

# Catheters Market by Product (Cardiovascular Catheters, Neurovascular Catheters, Urological Catheters, Intravenous Catheters, Specialty Catheters): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

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# **Abstracts**

Catheters Market Overview:

The global catheters market was valued at \$10,703 million in 2017 and is estimated to reach \$19,976 million by 2025, registering a CAGR of 8.0 % from 2018 to 2025.

Catheters are the medical devices that are made up of medical grade material and are used for both diagnosis as well as treatment purposes. These are usually made of plastic, silicon rubber, polyvinyl chloride (PVC), and nylon, and can easily be inserted in the patient's body. Catheters primarily allow drainage, administration of fluids in the patient's body and are used to perform numerous other tasks depending on the type of catheter including cardiovascular, neurovascular, urological, and others.

High prevalence of cardiovascular diseases accompanied with the development of innovative cardiovascular catheters is the major factor that drives the market growth. Increase in prevalence of urological diseases such as urinary bladder cancer and kidney failure, has significantly fueled the demand for urological catheters. Also, novel products such as external male catheters, have proved to be a lucrative addition to the overall catheters and variants product lines for the catheters manufacturing companies. The increase in patient pool for ischemic and hemorrhagic stroke thereby increased the demand for minimally invasive neurovascular surgeries, thus making way for opportunities for the neurovascular catheters micro catheters and guiding catheters. Increase in cardiovascular diseases and growth in demand for minimal invasive



surgeries drive the global catheters market. Rise in incidence of diabetes, cardiovascular diseases, urinary bladder, and kidney failures also fuel the market growth.

The catheters market is segmented based on product and region. Based on product, the market is divided into cardiovascular catheters, neurovascular catheters, urological catheters, intravenous catheters, specialty catheters. Based on region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Benefits of Catheters Market:

The study provides an in-depth analysis of the global catheters market along with the current trends and future estimations to elucidate the imminent investment pockets.

A comprehensive analysis of the factors that drive and restrict the market growth is provided.

A comprehensive quantitative analysis of the industry is provided from 2018 to 2025 to assist stakeholders to capitalize on the prevailing market opportunities.

An extensive analysis of the key segments of the industry helps understand the global trends in the catheters market.

Key players and their strategies are provided to understand the competitive outlook of the industry.

Catheters Market Key Segments:

By Product Cardiovascular Catheters Electrophysiology Catheters PTCA Balloons Catheters IVUS Catheters PTA Balloons Catheters Others Neurovascular Catheters Urological Catheters Dialysis Catheter Hemodialysis Catheters

Catheters Market by Product (Cardiovascular Catheters, Neurovascular Catheters, Urological Catheters, Intraven...



Market Publishers

**Peritoneal Catheters** 

Dialysis Catheter

Foley Catheters

Intermittent Catheters

External Catheters

Intravenous Catheters

Central Venous Catheters

Peripheral Venous Catheters

Integrated Catheters

Short Catheters

Specialty Catheters

Wound/Surgical Drain

Oximetry

Thermodilution

**IUI** Catheters

By Region

North America

U.S.

Canada

Mexico

Europe

UK

France

Germany

Italy

France

**Rest of Europe** 

Asia-Pacific

Japan

China

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Saudi Arabia

South Africa

Brazil

Rest of LAMEA



Key Market Players Abbott Laboratories Becton Dickinson And Company **Boston Scientific Corporation** Stryker Corporation B. Braun Melsungen AG **Teleflex Incorporated** Johnson & Johnson Medtronic, Inc Edwards Lifesciences Corp Cook Medical The other players in the value chain include (profiles not included in the report) Hollister Incorporated Manfred Sauer Smiths Medical Wellspect Healthcare Cure Medical **Convatech Inc** 



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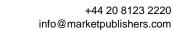
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