

In Vitro Fertilization (IVF) Services Market by Cycle Type (Fresh, Thawed and Donor Egg IVF Cycle), End User (Fertility Clinics, Hospitals, Surgical Centres and Clinical Research Institutes) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

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Abstracts

In vitro fertilization (IVF) is the process of artificial fertilization which happens outside the women's body. The egg of the women is surgically removed and are fertilized by a sperm in a laboratory. In vitro fertilization is mainly used by women having a problem in conceiving. However, IVF does not always result in pregnancy and success rate varies from individual to individual. IVF procedures have emerged as a preferable choice for the fertility treatments in clinical industry. The market is poised to witness a remarkable growth, primarily due to the related technological advancements such as pre-implantation genetic diagnosis (PGD) and three-parent IVF procedures.

The world IVF market accounted for \$9,015 million in 2015 and is projected to garner revenues worth \$17,714 million by 2022, registering a CAGR of 10.2% over the forecast period. The growth of the market is attributed to the reduced conceiving rates, delayed pregnancy, changing lifestyle conditions and fertility disorders are the major factors that drive the market growth. Other factors such as favourable reimbursement scenario and delayed parenthood opted by couples due to professional and financial constraints will also help in the growth of the market. On the other hand, barriers such as ethical concerns in particular countries with respect to IVF, high cost of the IVF procedures followed by low awareness, especially in under-developed economies such as Nigeria are likely to restrain the market growth.

Rising initiatives towards commercialization of cost-efficient treatments and emerging medical tourism, mainly in developing nations would offer lucrative growth opportunities for IVF service providers in future. Further, the growing clinical research initiatives for the development of novel IVF technologies would provide a platform for growth of the

global IVF market.

The world IVF market is segmented on the basis of cycle type, end users and geography. Based on cycle types, the market is segmented into fresh cycle (non-donor), thawed IVF cycle (non-donor) and donor egg IVF cycles. Fresh cycle (non-donor) is both the highest revenue generating segment as well as the highest growing segment as it is the most commonly adopted method in a IVF process due to high success rate. Similarly, by end users, the market is further segmented into fertility clinics, hospitals, surgical centers and clinical research institutes. In terms of geography, the market is segmented into North America, Europe, Asia-Pacific (APAC) and Latin America, Middle East and Africa (LAMEA).

The Europe IVF market is the leading region in terms of revenue, whereas Asia Pacific is the fastest growing region, owing to growing demand for IVF processes. In terms of number of IVF cycles performed, the Asia-Pacific region dominates the global IVF market. Asia Pacific IVF market is set to grow at a promising CAGR of 13.3% from 2016 to 2022, due to factors such as wide availability of IVF clinics, high IVF success rates and the rising trend of fertility tourism. In Asia-Pacific region, Japan is the leading country accounting for majority of the market share and is expected to maintain its position throughout the analysis period.

KEY BENEFITS FOR STAKEHOLDERS:

The report provides an in-depth analysis of the IVF market across major countries with a cross sectional analysis of the number of IVF cycles performed, and total revenue generated during the forecast period

The report helps in understanding the strategies adopted by various IVF clinics and hospitals, in order to gain a higher market share in the global IVF market

Region-wise and country-wise share in the global IVF market is comprehensively analyzed in the report

The projections in the report are made by analyzing the current market trends and highlighting the market potential for the period of 2014-2022, in terms of value and volume

The study provides an in-depth analysis of the world IVF Services market with current trends and future estimations to elucidate the imminent investment pockets.

KEY MARKET SEGMENTS:

Market by End Users

Fertility Clinics

Hospitals

Surgical centers

Clinical research institutes

Market, By Geography

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Denmark

Russia

Others Europe

Asia-Pacific

China

India

Japan

Australia

New Zealand

Korea

Thailand

Others APAC

LAMEA

Latin America

Middle East

Africa

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FIG. 46 FRANCE: IVF MARKET, BY THAWED IVF CYCLES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 47 FRANCE: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 48 REGULATORY SCENARIO, FRANCE

