

# Plasma Fractionation Market by Product (Albumin, Immunoglobulins, Coagulation factor VIII, and Coagulation factor IX) and Sector (Public Sector and Private Sector): Global Opportunity Analysis and Industry Forecast, 2020–2027

<https://marketpublishers.com/r/G983EFEDA6F9EN.html>

Date: March 2021

Pages: 202

Price: US\$ 4,862.00 (Single User License)

ID: G983EFEDA6F9EN

## Abstracts

The global plasma fractionation market was valued at \$18,222 million in 2019, and is expected to reach \$23,006 million by 2027, registering a CAGR of 6.2% from 2020 to 2027.

Fractionation is a mechanical process carried out to separate a certain quantity of mixture. Plasma is the liquid part of blood which is yellowish and holds blood cells. Plasma fractionation is carried out to separate high quality, proteinaceous products such as albumin and immunoglobulins. These derived products are known as plasma derivatives obtained from fractionation. Moreover, these products are used in various medical fields such as in neurology, hematology, critical care, and immunology. For instance, in critical care, plasma is prescribed to prevent and stop bleeding. In addition, plasma products are widely used in clinical research laboratories and hospitals.

Surge in geriatric population across the globe, which is predisposed to various rare diseases that require use of plasma derivatives is the major factor that boosts the market growth. Moreover, rise in use of immunoglobulins and alpha-1-antitrypsin in areas of medicine worldwide also fuels growth of the plasma fractionation market. Furthermore, surge in plasma collection centers worldwide is another major factor that contributes toward the growth of this market.

In addition, favorable government support to spread awareness related to use of plasma derived products also fuels the growth of the plasma fractionation market. However,

high cost of plasma derived products restricts the growth of the market. Conversely, growth potential in emerging economies is expected to create lucrative opportunities for the market growth during the forecast period.

The global plasma fractionation market is segmented on the basis of product, sector, and region. On the basis of product, the market is divided into albumin, immunoglobulins, coagulation factor VIII, and coagulation factor IX. By sector, the market is bifurcated into public sector and private sector. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2019 to 2027, which is expected to enable the stakeholders to capitalize on the prevailing market opportunities.

A comprehensive analysis of four regions is provided to determine the existing opportunities.

The profiles and growth strategies of the key players are thoroughly analyzed to understand the competitive outlook of the global market.

## KEY MARKET SEGMENTS

### By Product

Albumin

Immunoglobulins

Coagulation factor VIII

## Coagulation factor IX

### By Sector

Public Sector

Private Sector

### By Region

North America

U.S.

Canada

Europe

Germany

UK

France

Turkey

Russia

Rest of Europe

Asia-Pacific

Japan

China

India

Taiwan

South Korea

Indonesia

Thailand

Malaysia

Vietnam

Rest of Asia-Pacific

LAMEA

Brazil

Kingdom of Saudi Arabia

Rest of LAMEA

## LIST OF KEY PLAYERS PROFILED IN THE REPORT

Baxter International Inc

Bio product laboratory

Biotest AG

CSL Ltd.

Grifols SA

Kedrion S.P.A (Kedrion Biopharma Inc.)

LFB S. A

Octapharma AG

Sanquin Blood Supply Foundation

Takeda Pharmaceutical Company Limited

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request.)

Emergent BioSolutions

Green Cross Corporation

Centurion Pharma

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