

Germany IVD Market by Product Type (Reagents, Instruments, and Software & Services), by Technique (Immunodiagnosics, Blood Testing, Molecular Diagnostics, Tissue Diagnostics, Clinical Chemistry, and Other IVD Techniques), by Application (Infectious Diseases, Cancer, Cardiac Diseases, Immune System Disorders, Nephrological Diseases, Gastrointestinal Diseases, and Other Indications), and by End Users (Standalone Laboratory, Hospitals, Academic and Medical Schools, Point of Care Testing, and Others) - Opportunity Analysis and Industry Forecast, 2017-2023

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Abstracts

Technology had played a vital role in the healthcare sector to improve the healthcare standards and patients experience. In vitro diagnostics (IVD) is the diagnostic solutions used by patients for detection of various diseases such as infections, cancer, cardiovascular immunological, nephrological, and gastroenterological diseases in in vitro conditions. Incessant innovations in IVD product design and technological advancement have encouraged doctors and researchers to shift their focus from traditional medical methods to personalized medicines.

The Germany IVD market is majorly driven by rise in geriatric population and rapid expansion of government healthcare expenditure. In addition, increase in demand of personalized medicines and technological advancements to improve efficacy of IVD are expected to fuel the growth of the Germany IVD market. Furthermore, increase in

disposable income and rise in awareness of preventive diagnosis & treatment among the population is anticipated to increase the market growth during the forecast period. However, stringent government rules and regulations is expected to hinder the growth of this market. Ongoing R&D associated to IVD is anticipated to present new opportunities for the market. The Germany IVD market is accounted for \$3,727 million in 2016, and is estimated to reach at \$5,453 million by 2023, growing at a CAGR of 5.5% from 2017 to 2023.

The market is segmented on the basis of product type, techniques, application, and end-user. By product type, the market is categorized into reagents, instruments, and software & services. On the basis of techniques, it is categorized into immunodiagnosics, blood testing, molecular diagnostics, tissue diagnostics, clinical chemistry, and other IVD techniques. By application, the market is classified into infectious diseases, cancer, cardiac diseases, immune system disorders, nephrological diseases, gastrointestinal diseases, and other indications. Based on end-user, it is categorized into hospitals, academic and medical schools, point of care testing, and others.

KEY BENEFITS FOR SHAREHOLDERS

The study provides an in-depth analysis of the Germany IVD market, with current trends and future estimations to elucidate the investment pockets.

Comprehensive analysis of factors that drive and restrict the growth of the market is provided.

The report provides a quantitative analysis from 2016 to 2023, which enables stakeholders to capitalize on prevailing market opportunities.

Extensive analysis of different segments facilitates to understand various products of the market.

Key players are profiled and their strategies are analyzed to understand the competitive outlook of the market.

Germany IVD Market key SEGMENTS

By Product Type

Reagents

Instruments

Software and Services

By Techniques

Immunodiagnosics

Enzyme-Linked Immunosorbent Assay (ELISA)

Chemiluminescence Immunoassays (CLIAS)

Fluorescence Immunoassays (FIAS)
Colorimetric Immunoassays (CIS)
Rapid Tests
Enzyme-Linked Immunospot Assays (ELISPOT)
Radioimmunoassay
Western Blot
Blood Testing
Molecular Diagnostics
Polymerase Chain Reaction (PCR)
Isothermal Nucleic Acid Amplification Technology (INAAT)
Hybridization
DNA Diagnostics
Microarrays
Others
Tissue Diagnostics
Clinical Chemistry
Basic Metabolic Panel
Liver Panel
Lipid Profile
Thyroid Function Panel
Renal Profile
Electrolyte Panel
Specialty Chemicals
Other IVD Techniques
By Application
Infectious Diseases
Cancer
Cardiac Diseases
Immune System Disorders
Nephrological Diseases
Gastrointestinal Diseases
Other Indications
By End Users
Standalone Laboratory
Hospitals
Academic and Medical Schools
Point of Care Testing
Others
List of players profiled in the report

Thermo Fisher Scientific Inc.
Alere Inc.
Biomerieux
Danaher Corporation
F. Hoffmann-La Roche AG
Becton Dickinson and Company
Bio-Rad Laboratories
Bayer AG
Sysmex Corporation
Johnson & Johnson

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