

Fungicides Market by Active Ingredient (Dithiocarbamates, Benzimidazoles, Chloronitriles, Triazoles, Phenylamides, Strobilurins, and Others), and Crop Type (Cereals & Grains, Oilseeds & Pulses, Fruits & Vegetables, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2027

<https://marketpublishers.com/r/F0477D95E22EEN.html>

Date: April 2020

Pages: 351

Price: US\$ 5,370.00 (Single User License)

ID: F0477D95E22EEN

Abstracts

The global fungicides market was valued at \$13.4 billion in 2019, and is projected to reach \$19.5 billion by 2027, growing at a CAGR of 4.7% from 2020 to 2027.

Fungicides are specific types of pesticides that are used to control fungi development in crops. Amongst the different types of fungicides, globally, the use of triazole is the highest as it contributes to nearly 17% of the total market share in terms of value. Market demand for bio-based fungicides is also increasing, owing to it being environment-friendly.

Companies are focusing on new product launch to enhance their market share, For instance in 2019, Adama launched Armero, its new dual-mode fungicide from its new in-house production of prothioconazole, a broad-spectrum systemic fungicide. Armero is a key product in controlling Asian soybean rust, a highly impactful disease, which causes significant crop damage and yield loss of up to 90%. The new fungicide helped Adama to improve its product range and reinforce its presence in the fungicides market.

The global fungicides market is segmented on the basis of type, crop, and region. The type segment is categorized into synthetic fungicide (dithiocarbamates, benzimidazoles, chloronitriles, triazoles, phenylamides, strobilurins and others) and bio-based fungicides. Among synthetic fungicides, the triazoles segment holds a substantial

market share within the global fungicides market in terms of value. Bio-fungicide is gaining market popularity as it plays a vital role in enhancing the soil quality of arable lands by balancing mineral contents of the soil. By region, the global fungicide market is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Europe dominates the global market, both in terms of value and volume. The global fungicide market is further divided by crop type, categorized into cereals & grains, oilseeds & pulses, fruits & vegetables, and others. The use of fungicides is the highest in fruits and vegetables

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive qualitative and quantitative analysis of the current trends and future estimations of the market from 2020 to 2027 determine the prevailing opportunities

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided

The market size is provided in terms of volume and revenue

Porter's five forces analysis helps analyze the potential of the buyers & suppliers and the competitive scenario of the industry for strategy building

Profiles of leading players operating in the market are provided to understand the competitive scenario

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable market growth

KEY MARKET SEGMENTS

By Active Ingredient

Dithiocarbamates

Benzimidazoles

Chloronitriles

Triazoles

Phenylamides

Strobilurins

Others

By Crop Type

Cereals & Grains

Oilseeds & Pulses

Fruits & Vegetables

Others

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

Rest of Europe

Asia-Pacific

China

India

Japan

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Argentina

South Africa

Rest of Europe

KEY MARKET PLAYERS

Adama Ltd.

BASF SE

Bayer AG

FMC Corporation

Corteva Inc.

Novo Nordisk AG

Nufarm Ltd.

Sumitomo Chemical Company

Syngenta AG

Tata Chemicals Ltd.

The other players in the value chain include Bioworks, Inc., STK Bio-Ag Technologies, Verdesian Life Sciences, Seipasa, S.A., Ishihara Sangyo Kaisha, Ltd., Nutrichem, and others.

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
 - 1.4.1.Secondary research
 - 1.4.2.Primary research
- 1.5.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top investment pockets
- 3.3.Porter's five forces analysis
 - 3.3.1.Supplier Power
 - 3.3.2.Buyer Power
 - 3.3.3.Threat of new entrants
 - 3.3.4.Threat of substitute
 - 3.3.5.Intensity of rivalry
- 3.4.Market dynamics
 - 3.4.1.Drivers
 - 3.4.1.1.Increase In plant diseases
 - 3.4.1.2.Limited arable land
 - 3.4.1.3.Adoption of modern farming
 - 3.4.2.Restraint
 - 3.4.2.1.Inappropriate use of fungicides
 - 3.4.2.2.Adoption of organic farming
 - 3.4.3.Opportunity
 - 3.4.3.1.Acceptance of bio-fungicide
- 3.5.Value Chain Analysis

3.6. Impact of government rules and regulations

- 3.6.1. FIFRA (Federal Insecticide, Fungicide and Rodenticide Act)
- 3.6.2. PRIA (Pesticide Registration Improvement Act)
- 3.6.3. FRAG (Fungicide Resistance Action Group) - U.K.

