

Hydrazine Market by Application (Pharmaceuticals, Water Treatment, Blowing Agents, Agrochemicals, and Others) - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

Hydrazine is a toxic, colorless sensitizer and irritant in its anhydrous form, which damages the central nervous system and causes seizures and tumors. It has a pungent smell and is a powerful reducing agent. It is highly explosive in unstable state.

Hydrazine is mainly used during polymerization and for the treatment of water. It is also used as rocket fuel and for the preparation of gas precursors used in air bags in automobiles. Moreover, hydrazine is used in space vehicles in the form of propellant to reduce the overall concentration of dissolved oxygen. In addition, it finds major use in industrial boilers to control the pH of water.

The production of hydrazine involves various processes such as Raschig process, urea process, and H₂O₂ process. Among all these, the Raschig process is the most widely used process for the commercial production of hydrazine. The chemical majorly finds its application in the production of foaming agents, such as azodicarbonamide. When azodicarbonamide is bubbled via a liquid polymer precursor, it decomposes to nitrogen, carbon monoxide, carbon dioxide, and ammonia thermally. Hence, these gases further form bubbles in the hydrazine liquid and thus polymerize to leave a foamy and lightweight plastic.

At present, the global hydrazine market witnesses vivid opportunities due to rise in demand for polymer foams in the polymer industry. The global hydrazine market is expected to account for \$485 million by 2022, registering a CAGR of 6.5% from 2016 to 2022.

Different applications of hydrazine in products such as foamed core pipes, food containers, structural foam, wood grain furniture, and vinyl sheets is another factor anticipated to propel the growth of the global hydrazine market during the forecast

period. In addition, growth in need for agrochemicals due to rise in demand for high quality agricultural products especially for food is another key aspect that drives the global hydrazine market. Geographically, Asia-Pacific and North America are the key regions in this market and are slated to foresee significant growth owing to increase in applications of hydrazine as a precursor to blowing agent in the polymer industry. However, extreme toxicity of hydrazine is one of the key elements anticipated to pose serious threat to the global hydrazine market. Furthermore, various environmental and industry regulations imposed by the National Institute for Occupational Safety and Health and OSHA, USA is also a major restraint in the global market.

The report segments the global hydrazine market on the basis of application and geography. On the basis of application, it is classified into pharmaceuticals, water treatment, blowing agents, agrochemicals, and others. Geographically, the global hydrazine market is segmented into North America, Europe, Asia-Pacific, and LAMEA. Leading market players have invested huge capital in R&D activities to develop advanced products to cater to the demand of end users. The major players in the industrial explosives market are:

Arkema Inc.

Bayer AG

Fisons plc

Arrow Fine Chemicals

Arch Chemicals, Inc.

Nippon Carbide Industries Co. Inc.

Japan Finechem Company, Inc.

Lanxess AG

Lansdowne Chemicals

Hidkim.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging market trends and opportunities in the global hydrazine market.

The report includes a detailed qualitative and quantitative analysis of the current market estimations during the forecast period to determine the prevailing market opportunities.

Comprehensive analysis of factors that drive and restrict the growth of the market is provided.

Comprehensive regional analysis based on primary as well as secondary sources is also offered.

Extensive analysis of the market is conducted by following key product positioning and by monitoring the top competitors within the market framework.

The report provides extensive qualitative insights on the potential and niche segments or regions.

The report furnishes key insights on strategic analysis of various companies as well as value chain analysis of the hydrazine market.

KEY MARKET SEGMENTS

By Application

Pharmaceuticals

Water Treatment

Blowing Agents

Agrochemicals

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Italy

Spain

France

Rest of Europe

Asia-Pacific

India

China

Japan

Australia

Korea

Rest of Asia-Pacific

LAMEA

Brazil

KSA

South Africa

Rest of LAMEA

Other players in the value chain (profiles not included in the report) include

Chemtex Specialty Limited

Palm Commodities International Inc.

Seidler Chemical Company

Charkit Chemical Corporation

BOC Sciences

Spacechem LLC

GFS Chemicals Inc.

Chemicals Incorporated

Haviland Enterprises Inc.

Layson Bio, Inc.

Spectrum Chemicals and Laboratory Products

Mil-Spec Industries Corp.

The above list of companies is not profiled in the report, and can be added based on client interest.

