

Golf Shoes Market By Type (Spiked Shoes, Spikeless Shoes), By End User (Men, Women), By Distribution Channel (Specialty Sports Stores, Departmental Stores, Online Sales Channel, Others): Global Opportunity Analysis and Industry Forecast, 2025-2034

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Abstracts

The golf shoes market was valued at \$1,465.8 million in 2024 and is estimated to reach \$2,213.4 million by 2034, exhibiting a CAGR of 4.3% from 2025 to 2034.

Athletic footwear designed to wear while playing golf is referred to as golf shoes. These shoes are known for the comfort, grip, and support they provide while playing golf. They are made using rubber, leather, and synthetic fabrics. These shoes offer durability and weather resistance. The outsoles of golf shoes feature textured patterns and spikes. Golf players prefer these shoes as they provide increased comfort while playing, while reducing the risk of slipping. Also, these shoes offer improved stability and performance to the players while playing golf.

Rise in people opting for golf as a sport boosts the growth of the golf shoes market. In addition, the introduction and preferences for alternative golf formats increase the base of golf participants, which fosters the demand for golf and thus golf shoes. A lot of people are opting for indoor simulators to improve their game. This also drives the demand for these shoes.

However, the presence of counterfeit products in the market limits the growth of the market. These products are affordable when compared with branded golf shoes available in the market. These products lack durability and quality and hence are

available at a lower price. This attracts the buyers with limited budgets, or buyers from lower-income regions. This limits the demand for golf shoes in the market.

Shift in trend toward sustainability makes way for manufacturers to focus on production of golf shoes using recyclable and eco-friendly materials, which is opportunistic for the market growth. Golfers in North America and Europe prefer shoes that maintain comfort and deliver performance, along with them being produced from recycled materials. This also helps reduce environmental footprint.

Segmental Review

The golf shoes market is segmented into type, end user, distribution channel, and region. By type, the market is divided into spiked shoes and spikeless shoes. By end user, the market is bifurcated into men and women. By distribution channel, the market is categorized into specialty sports stores, departmental stores, online sales channel, and others. By region, the market is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, UK, France, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, India, South Korea, Australia, Singapore, and rest of Asia Pacific), and LAMEA (Brazil, Argentina, South Africa, Saudi Arabia, UAE, and rest of LAMEA).

Key Market Takeaways

By type, the spiked shoes segment dominated the global golf shoes market in 2024 and is anticipated to maintain its dominance during the forecast period.

By end user, the men segment dominated the global golf shoes market in 2024 and is anticipated to maintain its dominance during the forecast period.

By distribution channel, the specialty sports stores segment dominated the global golf shoes market in 2024 and is anticipated to maintain its dominance during the forecast period.

By region, North America is anticipated to dominate the global golf shoes market with the largest share during the forecast period.

Competitive Landscape

The key players operating in the global golf shoes industry include ASICS Corporation, Acushnet Holdings Corp., ECCO Sko A/S, G/FORE, Topgolf Callaway Brands Corp., New Balance Athletics, Inc., Nike, Inc., Puma SE, Skechers USA, Inc., and Under Armour, Inc.

Additional benefits you will get with this purchase are:

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Investment Opportunities

Product Life Cycles

Technology Trend Analysis

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Brands Share Analysis

Criss-cross segment analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

List of customers/consumers/raw material suppliers- value chain analysis

Market share analysis of players at global/region/country level

SWOT Analysis

Volume Market Size and Forecast

Key Market Segments By Type

Spiked Shoes

Spikeless Shoes

By End User

Men

Women

By Distribution Channel

Departmental Stores

Online Sales Channel

Others

Specialty Sports Stores

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Singapore

Rest of Asia-Pacific

LAMEA

Brazil

Argentina

South Africa

Saudi Arabia

UAE

Rest of LAMEA

Key Market Players

Puma SE

Skechers USA, Inc.

New Balance Athletics, Inc.

Nike Inc.

Under Armour, Inc.

ASICS Corporation

Ecco Sko A/S

Acushnet Holdings Corp.

Topgolf Callaway Brands Corp.

G/Fore

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