

Global & Asia-Pacific Radar Market by Product Type (Continuous Wave Radar, Pulse Radar, and Others), Platform (Marine, Air, Ground, and Space), Application (Air Traffic Control, Remote Sensing, Ground Traffic Control, and Space Navigation & Control), and End User (Automotive, Aviation, Industrial, Weather Monitoring, Military & Defense, and Others): Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global & Asia-Pacific radar market size was valued at \$32.56 billion in 2019, and is projected to reach \$49.43 billion by 2027, to register a CAGR of 3.80% from 2020 to 2027. Radar is an electronic system, which measures the range and behavior of objects by transmitting an electromagnetic pulse at the object. High-power radar using large dish antennas has been used to measure distances to the moon and other planets, asteroids, and artificial satellites. In addition, radar systems are widely used in air traffic control, aircraft navigation, and marine navigation.

Radar systems are majorly used in industrial applications such speed monitoring, object recognition & tracking, area & distance monitoring, collision avoidance with static & moving objects, owing to their high robustness in measuring of distances, velocities, and angles as compared to optical or ultrasound systems.

The key factors that drive the growth of the radar market include increase in demand for radar systems in automotive and defense industries, advancements in radar technology, and increase in territorial battles. However, adverse climatic conditions result in the

malfunctioing of the radar systems, which restrict the market growth. On the contrary, deployment of lightweight radars in aerial vehicles is anticipated to create remunerative opportunities for the market expansion during the forecast period.

The global & Asia-Pacific radar market is segmented on the basis of product type, platform, application, end user, and region. By product type, the market is fragmented into continuous wave radar, pulse radar, and others. On the basis of platform, it is classified into marine, air, ground, and space. The applications covered in the study include air traffic control, remote sensing, ground traffic control, and space navigation & control. Depending on end user, the market is differentiated into automotive, aviation, industrial, weather monitoring, military & defense, and others. Region wise, the radar market trends are analyzed across China, Japan, India, South Korea, rest of Asia-Pacific, and rest of the world.

The key players operating in the market include Northrop Grumman Corporation, Lockheed Martin Corporation, SAAB AB, Rockwell Collins Inc., Thales Group, Honeywell International Inc., L-3 Communications Holdings, General Dynamics Corporation, BAE Systems, and Dassault Aviation.

KEY MARKET SEGMENTS

BY PRODUCT TYPE

Continuous Wave Radar

Pulse Radar

Others

BY PLATFORM

Marine

Air

Ground

Space

BY APPLICATION

Air Traffic Control

Remote Sensing

Ground Traffic Control

Space Navigation & Control

BY END USER

Automotive

Aviation

Industrial

Weather Monitoring

Military & Defense

Others

BY REGION

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

Rest of the world

KEY PLAYERS

Northrop Grumman Corporation

Lockheed Martin Corporation

SAAB AB

Rockwell Collins Inc.

Thales Group

Honeywell International Inc.

L-3 Communications Holdings

General Dynamics Corporation

Dassault Aviation

BAE Systems

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