CHAPTER 4: FUNGICIDES MARKET, BY ACTIVE INGREDIENT

4.1. Overview

- 4.1.1. Market size and forecast, by region

4.2. Dithiocarbamates

- 4.2.1. Key market trends, growth factors and opportunities
- 4.2.2. Market size and forecast, by region
- 4.2.3. Market analysis, by country

4.3. Benzimidazoles

- 4.3.1. Key market trends, growth factors and opportunities
- 4.3.2. Market size and forecast, by region
- 4.3.3. Market analysis, by country

4.4. Chloronitriles

- 4.4.1. Key market trends, growth factors and opportunities
- 4.4.2. Market size and forecast, by region
- 4.4.3. Market analysis, by country

4.5. Triazoles

- 4.5.1. Key market trends, growth factors and opportunities
- 4.5.2. Market size and forecast, by region
- 4.5.3. Market analysis, by country

4.6. Phenylamides

- 4.6.1. Key market trends, growth factors and opportunities
- 4.6.2. Market size and forecast, by region
- 4.6.3. Market analysis, by country

4.7. Strobilurins

- 4.7.1. Key market trends, growth factors and opportunities
- 4.7.2. Market size and forecast, by region
- 4.7.3. Market analysis, by country

4.8. Others

- 4.8.1. Key market trends, growth factors and opportunities
- 4.8.2. Market size and forecast, by region
- 4.8.3. Market analysis, by country

CHAPTER 5: FUNGICIDES MARKET, BY CROP TYPE

5.1.Overview

5.1.1.Market size and forecast, by region

5.2.Cereals & Grains

5.2.1.Key market trends, growth factors and opportunities

5.2.2.Market size and forecast, by region

5.2.3.Market analysis, by country

5.3.Oilseeds & Pulses

5.3.1.Key market trends, growth factors and opportunities

5.3.2.Market size and forecast, by region

5.3.3.Market analysis, by country

5.4.Fruits & Vegetables

5.4.1.Key market trends, growth factors and opportunities

5.4.2.Market size and forecast, by region

5.4.3.Market analysis, by country

5.5.Others

5.5.1.Key market trends, growth factors and opportunities

5.5.2.Market size and forecast, by region

5.5.3.Market analysis, by country

CHAPTER 6:FUNGICIDES MARKET, BY REGION

6.1.Overview

6.1.1.Market size and forecast, by region

6.2.North America

6.2.1.Key market trends, growth factors, and opportunities

6.2.2.Market size and forecast, by active ingredient

6.2.3.Market size and forecast, by crop type

6.2.4.Market size and forecast, by country

6.2.5.U.S.

6.2.5.1.Market size and forecast, by active ingredient

6.2.5.2.Market size and forecast, by crop type

6.2.6.Canada

6.2.6.1.Market size and forecast, by active ingredient

6.2.6.2.Market size and forecast, by crop type

6.2.7.Mexico

6.2.7.1.Market size and forecast, by active ingredient

6.2.7.2.Market size and forecast, by crop type

6.3.Europe

- 6.3.1.Key market trends, growth factors, and opportunities
- 6.3.2.Market size and forecast, by active ingredient
- 6.3.3.Market size and forecast, by crop type
- 6.3.4.Market size and forecast, by country
- 6.3.5.France
 - 6.3.5.1.Market size and forecast, by active ingredient
 - 6.3.5.2.Market size and forecast, by crop type
- 6.3.6.Germany
 - 6.3.6.1.Market size and forecast, by active ingredient
 - 6.3.6.2.Market size and forecast, by crop type
- 6.3.7.Italy
 - 6.3.7.1.Market size and forecast, by active ingredient
 - 6.3.7.2.Market size and forecast, by crop type
- 6.3.8.Spain
 - 6.3.8.1.Market size and forecast, by active ingredient
 - 6.3.8.2.Market size and forecast, by crop type
- 6.3.9.Rest of Europe
 - 6.3.9.1.Market size and forecast, by active ingredient
 - 6.3.9.2.Market size and forecast, by crop type
- 6.4.Asia-Pacific
 - 6.4.1.Key market trends, growth factors, and opportunities
 - 6.4.2.Market size and forecast, by active ingredient
 - 6.4.3.Market size and forecast, by crop type
 - 6.4.4.Market size and forecast, by country
 - 6.4.5.China
 - 6.4.5.1.Market size and forecast, by active ingredient
 - 6.4.5.2.Market size and forecast, by crop type
 - 6.4.6.India
 - 6.4.6.1.Market size and forecast, by active ingredient
 - 6.4.6.2.Market size and forecast, by crop type
 - 6.4.7.Japan
 - 6.4.7.1.Market size and forecast, by active ingredient
 - 6.4.7.2.Market size and forecast, by crop type
 - 6.4.8.South Korea
 - 6.4.8.1.Market size and forecast, by active ingredient
 - 6.4.8.2.Market size and forecast, by crop type
 - 6.4.9.Australia
 - 6.4.9.1.Market size and forecast, by active ingredient
 - 6.4.9.2.Market size and forecast, by crop type

