8.1. Market Size And Forecast, By Form
  - 6.5.8.2. Market Size And Forecast, By Application

## **CHAPTER 7: COMPETITIVE LANDSCAPE**

- 7.1. Competitive Dashboard
- 7.2. Heat Map Overview
- 7.3. Product Mapping

## **CHAPTER 8: COMPANY PROFILES**

- 8.1. Connoils
  - 8.1.1. Company Overview
  - 8.1.2. Key Executives
  - 8.1.3. Company Snapshot
  - 8.1.4. Product Portfolio
- 8.2. Essen Nutrition Corporation
  - 8.2.1. Company Overview
  - 8.2.2. Key Executive
  - 8.2.3. Company Snapshot
  - 8.2.4. Product Portfolio
- 8.3. Foodmate Co., Ltd
  - 8.3.1. Company Overview
  - 8.3.2. Company Snapshot
  - 8.3.3. Product Portfolio
- 8.4. Gelita Ag
  - 8.4.1. Company Overview
  - 8.4.2. Key Executives
  - 8.4.3. Company Snapshot
  - 8.4.4. Product Portfolio
- 8.5. Gelnex
  - 8.5.1. Company Overview
  - 8.5.2. Company Snapshot
  - 8.5.3. Product Portfolio

- 8.6. Hainan Zhongxin Chemical Co., Ltd.
  - 8.6.1. Company Overview
  - 8.6.2. Company Snapshot
  - 8.6.3. Product Portfolio
- 8.7. Nitta Gelatin Na Inc
  - 8.7.1. Company Overview
  - 8.7.2. Key Executives
  - 8.7.3. Company Snapshot
  - 8.7.4. Product Portfolio
  - 8.7.5. Business Performance
- 8.8. Rousselot
  - 8.8.1. Company Overview
  - 8.8.2. Key Executives
  - 8.8.3. Company Snapshot
  - 8.8.4. Operating Business Segments
  - 8.8.5. Product Portfolio
  - 8.8.6. Business Performance
- 8.9. Suboneyo Chemicals Pharmaceuticals (P) Limited
  - 8.9.1. Company Overview
  - 8.9.2. Key Executive
  - 8.9.3. Company Snapshot
  - 8.9.4. Product Portfolio
- 8.10. Viscofan S.A.
  - 8.10.1. Company Overview
  - 8.10.2. Key Executives
  - 8.10.3. Company Snapshot
  - 8.10.4. Product Portfolio
  - 8.10.5. R&D Expenditure
  - 8.10.6. Business Performance

## List Of Tables

### LIST OF TABLES

- Table 01. Global Hydrolyzed Collagen Market, By Form, 2018–2026 (\$Million)
- Table 02. Liquid Hydrolyzed Collagen Market, By Region, 2018–2026 (\$Million)
- Table 03. Powder Hydrolyzed Collagen Market, By Region, 2018–2026 (\$Million)
- Table 04. Capsules Hydrolyzed Collagen Market, By Region, 2018–2026 (\$Million)
- Table 05. Global Hydrolyzed Collagen Market, By Application 2018–2026 (\$Million)
- Table 06. Hydrolyzed Collagen Market For Food, By Region, 2018–2026 (\$Million)
- Table 07. Hydrolyzed Collagen Market For Health & Nutrition, By Region, 2018–2026 (\$Million)
- Table 08. Hydrolyzed Collagen Market For Pharmaceuticals, By Region, 2018–2026 (\$Million)
- Table 09. Hydrolyzed Collagen Market For Cosmetics, By Region, 2018–2026 (\$Million)
- Table 10. Hydrolyzed Collagen Market For Others, By Region, 2018–2026 (\$Million)
- Table 11. Global Hydrolyzed Collagen Market, By Region, 2018–2026 (\$Million)
- Table 12. North America Hydrolyzed Collagen Market, By Form , 2018–2026(\$Million)
- Table 13. North America Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 14. North America Hydrolyzed Collagenmarket, By Country, 2018–2026 (\$Million)
- Table 15. U.S. Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)
- Table 16. U.S. Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 17. Canada Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)
- Table 18. Canada Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 19. Mexico Hydrolyzed Collagen Market, By Form, 2018–2026 (\$Million)
- Table 20. Mexico Hydrolyzed Collagenmarket, By Application, 2018–2026 (\$Million)
- Table 21. Europe Hydrolyzed Collagen Market, By Form , 2018–2026(\$Million)
- Table 22. Europe Hydrolyzed Collagenmarket, By Application, 2018–2026 (\$Million)
- Table 23. Europe Hydrolyzed Collagen Market, By Country, 2018–2026 (\$Million)
- Table 24. Uk Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)
- Table 25. Uk Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 26. Germany Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)
- Table 27. Germany Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 28. France Hydrolyzed Collagen Market, By Form, 2018–2026 (\$Million)
- Table 29. France Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 30. Italy Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)
- Table 31. Italy Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 32. Spain Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)

