

Hand Wash Station Market by Type (Single Sink and Multiple Sinks), Portability (Permanent and Portable), Material (Ceramics, Alloy, and Others) and End User (Community and Commercial): Global Opportunity Analysis and Industry Forecast, 2021–2027

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Abstracts

The global hand wash station market size was valued at \$919.4 million in 2019, and is estimated to reach \$1,482.3 million by 2027 with a CAGR of 4.4% from 2021 to 2027.

Increase in consumer awareness regarding airborne health infections such as COVID-19, influenza, chickenpox, mumps, measles, tuberculosis (TB), and diphtheria have created a demand for hand wash stations in community places. In addition, rise in government initiatives along with various communities and NGOs to make people aware about airborne diseases by online and offline advertisements have also augmented growth of the hand wash station market. Moreover, across the globe regulatory authorities have recommended that washing hands regularly is mandatory to prevent spread of viral illness, as it also helps in reducing the risk of getting other infected. Thus, increase in awareness related to airborne health infections among people is boosting the demand of hand wash station market.

Moreover, the demand for ceramic hand wash stations is expected to grow substantially, owing to rise in investments in commercial spaces as well as core projects such as airports, hospitals, hotels, and construction projects. Growth in demand also makes way for change in dynamics and new trends. Strength and degree of impermeability of ceramics depend on composition of clay mixture and temperature at which they are mixed. Furthermore, United Nations Children's Fund (UNICEF), has given three sets of criteria that should be taken into consideration for making appropriate use of hand wash station. First, the station should enable recommended

hand washing. Second, the design should be adapted to the local context, allowing local manufacturing, management and repair and adequate use of water and soap. Third, the design should provide a pleasant, convenient user experience for all users.

The hand wash station market is segmented into type, portability, material, end user, and region. By type, the market is categorized into single sink and multiple sinks. By portability, it is classified into permanent and portable. By material, it is divided into ceramics, alloy, and others. By end users, the market is segmented into community and commercial. By region, it is analyzed across North America (the U.S., Canada, and Mexico), Europe (the UK, Germany, France, Russia, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, India, Australia & New Zealand, Korea, ASEAN and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Turkey, Saudi Arabia and rest of LAMEA).

The key players operating in the hand wash station industry include Acorn Engineering Company, Inc., CROWN VERITY INC., Monsam Enterprises, PolyJohn, Mr. John, TEAL Patents, Belson Outdoors, Transplumb Water Technologies, JW Craft Portable Restrooms, Inc., and Meritech Systems LLC.

KEY BENEFITS FOR STAKEHOLDERS

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the hand wash station analysis from 2019 to 2027 to identify the prevailing hand wash station market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the hand wash station segmentation assists to determine the prevailing opportunities.

Major countries in each region are mapped

according to their revenue contribution to the global market industry.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The hand wash station report includes the analysis of the regional as well as global hand wash station trends, key players, market segments, application areas, and market growth strategies.

KEY MARKET SEGMENTS

By Type

Single Sink

Multiple Sinks

By Portability

Permanent

Portable

By Material

Ceramics

Alloy

Others

By End Users

Community

Commercial

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia & New Zealand

Korea

ASEAN

Rest of Asia-pacific

LAMEA

Brazil

South Africa

Turkey

Saudi Arabia

Rest of LAMEA

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