6.4.10. Rest of Asia-Pacific

6.4.10.1. Market size and forecast, by active ingredient

6.4.10.2. Market size and forecast, by crop type

6.5. LAMEA

6.5.1. Key market trends, growth factors, and opportunities

6.5.2. Market size and forecast, by active ingredient

6.5.3. Market size and forecast, by crop type

6.5.4. Market size and forecast, by country

6.5.5. Brazil

6.5.5.1. Market size and forecast, by active ingredient

6.5.5.2. Market size and forecast, by crop type

6.5.6. Argentina

6.5.6.1. Market size and forecast, by active ingredient

6.5.6.2. Market size and forecast, by crop type

6.5.7. South Africa

6.5.7.1. Market size and forecast, by active ingredient

6.5.7.2. Market size and forecast, by crop type

6.5.8. Rest of LAMEA

6.5.8.1. Market size and forecast, by active ingredient

6.5.8.2. Market size and forecast, by crop type

CHAPTER 7: COMPETITIVE LANDSCAPE

7.1. INTRODUCTION

7.1.1. MARKET PLAYER POSITIONING, 2018

7.2. TOP WINNING STRATEGIES

7.2.1. Top winning strategies, by year

7.2.2. Top winning strategies, by development

7.2.3. Top winning strategies, by company

7.3. PRODUCT MAPPING OF TOP 10 PLAYER

7.4. COMPETITIVE HEATMAP

7.5. KEY DEVELOPMENTS

7.5.1. New product launches

7.5.2. Expansions

7.5.3. Mergers and acquisition

7.5.4. Other developments

CHAPTER 8: COMPANY PROFILES:

- 8.1. Adama Ltd.
 - 8.1.1. Company overview
 - 8.1.2. Company snapshot
 - 8.1.3. Operating business segments
 - 8.1.4. Product portfolio
 - 8.1.5. Business performance
 - 8.1.6. Key strategic moves and developments
- 8.2. BASF SE
 - 8.2.1. Company overview
 - 8.2.2. Company snapshot
 - 8.2.3. Operating business segments
 - 8.2.4. Product portfolio
 - 8.2.5. Business performance
 - 8.2.6. Key strategic moves and developments
- 8.3. Bayer AG
 - 8.3.1. Company overview
 - 8.3.2. Company snapshot
 - 8.3.3. Operating business segments
 - 8.3.4. Product portfolio
 - 8.3.5. Business performance
 - 8.3.6. Key strategic moves and developments
- 8.4. FMC Corporation
 - 8.4.1. Company overview
 - 8.4.2. Company snapshot
 - 8.4.3. Operating business segments
 - 8.4.4. Product portfolio
 - 8.4.5. Business performance
 - 8.4.6. Key strategic moves and developments
- 8.5. Corteva Inc.
 - 8.5.1. Company overview
 - 8.5.2. Company snapshot
 - 8.5.3. Operating business segments
 - 8.5.4. Product portfolio
 - 8.5.5. Business performance
- 8.6. Novo Nordisk A/S
 - 8.6.1. Company overview
 - 8.6.2. Company snapshot
 - 8.6.3. Operating business segments
 - 8.6.4. Product portfolio

- 8.6.5. Business performance
- 8.7. Nufarm Limited
 - 8.7.1. Company overview
 - 8.7.2. Company snapshot
 - 8.7.3. Operating business segments
 - 8.7.4. Product portfolio
 - 8.7.5. Business performance
 - 8.7.6. Key strategic moves and developments
- 8.8. Sumitomo Chemical Company
 - 8.8.1. Company overview
 - 8.8.2. Company snapshot
 - 8.8.3. Operating business segments
 - 8.8.4. Product portfolio
 - 8.8.5. Business performance
 - 8.8.6. Key strategic moves and developments
- 8.9. Syngenta AG
 - 8.9.1. Company overview
 - 8.9.2. Company snapshot
 - 8.9.3. Operating business segments
 - 8.9.4. Product portfolio
 - 8.9.5. Business performance
 - 8.9.6. Key strategic moves and developments
- 8.10. Tata Chemicals Ltd.
 - 8.10.1. Company overview
 - 8.10.2. Company snapshot
 - 8.10.3. Operating business segments
 - 8.10.4. Product portfolio
 - 8.10.5. Business performance
 - 8.10.6. Key strategic moves and developments
- 8.11. Other Key Players