FIG. 49 UK IVF MARKET, BY FERTILITY CLINICS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 50 UK IVF MARKET, BY HOSPITALS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 51 UK IVF MARKET, BY SURGICAL CENTERS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 52 UK IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 53 UK IVF MARKET, BY FRESH IVF CYCLES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 54 UK IVF MARKET, BY THAWED IVF CYCLE, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 55 UK IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 56 REGULATORY SCENARIO, UK

FIG. 57 ITALY: IVF MARKET, BY FERTILITY CLINICS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 58 ITALY: IVF MARKET, BY HOSPITALS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 59 ITALY: IVF MARKET, BY SURGICAL CENTERS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 60 ITALY: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 61 ITALY: IVF MARKET, BY FRESH IVF CYCLES, VOLUME & VALUE,

20142022, (THOUSAND, \$MILLION)

FIG. 62 ITALY: IVF MARKET, BY THAWED IVF CYCLES, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 63 SPAIN: IVF MARKET, BY FERTILITY CLINICS, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 64 SPAIN: IVF MARKET, BY HOSPITALS, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 65 SPAIN: IVF MARKET, BY SURGICAL CENTERS, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 66 SPAIN: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 67 SPAIN: IVF MARKET, BY FRESH IVF CYCLES, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 68 SPAIN: IVF MARKET, BY THAWED IVF CYCLES, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 69 SPAIN: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 70 DENMARK: IVF MARKET, BY FERTILITY CLINICS, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 71 DENMARK: IVF MARKET, BY HOSPITAL, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 72 DENMARK: IVF MARKET, BY SURGICAL CENTERS, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 73 DENMARK: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 74 DENMARK: IVF MARKET, BY FRESH IVF CYCLES, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 75 DENMARK: IVF MARKET, BY THAWED IVF CYCLES, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 76 DENMARK: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 77 RUSSIA: IVF MARKET, BY FERTILITY CLINICS, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 78 RUSSIA: IVF MARKET, BY HOSPITAL, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 79 RUSSIA: IVF MARKET, BY SURGICAL CENTERS, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 80 RUSSIA: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME & VALUE, 20142022, (THOUSAND, \$MILLION)

FIG. 81 RUSSIA: IVF MARKET, BY FRESH IVF CYCLES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 82 RUSSIA: IVF MARKET, BY THAWED IVF CYCLES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 83 RUSSIA: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 84 REST OF EUROPE: IVF MARKET, BY FERTILITY CLINICS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 85 REST OF EUROPE: IVF MARKET, BY HOSPITAL, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 86 REST OF EUROPE: IVF MARKET, BY SURGICAL CENTER, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 87 REST OF EUROPE: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 88 INDIA: TOTAL FERTILITY RATE (CHILDREN BORN/ WOMEN)

FIG. 89 INDIA: IVF MARKET, BY FERTILITY CLINICS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 90 INDIA: IVF MARKET, BY HOSPITALS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 91 INDIA: IVF MARKET, BY SURGICAL CENTERS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 92 INDIA: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 93 INDIA: IVF MARKET, BY FRESH IVF CYCLES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 94 INDIA: IVF MARKET, BY THAWED IVF CYCLES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 95 INDIA: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 96 CHINA FERTILITY RATE (CHILDREN BORN/WOMEN)

FIG. 97 CHINA: IVF MARKET, BY FERTILITY CLINICS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 98 CHINA: IVF MARKET, BY HOSPITALS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 99 CHINA: IVF MARKET, BY SURGICAL CENTERS, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 100 CHINA: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME & VALUE, 2014-2022, (THOUSAND, \$MILLION)

FIG. 101 CHINA: IVF MARKET, BY FRESH IVF CYCLES, VOLUME & VALUE,

20142022, (THOUSAND, \$MILLION)

FIG. 102 CHINA: IVF MARKET, BY THAWED IVF CYCLES, VOLUME & VALUE,
20142022, (THOUSAND, \$MILLION)

FIG. 103 CHINA: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME & VALUE,
20142022, (THOUSAND, \$MILLION)

FIG. 104 JAPAN: TOTAL FERTILITY RATE (CHILDREN BORN/WOMEN)

FIG. 105 JAPAN: IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE,
20142022 (THOUSAND, \$MILLION)