Contents

CHAPTER: 1 INTRODUCTION

- 1.1. KEY BENEFITS FOR STAKEHOLDERS
- 1.2. KEY MARKET SEGMENTS
- 1.3. RESEARCH METHODOLOGY
 - 1.3.1. Secondary research
 - 1.3.2. Primary research
 - 1.3.3. Analyst tools and models

CHAPTER: 2 EXECUTIVE SUMMARY

CHAPTER: 3 MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top Investment Pockets, By End-use Industry
 - 3.2.2. Top Winning Strategies
- 3.3. PORTERS FIVE FORCES ANALYSIS
- 3.4. MARKET DYNAMICS
 - 3.4.1. Drivers
 - 3.4.1.1. Increase in demand for hydrazine as a reducing agent
 - 3.4.1.2. Surge in demand for high quality agrochemicals
 - 3.4.2. Restraints
 - 3.4.2.1. Health issues
 - 3.4.2.2. Environmental concerns associated with disposal of hydrazine
 - 3.4.3. OPPORTUNITIES
 - 3.4.3.1. Increase in research and development related to hydrazine in pharmaceutical applications
 - 3.4.3.2. Increasing application of hydrazine fuel cells

CHAPTER: 4 GLOBAL HYDRAZINE MARKET, BY APPLICATION

- 4.1. OVERVIEW
- 4.2. MARKET SIZE AND FORECAST
- 4.3. PHARMACEUTICALS
 - 4.3.1. Key Market Trends, Growth Factors And Opportunities
 - 4.3.2. Market Size And Forecast

4.4. WATER TREATMENT

4.4.1. Key Market Trends, Growth Factors And Opportunities

4.4.2. Market Size And Forecast

4.5. BLOWING AGENTS

4.5.1. Key Market Trends, Growth Factors And Opportunities

4.5.2. Market Size And Forecast

4.6. AGROCHEMICALS

4.6.1. Key Market Trends, Growth Factors And Opportunities

4.6.2. Market Size And Forecast

4.7. OTHERS

4.7.1. Key Market Trends, Growth Factors And Opportunities

4.7.2. Market Size And Forecast

CHAPTER: 5 HYDRAZINE MARKET, BY GEOGRAPHY

5.1. OVERVIEW

5.1.1. Market Size And Forecast

5.2. NORTH AMERICA

5.2.1. Key Market Trends, Growth Factors And Opportunities

5.2.2. Market Size And Forecast

5.2.3. U.S.

5.2.3.1. Market Size And Forecast

5.2.4. Canada

5.2.4.1. Market Size And Forecast

5.2.5. Mexico

5.2.5.1. Market Size And Forecast

5.3. EUROPE

5.3.1. Key Market Trends, Growth Factors And Opportunities

5.3.2. Market Size And Forecast

5.3.3. Germany

5.3.3.1. Market Size And Forecast

5.3.4. France

5.3.4.1. Market Size And Forecast

5.3.5. Italy

5.3.5.1. Market Size And Forecast

5.3.6. UK

5.3.6.1. Market Size And Forecast

5.3.7. Spain

5.3.7.1. Market Size And Forecast

- 5.3.8. Rest of Europe
 - 5.3.8.1. Market Size And Forecast
- 5.4. ASIA-PACIFIC
 - 5.4.1. Key Market Trends, Growth Factors And Opportunities
 - 5.4.2. Market Size And Forecast
 - 5.4.3. India
 - 5.4.3.1. Market Size And Forecast
 - 5.4.4. China
 - 5.4.4.1. Market Size And Forecast
 - 5.4.5. Japan
 - 5.4.5.1. Market Size And Forecast
 - 5.4.6. Korea
 - 5.4.6.1. Market Size And Forecast
 - 5.4.7. Australia
 - 5.4.7.1. Market Size And Forecast
 - 5.4.8. Rest of APAC
 - 5.4.8.1. Market Size And Forecast
- 5.5. LAMEA
 - 5.5.1. Key Market Trends, Growth Factors And Opportunities
 - 5.5.2. Brazil
 - 5.5.2.1. Market Size And Forecast
 - 5.5.3. KSA
 - 5.5.3.1. Market Size And Forecast
 - 5.5.4. South Africa
 - 5.5.4.1. Market Size And Forecast
 - 5.5.5. Rest of LAMEA
 - 5.5.5.1. Market Size And Forecast

CHAPTER: 6 COMPANY PROFILES

- 6.1. ARKEMA INC.
 - 6.1.1. Company overview
 - 6.1.2. Operating business segments
 - 6.1.3. Business performance
 - 6.1.4. Key strategies and developments
- 6.2. BAYER AG
 - 6.2.1. Company overview
 - 6.2.2. Operating business segments
 - 6.2.3. Business performance

