

Windows and Doors Market by Product Type (Windows and Doors), Material Type (Wood, Metal, and Plastic), Mechanism (Swinging, Sliding, Folding, Revolving), and End User (Residential and Non-residential) - Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

The windows & doors market has witnessed notable growth in the past few years, and is expected to maintain this trend during the forecast period. Various types of windows are available in the market that include awning, bay, bow, casement, single hung, double hung, garden, horizontal slider, radius, and specialty windows. Similarly, types of doors include hinged, sliding, bifold, multi-slide doors, and others.

Advancements by market players producing eco-friendly windows & doors, surge in residential & nonresidential construction, and increase in spending on home remodeling in developed economies, such as the U.S., have fostered the growth of the global windows & doors market. However, high price packages of ecofriendly products restrain the market growth. Rapid urbanization & industrialization and rise in disposable income in emerging markets are expected to offer lucrative opportunities for the market.

The market is segmented by product type, material type, mechanism, end user, and geography. Based on product type, it is bifurcated into windows and doors. Doors segment dominated the market in 2015, and is expected to continue this trend in the future. By material type, it is categorized into wood, metal, plastic, and glass. Wood held the largest market share in the door segment owing to the widespread usage of this material type in interior doors. Plastic is projected to witness the highest growth rates of 10.3% and 11% for windows and doors, respectively, during the forecast period. On the basis of mechanism, the market is classified into swinging, sliding, and others for

windows; swinging, sliding, folding, revolving & others for doors. The sliding windows segment accounted for the largest market share of over 45% in 2015. According to end user, it is divided into residential and nonresidential users. Nonresidential segment held over two-fifths of the total market share, and is expected to grow at the highest CAGR of 6.9%.

Geographically, the market is analyzed across North America (U.S., Canada, and Mexico), Europe (UK, Germany, France, and rest of Europe), Asia-Pacific (China, Japan, India, rest of Asia-Pacific), and LAMEA (Brazil, Middle East, and rest of LAMEA). Asia-Pacific held over half of the total market size in 2015, and is anticipated to grow at the highest CAGR of 7% during the forecast period.

Leading players profiled in the report include Andersen Corporation, Masco Corporation (Milgard Manufacturing Inc.), Marvin Windows & Doors, Pella Corporation, Atrium Corporation, Schuco International KG, Jeld-Wen Inc., YKK Corporation, Lixil Group Corporation, and MI Windows and Doors LLC.

KEY BENEFITS

This study provides an in-depth analysis of the global windows & doors market, in terms of value, and elucidates the imminent investment pockets.

The report provides information regarding key drivers, restraints, and opportunities with a detailed impact analysis.

Porter's Five Forces analysis highlights the potency of suppliers and buyers and describes the competitive scenario of the market to facilitate efficient business planning.

This report presents a detailed quantitative analysis of the current trends and future estimations from 2016 to 2022 to identify the prevailing market opportunities.

KEY MARKET SEGMENTS

BY PRODUCT TYPE

Windows

Doors

BY MATERIAL TYPE

Window

Wood

Metal

Plastic

Door

Wood

Metal

Plastic

BY MECHANISM

Window

Swinging

Sliding

Others

Door

Swinging

Sliding

Folding

Revolving & Others

BY END USER

Residential

Nonresidential

BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

LAMEA

Brazil

Middle East

Rest of LAMEA

KEY PLAYERS

Andersen Corporation

Masco Corporation (Milgard Manufacturing Inc.)

Marvin Windows & Doors

Pella CorporationAtrium Corporation

Schuco International KG (a subsidiary of OTTO FUCHS Kommanditgesellschaft)

Jeld-Wen Inc.

YKK Corporation

Lixil Group Corporation

MI Windows and Doors LLC

Other players in the value chain include (profiles not included in the report)

Masonite International Corporation

Ply Gem Holdings Inc.

Associated Materials Group Inc.

Veka AG

Neuffer Fenster +Turen GmbH

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