

Warehouse Management Systems Market by Industry Verticle (Automotive, Electronics, Food & beverage, Transportation & logistics, Pharmaceutical& Others) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

https://marketpublishers.com/r/G3CC2959FA1EN.html

Date: December 2016

Pages: 133

Price: US\$ 4,999.00 (Single User License)

ID: G3CC2959FA1EN

Abstracts

Increasing inventory and workload necessitated the implementation of a warehouse management system (WMS) in warehouse operations. WMS is a software application that is designed to support the management of warehouse, distribution center, and staffs. They are tactical tools deployed by the business owners to cater to the requirements of the distribution channel(s) and of the customers. It uses a database that is configured to manage the warehouse operations and contains detailed description of various standard warehouse elements, including individual stock keeping units (SKUs), warehouse storage locations, dock doors, and expected labor productivity rates by activity or function.

The growth of digital technology has increased the adoption of WMS in several applications. Growth of e-commerce & requirements of omni-channel fulfillment, WMS add-on module sales, labor efficiency, cost ownership advantages, and supply chain platform integration are the factors that drive the market growth.

The WMS market is segmented based on components, industry vertical, and geography. Software and services are the component types of WMS. Automotive, electronics, food & beverage, transportation & logistics, pharmaceutical, and others are categorized under industry verticals. Geographically, the market is segmented into North America, Europe, Asia-Pacific, and LAMEA (Latin America, Middle East, and Africa), followed by region-wise country-level analysis.

Key market players such as HighJump Software Inc., Oracle Corp., SAP AG, Tecsys, Inc., Infor Inc., JDA Software Group, Inc., Manhattan Associates, Inc., Logfire, Inc., Softeon, Inc., and Interlink Technologies are highlighted with information on business



overview, financials, product portfolios, investments, and recent strategies & developments.

Key Benefits

This study comprises analytical depiction of the global WMS market, with current trends and future estimations to depict the imminent investment pockets.

The overall market potential is determined to understand the profitable trends to gain a stronger coverage in the market.

The report presents information regarding key drivers, restraints, and opportunities with a detailed impact analysis.

The current market is quantitatively analyzed from 2014 to 2022, which is provided to highlight the financial competency of the market.

Porter's Five Forces analysis illustrates the potency of the buyers and suppliers.

Value chain analysis provides a clear understanding of the roles of stakeholders involved.

KEY MARKET SEGMENTS

The market is segmented on the basis of component type, industry vertical, and geography.

BY COMPONENT TYPE

Software

Services

BY INDUSTRY VERTICAL

Automotive

Electronics

Food & beverage



Transportation & logistics

	Pharmaceutical		
Others	s (retail, household & personal care, manufacturing)		
BY GEOGRA	PHY		
North	North America		
	U.S.		
	Canada		
	Mexico		
	Europe		
UK			
	Germany		
	France		
	Russia		
	Rest of Europe		
Asia-F	Pacific		
	China		
	Japan		
	India		

Australia



	Rest of Asia-Pacific	
LAMEA		
	Latin America	
	Middle East	
	Africa	
KEY MARKI	ET PLAYERS PROFILED	
High	Jump Software Inc	
Orac	Oracle Corp.	
SAP	SAP AG	
Tecs	Tecsys	
Infor	Infor Inc.	
JDA :	JDA Software Group, Inc.	
Manh	Manhattan Associates, Inc.	
Logfi	Logfire, Inc.	
Softe	Softeon, Inc.	

OTHER COMPANIES MENTIONED IN THE REPORT

Interlink Technologies

SmartTurn, Justransform, SNS, Provia Software, EXE Technologies, Infor/SSA Global, Swisslog WMS, Royal 4 Systems' Warehouse Information System, Snapfulfil, Synergy Ltd., Produmex, ERCIM, Indigo Software, Yobel SCM, NUO Consulting, and GCM



Business Consulting & Technology.



