

Healthcare Workforce Management System Market By Solution (Software, Services) , By Mode of Delivery (Web & Cloud Based, On Premise) By End User (Hospitals, Nursing Home Centers, Long Term Care Centers, Assisted Living Centers, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

<https://marketpublishers.com/r/HA380E71A1E5EN.html>

Date: November 2024

Pages: 260

Price: US\$ 2,655.00 (Single User License)

ID: HA380E71A1E5EN

Abstracts

Healthcare Workforce Management System Market

The healthcare workforce management system market was valued at \$1.9 billion in 2023 and is projected to reach \$6.4 billion by 2033, growing at a CAGR of 13% from 2024 to 2033.

A healthcare workforce management system is a digital technology that facilitates the handling of healthcare personnel for seamless operations of medical facilities. It is a software that aligns different aspects of staffing such as fixing schedules and tracking the availability of healthcare professionals for task assignment. The major benefits of using a healthcare workforce management system include cost-cutting, elevated operational efficiency, improved communication, and enhanced patient care.

Increase in awareness regarding the capability of technological solutions to increase the operational efficiency and streamline workflow of the healthcare industry is a key driver of the healthcare workforce management system market. A significant trend gaining prominence in the market is the usage of AI and ML algorithms to improve the decision-making process. The algorithms fix schedules by analyzing the patient volume, assessing the availability of staff, and considering their skill sets, thereby ensuring the

availability of a comprehensive group of healthcare providers for the patients.

However, the installation & maintenance of a healthcare workforce management system is a time-consuming and cost-intensive process that hampers the development of the market. Moreover, the complexity of ensuring compliance with the local labor laws implemented for doctors and nurses restrains the market growth significantly. On the contrary, upsurge in the shortage of healthcare professionals globally is projected to fuel the adoption of these management systems and present lucrative growth opportunities for the market. The WHO predicts the global healthcare workforce to face a shortage of 10 million workers by 2030. This number indicates the critical role of the healthcare workforce management system in maintaining round-the-clock availability of healthcare professionals and ensuring efficient patient care delivery.

Segment Review

The healthcare workforce management system market is segmented into solution, mode of delivery, end user, and region. On the basis of solution, the market is bifurcated into software and services. Depending on mode of delivery, it is divided into web & cloud-based and on premise. As per end user, it is classified into hospitals, nursing home centers, long-term care centers, assisted living centers, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of solution, the services segment is expected to dominate the market during the forecast period.

Depending on mode of delivery, the web & cloud-based segment is projected to account for a high share of the market by 2033.

As per end user, the hospitals segment is anticipated to be the highest shareholder throughout the forecast period.

Region wise, North America is predicted to be the highest revenue generator by 2033.

Competition Analysis

The major players in the global healthcare workforce management system market include IBM Corporation, McKesson Corporation, Ultimate Kronos Group, Cornerstone

Ondemand Inc., Oracle Corporation, Atoss Software, Workday Inc., NICE, and RLDatix. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships, to strengthen their foothold in the competitive market.

Additional benefits you will get with this purchase are:

Quarterly Update and* (only available with a corporate license, on listed price)

5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.

Free Upcoming Version on the Purchase of Five and Enterprise User License.

16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)

15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)

Free data Pack on the Five and Enterprise User License. (Excel version of the report)

Free Updated report if the report is 6-12 months old or older.

24-hour priority response*

Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

Additional company profiles with specific to client's interest

Historic market data

Import Export Analysis/Data

Key Market Segments

By Solution

Software

Services

By Mode Of Delivery

Web Cloud Based

On Premise

By End User

Hospitals

Nursing Home Centers

Long Term Care Centers

Assisted Living Centers

Others

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

IBM Corporation

McKesson Corporation.

Ultimate Kronos Group

Cornerstone Ondemand Inc.

Oracle Corporation

Atoss Software

Workday Inc.

