

Genu Recurvatum Market By Treatment Type (Surgical Treatments, Non-Surgical Treatments) , By End user (Hospitals, Orthopedic Clinics, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033

<https://marketpublishers.com/r/G9223B8CCC00EN.html>

Date: November 2024

Pages: 216

Price: US\$ 2,655.00 (Single User License)

ID: G9223B8CCC00EN

Abstracts

The genu recurvatum market was valued at \$6.5 billion in 2023, and is projected to reach \$11.2 billion by 2033, growing at a CAGR of 5.6% from 2024 to 2033.

Genu recurvatum is a medical condition characterized by hyperextension of the knee joint, leading to an abnormal backward curvature while standing or walking. This condition can be caused by a variety of factors, including congenital anomalies, neuromuscular disorders, ligamentous laxity, or trauma. Genu recurvatum can range from mild to severe and often affects joint stability, gait mechanics, and overall mobility. Depending on its severity and underlying cause, it may be associated with discomfort, a higher risk of knee injuries, or long-term joint degeneration if left untreated.

The global genu recurvatum market is witnessing robust growth due to factors such as alarming rise in prevalence of neuromuscular disorders such as cerebral palsy, muscular dystrophy, and post-stroke complications, which increase the incidence of genu recurvatum, and surge in demand for therapeutic and corrective solutions. A 2022 study published by National Institutes of Health (NIH)—one of the world's foremost medical research centers—revealed that on an average the prevalence of individuals who inherited neuromuscular disorders is 3.7–4.99 per 10,000. In addition, rise in awareness of knee-related deformities and their long-term impact on mobility and quality of life has boosted early diagnosis and treatment adoption. Furthermore, increase in incidence of knee injuries due to sports, accidents, and other trauma has propelled the demand for rehabilitative therapies, including solutions for secondary

conditions like genu recurvatum. Moreover, surge in geriatric population acts as the key driving force of the global market. This is attributed to the fact that older adults are more susceptible to joint laxity and degenerative conditions, increasing the need for both conservative and surgical interventions for genu recurvatum. A 2024 study published by the World Health Organization revealed that the number of aged individuals will increase from 1 billion in 2020 to 1.4 billion by 2030. Moreover, the number of individuals aging 80 years and older is estimated to reach 426 million by 2050. However, lack of awareness and delayed diagnosis significantly restrains the market growth. Genu recurvatum often remains underdiagnosed, especially in milder cases or in underserved regions, due to a lack of awareness among patients and healthcare providers. Furthermore, high cost associated with surgical procedures, custom orthotics, and advanced rehabilitation technologies hampers the market growth. On the contrary, innovations in knee braces, prosthetics, and assistive devices tailored to manage genu recurvatum have expanded treatment options, improving patient outcomes. Such developments are expected to open new avenues for the expansion of the global market during the forecast period.

The global genu recurvatum market is segmented into treatment type, end user, and region. On the basis of treatment type, the market is categorized into human surgical treatments and non-surgical treatments. Further, the surgical treatments segment is divided into osteotomy, arthroscopy, and knee realignment surgeries. The non-surgical treatments segment is subsegmented into physical therapy, bracing & orthotics, and rehabilitation exercises. Depending on end user, it is categorized into hospitals, orthopedic clinics, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

By treatment type, the non-surgical treatments segment is expected to dominate the market from 2024 to 2033.

On the basis of end user, orthopedic clinics segment is anticipated to exhibit the highest growth during the forecast period.

Region wise, the genu recurvatum market is likely to witness strong growth in North America.

Competition Analysis

Competitive analysis and profiles of the major players in the global genu recurvatum market include Medtronic Plc, Stryker Corporation, Smith & Nephew Plc, Johnson and Johnson (DePuy Synthes), Zimmer Biomet Holdings, Inc., Globus Medical Inc, ?ssur, aspen medical products, and Thuasne Group, Breg, Inc. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

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Regulatory Guidelines

Expanded list for Company Profiles

Historic market data

Reimbursement Scenario

Key Market Segments

By Treatment Type

Surgical Treatments

Osteotomy

Arthroscopy

Knee Realignment Surgeries

Non-Surgical Treatments

Physical Therapy

Bracing and Orthotics

Rehabilitation Exercises

By End User

Hospitals

Orthopedic Clinics

Others

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

medtronic PLC

Stryker Corporation

Smith & Nephew plc

Johnson and Johnson (DePuy Synthes)

Zimmer Biomet Holdings, Inc.

Globus Medical Inc

?ssur

aspen medical products

Thuasne Group

Breg, Inc

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