FIG. 106 JAPAN: IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 20142022
(THOUSAND, \$MILLION)

FIG. 107 JAPAN: IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE,
20142022 (THOUSAND, \$MILLION)

FIG. 108 JAPAN: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME
AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 109 JAPAN: IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE,
20142022 (THOUSAND, \$MILLION)

FIG. 110 JAPAN: IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE,
20142022 (THOUSAND, \$MILLION)

FIG. 111 AUSTRALIA: TOTAL FERTILITY RATE (CHILDREN BORN/WOMEN)

FIG. 112 IVF SUCCESS RATE FOR AUSTRALIA

FIG. 113 AUSTRALIA: IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE,
20142022 (THOUSAND, \$MILLION)

FIG. 114 AUSTRALIA: IVF MARKET, BY HOSPITALS, VOLUME AND VALUE,
20142022 (THOUSAND, \$MILLION)

FIG. 115 AUSTRALIA: IVF MARKET, BY SURGICAL CENTERS, VOLUME AND
VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 116 AUSTRALIA: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES,
VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 117 AUSTRALIA: IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE,
20142022 (THOUSAND, \$MILLION)

FIG. 118 AUSTRALIA: IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND
VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 119 NEW ZEALAND: TOTAL FERTILITY RATE (CHILDREN BORN/WOMEN)

FIG. 120 NEW ZEALAND: IVF MARKET, BY FERTILITY CLINICS, VOLUME AND
VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 121 NEW ZEALAND: IVF MARKET, BY HOSPITALS, VOLUME AND VALUE,
20142022 (THOUSAND, \$MILLION)

FIG. 122 NEW ZEALAND: IVF MARKET, BY SURGICAL CENTERS, VOLUME AND
VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 123 NEW ZEALAND: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 124 NEW ZEALAND: IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 125 NEW ZEALAND: IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 126 NEW ZEALAND: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 127 KOREA: TOTAL FERTILITY RATE (CHILDREN BORN/WOMEN)

FIG. 128 KOREA: IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 129 KOREA: IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 130 KOREA: IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 131 KOREA: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 132 KOREA: IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 133 KOREA: IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 134 KOREA: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 135 THAILAND: IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 136 THAILAND: IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 137 THAILAND: IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 138 THAILAND: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 139 THAILAND: IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 140 THAILAND: IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 141 THAILAND: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 142 REST OF ASIA-PACIFIC: IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 143 REST OF ASIA-PACIFIC: IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 144 REST OF ASIA-PACIFIC: IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 145 REST OF ASIA-PACIFIC: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 146 LATIN AMERICA: IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 147 LATIN AMERICA: IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 148 LATIN AMERICA: IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 149 LATIN AMERICA: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 150 LATIN AMERICA: IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 151 LATIN AMERICA: IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 152 LATIN AMERICA: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 153 LATIN AMERICA: ART REGULATORY SCENARIO, FIG. 154 MIDDLE EAST: IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 155 MIDDLE EAST: IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 156 MIDDLE EAST: IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 157 MIDDLE EAST: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 158 MIDDLE EAST: IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 159 MIDDLE EAST: IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 160 MIDDLE EAST: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 161 MIDDLE EAST: ART REGULATORY SCENARIO

FIG. 162 AFRICA: IVF MARKET, BY FERTILITY CLINICS, VOLUME AND VALUE, 20142022 (THOUSAND, \$MILLION)

FIG. 163 AFRICA: IVF MARKET, BY HOSPITALS, VOLUME AND VALUE, 20142022

(THOUSAND, \$MILLION)

FIG. 164 AFRICA: IVF MARKET, BY SURGICAL CENTERS, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 165 AFRICA: IVF MARKET, BY CLINICAL RESEARCH INSTITUTES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 166 AFRICA: IVF MARKET, BY FRESH IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 167 AFRICA: IVF MARKET, BY THAWED IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 168 AFRICA: IVF MARKET, BY DONOR EGG IVF CYCLES, VOLUME AND VALUE, 2014-2022 (THOUSAND, \$MILLION)

FIG. 169 AFRICA: ART REGULATORY SCENARIO

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