NICE

RLDatix

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools and Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
 - 3.3.1. Bargaining Power of Suppliers
 - 3.3.2. Threat of New Entrants
 - 3.3.3. Threat of Substitutes
 - 3.3.4. Competitive Rivalry
 - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
 - 3.4.1. Drivers
 - 3.4.2. Restraints
 - 3.4.3. Opportunities

CHAPTER 4: HEALTHCARE WORKFORCE MANAGEMENT SYSTEM MARKET, BY SOLUTION

- 4.1. Market Overview
 - 4.1.1 Market Size and Forecast, By Solution
- 4.2. Software

- 4.2.1. Key Market Trends, Growth Factors and Opportunities
- 4.2.2. Market Size and Forecast, By Region
- 4.2.3. Market Share Analysis, By Country
- 4.3. Services
 - 4.3.1. Key Market Trends, Growth Factors and Opportunities
 - 4.3.2. Market Size and Forecast, By Region
 - 4.3.3. Market Share Analysis, By Country

CHAPTER 5: HEALTHCARE WORKFORCE MANAGEMENT SYSTEM MARKET, BY MODE OF DELIVERY

- 5.1. Market Overview
 - 5.1.1 Market Size and Forecast, By Mode Of Delivery
- 5.2. Web Cloud Based
 - 5.2.1. Key Market Trends, Growth Factors and Opportunities
 - 5.2.2. Market Size and Forecast, By Region
 - 5.2.3. Market Share Analysis, By Country
- 5.3. On Premise
 - 5.3.1. Key Market Trends, Growth Factors and Opportunities
 - 5.3.2. Market Size and Forecast, By Region
 - 5.3.3. Market Share Analysis, By Country

CHAPTER 6: HEALTHCARE WORKFORCE MANAGEMENT SYSTEM MARKET, BY END USER

- 6.1. Market Overview
 - 6.1.1 Market Size and Forecast, By End User
- 6.2. Hospitals
 - 6.2.1. Key Market Trends, Growth Factors and Opportunities
 - 6.2.2. Market Size and Forecast, By Region
 - 6.2.3. Market Share Analysis, By Country
- 6.3. Nursing Home Centers
 - 6.3.1. Key Market Trends, Growth Factors and Opportunities
 - 6.3.2. Market Size and Forecast, By Region
 - 6.3.3. Market Share Analysis, By Country
- 6.4. Long Term Care Centers
 - 6.4.1. Key Market Trends, Growth Factors and Opportunities
 - 6.4.2. Market Size and Forecast, By Region
 - 6.4.3. Market Share Analysis, By Country

