

Proteomics Market by Component (Instruments, Reagents, and Services) and Application (Drug Discovery, Disease Diagnosis, and Others): Opportunity Analysis and Industry Forecast, 2018 - 2025

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Abstracts

The global proteomics market was valued at \$24,361million in 2017, and is expected to reach \$72,444 million by 2025, growing at a CAGR of 14.5% during the forecast period. Proteomics is the study of the structure and functions of proteins. It is a complex study as compared to genomics, as genomes are constant, while proteomes differ depending on the cells and time.

The global proteomics market has witnessed significant growth over the past few years, owing to increased utility of proteomics in the diagnosis of diseases and identification of potential new drugs for the treatment of various diseases. Factors such as rise in focus of key players toward product development, surge in R&D expenditure on proteomics, increase in popularity for personalized medicines, and technological advancements in proteomics are expected to drive the market. However, stringent regulatory approvals, high cost of instruments, and dearth of qualified researchers are expected to hamper the market growth.

The global proteomics market is segmented based on component, application, and region. On the basis of component, the market is categorized into reagents, instruments, and services. The reagents segment is further classified into microarray, spectrometry, X-ray crystallography, chromatography, electrophoresis, immunoassay, and protein fractionation reagents. Likewise, the proteomics instruments segment is subsegmented into protein microarray, spectrometry, chromatography, electrophoresis, surface plasmon resonance, X-ray crystallography, and protein fractionation systems.

The spectrometry segment is subdivided into mass spectrometry and NMR spectrometry.

Likewise, the chromatography segment is subclassified into HPLC systems, ion chromatography, affinity chromatography, and supercritical fluid chromatography. The applications covered in the study include drug discovery, disease diagnosis, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The key companies profiled in the report include Agilent Technologies Inc., Danaher Corporation, LI-COR, Inc., PerkinElmer, Inc., Thermo Fisher Scientific, Inc., HORIBA, Ltd., Bio-Rad Laboratories, Inc., Bruker Corporation, General Electric (GE), and Waters Corporation. The other players included in the value chain analysis (but not included in the report) are Becton, Dickinson and Company, Caprion Biosciences, and others.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global proteomics market along with the current trends and future estimations to elucidate the imminent investment pockets.

The report provides a quantitative analysis for the period of 2017–2025 to enable stakeholders to capitalize on the prevailing market opportunities.

Extensive analysis of the market by components helps to understand the various types of instruments used across geographies.

Comprehensive analysis of all regions is provided to determine the prevailing opportunities in these regions.

Key market players have been profiled in the report and their strategies have been analyzed thoroughly to understand the competitive outlook of the global market.

Extensive analysis of the market is conducted by closely following key product positioning, and monitoring the top contenders within the market framework.

Key Market Segments

By Component

Instruments

Microarray

Spectrometry

Mass Spectrometry

NMR Spectrometry

X-ray Crystallography

Chromatography

HPLC Systems

Ion Chromatography

Affinity Chromatography

Supercritical Fluid Chromatography

Electrophoresis

Surface Plasmon Resonance

Protein Fractionation Reagents

Reagents

Microarray

Spectroscopy

X-ray Crystallography

Chromatography

Electrophoresis

Immunoassay

Protein Fractionation Reagents

Services

By Application

Drug Discovery

Disease Diagnosis

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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