- 6.2.4. Key strategies and developments
- 6.3. FISONS PLC
 - 6.3.1. Company overview
 - 6.3.2. Operating business segments
 - 6.3.3. Business performance
 - 6.3.4. Key strategies and developments
- 6.4. ARROW FINE CHEMICALS
 - 6.4.1. Company overview
 - 6.4.2. Operating business segments
 - 6.4.3. Business performance
 - 6.4.4. Key strategies and developments
- 6.5. ARCH CHEMICALS INC.
 - 6.5.1. Company overview
 - 6.5.2. Operating business segments
 - 6.5.3. Business performance
 - 6.5.4. Key strategies and developments
- 6.6. NIPPON CARBIDE INDUSTRIES CO. INC.
 - 6.6.1. Company overview
 - 6.6.2. Operating business segments
 - 6.6.3. Business performance
 - 6.6.4. Key strategies and developments
- 6.7. JAPAN FINECHEM COMPANY, INC.
 - 6.7.1. Company overview
 - 6.7.2. Operating business segments
 - 6.7.3. Business performance
 - 6.7.4. Key strategies and developments
- 6.8. LANXESS AG
 - 6.8.1. Company overview
 - 6.8.2. Operating business segments
 - 6.8.3. Business performance
 - 6.8.4. Key strategies and developments
- 6.9. LANSDOWNE CHEMICALS
 - 6.9.1. Company overview
 - 6.9.2. Operating business segments
 - 6.9.3. Business performance
 - 6.9.4. Key strategies and developments
- 6.10. HIDKIM
 - 6.10.1. Company overview
 - 6.10.2. Operating business segments

6.10.3. Business performance

6.10.4. Key strategies and developments

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 2. GLOBAL HYDRAZINE MARKET, BY APPLICATION, 2014-2022

(KILOTONS)

TABLE 3. GLOBAL HYDRAZINE IN PHARMACEUTICALS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 4. GLOBAL HYDRAZINE IN PHARMACEUTICALS MARKET, BY REGION, 2014-2022 (KILOTONS)

TABLE 5. GLOBAL HYDRAZINE IN WATER TREATMENT MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 6. GLOBAL HYDRAZINE IN WATER TREATMENT MARKET, BY REGION, 2014-2022 (KILOTONS)

TABLE 7. GLOBAL HYDRAZINE IN BLOWING AGENTS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 8. GLOBAL HYDRAZINE IN BLOWING AGENTS MARKET, BY REGION, 2014-2022 (KILOTONS)

TABLE 9. GLOBAL HYDRAZINE IN AGROCHEMICALS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 10. GLOBAL HYDRAZINE IN AGROCHEMICALS MARKET, BY REGION, 2014-2022 (KILOTONS)

TABLE 11. GLOBAL HYDRAZINE IN OTHERS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 12. GLOBAL HYDRAZINE IN OTHERS MARKET, BY REGION, 2014-2022 (KILOTONS)

TABLE 13. NORTH AMERICA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 14. NORTH AMERICA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 15. NORTH AMERICA HYDRAZINE MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 16. NORTH AMERICA HYDRAZINE MARKET, BY COUNTRY, 2014-2022 (KILOTONS)

TABLE 17. U.S. HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 18. U.S. HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 19. CANADA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 20. CANADA HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(KILOTONS)

TABLE 21. MEXICO HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(\$MILLION)

TABLE 22. MEXICO HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(KILOTONS)

TABLE 23. EUROPE HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(\$MILLION)

TABLE 24. EUROPE HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(KILOTONS)

TABLE 25. EUROPE HYDRAZINE MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 26. EUROPE HYDRAZINE MARKET, BY COUNTRY, 2014-2022 (KILOTONS)

TABLE 27. GERMANY HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(\$MILLION)

TABLE 28. GERMANY HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(KILOTONS)

TABLE 29. FRANCE HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(\$MILLION)

TABLE 30. FRANCE HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(KILOTONS)

TABLE 31. ITALY HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 32. ITALY HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 33. UK HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 34. UK HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 35. SPAIN HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 36. SPAIN HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)

TABLE 37. REST OF EUROPE HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(\$MILLION)

TABLE 38. REST OF EUROPE HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(KILOTONS)

TABLE 39. ASIA-PACIFIC HYDRAZINE MARKET, BY COUNTRY, 2014-2022
(\$MILLION)

TABLE 40. ASIA-PACIFIC HYDRAZINE MARKET, BY COUNTRY, 2014-2022
(KILOTONS)