- Table 33. Spain Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 34. Rest of Europe Hydrolyzed Collagen Market, By Form, 2018–2026 (\$Million)
- Table 35. Rest of Europe Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 36. Asia-Pacific Hydrolyzed Collagen Market, By Form , 2018–2026(\$Million)
- Table 37. Asia-Pacific Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 38. Asia-Pacific Hydrolyzed Collagen Market, By Country, 2018–2026 (\$Million)
- Table 39. China Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)
- Table 40. China Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 41. Japan Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)
- Table 42. Japan Hydrolyzed Collagenmarket, By Application, 2018–2026 (\$Million)
- Table 43. India Hydrolyzed Collagen Market, By Form, 2018–2026 (\$Million)
- Table 44. India Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 45. New Zealand Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)
- Table 46. New Zealand Hydrolyzed Collagenmarket, By Application, 2018–2026 (\$Million)
- Table 47. Australia Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)
- Table 48. Australia Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 49. Rest of Asia-Pacific Hydrolyzed Collagen Market, By Form, 2018–2026 (\$Million)
- Table 50. Rest of Asia-Pacific Hydrolyzed Collagenmarket, By Application, 2018–2026 (\$Million)
- Table 51. Lamea Hydrolyzed Collagen Market, By Form , 2018–2026(\$Million)
- Table 52. Lamea Hydrolyzed Collagenmarket, By Application, 2018–2026 (\$Million)
- Table 53. Lamea Hydrolyzed Collagen Market, By Country, 2018–2026 (\$Million)
- Table 54. Latin America Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)
- Table 55. Latin America Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 56. Middle East Hydrolyzed Collagen Market, By Form , 2018–2026 (\$Million)
- Table 57. Middle East Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 58. Africa Hydrolyzed Collagen Market, By Form, 2018–2026 (\$Million)
- Table 59. Africa Hydrolyzed Collagen Market, By Application, 2018–2026 (\$Million)
- Table 60. Connoils Llc: Key Executives
- Table 61. Connoils Llc: Company Snapshot
- Table 62. Connoils Llc: Product Portfolio
- Table 63. Essen Nutrition Corporation: Key Executive
- Table 64. Essen Nutrition Corporation: Company Snapshot

- Table 65. Essen Nutrition Corporation: Product Portfolio
- Table 66. Foodmate Co., Ltd.: Company Snapshot
- Table 67. Foodmate Co., Ltd.: Product Portfolio
- Table 68. Gelita Ag: Key Executives
- Table 69. Gelita Ag: Company Snapshot
- Table 70. Gelita Ag: Product Portfolio
- Table 71. Gelnex: Company Snapshot
- Table 72. Gelnex: Product Portfolio
- Table 73. Hainan Zhongxin Chemical Co., Ltd.: Company Snapshot
- Table 74. Hainan Zhongxin Chemical Co., Ltd.: Product Portfolio
- Table 75. Nitta Gelatin Na Inc: Key Executives
- Table 76. Nitta Gelatin Na Inc: Company Snapshot
- Table 77. Nitta Gelatin Na Inc: Product Portfolio
- Table 78. Nitta Gelatin Na Inc: Net Sales, 2016–2018 (\$Million)
- Table 79. Rousselot: Key Executives
- Table 80. Rousselot: Company Snapshot
- Table 81. Rousselot: Operating Segments
- Table 82. Rousselot: Product Portfolio
- Table 83. Rousselot: Net Sales, 2016–2018 (\$Million)
- Table 84. Suboneyo Chemicals Pharmaceuticals (P) Limited: Key Executives
- Table 85. Suboneyo Chemicals Pharmaceuticals (P) Limited: Company Snapshot
- Table 86. Suboneyo Chemicals Pharmaceuticals (P) Limited: Product Portfolio
- Table 87. Viscofan Group : Key Executives
- Table 88. Viscofan Group : Company Snapshot
- Table 89. Viscofan Group : Product Portfolio
- Table 90. Viscofan Group : R&D Expenditure, 2016–2018 (\$Million)
- Table 91. Viscofan Group : Net Sales, 2016–2018 (\$Million)