6.5. Assisted Living Centers

6.5.1. Key Market Trends, Growth Factors and Opportunities

6.5.2. Market Size and Forecast, By Region

6.5.3. Market Share Analysis, By Country

6.6. Others

6.6.1. Key Market Trends, Growth Factors and Opportunities

6.6.2. Market Size and Forecast, By Region

6.6.3. Market Share Analysis, By Country

CHAPTER 7: HEALTHCARE WORKFORCE MANAGEMENT SYSTEM MARKET, BY REGION

7.1. Market Overview

7.1.1 Market Size and Forecast, By Region

7.2. North America

7.2.1. Key Market Trends and Opportunities

7.2.2. Market Size and Forecast, By Solution

7.2.3. Market Size and Forecast, By Mode Of Delivery

7.2.4. Market Size and Forecast, By End User

7.2.5. Market Size and Forecast, By Country

7.2.6. U.S. Healthcare Workforce Management System Market

7.2.6.1. Market Size and Forecast, By Solution

7.2.6.2. Market Size and Forecast, By Mode Of Delivery

7.2.6.3. Market Size and Forecast, By End User

7.2.7. Canada Healthcare Workforce Management System Market

7.2.7.1. Market Size and Forecast, By Solution

7.2.7.2. Market Size and Forecast, By Mode Of Delivery

7.2.7.3. Market Size and Forecast, By End User

7.2.8. Mexico Healthcare Workforce Management System Market

7.2.8.1. Market Size and Forecast, By Solution

7.2.8.2. Market Size and Forecast, By Mode Of Delivery

7.2.8.3. Market Size and Forecast, By End User

7.3. Europe

7.3.1. Key Market Trends and Opportunities

7.3.2. Market Size and Forecast, By Solution

7.3.3. Market Size and Forecast, By Mode Of Delivery

7.3.4. Market Size and Forecast, By End User

7.3.5. Market Size and Forecast, By Country

7.3.6. France Healthcare Workforce Management System Market

- 7.3.6.1. Market Size and Forecast, By Solution
- 7.3.6.2. Market Size and Forecast, By Mode Of Delivery
- 7.3.6.3. Market Size and Forecast, By End User
- 7.3.7. Germany Healthcare Workforce Management System Market
 - 7.3.7.1. Market Size and Forecast, By Solution
 - 7.3.7.2. Market Size and Forecast, By Mode Of Delivery
 - 7.3.7.3. Market Size and Forecast, By End User
- 7.3.8. Italy Healthcare Workforce Management System Market
 - 7.3.8.1. Market Size and Forecast, By Solution
 - 7.3.8.2. Market Size and Forecast, By Mode Of Delivery
 - 7.3.8.3. Market Size and Forecast, By End User
- 7.3.9. Spain Healthcare Workforce Management System Market
 - 7.3.9.1. Market Size and Forecast, By Solution
 - 7.3.9.2. Market Size and Forecast, By Mode Of Delivery
 - 7.3.9.3. Market Size and Forecast, By End User
- 7.3.10. UK Healthcare Workforce Management System Market
 - 7.3.10.1. Market Size and Forecast, By Solution
 - 7.3.10.2. Market Size and Forecast, By Mode Of Delivery
 - 7.3.10.3. Market Size and Forecast, By End User
- 7.3.11. Rest Of Europe Healthcare Workforce Management System Market
 - 7.3.11.1. Market Size and Forecast, By Solution
 - 7.3.11.2. Market Size and Forecast, By Mode Of Delivery
 - 7.3.11.3. Market Size and Forecast, By End User
- 7.4. Asia-Pacific
 - 7.4.1. Key Market Trends and Opportunities
 - 7.4.2. Market Size and Forecast, By Solution
 - 7.4.3. Market Size and Forecast, By Mode Of Delivery
 - 7.4.4. Market Size and Forecast, By End User
 - 7.4.5. Market Size and Forecast, By Country
 - 7.4.6. China Healthcare Workforce Management System Market
 - 7.4.6.1. Market Size and Forecast, By Solution
 - 7.4.6.2. Market Size and Forecast, By Mode Of Delivery
 - 7.4.6.3. Market Size and Forecast, By End User
 - 7.4.7. Japan Healthcare Workforce Management System Market
 - 7.4.7.1. Market Size and Forecast, By Solution
 - 7.4.7.2. Market Size and Forecast, By Mode Of Delivery
 - 7.4.7.3. Market Size and Forecast, By End User
 - 7.4.8. India Healthcare Workforce Management System Market
 - 7.4.8.1. Market Size and Forecast, By Solution

- 7.4.8.2. Market Size and Forecast, By Mode Of Delivery
- 7.4.8.3. Market Size and Forecast, By End User
- 7.4.9. South Korea Healthcare Workforce Management System Market
 - 7.4.9.1. Market Size and Forecast, By Solution
 - 7.4.9.2. Market Size and Forecast, By Mode Of Delivery
 - 7.4.9.3. Market Size and Forecast, By End User
- 7.4.10. Australia Healthcare Workforce Management System Market
 - 7.4.10.1. Market Size and Forecast, By Solution
 - 7.4.10.2. Market Size and Forecast, By Mode Of Delivery
 - 7.4.10.3. Market Size and Forecast, By End User
- 7.4.11. Rest of Asia-Pacific Healthcare Workforce Management System Market
 - 7.4.11.1. Market Size and Forecast, By Solution
 - 7.4.11.2. Market Size and Forecast, By Mode Of Delivery
 - 7.4.11.3. Market Size and Forecast, By End User
- 7.5. LAMEA
 - 7.5.1. Key Market Trends and Opportunities
 - 7.5.2. Market Size and Forecast, By Solution
 - 7.5.3. Market Size and Forecast, By Mode Of Delivery
 - 7.5.4. Market Size and Forecast, By End User
 - 7.5.5. Market Size and Forecast, By Country
 - 7.5.6. Brazil Healthcare Workforce Management System Market
 - 7.5.6.1. Market Size and Forecast, By Solution
 - 7.5.6.2. Market Size and Forecast, By Mode Of Delivery
 - 7.5.6.3. Market Size and Forecast, By End User
 - 7.5.7. South Africa Healthcare Workforce Management System Market
 - 7.5.7.1. Market Size and Forecast, By Solution
 - 7.5.7.2. Market Size and Forecast, By Mode Of Delivery
 - 7.5.7.3. Market Size and Forecast, By End User
 - 7.5.8. Saudi Arabia Healthcare Workforce Management System Market
 - 7.5.8.1. Market Size and Forecast, By Solution
 - 7.5.8.2. Market Size and Forecast, By Mode Of Delivery
 - 7.5.8.3. Market Size and Forecast, By End User
 - 7.5.9. Rest of LAMEA Healthcare Workforce Management System Market
 - 7.5.9.1. Market Size and Forecast, By Solution
 - 7.5.9.2. Market Size and Forecast, By Mode Of Delivery
 - 7.5.9.3. Market Size and Forecast, By End User