List Of Tables

LIST OF TABLES

TABLE 01.GLOBAL FUNGICIDES MARKET, BY ACTIVE INGREDIENT (\$MILLION)
(2020-2027)68

TABLE 02.GLOBAL FUNGICIDES MARKET, BY ACITIVE INGREDIENT 2019-2027
(\$MILLION)70

TABLE 03.GLOBAL FUNGICIDES MARKET, BY ACITIVE INGREDIENT 2019-2027
(KILOTONS)72

TABLE 04.GLOBAL FUNGICIDES MARKET FOR DITHIOCARBAMATES, BY
REGION,2019-2027 (\$MILLION)75

TABLE 05.GLOBAL FUNGICIDES MARKET FOR DITHIOCARBAMATES, BY
REGION,2019-2027 (KILOTONS)76

TABLE 06.GLOBAL FUNGICIDES MARKET FOR BENZIMIDAZOLES, BY
REGION,2019-2027 (\$MILLION)80

TABLE 07.GLOBAL FUNGICIDES MARKET FOR BENZIMIDAZOLES, BY
REGION,2019-2027 (KILOTONS)81

TABLE 08.GLOBAL FUNGICIDES MARKET FOR CHLORONITRILES, BY
REGION,2019-2027 (\$MILLION)85

TABLE 09.OBAL FUNGICIDES MARKET FOR CHLORONITRILES, BY
REGION,2019-2027 (KILOTONS)86

TABLE 10.GLOBAL FUNGICIDES MARKET FOR TRIAZOLES, BY
REGION,2019-2027 (\$MILLION)90

TABLE 11.GLOBAL FUNGICIDES MARKET FOR TRIAZOLES, BY
REGION,2019-2027 (KILOTONS)91

TABLE 12.GLOBAL FUNGICIDES MARKET FOR PHENYLAMIDES, BY
REGION,2019-2027 (\$MILLION)95

TABLE 13.GLOBAL FUNGICIDES MARKET FOR PHENYLAMIDES, BY
REGION,2019-2027 (KILOTONS)96

TABLE 14.GLOBAL FUNGICIDES MARKET FOR STROBILURINS, BY
REGION,2019-2027 (\$MILLION)100

TABLE 15.GLOBAL FUNGICIDES MARKET FOR STROBILURINS, BY
REGION,2019-2027 (KILOTONS)101

TABLE 16.GLOBAL FUNGICIDES MARKET FOR OTHERS, BY REGION,2019-2027
(\$MILLION)105

TABLE 17.GLOBAL FUNGICIDES MARKET FOR OTHERS, BY REGION,2019-2027
(KILOTONS)106

TABLE 18.GLOBAL FUNGICIDES MARKET, BY CROP TYPES (\$MILLION)

(2020-2027)110

TABLE 19.GLOBAL FUNGICIDES MARKET, BY CROP TYPE, 2019-2027
(\$MILLION)111

TABLE 20.GLOBAL FUNGICIDES MARKET, BY CROP TYPE, 2019-2027
(KILOTONS)112

TABLE 21.GLOBAL FUNGICIDES MARKET FOR CEREALS & GRAINS, BY
REGION,2019-2027 (\$MILLION)115

TABLE 22.GLOBAL FUNGICIDES MARKET FOR CEREALS & GRAINS, BY
REGION,2019-2027 (KILOTONS)116

TABLE 23.GLOBAL FUNGICIDES MARKET FOR OILSEEDS & PULSES, BY
REGION,2019-2027 (\$MILLION)120

TABLE 24.GLOBAL FUNGICIDES MARKET FOR OILSEEDS & PULSES, BY
REGION,2019-2027 (KILOTONS)121

TABLE 25.GLOBAL FUNGICIDES MARKET FOR FRUITS & VEGETABLES, BY
REGION,2019-2027 (\$MILLION)125

TABLE 26.GLOBAL FUNGICIDES MARKET FOR FRUITS & VEGETABLES, BY
REGION,2019-2027 (KILOTONS)126

TABLE 27.GLOBAL FUNGICIDES MARKET FOR OTHERS, BY REGION,2019-2027
(\$MILLION)131

TABLE 28.GLOBAL FUNGICIDES MARKET FOR OTHERS, BY REGION,2019-2027
(KILOTONS)132

TABLE 29.GLOBAL FUNGICIDES MARKET, BY REGION2018–2026 (\$MILLION)135

TABLE 30.GLOBAL FUNGICIDES MARKET, BY REGION2018–2026 (KILOTONS)136

TABLE 31.NORTH AMERICA FUNGICIDES MARKET, BY ACTIVE INGREDIENT
2019-2027 (\$MILLION)138

TABLE 32.NORTH AMERICA FUNGICIDES MARKET, BY ACTIVE INGREDIENT
2019-2027 (KILOTONS)140

TABLE 33.NORTH AMERICA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(\$MILLION)142

TABLE 34.NORTH AMERICA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(KILOTONS)143

TABLE 35.NORTH AMERICA FUNGICIDES MARKET, BY COUNTRY 2019-2027
(\$MILLION)144

TABLE 36.NORTH AMERICA FUNGICIDES MARKET, BY COUNTRY 2019-2027
(KILOTONS)145

TABLE 37.U.S. FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027
(\$MILLION)147

TABLE 38.U.S. FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027
(KILOTONS)148

TABLE 39.U.S. FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)149

TABLE 40.U.S. FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (KILOTONS)151

TABLE 41.CANADA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (\$MILLION)153

TABLE 42.CANADA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (KILOTONS)154

TABLE 43.CANADA FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)156

TABLE 44.CANADA FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (KILOTONS)157

TABLE 45.MEXICO FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (\$MILLION)159

TABLE 46.MEXICO FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (KILOTONS)160

TABLE 47.MEXICO FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)161

TABLE 48.MEXICO FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (KILOTONS)162

TABLE 49.EUROPE FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (\$MILLION)164

TABLE 50.EUROPE FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (KILOTONS)166

TABLE 51.EUROPE FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)168

TABLE 52.EUROPE FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (KILOTONS)170