## List Of Figures

### LIST OF FIGURES

- Figure 01. Key Market Segments
- Figure 02. Global Hydrolyzed Collagenmarket Snapshot
- Figure 03. Top Investfoodt Pockets
- Figure 04. High Bargaining Power of Suppliers
- Figure 05. Low Bargaining Power of Buyers
- Figure 06. Low Threat of Substitution
- Figure 07. Low Threat of New Entrants
- Figure 08. High Intensity of Competitive Rivalry
- Figure 09. Global Hydrolyzed Collagenmarket Share, By Form, 2018(%)
- Figure 10. Comparative Share Analysis of Liquid Market, By Country, 2018 & 2026 (%)
- Figure 11. Comparative Share Analysis of Powder Market, By Country, 2018 & 2026 (%)
- Figure 12. Comparative Share Analysis of Capsules Market, By Country, 2018 & 2026 (%)
- Figure 13. Global Hydrolyzed Collagen Market Share, By Application, 2018(%)
- Figure 14. Comparative Share Analysis of Hydrolyzed Collagen Market For Food, By Country, 2018 & 2026 (%)
- Figure 15. Comparative Share Analysis of Hydrolyzed Collagen Market For Health & Nutrition, By Country, 2018 & 2026 (%)
- Figure 16. Comparative Share Analysis of Hydrolyzed Collagen Market For Pharmaceuticals, By Country, 2018 & 2026 (%)
- Figure 17. Comparative Share Analysis of Hydrolyzed Collagen Market For Cosmetics, By Country, 2018 & 2026 (%)
- Figure 18. Comparative Share Analysis of Hydrolyzed Collagen Market For Others, By Country, 2018 & 2026 (%)
- Figure 19. Global Hydrolyzed Collagen Market Share By Region, 2018(%)
- Figure 20. U.S. Hydrolyzed Collagen Market, 2018–2026 (\$Million)
- Figure 21. Canada Hydrolyzed Collagenmarket, 2018–2026 (\$Million)
- Figure 22. Mexico Hydrolyzed Collagenmarket, 2018–2026 (\$Million)
- Figure 23. Uk Hydrolyzed Collagenmarket, 2018–2026 (\$Million)
- Figure 24. Germany Hydrolyzed Collagen Market, 2018–2026 (\$Million)
- Figure 25. France Hydrolyzed Collagenmarket, 2018–2026 (\$Million)
- Figure 26. Italy Hydrolyzed Collagenmarket, 2018–2026 (\$Million)
- Figure 27. Spain Hydrolyzed Collagenmarket, 2018–2026 (\$Million)
- Figure 28. Rest of Europe Hydrolyzed Collagenmarket, 2018–2026 (\$Million)

- Figure 29. China Hydrolyzed Collagen Market, 2018–2026 (\$Million)
- Figure 30. Japan Hydrolyzed Collagen Market, 2018–2026 (\$Million)
- Figure 31. India Hydrolyzed Collagenmarket, 2018–2026 (\$Million)
- Figure 32. New Zealand Hydrolyzed Collagen Market, 2018–2026 (\$Million)
- Figure 33. Australia Hydrolyzed Collagen Market, 2018–2026 (\$Million)
- Figure 34. Rest of Asia-Pacific Hydrolyzed Collagen Market, 2018–2026 (\$Million)
- Figure 35. Latin America Hydrolyzed Collagen Market, 2018–2026 (\$Million)
- Figure 36. Middle East Hydrolyzed Collagen Market, 2018–2026 (\$Million)
- Figure 37. Africa Hydrolyzed Collagen Market, 2018–2026 (\$Million)
- Figure 38. Nitta Gelatin Na Inc: Net Sales, 2016–2018 (\$Million)
- Figure 39. Rousselot: Net Sales, 2016–2018 (\$Million)
- Figure 40. Rousselot: Revenue Share By Segment, 2018 (%)
- Figure 41. Rousselot: Revenue Share By Region, 2018 (%)
- Figure 42. Viscofan Group : R&D Expenditure, 2016–2018 (\$Million)
- Figure 43. Viscofan Group : Net Sales, 2016–2018 (\$Million)
- Figure 44. Viscofan Group : Revenue Share By Segment, 2018 (%)

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