CHAPTER 8: COMPETITIVE LANDSCAPE

- 8.1. Introduction
- 8.2. Top Winning Strategies
- 8.3. Product Mapping Of Top 10 Player
- 8.4. Competitive Dashboard
- 8.5. Competitive Heatmap
- 8.6. Top Player Positioning, 2023

CHAPTER 9: COMPANY PROFILES

- 9.1. IBM Corporation
 - 9.1.1. Company Overview
 - 9.1.2. Key Executives
 - 9.1.3. Company Snapshot
 - 9.1.4. Operating Business Segments
 - 9.1.5. Product Portfolio
 - 9.1.6. Business Performance
 - 9.1.7. Key Strategic Moves and Developments
- 9.2. McKesson Corporation.
 - 9.2.1. Company Overview
 - 9.2.2. Key Executives
 - 9.2.3. Company Snapshot
 - 9.2.4. Operating Business Segments
 - 9.2.5. Product Portfolio
 - 9.2.6. Business Performance
 - 9.2.7. Key Strategic Moves and Developments
- 9.3. Ultimate Kronos Group
 - 9.3.1. Company Overview
 - 9.3.2. Key Executives
 - 9.3.3. Company Snapshot
 - 9.3.4. Operating Business Segments
 - 9.3.5. Product Portfolio
 - 9.3.6. Business Performance
 - 9.3.7. Key Strategic Moves and Developments
- 9.4. Cornerstone Ondemand Inc.
 - 9.4.1. Company Overview
 - 9.4.2. Key Executives
 - 9.4.3. Company Snapshot
 - 9.4.4. Operating Business Segments
 - 9.4.5. Product Portfolio

- 9.4.6. Business Performance
- 9.4.7. Key Strategic Moves and Developments
- 9.5. Oracle Corporation
 - 9.5.1. Company Overview
 - 9.5.2. Key Executives
 - 9.5.3. Company Snapshot
 - 9.5.4. Operating Business Segments
 - 9.5.5. Product Portfolio
 - 9.5.6. Business Performance
 - 9.5.7. Key Strategic Moves and Developments
- 9.6. Atoss Software
 - 9.6.1. Company Overview
 - 9.6.2. Key Executives
 - 9.6.3. Company Snapshot
 - 9.6.4. Operating Business Segments
 - 9.6.5. Product Portfolio
 - 9.6.6. Business Performance
 - 9.6.7. Key Strategic Moves and Developments
- 9.7. Workday Inc.
 - 9.7.1. Company Overview
 - 9.7.2. Key Executives
 - 9.7.3. Company Snapshot
 - 9.7.4. Operating Business Segments
 - 9.7.5. Product Portfolio
 - 9.7.6. Business Performance
 - 9.7.7. Key Strategic Moves and Developments
- 9.8. NICE
 - 9.8.1. Company Overview
 - 9.8.2. Key Executives
 - 9.8.3. Company Snapshot
 - 9.8.4. Operating Business Segments
 - 9.8.5. Product Portfolio
 - 9.8.6. Business Performance
 - 9.8.7. Key Strategic Moves and Developments
- 9.9. RLDatix
 - 9.9.1. Company Overview
 - 9.9.2. Key Executives
 - 9.9.3. Company Snapshot
 - 9.9.4. Operating Business Segments

9.9.5. Product Portfolio

9.9.6. Business Performance

9.9.7. Key Strategic Moves and Developments

I would like to order

Product name: Healthcare Workforce Management System Market By Solution (Software, Services) , By Mode of Delivery (Web & Cloud Based, On Premise) By End User (Hospitals, Nursing Home Centers, Long Term Care Centers, Assisted Living Centers, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

Product link: <https://marketpublishers.com/r/HA380E71A1E5EN.html>

Price: US\$ 2,655.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HA380E71A1E5EN.html>