TABLE 53.EUROPE FUNGICIDES MARKET, BY COUNTRY 2019-2027 (\$MILLION)171

TABLE 54.EUROPE FUNGICIDES MARKET, BY COUNTRY 2019-2027 (KILOTONS)172

TABLE 55.FRANCE FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (\$MILLION)175

TABLE 56.FRANCE FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (KILOTONS)177

TABLE 57.FRANCE FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)178

TABLE 58.FRANCE FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (KILOTONS)179

TABLE 59.GERMANY FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027

(\$MILLION)181

TABLE 60.GERMANY FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027

(KILOTONS)182

TABLE 61.GERMANY FUNGICIDES MARKET, BY CROP TYPE 2019-2027

(\$MILLION)183

TABLE 62.GERMANY FUNGICIDES MARKET, BY CROP TYPE 2019-2027

(KILOTONS)184

TABLE 63.ITALY FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027

(\$MILLION)186

TABLE 64.ITALY FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027

(KILOTONS)187

TABLE 65.ITALY FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)188

TABLE 66.ITALY FUNGICIDES MARKET, BY CROP TYPE 2019-2027

(KILOTONS)189

TABLE 67.SPAIN FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027

(\$MILLION)191

TABLE 68.SPAIN FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027

(KILOTONS)192

TABLE 69.SPAIN FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)193

TABLE 70.SPAIN FUNGICIDES MARKET, BY CROP TYPE 2019-2027

(KILOTONS)194

TABLE 71.REST OF EUROPE FUNGICIDES MARKET, BY ACTIVE INGREDIENT

2019-2027 (\$MILLION)196

TABLE 72.REST OF EUROPE FUNGICIDES MARKET, BY CROP TYPE 2019-2027

(\$MILLION)199

TABLE 73.REST OF EUROPE FUNGICIDES MARKET, BY CROP TYPE 2019-2027

(KILOTONS)200

TABLE 74.ASIA-PACIFIC FUNGICIDES MARKET, BY ACTIVE INGREDIENT

2019-2027 (\$MILLION)203

TABLE 75.ASIA-PACIFIC FUNGICIDES MARKET, BY ACTIVE INGREDIENT

2019-2027 (KILOTONS)205

TABLE 76.ASIA-PACIFIC FUNGICIDES MARKET, BY CROP TYPE 2019-2027

(\$MILLION)207

TABLE 77.ASIA-PACIFIC FUNGICIDES MARKET, BY CROP TYPE 2019-2027

(KILOTONS)208

TABLE 78.ASIA-PACIFIC FUNGICIDES MARKET, BY COUNTRY 2019-2027

(\$MILLION)209

TABLE 79.ASIA-PACIFIC FUNGICIDES MARKET, BY COUNTRY 2019-2027

(KILOTONS)211

TABLE 80.CHINA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027
(\$MILLION)213

TABLE 81.CHINA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027
(KILOTONS)214

TABLE 82.CHINA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(\$MILLION)215

TABLE 83.CHINA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(KILOTONS)217

TABLE 84.INDIA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027
(\$MILLION)219

TABLE 85.INDIA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027
(KILOTONS)220

TABLE 86.INDIA FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)222

TABLE 87.INDIA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(KILOTONS)223

TABLE 88.JAPAN FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027
(\$MILLION)225

TABLE 89.JAPAN FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027
(KILOTONS)226

TABLE 90.JAPAN FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(\$MILLION)227

TABLE 91.JAPAN FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(KILOTONS)228

TABLE 92.SOUTH KOREA FUNGICIDES MARKET, BY ACTIVE INGREDIENT
2019-2027 (\$MILLION)230

TABLE 93.SOUTH KOREA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(\$MILLION)233

TABLE 94.SOUTH KOREA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(KILOTONS)234

TABLE 95.AUSTRALIA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027
(\$MILLION)236

TABLE 96.AUSTRALIA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027
(KILOTONS)237

TABLE 97.AUSTRALIA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(\$MILLION)238

TABLE 98.AUSTRALIA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(KILOTONS)239

TABLE 99.REST OF ASIA-PACIFIC FUNGICIDES MARKET, BY ACTIVE
INGREDIENT 2019-2027 (\$MILLION)241

- TABLE 100.REST OF ASIA-PACIFIC FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (KILOTONS)242
- TABLE 101.REST OF ASIA-PACIFIC FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)243
- TABLE 102.REST OF ASIA-PACIFIC FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (KILOTONS)244
- TABLE 103.LAMEA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (\$MILLION)246
- TABLE 104.LAMEA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (KILOTONS)247
- TABLE 105.LAMEA FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)249
- TABLE 106.LAMEA FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (KILOTONS)250
- TABLE 107.LAMEA FUNGICIDES MARKET, BY COUNTRY 2019-2027 (\$MILLION)251
- TABLE 108.LAMEA FUNGICIDES MARKET, BY COUNTRY 2019-2027 (KILOTONS)252
- TABLE 109.BRAZIL FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (\$MILLION)254
- TABLE 110.BRAZIL FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (KILOTONS)256
- TABLE 111.BRAZIL FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)257
- TABLE 112.BRAZIL FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (KILOTONS)258
- TABLE 113.ARGENTINA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (\$MILLION)260
- TABLE 114.ARGENTINA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (KILOTONS)261
- TABLE 115.ARGENTINA FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (\$MILLION)263
- TABLE 116.ARGENTINA FUNGICIDES MARKET, BY CROP TYPE 2019-2027 (KILOTONS)264
- TABLE 117.SOUTH AFRICA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (\$MILLION)266
- TABLE 118.SOUTH AFRICA FUNGICIDES MARKET, BY ACTIVE INGREDIENT 2019-2027 (KILOTONS)267
- TABLE 119.SOUTH AFRICA FUNGICIDES MARKET, BY CROP TYPE 2019-2027