Contents

CHAPTER 1 INTRODUCTION

CHAPTER 2 EXECUTIVE SUMMARY

CHAPTER 3 MARKET OVERVIEW

- 3.1. report description
- 3.2. key benefits
- 3.3. key market segments
- 3.4. research methodology
 - 3.4.1. Primary research
 - 3.4.2. Secondary research
 - 3.4.3. Analyst tools and models
- 3.5. Market definition and scope
- 3.6. Key findings
 - 3.6.1. Top impacting factors
 - 3.6.1.1. Implementation in logistics
 - 3.6.1.2. Improved supplier and customer relationships
 - 3.6.1.3. Costly deployment of WMS solutions
 - 3.6.1.4. Emergence of SaaS based On-Demand WMS solutions
 - 3.6.2. Top winning strategies
 - 3.6.3. Top investment pockets
- 3.7. Value chain analysis
 - 3.7.1. Component manufacturers and software suppliers
 - 3.7.2. System Integrators
 - 3.7.3. Distributors
 - 3.7.4. End Users
- 3.8. Porters five forces analysis
 - 3.8.1. Moderate bargaining power among suppliers
 - 3.8.2. Low threat of new entrants
 - 3.8.3. Moderate threat of substitutes
 - 3.8.4. High rivalry
 - 3.8.5. Moderate bargaining power among buyers
- 3.9. Market share analysis, 2015 (%)
- 3.10. Market Dynamics
 - 3.10.1. Drivers
 - 3.10.1.1. Implementation in 3PL



- 3.10.1.2. Improved supplier and customer relationships
- 3.10.1.3. Global e-commerce boom
- 3.10.2. Restraints
- 3.10.2.1. Costly deployment of WMS solutions
- 3.10.2.2. Dominance of ERP vendors
- 3.10.3. Opportunities
 - 3.10.3.1. Service-oriented architecture (SOA)
 - 3.10.3.2. Emergence of SaaS-based On-Demand WMS Solutions
 - 3.10.3.3. Expanded supply chain execution footprint

CHAPTER 4 WAREHOUSE MANAGEMENT SYSTEM MARKET, BY COMPONENT TYPE

- 4.1. Overview
- 4.2. Software
- 4.2.1. Key market trends
- 4.2.2. Key growth factors & opportunities
- 4.2.3. Market size & forecast
- 4.3. Services
 - 4.3.1. Key market trends
 - 4.3.2. Key growth factors & opportunities
 - 4.3.3. Market size & forecast

CHAPTER 5 WAREHOUSE MANAGEMENT SYSTEM MARKET, BY INDUSTRY VERTICAL

- 5.1. Overview
- 5.2. Automotive
 - 5.2.1. Key market trends
 - 5.2.2. Key growth factors & opportunities
 - 5.2.3. Market size & forecast
- 5.3. Electronics
 - 5.3.1. Key market trends
 - 5.3.2. Key growth factors & opportunities
 - 5.3.3. Market size & forecast
- 5.4. Food & beverage
 - 5.4.1. Key market trends
 - 5.4.2. Key growth factors & opportunities
 - 5.4.3. Market size & forecast



- 5.5. Transportation & logistics
 - 5.5.1. Key market trends
 - 5.5.2. Key growth factors & opportunities
 - 5.5.3. Market size & forecast
- 5.6. Pharmaceutical
 - 5.6.1. Key market trends
 - 5.6.2. Key growth factors & opportunities
 - 5.6.3. Market size & forecast
- 5.7. Others (retail, household & personal care, manufacturing)
 - 5.7.1. Key market trends
 - 5.7.2. Key growth factors & opportunities
 - 5.7.3. Market size & forecast

CHAPTER 6 WAREHOUSE MANAGEMENT SYSTEM MARKET, BY GEOGRAPHY

- 6.1. North America
 - 6.1.1. Key market trends
 - 6.1.2. Key growth factors & opportunities
 - 6.1.3. Market size & forecast
 - 6.1.4. U.S.
 - 6.1.5. Market size & forecast
 - 6.1.6. Canada
 - 6.1.7. Market size & forecast
 - 6.1.8. Mexico
 - 6.1.9. Market size & forecast
- 6.2. Europe
 - 6.2.1. Key market trends
 - 6.2.2. Key growth factors & opportunities
 - 6.2.3. Market size & forecast
 - 6.2.4. Germany
 - 6.2.5. Market size & forecast
 - 6.2.6. UK
 - 6.2.7. Market size & forecast
 - 6.2.8. France
 - 6.2.9. Market size & forecast
 - 6.2.10. Russia
 - 6.2.11. Market size & forecast
 - 6.2.12. Rest of Europe
 - 6.2.13. Market size & forecast



