

Hospital-acquired infection Diagnostics Market by Product (Instrument and Reagents and Consumables) by Test Type (Molecular Diagnostics, Urinalysis, and Immunoassay) by Application (Disease Testing and Drug-Resistance Testing), by Infection Type (Hospital Acquired Pneumonia, Bloodstream Infections, Surgical Site Infections, Gastrointestinal Infections, Urinary Tract Infections (UTI), and Others) and by End User (Hospital, Clinics, Ambulatory Surgery Centres (ASC) and Others) - Global Opportunity Analysis and Industry Forecast, 2017-2023

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Abstracts

Hospital-acquired infections are type of infections acquired during hospitalization and are commonly known as nosocomial infection. These infections can be acquired in hospital, nursing home, rehabilitation facility, outpatient clinic, or other clinical settings. They can be acquired from an infected patient, outside environment, or from a staff of that facility. The hospital-acquired infection diagnostics market is primarily driven by the growth in awareness among healthcare workers and proposed government initiatives by many governmental organizations. Further, in developing economies such as China, India, and Brazil, the cleanliness and hygiene is minimum. Hence, it results in more hospital-acquired infections, which further increases the demand for hospital-acquired infection diagnostics. However, the decline in hospital-acquired infections in the developed countries such as the U.S., Germany, and the UK impedes the market growth. The hospital-acquired infection diagnostics market was valued at \$2,571 million in 2016, and is expected to reach at \$4,311 million by 2023, registering a CAGR of

7.5% from 2017 to 2023.

The hospital-acquired infection diagnostics market is segmented based on product, test type, application, infection type, end user and region. Based on product this market is segmented into instrument and reagents and consumables. Based on test type, the market is classified into molecular diagnostics, urinalysis, and immunoassay. Based on application, the market is divided into disease testing and drug resistance testing. Further, based on infection type, it is classified into hospital acquired pneumonia, bloodstream infections, surgical site infections, gastrointestinal Infections, urinary tract infections (UTI), and others. Based on end user this market is segmented into hospital, clinics, ambulatory surgery centres (ASC) and others. By region, the market is analysed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global hospital-acquired infections market, with current trends and future estimations to elucidate the imminent investment pockets.

Comprehensive analysis of factors that drive and restrict the market growth is provided.

Comprehensive quantitative analysis of the industry from 2016 to 2023 is provided to enable the stakeholders to capitalize on the prevailing market opportunities.

Extensive analysis of the key segments of the industry helps understand the type of products and technologies used globally.

Key market players and their strategies are provided to understand the competitive outlook of the market.

KEY MARKET SEGMENTS

By Product

Instrument and Reagents

Consumables

By Test Type

Molecular Diagnostics

Urinalysis

Immunoassay

By Application

Disease Testing and

Drug-Resistance Testing

By Infection Type

Hospital Acquired Pneumonia

Bloodstream Infections

Surgical Site Infections

Gastrointestinal Infections

Urinary Tract Infections (UTI)

Others

End User

Hospital

Clinics

Ambulatory Surgery Centers (ASC)

Others

BY REGION

North America

U.S.

Canada

Mexico

Europe

UK

France

Germany

Italy

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Argentina

Turkey

South Africa

Rest of LAMEA

KEY PLAYERS PROFILED

Abbott Laboratories

AdvanDX

Alere Inc.

AstraZeneca plc

Bayer Schering Pharma LLC

Becton Dickinson & Company

Cepheid Inc.

Roche AG

Daiichi Sankyo

Hologic, Inc.

The other players in the value chain include (profiles not included in the report)

GlaxoSmithKline plc

Johnson & Johnson

Merck & Co.

Meridien

Pfizer

Seegene

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