(\$MILLION)268

TABLE 120.SOUTH AFRICA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(KILOTONS)269

TABLE 121.REST OF LAMEA FUNGICIDES MARKET, BY ACTIVE INGREDIENT
2019-2027 (\$MILLION)271

TABLE 122.REST OF LAMEA FUNGICIDES MARKET, BY ACTIVE INGREDIENT
2019-2027 (KILOTONS)272

TABLE 123.REST OF LAMEA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(\$MILLION)273

TABLE 124.REST OF LAMEA FUNGICIDES MARKET, BY CROP TYPE 2019-2027
(KILOTONS)274

TABLE 125.KEY NEW PRODUCT LAUNCHES (2016-2019)285

TABLE 126.KEY EXPANSIONS (2016-2019)286

TABLE 127.KEY MERGERS AND ACQUISITION (2016-2019)286

TABLE 128.OTHER KEY DEVELOPMENTS (2016-2019)287

TABLE 129.ADAMA: COMPANY SNAPSHOT289

TABLE 130.ADAMA: OPERATING SEGMENTS290

TABLE 131.ADAMA: PRODUCT PORTFOLIO290

TABLE 132.OVERALL FINANCIAL STATUS (\$MILLION)291

TABLE 133.ADAMA: KEY STRATEGIC MOVES AND DEVELOPMENTS293

TABLE 134.BASF: COMPANY SNAPSHOT295

TABLE 135.BASF: OPERATING SEGMENTS296

TABLE 136.BASF: PRODUCT PORTFOLIO297

TABLE 137.OVERALL FINANCIAL STATUS (\$MILLION)298

TABLE 138.BASF: KEY STRATEGIC MOVES AND DEVELOPMENTS300

TABLE 139.BAYER AG: COMPANY SNAPSHOT302

TABLE 140.BAYER AG: OPERATING SEGMENTS303

TABLE 141.BAYER AG: PRODUCT PORTFOLIO304

TABLE 142.OVERALL FINANCIAL STATUS (\$MILLION)305

TABLE 143.BAYER AG: KEY STRATEGIC MOVES AND DEVELOPMENTS307

TABLE 144.FMC CORPORATION: COMPANY SNAPSHOT309

TABLE 145.FMC CORPORATION: OPERATING SEGMENTS310

TABLE 146.FMC CORPORATION: PRODUCT PORTFOLIO310

TABLE 147.OVERALL FINANCIAL STATUS (\$MILLION)311

TABLE 148.FMC CORPORATION: KEY STRATEGIC MOVES AND
DEVELOPMENTS313

TABLE 149.CORTEVA: COMPANY SNAPSHOT315

TABLE 150.CORTEVA: OPERATING SEGMENTS315

TABLE 151.CORTEVA: PRODUCT PORTFOLIO316

TABLE 152.OVERALL FINANCIAL STATUS (\$MILLION)	317
TABLE 153.NOVO NORDISK: COMPANY SNAPSHOT	320
TABLE 154.NOVO NORDISK: OPERATING SEGMENTS	321
TABLE 155.NOVO NORDISK: PRODUCT PORTFOLIO	321
TABLE 156.OVERALL FINANCIAL STATUS (\$MILLION)	322
TABLE 157.NUFARM: COMPANY SNAPSHOT	325
TABLE 158.NUFARM: OPERATING SEGMENTS	326
TABLE 159.NUFARM: PRODUCT PORTFOLIO	326
TABLE 160.OVERALL FINANCIAL STATUS (\$MILLION)	327
TABLE 161.NUFARM: KEY STRATEGIC MOVES AND DEVELOPMENTS	329
TABLE 162.SUMITOMO CHEMICAL: COMPANY SNAPSHOT	331
TABLE 163.SUMITOMO CHEMICAL: OPERATING SEGMENTS	332
TABLE 164.SUMITOMO CHEMICAL: PRODUCT PORTFOLIO	333
TABLE 165.OVERALL FINANCIAL STATUS (\$MILLION)	334
TABLE 166.SUMITOMO CHEMICAL: KEY STRATEGIC MOVES AND DEVELOPMENTS	336
TABLE 167.SYNGENTA: COMPANY SNAPSHOT	338
TABLE 168.SYNGENTA: OPERATING SEGMENTS	338
TABLE 169.SYNGENTA: PRODUCT PORTFOLIO	339
TABLE 170.OVERALL FINANCIAL STATUS (\$MILLION)	340
TABLE 171.SYNGENTA: KEY STRATEGIC MOVES AND DEVELOPMENTS	342
TABLE 172.TCL: COMPANY SNAPSHOT	344
TABLE 173.TCL: OPERATING SEGMENTS	345
TABLE 174.TCL: PRODUCT PORTFOLIO	345
TABLE 175.OVERALL FINANCIAL STATUS (\$MILLION)	346
TABLE 176.TCL: KEY STRATEGIC MOVES AND DEVELOPMENTS	348