- 6.3. Asia-Pacific
 - 6.3.1. Key market trends
 - 6.3.2. Key growth factors & opportunities
 - 6.3.3. Market size & forecast
 - 6.3.4. China
 - 6.3.5. Market size & forecast
 - 6.3.6. Japan
 - 6.3.7. Market size & forecast
 - 6.3.8. India
 - 6.3.9. Market size & forecast
 - 6.3.10. Australia
 - 6.3.11. Market size & forecast
 - 6.3.12. Rest of Asia-Pacific
 - 6.3.13. Market size & forecast
- 6.4. LAMEA
 - 6.4.1. Key market trends
 - 6.4.2. Key growth factors & opportunities
 - 6.4.3. Market size & forecast
 - 6.4.4. Latin America
 - 6.4.5. Market size & forecast
 - 6.4.6. Middle East
 - 6.4.7. Market size & forecast
 - 6.4.8. Africa
 - 6.4.9. Market size & forecast

CHAPTER 7 COMPANY PROFILES

- 7.1. HighJump Software Inc.
 - 7.1.1. Overview
 - 7.1.2. Key strategies & developments
- 7.2. Oracle Corporation
 - 7.2.1. Overview
 - 7.2.2. Key strategies & developments
- 7.3. SAP SE
 - 7.3.1. Overview
- 7.4. Tecsys, Inc.
 - 7.4.1. Overview
 - 7.4.2. Key strategies & developments
- 7.5. Infor Inc.



- 7.5.1. Overview
- 7.5.2. Key strategies & developments
- 7.6. Jda Software Group, Inc.
 - 7.6.1. Overview
 - 7.6.2. Key strategies & developments
- 7.7. Manhattan Associates, Inc.
 - 7.7.1. Overview
 - 7.7.2. Key strategies & developments
- 7.8. Logfire, Inc.
 - 7.8.1. Overview
 - 7.8.2. Key strategies & developments
- 7.9. Softeon, Inc.
 - 7.9.1. Overview
 - 7.9.2. Key strategies & developments
- 7.10. Interlink Technologies
 - 7.10.1. Overview



List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL WMS MARKET REVENUE, BY COMPONENT TYPE, 2014-2022 (\$MILLION)

TABLE 2. GLOBAL WMS MARKET REVENUE IN SOFTWARE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 3. GLOBAL WMS MARKET REVENUE IN SERVICES, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 4. GLOBAL WMS MARKET REVENUE, BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

TABLE 5. GLOBAL WMS MARKET REVENUE IN AUTOMOTIVE INDUSTRY, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 6. GLOBAL WMS MARKET REVENUE IN ELECTRONICS INDUSTRY, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 7. GLOBAL WMS MARKET REVENUE IN FOOD & BEVERAGE INDUSTRY, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 8. GLOBAL WMS MARKET REVENUE IN TRANSPORTATION & LOGISTICS INDUSTRY, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 9. GLOBAL WMS MARKET REVENUE IN PHARMACEUTICAL INDUSTRY, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 10. GLOBAL WMS MARKET REVENUE IN OTHER INDUSTRIES, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 11. GLOBAL WMS MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 12. NORTH AMERICA WMS MARKET REVENUE, BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

TABLE 13. NORTH AMERICA WMS MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 14. U.S. WMS MARKET REVENUE, 2014-2022 (\$MILLION)

TABLE 15. CANADA WMS MARKET REVENUE, 2014-2022 (\$MILLION)

TABLE 16. MEXICO WMS MARKET REVENUE, 2014-2022 (\$MILLION)

TABLE 17. EUROPE WMS MARKET REVENUE, BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

TABLE 18. EUROPE WMS MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 19. GERMANY WMS MARKET REVENUE, 2014-2022 (\$MILLION)

TABLE 20. UK WMS MARKET REVENUE, 2014-2022 (\$MILLION)



