

Homeland Security Market by Type (Border Security, Aviation Security, Maritime Security, Critical Infrastructure Security, Cyber Security, Mass Transport Security, Law Enforcement, CBRN Security, and Others), and End-User (Public Sector and Private Sector) and Technology (Recognition and Surveillance Systems, Al-based Solutions, Security Platforms, and Others): Global Opportunity Analysis and Industry Forecast, 2021–2028

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Abstracts

The homeland security market provides products, services, and systems to protect the nation from any threats and calamities such as terrorism, cross-border disputes, natural disaster, and others. Currently, cybersecurity is becoming a big threat to homeland security. With the rising trend of services being made available online, the threats to the loss of individual and organizational data are increasing day by day. The data is crucial for any organization, and a security breach can lead to huge financial losses and the passing of critical information in the hands of hackers. In order to manage the rising instances of cyber threats, various companies have launched products that are able to offer high security against the varying nature of cyber threats. For instance, in May 2021, Thales Group and Senetas, a cyber-security solutions provider collaborated to launch the world's first quantum-resistant network encryption solution. The new solution is capable of protecting customer data at speeds up to 100 Gbps against future quantum attacks and in July 2020, Thales Group launched a cybersecurity operations center. It is the group's first new integrated network operation center (NOC) and cybersecurity operation center (SOC) in the Netherlands. Further, the new center is expected to simultaneously monitor customer IT and OT infrastructure continuously. In



addition, in September 2019, Unisys Corporation was awarded a contract to develop stronger cyber security defenses in the Netherlands.

Government initiatives to protect nation from cross border disputes and civil wars and rise in cases of smuggling and trafficking globally are expected to drive the global homeland security market growth during the forecast period. However, high costs involved in ensuring homeland security and lack of implementation of required measures and slow adoption of security solutions are anticipated to hamper growth of the homeland security market during the forecast period. Moreover, rising demand for information security and technological advancements are expected to offer growth opportunities for the homeland security market in the future.

Competitive analysis and profiles of the major global homeland security market include Elbit Systems Ltd., General Dynamics Corporation, International Business Machines Corporation, L3Harris Technologies, Inc., Leonardo SpA, Lockheed Martin Corporation, Northrop Grumman Corporation, Science Applications International Corporation (SAIC), Thales Group, and Unisys Corporation.

KEY BENEFITS FOR STAKEHOLDERS

This study presents analytical depiction of the global homeland security market analysis along with current trends and future estimations to depict imminent investment pockets.

The overall homeland security market opportunity is determined by understanding profitable trends to gain a stronger foothold.

The report presents information related to the key drivers, restraints, and opportunities of the global homeland security market with a detailed impact analysis.

The current homeland security market is quantitatively analyzed from 2020 to 2028 to benchmark the financial competency.

Porter's five forces analysis illustrates the potency of the buyers and suppliers in the industry.



KEY MARKET SEGMENTS

INE I WANTE	SEGMENTS	
By Type		
	Border Security	
	Aviation Security	
	Maritime Security	
	Critical Infrastructure Security	
	Cyber Security	
	Mass Transport Security	
	Law Enforcement	
	CBRN (Chemical, Biological, Radiological, and Nuclear) Security	
	Others (First Responders, Counter Terror Intelligence, C3I, and Pipeline Security)	
By End-User		
	Public Sector	
	Private Sector	
By Technology		
	Recognition and Surveillance Systems	
	AI-based Solutions	

Security Platforms



Others (CBRN Solutions and Communication Platforms)

By Region		
	North America	
		U.S.
		Canada
		Mexico
	Europe	е
		UK
		Germany
		France
		Rest of Europe
	Asia-P	acific
		China
		Japan
		India
		Rest of Asia-Pacific
	LAME	A
		Latin America

Middle East



Africa

KEY PLAYERS

Elbit Systems Ltd.

General Dynamics Corporation

International Business Machines Corporation

L3Harris Technologies, Inc.

Leonardo SpA

Lockheed Martin Corporation

Northrop Grumman Corporation

Science Applications International Corporation (SAIC)

Thales Group

Unisys Corporation



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