List Of Figures

LIST OF FIGURES

FIGURE 01.GLOBAL FUNGICIDES MARKET SEGMENTATION	48
FIGURE 02.TOP INVESTMENT POCKETS, BY ACTIVE INGREDIENT	50
FIGURE 03.LOW BARGAINING POWER OF SUPPLIERS	51
FIGURE 04.HIGH BARGAINING POWER OF BUYERS	53
FIGURE 05.MODERATE THREAT OF NEW ENTRANTS	55
FIGURE 06.LOW THREAT OF SUBSTITUTES	57
FIGURE 07.HIGH INTENSITY OF COMPETITIVE RIVALRY	58
FIGURE 08.FUNGICIDES MARKET DYNAMICS	60
FIGURE 09.FUNGICIDES MARKET	65
FIGURE 10.COMPARATIVE ANALYSIS OF FUNGICIDES MARKET FOR DITHIOCARBAMATES, BY COUNTRY, 2019& 2027 (\$MILLION)	77
FIGURE 11.COMPARATIVE ANALYSIS OF FUNGICIDES MARKET FOR BENZIMIDAZOLES, BY COUNTRY, 2019 & 2027 (\$MILLION)	82
FIGURE 12.COMPARATIVE ANALYSIS OF FUNGICIDES MARKET FOR CHLORONITRILES, BY COUNTRY, 2019 & 2027 (\$MILLION)	87
FIGURE 13.COMPARATIVE ANALYSIS OF FUNGICIDES MARKET FOR TRIAZOLES, BY COUNTRY, 2019 & 2027 (\$MILLION)	92
FIGURE 14.COMPARATIVE ANALYSIS OF FUNGICIDES MARKET FOR PHENYLAMIDES, BY COUNTRY, 2019 & 2027 (\$MILLION)	97
FIGURE 15.COMPARATIVE ANALYSIS OF FUNGICIDES MARKET FOR STROBILURINS, BY COUNTRY, 2019 & 2027 (\$MILLION)	102
FIGURE 16.COMPARATIVE ANALYSIS OF FUNGICIDES MARKET FOR OTHERS, BY COUNTRY, 2019 & 2027 (\$MILLION)	108
FIGURE 17.COMPARATIVE ANALYSIS OF FUNGICIDES MARKET FOR CEREALS & GRAINS, BY COUNTRY, 2019& 2027 (\$MILLION)	117
FIGURE 18.COMPARATIVE ANALYSIS OF FUNGICIDES MARKET FOR OILSEEDS & PULSES, BY COUNTRY, 2019 & 2027 (\$MILLION)	122
FIGURE 19.COMPARATIVE ANALYSIS OF FUNGICIDES MARKET FOR FRUITS & VEGETABLES, BY COUNTRY, 2019 & 2027 (\$MILLION)	128
FIGURE 20.COMPARATIVE ANALYSIS OF FUNGICIDES MARKET FOR OTHERS, BY COUNTRY, 2019 & 2027 (\$MILLION)	133
FIGURE 21.U.S. FUNGICIDES MARKET (\$MILLION) (2019–2027)	146
FIGURE 22.CANADA FUNGICIDES MARKET (\$MILLION) (2019–2027)	152
FIGURE 23.MEXICO FUNGICIDES MARKET (\$MILLION) (2019–2027)	158
FIGURE 24.FRANCE FUNGICIDES MARKET (\$MILLION) (2019–2027)	174