- TABLE 21. FRANCE WMS MARKET REVENUE, 2014-2022 (\$MILLION)
- TABLE 22. RUSSIA WMS MARKET REVENUE, 2014-2022 (\$MILLION)
- TABLE 23. REST OF EUROPE WMS MARKET REVENUE, 2014-2022 (\$MILLION)
- TABLE 24. ASIA-PACIFIC WMS MARKET REVENUE, BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)
- TABLE 25. ASIA-PACIFIC WMS MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)
- TABLE 26. CHINA WMS MARKET REVENUE, 2014-2022 (\$MILLION)
- TABLE 27. JAPAN WMS MARKET REVENUE, 2014-2022 (\$MILLION)
- TABLE 28. INDIA WMS MARKET REVENUE, 2014-2022 (\$MILLION)
- TABLE 29. AUSTRALIA WMS MARKET REVENUE, 2014-2022 (\$MILLION)
- TABLE 30. REST OF ASIA-PACIFIC WMS MARKET REVENUE, 2014-2022 (\$MILLION)
- TABLE 31. LAMEA WMS MARKET REVENUE, BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)
- TABLE 32. LAMEA WMS MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)
- TABLE 33. LATIN AMERICA WMS MARKET REVENUE, 2014-2022 (\$MILLION)
- TABLE 34. MIDDLE EAST WMS MARKET REVENUE, 2014-2022 (\$MILLION)
- TABLE 35. AFRICA WMS MARKET REVENUE, 2014-2022 (\$MILLION)
- TABLE 36. COMPANY SNAPSHOT: HIGHJUMP SOFTWARE INC.
- TABLE 37. COMPANY SNAPSHOT: ORACLE CORPORATION
- TABLE 38. COMPANY SNAPSHOT: SAP SE
- TABLE 39. COMPANY SNAPSHOT: TECSYS, INC.
- TABLE 40. COMPANY SNAPSHOT: INFOR INC.
- TABLE 41. COMPANY SNAPSHOT: JDA SOFTWARE GROUP INC.
- TABLE 42. COMPANY SNAPSHOT: MANHATTA ASSOCIATES INC.
- TABLE 43. COMPANY SNAPSHOT: LOGFIRE INC.
- TABLE 44. COMPANY SNAPSHOT: SOFTEON INC.
- TABLE 45. COMPANY SNAPSHOT: INTERLINK TECHNLOGIES



List Of Figures

LIST OF FIGURES

FIGURE 1. MARKET SEGMENTATION

FIGURE 2. EXECUTIVE SUMMARY

FIGURE 3. WMS IN LOGISTICS

FIGURE 4. TOP IMPACTING FACTORS

FIGURE 5. TOP WINNING STRATEGIES IN WAREHOUSE MANAGEMENT SYSTEM MARKET

FIGURE 6. TOP WINNING STRATEGY ANALYSIS

FIGURE 7. TOP INVESTMENT POCKETS

FIGURE 8. VALUE CHAIN ANALYSIS OF WAREHOUSE MANAGEMENT SYSTEM MARKET

FIGURE 9. PORTERS FIVE FORCES ANALYSIS

FIGURE 10. MARKET SHARE ANALYSIS OF WAREHOUSE MANAGEMENT SYSTEM COMPANIES, 2015 (%)

FIGURE 11. MARKET DYNAMICS

FIGURE 12. WAREHOUSE MANAGEMENT SYSTEM MARKET SEGMENTATION, BY COMPONENT TYPE

FIGURE 13. GLOBAL WMS MARKET REVENUE, BY COMPONENT TYPE, 2014-2022 (\$MILLION)

FIGURE 14. WAREHOUSE MANAGEMENT SYSTEM MARKET SEGMENTATION, BY INDUSTRY VERTICAL

FIGURE 15. GLOBAL WMS MARKET REVENUE, BY INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

FIGURE 16. RETAIL WAREHOUSE MANAGEMENT BY ORACLE

FIGURE 17. WAREHOUSE MANAGEMENT SYSTEM MARKET, BY GEOGRAPHY

FIGURE 18. NORTH AMERICA WMS MARKET REVENUE, BY COUNTRY &

INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

FIGURE 19. EUROPE WMS MARKET REVENUE, BY COUNTRY & INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

FIGURE 20. ASIA-PACIFIC WMS MARKET REVENUE, BY COUNTRY & INDUSTRY VERTICAL, 2014-2022 (\$MILLION)

FIGURE 21. LAMEA WMS MARKET REVENUE, BY COUNTRY & INDUSTRY VERTICAL, 2014-2022 (\$MILLION)



I would like to order

Product name: Warehouse Management Systems Market by Industry Verticle (Automotive, Electronics,

Food & beverage, Transportation & logistics, Pharmaceutical& Others) - Global

Opportunity Analysis and Industry Forecast, 2014 - 2022

Product link: https://marketpublishers.com/r/G3CC2959FA1EN.html

Price: US\$ 4,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G3CC2959FA1EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970