TABLE 41. ASIA-PACIFIC HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(\$MILLION)

TABLE 42. ASIA-PACIFIC HYDRAZINE MARKET, BY APPLICATION, 2014-2022
(KILOTONS)

TABLE 43. INDIA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

- TABLE 44. INDIA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)
- TABLE 45. CHINA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)
- TABLE 46. CHINA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)
- TABLE 47. JAPAN HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)
- TABLE 48. JAPAN HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)
- TABLE 49. KOREA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)
- TABLE 50. KOREA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)
- TABLE 51. AUSTRALIA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)
- TABLE 52. AUSTRALIA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)
- TABLE 53. REST OF ASIA-PACIFIC HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)
- TABLE 54. REST OF ASIA-PACIFIC HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)
- TABLE 55. LAMEA HYDRAZINE MARKET, BY COUNTRY, 2014-2022 (\$MILLION)
- TABLE 56. LAMEA HYDRAZINE MARKET, BY COUNTRY, 2014-2022 (KILOTONS)
- TABLE 57. LAMEA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)
- TABLE 58. LAMEA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)
- TABLE 59. BRAZIL HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)
- TABLE 60. BRAZIL HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)
- TABLE 61. KSA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)
- TABLE 62. KSA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)
- TABLE 63. SOUTH AFRICA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)
- TABLE 64. SOUTH AFRICA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)
- TABLE 65. REST OF LAMEA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (\$MILLION)
- TABLE 66. REST OF LAMEA HYDRAZINE MARKET, BY APPLICATION, 2014-2022 (KILOTONS)
- TABLE 67. ARKEMA INC.: COMPANY SNAPSHOT
- TABLE 68. ARKEMA INC.: OPERATING SEGMENTS
- TABLE 69. BAYER AG: COMPANY SNAPSHOT
- TABLE 70. BAYER AG: OPERATING SEGMENTS
- TABLE 71. FISOONS PLC: COMPANY SNAPSHOT

TABLE 72. FISON'S PLC: OPERATING SEGMENTS

TABLE 73. ARROW FINE CHEMICALS: COMPANY SNAPSHOT

TABLE 74. ARROW FINE CHEMICALS: OPERATING SEGMENTS

TABLE 75. ARCH CHEMICALS INC.: COMPANY SNAPSHOT

TABLE 76. ARCH CHEMICALS INC.: OPERATING SEGMENTS

TABLE 77. NIPPON CARBIDE INDUSTRIES CO. INC.: COMPANY SNAPSHOT

TABLE 78. NIPPON CARBIDE INDUSTRIES CO. INC.: OPERATING SEGMENTS

TABLE 79. JAPAN FINECHEM COMPANY, INC.: COMPANY SNAPSHOT

TABLE 80. JAPAN FINECHEM COMPANY, INC.: OPERATING SEGMENTS

TABLE 81. LANXESS AG: COMPANY SNAPSHOT

TABLE 82. LANXESS AG: OPERATING SEGMENTS

TABLE 83. LANSLOWNE CHEMICALS: COMPANY SNAPSHOT

TABLE 84. LANSLOWNE CHEMICALS: OPERATING SEGMENTS

TABLE 85. HIDKIM: COMPANY SNAPSHOT

TABLE 86. HIDKIM: OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

- FIGURE 1. HYDRAZINE MARKET SEGMENTATION
- FIGURE 2. GLOBAL HYDRAZINE MARKET SHARE, BY TYPE, 2015 (%)
- FIGURE 3. TOP INVESTMENT POCKETS, BY APPLICATION
- FIGURE 4. BARGAINING POWER OF SUPPLIERS
- FIGURE 5. BARGAINING POWER OF BUYERS
- FIGURE 6. THREAT OF NEW ENTRANTS
- FIGURE 7. THREAT OF SUBSTITUTES
- FIGURE 8. COMPETITIVE RIVALRY
- FIGURE 9. U.S. HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 10. CANADA HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 11. MEXICO HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 12. GERMANY HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 13. FRANCE HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 14. ITALY HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 15. UK HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 16. SPAIN HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 17. REST OF EUROPE HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 18. INDIA HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 19. CHINA HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 20. JAPAN HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 21. KOREA HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 22. AUSTRALIA HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 23. REST OF APAC HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 24. BRAZIL HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 25. KSA HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 26. SOUTH AFRICA HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)
- FIGURE 27. REST OF LAMEA HYDRAZINE MARKET VALUE, 2014-2022 (\$MILLION)

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