- FIGURE 25.GERMANY FUNGICIDES MARKET (\$MILLION) (2019–2027)180
- FIGURE 26.ITALY FUNGICIDES MARKET (\$MILLION) (2019–2027)185
- FIGURE 27.SPAIN FUNGICIDES MARKET (\$MILLION) (2019–2027)190
- FIGURE 28.REST OF EUROPE FUNGICIDES MARKET (\$MILLION) (2019–2027)195
- FIGURE 29.REST OF EUROPE FUNGICIDES MARKET, BY ACTIVE INGREDIENT
2019-2027 (KILOTONS)198
- FIGURE 30.CHINA FUNGICIDES MARKET (\$MILLION) (2019–2027)212
- FIGURE 31.INDIA FUNGICIDES MARKET (\$MILLION) (2019–2027)218
- FIGURE 32.JAPAN FUNGICIDES MARKET (\$MILLION) (2019–2027)224
- FIGURE 33.SOUTH KOREA FUNGICIDES MARKET (\$MILLION) (2019–2027)229
- FIGURE 34.SOUTH KOREA FUNGICIDES MARKET, BY ACTIVE INGREDIENT
2019-2027 (KILOTONS)231
- FIGURE 35.AUSTRALIA FUNGICIDES MARKET (\$MILLION) (2019–2027)235
- FIGURE 36.REST OF ASIA-PACIFIC FUNGICIDES MARKET (\$MILLION)
(2019–2027)240
- FIGURE 37.BRAZIL FUNGICIDES MARKET (\$MILLION) (2019–2027)253
- FIGURE 38.ARGENTINA FUNGICIDES MARKET (\$MILLION) (2019–2027)259
- FIGURE 39.SOUTH AFRICA FUNGICIDES MARKET (\$MILLION) (2019–2027)265
- FIGURE 40.REST OF LAMEA FUNGICIDES MARKET (\$MILLION) (2019–2027)270
- FIGURE 41.MARKET PLAYER POSITIONING, 2018277
- FIGURE 42.TOP WINNING STRATEGIES, BY YEAR, 2016–2020279
- FIGURE 43.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2016–2020 (%)280
- FIGURE 44.TOP WINNING STRATEGIES, BY COMPANY, 2016–2020281
- FIGURE 45.PRODUCT MAPPING OF TOP 10 PLAYERS282
- FIGURE 46.COMPETITIVE HEATMAP OF KEY PLAYERS284
- FIGURE 47.ADAMA: REVENUE, 2016–2018 (\$MILLION)291
- FIGURE 48.ADAMA: REVENUE SHARE BY SEGMENT, 2018 (%)292
- FIGURE 49.ADAMA: REVENUE SHARE BY REGION, 2018 (%)292
- FIGURE 50.BASF: REVENUE, 2016–2018 (\$MILLION)298
- FIGURE 51.BASF: REVENUE SHARE BY SEGMENT, 2018 (%)299
- FIGURE 52.BASF: REVENUE SHARE BY REGION, 2018 (%)299
- FIGURE 53.BAYER AG: REVENUE, 2016–2018 (\$MILLION)305
- FIGURE 54.BAYER AG: REVENUE SHARE BY SEGMENT, 2018 (%)306
- FIGURE 55.BAYER AG: REVENUE SHARE BY REGION, 2018 (%)306
- FIGURE 56.FMC CORPORATION: REVENUE, 2016–2018 (\$MILLION)311
- FIGURE 57.FMC CORPORATION: REVENUE SHARE BY SEGMENT, 2018 (%)312
- FIGURE 58.FMC CORPORATION: REVENUE SHARE BY REGION, 2018 (%)312
- FIGURE 59.CORTEVA: REVENUE, 2016–2018 (\$MILLION)317
- FIGURE 60.CORTEVA: REVENUE SHARE BY SEGMENT, 2018 (%)318

- FIGURE 61.CORTEVA: REVENUE SHARE BY REGION, 2018 (%)318
- FIGURE 62.NOVO NORDISK: REVENUE, 2017–2019 (\$MILLION)322
- FIGURE 63.NOVO NORDISK: REVENUE SHARE BY SEGMENT, 2018 (%)323
- FIGURE 64.NOVO NORDISK: REVENUE SHARE BY REGION, 2018 (%)323
- FIGURE 65.NUFARM: REVENUE, 2016–2018 (\$MILLION)327
- FIGURE 66.NUFARM: REVENUE SHARE BY SEGMENT, 2018 (%)328
- FIGURE 67.NUFARM: REVENUE SHARE BY REGION, 2018 (%)328
- FIGURE 68.SUMITOMO CHEMICAL: NET SALES, 2016–2018 (\$MILLION)333
- FIGURE 69.SUMITOMO CHEMICAL: REVENUE SHARE BY SEGMENT, 2018 (%)335
- FIGURE 70.SYNGENTA: REVENUE, 2016–2018 (\$MILLION)340
- FIGURE 71.SYNGENTA: REVENUE SHARE BY SEGMENT, 2018 (%)341
- FIGURE 72.SYNGENTA: REVENUE SHARE BY REGION, 2018 (%)341
- FIGURE 73.TCL: REVENUE, 2016–2018 (\$MILLION)346
- FIGURE 74.TCL: REVENUE SHARE BY SEGMENT, 2018 (%)347
- FIGURE 75.TCL: REVENUE SHARE BY REGION, 2018 (%)347
- FIGURE 76.FUNGICIDES MARKET:OTHER PLAYERS349

I would like to order

Product name: Fungicides Market by Active Ingredient (Dithiocarbamates, Benzimidazoles, Chloronitriles, Triazoles, Phenylamides, Strobilurins, and Others), and Crop Type (Cereals & Grains, Oilseeds & Pulses, Fruits & Vegetables, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2027

Product link: <https://marketpublishers.com/r/F0477D95E22EEN.html>

Price: US\$ 5,370.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F0477D95E22EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970