

Global Industrial Protective Footwear Market by Type (Waterproof, Rubber, Leather, and Plastic Footwear) and Application (Manufacturing, Construction, Mining, Oil & Gas, Chemicals, Food, Pharmaceuticals, and Transportation) - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

Industrial protective footwear are used in industries such as construction, manufacturing, chemical, pharmaceuticals, oil & gas, food, transportation, mining, others to ensure workers' safety. Concerns for workplace safety is on a rise due to stringent regulations mandating high standards of worker safety across organizations. Rapid industrial development, rise in number of accidents at workplace, and stringent government rules & regulations regarding workers' safety are the major drivers that boost the growth of industrial protective footwear market. However, lack of awareness and low adoption in small and mid-sized industries is expected to hinder the market growth. Introduction of innovative products and expansion in untapped geographies are projected to offer new opportunities for the market in coming years.

The report segments the global industrial protective footwear market on the basis of type, application, and geography. Based on type, the market is classified into waterproof, rubber, leather, and plastic footwear. By application, it is categorized into manufacturing, construction, mining, oil & gas, chemical, food, pharmaceuticals, and transportation.

Geographically, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Key players operating in the market are Rahman Group, Honeywell Safety Products, Offenrich Holdings Co. Ltd., COFRA Holding AG, Saina Corporation Co. Ltd., Jal Group, ELTEN GmbH, UVEX Safety Group, VF Corporation, and Rock Fall Ltd.

KEY BENEFITS FOR STAKEHOLDERS

The report provides quantitative as well as qualitative analysis about the current trend and opportunities during the forecast period (2016 – 2022).

Region wise distribution of industrial protective footwear market is analyzed to identify the potential geographic markets.

The report also explains about the various drivers, restraints, and opportunities of the global industrial protective footwear market.

In-depth analysis about the key segments is provided in the report.

Porter's Five Force model examines the market competitiveness.

MARKET SEGMENTATION BY TYPE

Waterproof Footwear

Rubber Footwear

Leather Footwear

Plastic Footwear

BY APPLICATION

Manufacturing

Construction

Oil & Gas

Chemical

Food

Mining

Pharmaceuticals

Transportation

BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

Italy

UK

Germany

France

Rest of Europe

Asia-Pacific

Japan

Australia

China

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

Rahman Group

Honeywell Safety Products

Oftenrich Holdings Co. Ltd.

COFRA Holding AG

Saina Corporation Co. Ltd.

Jal Group

ELTEN GmbH

UVEX Safety Group

VF Corporation

Rock Fall Ltd.

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